CRACKS IN THE AI TRADE · PAGES 7, 27

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HEALTHCARE ROUNDTABLE

A YEAR OF TUMULT

Policy shifts have thrown the U.S. healthcare industry into turmoil and scared investors. Our panelists find 16 stocks with promising prospects.

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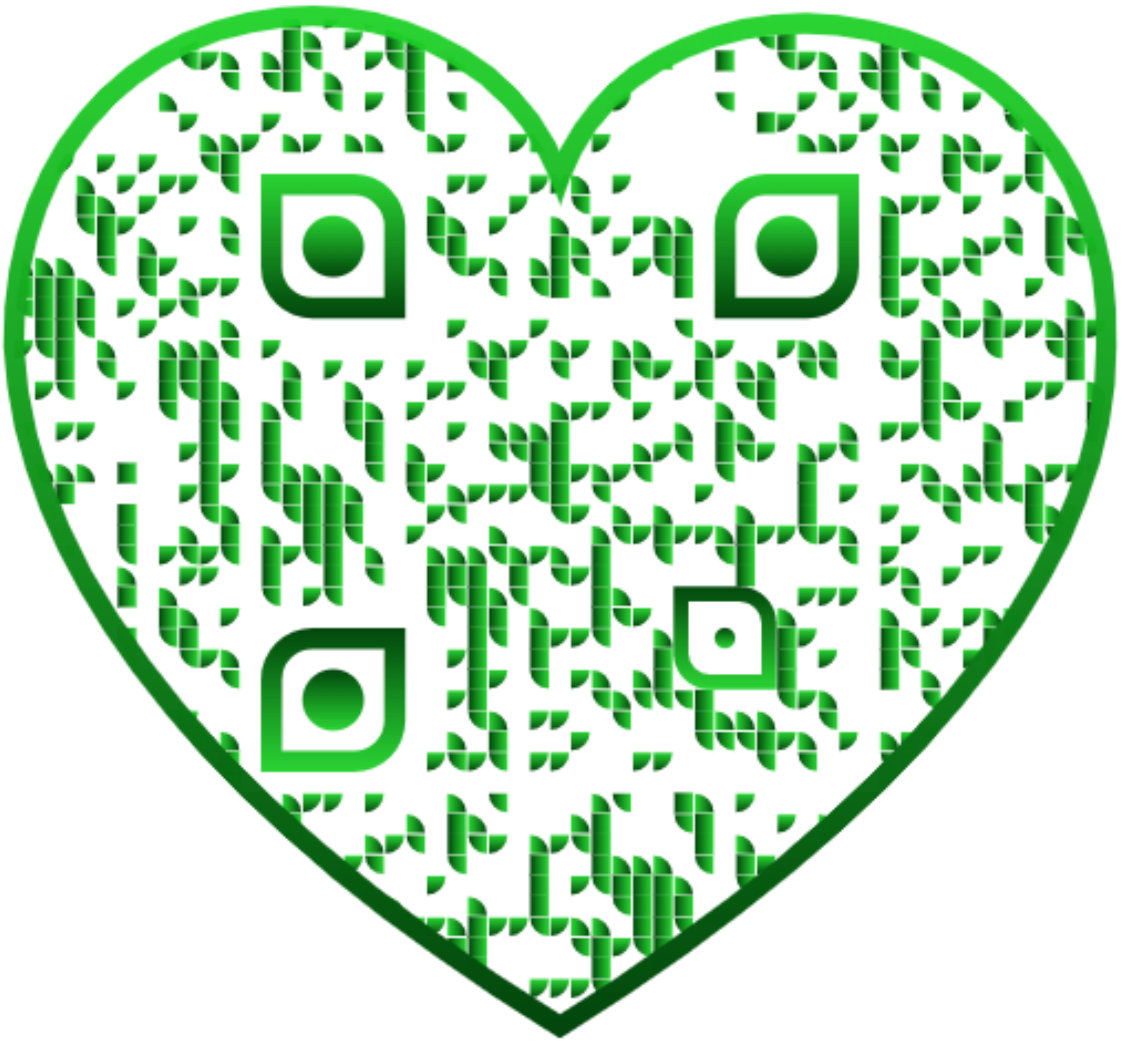

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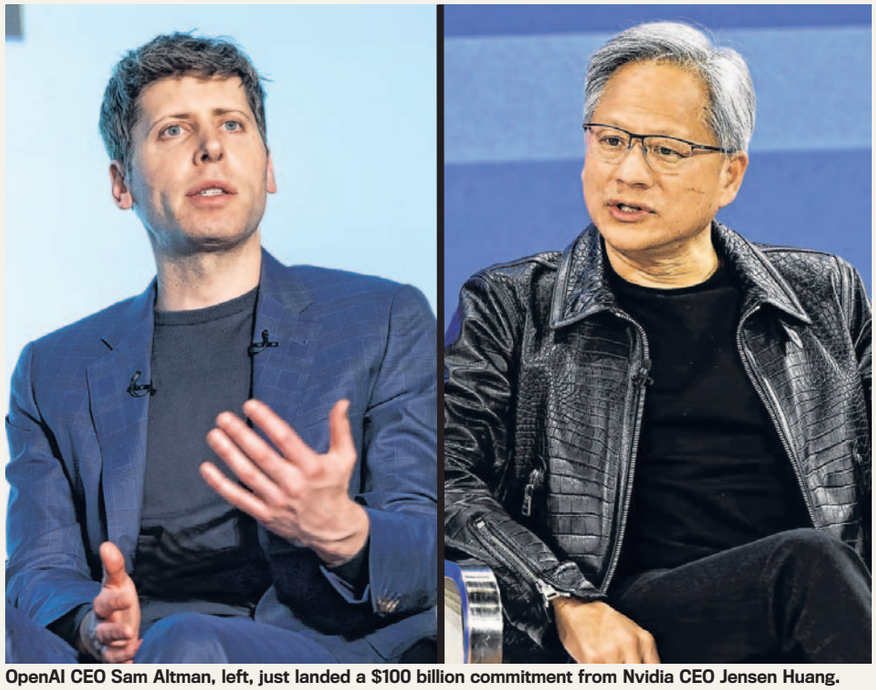

OpenAI CEO Sam Altman, left, just landed a $100 billion commitment from Nvidia CEO Jensen Huang.

Cover illustration by Nicholas Konrad

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UP & DOWN WALL STREET

Morgan Stanley notes that the dollar's drop this year is the biggest decline since 1973 and says it "could lose another 10% by the end of 2026."

Stocks Are Up. The Dollar Is Down. What It Means for Investors.

BY ANDY SERWER

Don't look now, but the stock market and the U.S. dollar are streaking—in opposite directions.

The S&P 500 index, which has climbed 12% percent year to date—and some 30% since its Liberation Day low in early April—is taking the high road, while the greenback has slid 9% over the same period, a pullback of historic proportions.

Questions abound. Why is this happening? How unusual is it? And what the heck does it portend for investors going forward?

The first answer might come from Captain Obvious. Investors have been strongly bullish on prospects for U.S. companies, particularly Big Tech names benefiting from the artificial-intelligence boom. At the same time, a good number of non-U.S. investors are bearish on the U.S. economy, pointing to tariffs, simmering inflation, public debt, a possible government shutdown, and threats to Federal Reserve independence. The former investors are buying; the latter are selling or going short the dollar. (Foreigners hold $18.5 trillion, or 20%, of U.S. equities and $8.5 trillion, or 30%, of U.S. Treasuries, according to Torsten Sløk, Apollo Global Management's chief economist.)

A rising market and falling dollar "are consistent," says James Lord, Morgan Stanley's chief global FX strategist. "The stock market is not the economy." Lord also points to the weakening dollar boosting big U.S. exporters this year: "We actually think that a weaker dollar is an underappreciated tailwind for U.S. equities and earnings of the multinational companies. The S&P 500 earns approximately 40% of revenue abroad. There's a strong correlation between earnings revisions and how the dollar behaves. These things feed off each other." Investors who followed Morgan Stanley's recommendation of going long U.S. equities and Treasuries and short the dollar made out.

In other words, the dollar/market disconnect is more of a paradox than a contradiction, and the greenback and S&P 500 aren't particularly correlated—though a divergence of this magnitude is unusual. According to a Goldman Sachs survey of institutional investors, "Financial markets reflect an unusual combination of bearish sentiment toward the dollar and a bullish view on U.S. stocks." Dollar bears outnumber bulls by more than 7:1, the highest level in almost 10 years of running the survey.

"The main driver of why some currencies do better is simply because, in relative terms, interest rates are higher in those countries," says Sløk. "For a long time, the U.S. has had strong growth and higher interest rates, which is why the dollar kept on going up." But fears of a tariff war, in particular, he says, overrode higher U.S. rates, weakening the dollar.

"When the trade war began, the dollar depreciated much more than what would have been predicted by interest-rate differentials," Sløk says. Now the Fed is cutting interest rates, essentially adding fuel to the dollar's decline. (U.S. investors can get a boost from the falling dollar by buying foreign stocks, mutual funds, and exchange-traded funds.)

And what does President Donald Trump have to say about the dollar? "When we have a strong dollar, it makes you feel good, but you don't do any tourism," he told a reporter. "You can't sell tractors; you can't sell anything. It is good for inflation, and we wiped out inflation....I will never say I like a low currency, [but] you make a hell of a lot more money with a weaker dollar than with a strong dollar."

Marc Chandler, chief market strategist at Bannockburn Global Forex, thinks the dollar was overvalued, as measured by purchasing power parity—meaning the basket of goods the dollar buys relative to what can be purchased by other currencies was too high. "We've had three dollar rallies over the past 50 years, with the last one beginning after the global financial crisis," he says. "The third one has ended, and we are headed down."

How low could the dollar go? Morgan Stanley notes that the dollar's drop this year is the biggest decline since 1973 and says the greenback "could lose another 10% by the end of 2026."

But wait. The guy at the firm across the street has the exact opposite take.

Anshul Sehgal, global co-head of fixed income, currency, and commodities at Goldman Sachs Global Banking & Markets, thinks this dollar decline is just a blip. "The dollar is cheap," he says. "In a world that is as fragmented as this, the dollar continues to be an excellent store of value. I believe that the dollar is in a secular bull market."

Bottom line: Equity investors' obsession with AI has pushed the market-cap-weighted S&P 500 so high, while global investors' fear and loathing of the U.S. macro picture has tanked the dollar so low, that it has produced a pronounced gap. When one trend breaks, mind that gap.

At a private dinner this past week in New York City hosted by The Wall Street Journal, former Vice President Al Gore and Australian ambassador to the U.S. Kevin Rudd, along with a group of business leaders, hashed out the latest on climate change, AI, and politics. But what seemed to worry the two politicians and others as much as anything is our mental health.

Yes, it's safe to say that more Americans than ever have issues these days, or recognize that they do, or both.

According to a Gallup survey, more than 47 million U.S. adults, or 18%, report currently having, or being treated for, depression, up some eight percentage points since 2015. While mental health is improving at American universities, according to a University of Michigan study, some 37% of students received therapy or counseling in the past year, and 30% took psychiatric medication—rates that have held consistent since 2021.

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Donald Trump signs a dollar bill for a supporter during a campaign rally in 2024.

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Up & Down Wall Street (continued)

And while we may be a nation divided over the causes of the horrific, endless wave of shootings in this country, it's unassailable that mental illness plays a part. It's also the case, however, that more Americans are aware of mental-health issues and treatments available, and that the Affordable Care Act expanded insurance coverage.

Net-net, there's unprecedented demand for treating mental-health issues—and a number of companies in the business of doing just that. For a variety of reasons, though, these companies have a mixed record, since the business of mental health is a complex, riven ecosystem intertwined with insurers and regulations.

Broadly speaking, companies in this business fall into one of several categories: mental-health-care services, which run clinics or treatment centers; companies that offer digital or virtual care; and pharmaceutical companies producing psychiatric drugs.

Acadia Healthcare operates hundreds of bricks-and-mortar facilities that treat patients with mental-health disorders and substance-abuse issues. Recently, the company has faced federal investigations over improper billing, which contributed to the stock falling from $89 in November 2022 to about $23 currently.

This past week, activist investor Engine Capital released a letter to Acadia management disclosing a 3% stake and calling for sweeping changes, writing, "We invested in Acadia because of its leading position in the fragmented behavioral health market, the opportunity to meaningfully improve operations and capital allocation, and our belief that the shares are deeply undervalued. It is clear from our research that the need for behavioral health services across the country is acute and will continue to grow." The stock jumped 10% on the news.

LifeStance Health Group runs a hybrid business of in-person outpatient centers and telehealth care. Its stock plummeted from over $28 during Covid to $5 currently. LifeStance, which has suffered from excessive turnover of medical staff and difficulty in navigating payments from insurers, has increased revenue and had its first profitable quarter as a public company this year. UBS recently maintained its Buy rating and $9 price target.

Talkspace, which provides online therapy and psychiatry services through a subscription-based model, went public via a special purpose acquisition company, or SPAC, in 2021, climbed briefly over $12, and now trades for $2.60. The company received a warning from the Nasdaq that it was at risk of being delisted but for now has avoided that fate, shifting from a direct-to-consumer model to partnering with employers and insurers.

Teladoc Health owns BetterHelp, a large online counseling platform and a significant part of its business. A darling of the Covid era, its stock hit $308 in February 2021 but now trades for $8.15 with a market capitalization of $1.4 billion. BetterHelp has seen weakness due to strong competition and high customer acquisition costs.

Many of the biggest pharma plays in mental health are embedded in large companies. **Eli Lilly**, which has soared because of its GLP-1 weight-loss drugs, makes antidepressants Prozac and Cymbalta as well as Zyprexa to treat antipsychotic disorders, while **Johnson & Johnson** sells drugs for depression and schizophrenia.

An intriguing facet of mental-health pharma, though, is a parcel of smaller, speculative companies engaged in developing psychedelic treatments for depression, anxiety, and addiction, using psilocybin (known as "shrooms" by the recreational crowd) and LSD. They include **ATAI Life Sciences** and **Compass Pathways**, both backed by billionaire Peter Thiel and his Founders Fund, as well as **Mind Medicine**. Over the past year, ATAI has been winning the stock market race, up 347%, while Mind Medicine has handily beaten the S&P 500 and Compass has lagged behind it.

For better and for worse, it seems likely that demand for many of these businesses won't go away anytime soon. B

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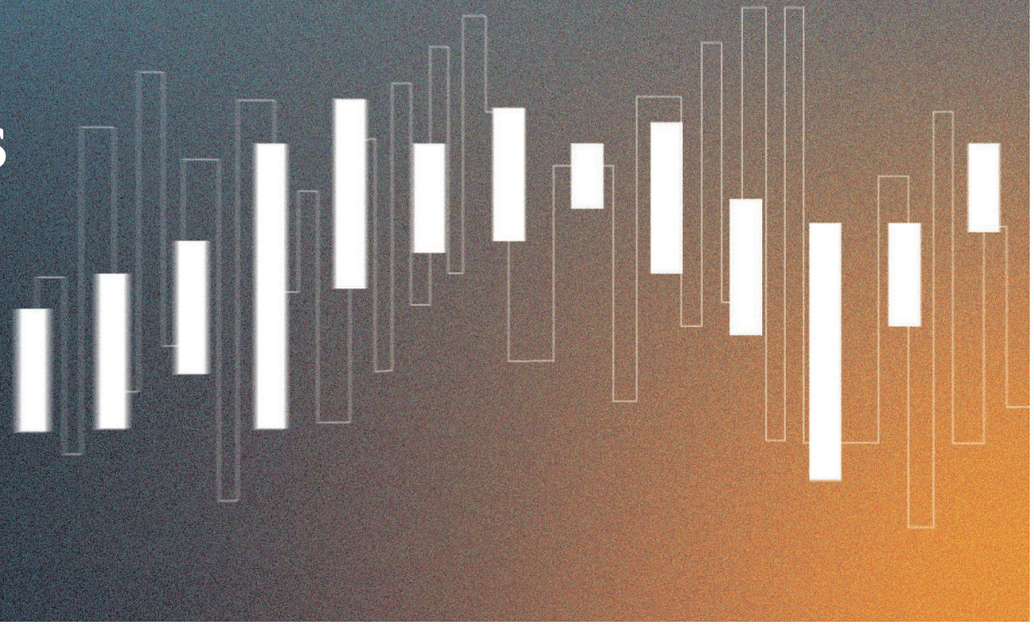

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STREETWISE

If data-center investments were to suddenly decline by 20%, S&P 500 earnings estimates would take only a 3% to 4% hit, Barclays reckons.

This AI Bump Doesn't Mean Another Dot-Com Bust Is Coming

BY JACK HOUGH

Hard-drive stocks are suddenly popular. I don't remember the Bible specifically mentioning that as a sign of the apocalypse, but it's nonetheless jarring.

Wait times for high-capacity drives from **Seagate** and **Western Digital** have blown out to nearly a year on ravenous demand from artificial-intelligence customers, according to Benchmark Equity Research. Both companies are raising prices amid epic gains for profits and share prices.

Not so long ago, if data-center components had been ranked by investment sizzle, hard drives would have just edged out cable zip ties. In 2018, when Western Digital was trading at six times projected earnings, I wrote in *Barron's* that cloud computing demand could lift the stock from "dire" levels to a more traditional discount, rewarding "deep value" investors.

It did no such thing. The centralization of data storage, and technologies that squeezed fuller use out of existing hard drives, left a glut of cheap terabytes.

Now hyperscalers are turning the internet's attic into AI insights, while frantically putting up new data centers that dwarf football stadiums and shopping malls. AI companies have driven pretty much all of the S&P 500's upside since the late-2022 introduction of ChatGPT. Yearly capital investments by hyperscalers are projected to compound at 30% and hit $500 billion by 2027.

So far, newly installed machines are finding plenty of work. It's "super fun seeing people love images in ChatGPT," tweeted OpenAI founder Sam Altman earlier this year, "but our GPUs are melting." Graphics processing units, **Nvidia**'s specialty, are the stars of the AI boom. Altman's near-term fix for his heat problem was to throttle down speeds. Long term, he will need more machines.

This data-center buildout has breathed new life into all sorts of adjacent industries. Earlier this month, a strategist at BofA Securities walked me through why the world will need $3 trillion in fresh spending on nuclear power through 2050 to supply AI with enough watts, and how AI was pulling forward development of next-generation nuclear technologies, like small modular reactors and even fusion, a longtime sci-fi staple.

"For 22 minutes, we had a mini sun on our planet," he said of a recent fusion experiment in France. If nothing else, that seems bullish for tanning.

I've read AI-driven bull cases for everything from air conditioning to earth-moving machines. So why not hard drives, too? Western Digital and Seagate are both up more than 300% over the past three years. Benchmark predicts more upside for each, especially for Seagate, which has a technology edge. Shares there already go for 21 times projected earnings, but apparently deserve to fetch 24 times next year's estimate.

Then again, what if the year-long wait for hard drives causes customers to double- and triple-order, leading to an inevitable glut, and the next downturn? Or what if the broader AI cashvalanche is a replay of the late 1990s dot-com bubble, when companies borrowed richly to lay "dark fiber," or broadband capacity that exceeded demand?

It's not just my inner killjoy wondering. There are outer killjoys, too, like hedge fund manager David Einhorn, who this past week—as AI stocks wobbled—warned that the companies are spending too much, too quickly. If he's right, the S&P 500 could be vulnerable at 25 times earnings. It's almost enough to make me do something truly nihilistic, like buy a value fund.

Don't sweat the spending, says Barclays Capital. Today's hyperscalers are collectively funding their data-center spree from cash flow, with room to spare for stock buybacks. And there are signs of solid usage beyond Altman's hot cores. Nearly every economic sector has seen a jump in AI-related job listings. **Microsoft** has reported breakneck growth for sales of AI services. Anthropic, which was founded five years ago by OpenAI defectors and has a higher mix of enterprise versus consumer users, has seen its revenue run rate jump fivefold this year to $5 billion.

Perhaps January's DeepSeek scare provides a more useful comparison than the dot-com bubble. In case you've already forgotten: A Chinese AI company introduced a free chatbot to rival ChatGPT, and Wall Street was startled by how well it performed compared with how little was spent to build it. If a country that lacks access to top chips can *Gilligan's Island* its way to effective AI, the thinking went, why are U.S. companies spending all this money? Tech and energy stocks were hit hard.

Nvidia plummeted 17% in a day. But an S&P 500 investor lost only 1.5% the same day, and around 70% of index members closed higher, because investors clambered into value, quality, and staples.

Barclays takes the DeepSeek experience to mean that if it's wrong about a continued AI buildout, the downside for investors won't necessarily be catastrophic. Its strategists reckon that a 20% decline in data-center investment would result in a 3% to 4% hit to next year's S&P 500 earnings-per-share consensus, combined with a reduction of 10% to 13% in its price/earnings ratio. It's nice to know that the highly theoretically downside I'm facing could bring approximate losses that are hypothetically moderate—but don't hold me to that.

Scott Wren, senior global market strategist at Wells Fargo Investment Institute, says he doesn't find current stock valuations off-putting. He likes industrials and utilities for their side-door exposure to data-center spending, and banks for benefiting from a steepening yield curve. He doesn't recommend diluting the U.S. market's AI concentration by going into small-caps or value funds, or loading up on overseas stocks.

Investors who are sitting on too much cash and waiting for a dip should put a third of it in now, Wren says, and make a plan for adding the rest. B

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Barron's Streetwise

In a weekly podcast by *Barron's*, columnist Jack Hough looks at the companies, people, and trends you should be watching. This is Wall Street like you've never heard before. Subscribe to Barron's Streetwise on Spotify, Apple Podcasts, or your favorite listening app.

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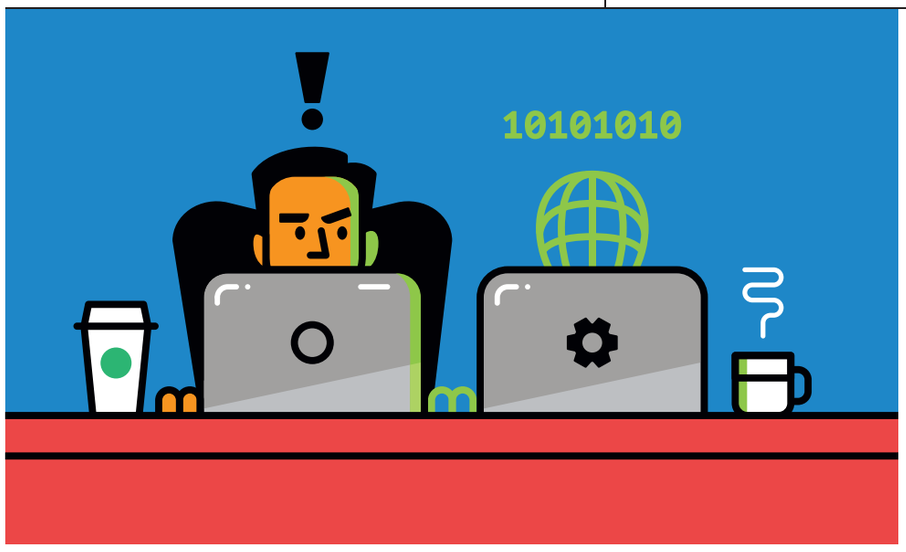
REVIEW & PREVIEW

46,247.29
Dow Industrials: - 67.98

733.42
Dow Global Index: - 4.08

Sign up for the Review & Preview daily newsletter at barrons.com/reviewpreview.



AI Aces the CFA Exam

The three-part test to become a chartered financial analyst—and an expert in portfolio management, valuing assets, and wealth planning—is widely viewed as one of the hardest exams in finance. Enter artificial intelligence. Researchers at Goodfin, an AI-powered wealth advisory firm, and the NYU Stern School of Business recently pitted 23 AI large-language models against mock versions of the CFA Level III exam.

They aced it in minutes. The study found that many AI models comfortably achieved a passing score of 65% or above, with OpenAI's o4-mini model leading the pack with a score of 79.1%.

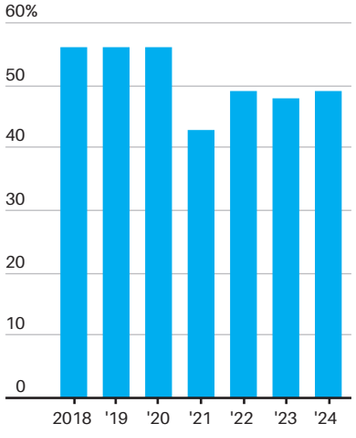
The study shows how rapidly AI tools have advanced. Last year, models were able to pass the CFA's first two levels, but Level III's open-ended essay questions remained a challenge. Not anymore.

The AI models didn't receive specific training, says Goodfin CEO Anna Joo Fee, and they still have room to improve before they pose a threat to CFA jobs. For instance, she adds, they can't read clients' body language.

Forza Wealth Management founder Michael DeMassa isn't worried about AI coming for analysts' jobs, but he does fear AI automating low-level tasks that teach young CFAs key skills. "If all elementary schools gave kids calculators to learn times tables, then when they get to algebra class, they're not going to know what the heck they're doing," he says. "AI is like a calculator for CFAs." **– David Wignall**

A True Test

The percentage of people who pass the CFA, never high, has been falling.



Source: cfabenchmark.com

Top of the Class

These leading AI models scored above the CFA's 65% passing score.

Company	Model	Overall Score
OpenAI	o4-mini	79.1%
Google	Gemini 2.5 Flash	77.3
Anthropic	Claude Opus 4	74.9
xAI	Grok-3	73.8
DeepSeek	DeepSeek-RI	67.4

Source: Advanced Financial Reasoning at Scale: A Comprensive Examination of Large Language Models on CFA Level III.

LAST WEEK

Markets: Stocks opened the week up, still breathing the fumes of the rate cut, though crypto retreated. The Commerce Department revised second-quarter growth to 3.8%. The U.S. offered Argentina a $20 billion swap line to support the peso and ordered agencies to prepare mass firings in the event of a shutdown. Stocks slid for three days, then rallied on Friday. On the week, the Dow industrials fell 0.15%, the S&P 500, 0.31%; and the Nasdaq Composite, 0.66%.

Companies: Tech companies scrambled after the White House said it would cost $100,000 per H-1B visa. A federal judge allowed **Ørsted** to resume work on its wind-power project off Rhode Island. **Amazon.com** agreed to pay up to $2.5 billion on charges it tricked Prime customers. **Nvidia** will invest up to $100 billion in OpenAI, which expanded planned data centers in the U.S. with **Oracle** and **SoftBank** from one to six. **Alibaba** is also ramping up AI spending. President Trump linked autism to **Kenvue**'s Tylenol but offered no evidence. Trump issued more tariffs, including 100% on drugmakers without U.S. plants.

Deals: Pfizer said it would pay up to $7.3 million to buy antiobesity-drug developer **Metsera**...Spanish Bank **BBVA** upped its bid for **Banco de Sabadell**...**Citigroup** agreed to sell 25% of Mexico's Banamex to Fernando Chico Pardo for $2.3 billion...The Wall Street Journal reported that **Electronic Arts** is close to going private for as much as $50 billion.

THIS WEEK

Tuesday 9/30

U.S. government funding runs out at 11:59 p.m. unless Congress can hammer out an agreement on a new budget or a stopgap funding bill. A government shutdown would affect the release of some economic data, including the jobs report.

Wednesday 10/1

The Institute for Supply Management releases both its Manufacturing and Services Purchasing Managers' Indexes for September. Consensus estimates are for a 49.2 reading for the Manufacturing PMI, released on Wednesday, and a 52 reading for the Services PMI, released on Friday. This compares with readings of 48.7 and 52, respectively, in August.

Friday 10/3

The Bureau of Labor Statistics releases the jobs report for September. Economists forecast an increase of 50,000 in nonfarm payrolls, after a 22,000 gain in August. The unemployment rate is expected to remain unchanged at 4.3%. Jobs growth has averaged only 26,750 a month over the past four months, and a weakening labor market has been flagged by several Federal Reserve governors as justification for accelerated cuts to the federal-funds rate. But the unemployment rate is low by historical standards, and layoffs remain muted in a "no hire, no fire" dynamic.

THE NUMBERS

20%
How much economically sensitive U.S. cardboard box shipments per capita have fallen since 1999.

$22 B
Estimate of the value of U.S. renewable energy projects delayed or canceled in the first half of 2025.

13%
Percentage of global retail investors who say they use ChatGPT to pick stocks, from an eToro survey.

32%
Foreigners' allocation to U.S. assets in the second quarter, a record high going back to 1968.

Illustration by Elias Stein

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This Stock Is Riding a Big Change in the Workforce

Universal Technical Institute is poised to benefit from a surge in skilled trade jobs. Its stock could climb 25%.

Courtesy of United Technical Institute

Universal Technical Institute recently launched a program that prepares students for entry-level electrician roles in fields such as industrial robotics.

BY DAN VICTOR

Advancements in artificial intelligence and automation may disrupt millions of white-collar, professional-type jobs over the next decade. Yet the need for workers in skilled trades and healthcare is greater than ever.

The Bureau of Labor Statistics projects growth in skilled trade jobs to outpace average employment gains in the U.S. through 2033. Hiring for these positions could be more than 20 times the projected annual increase in net new jobs created in the U.S. through 2032, according to a McKinsey report from 2024.

Universal Technical Institute is on the right side of this transformative period in the labor market. The Phoenix-based company, with its 32 campuses and more than 22,000 students nationwide, has established itself as a leading vocational training provider.

Strong enrollment growth and record profitability have powered the stock to a 98% gain over the past year. A recent pullback from its highs offers investors the opportunity to pick up shares at an attractive entry point.

The company's automotive technician program, now in its 60th year, differentiates itself by providing direct job placements through partnerships with auto manufacturers. The mechanics school remains a key part of its identity, but UTI now also offers programs in high-demand fields like aircraft maintenance; wind turbine installation; welding; and heating, ventilation, air conditioning, and refrigeration, or HVACR.

In 2022, UTI acquired Concorde Career Colleges. This segment, offering programs in nursing, diagnostics, and dental hygiene, now represents approximately a third of the company's total revenue.

"UTI is filling a critical gap in the U.S. labor market by training workers for careers that remain resilient and hard to automate," says Ruoshi Qi, portfolio manager at Hood River Capital Management, one of the company's largest institutional investors. Demand for UTI's programs has held up even as employment data offer mixed signals, because its programs are tightly linked to clear career pathways and employer demand, Qi says.

Put succinctly, its programs prepare students for jobs that are unlikely to be replaced by AI anytime soon.

The company isn't entirely content to sit out on the technological revolution, however. Through its North Star strategy, a multiyear plan focused on growth and diversification, UTI is opening new campuses and expanding into new high-growth fields. In July, it launched its first Electrical, Electronics, and Industrial Technology, or EEIT, program, preparing students for entry-level electrician roles in buildings wiring, computer systems networking, wireless technology, and even industrial robotics.

In a statement sent to *Barron's*, UTI CEO Jerome Grant said student interest has been strong, with healthy enrollment for the new classes.

"We anticipate continued growth as artificial intelligence, automation, and advanced electronics reshape industries and expand into nearly every sector of the economy," Grant says. "These forces are creating sustained demand for highly skilled EEIT professionals who can design, maintain, and optimize the technologies that power modern life—both in the workplace and at home."

UTI's third-quarter revenue climbed 15% year over year to $204 million. Adjusted earnings before interest, taxes, depreciation, and amortization, or Ebitda, saw a 37% increase to $25.3 million. For the full year, management is targeting 14% revenue growth, with adjusted Ebitda projected at $124 million to $128 million, representing a 22% annual increase at the midpoint.

The optimistic outlook has won over several Wall Street analysts. Jasper Bibb at Truist Securities recently reiterated a Buy rating and a $40 price target on UTI, representing 26% upside from Friday's close of $31.85.

The company's enrollment momentum, particularly within its Concorde group, is outperforming expectations, Bibb writes in his report. A key catalyst comes from efforts by the Trump administration to expand federal funding to support short-term technical training programs with new provisions for Pell Grants. "Because the company's multiyear financial targets effectively contemplate zero contribution from these training programs, any future revenue from this initiative would be an additional source of potential upside," Bibb's report says.

Universal Technical Institute's stock trades at approximately 13 times enterprise value to estimated 2025 Ebitda. While this multiple is above that of the average for-profit education company, there's a strong case that UTI deserves a premium given its leadership within the trade school space and differentiated in-classroom learning model, compared with a larger group of online-oriented education providers.

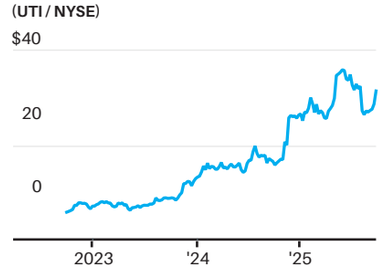
This is particularly evident when comparing UTI to its closest competitor, **Lincoln Educational Services**, which trades at a 2025 EV/Ebitda multiple of 11.4. While Lincoln has a similar operating model focused on skilled trades, it is a smaller company with comparatively less exposure to the healthcare industry. Its student population of around 3,600 is less than half UTI's 8,500 students at Concorde. Another competitor, **Adtalem Global Education**, specializes in healthcare training but lacks programs for skilled trades. UTI also stands out for its more robust growth runway, with three new campuses planned to open in the coming years.

The main risk is the potential setback to growth targets. Quarterly enrollment figures will be particularly closely watched by investors. Unfavorable changes to for-profit education regulations or signs that UTI programs are losing market share would also place downside pressure on the stock.

Ultimately, Universal Technical Institute is a high-quality small-cap with solid fundamentals, making it a smart addition to investor portfolios. B

Universal Technical Institute

Education and technical training



52-Week Change	98.4%
Market Value	$1.7 B
2026E P/E	32.5
2026E Net Income	$56 M

Note: Fiscal year ends in September. E=estimate.

Sources: Bloomberg, FactSet

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Valero's stock has jumped 20% in the past month and could keep rising. Here, a Valero refinery in Houston.

Mark Felix/Bloomberg

Ukraine Is Upending the Global Oil Market. Here's Who Benefits.

Ukraine's drone attacks on Russian refineries are curbing output, to the benefit of U.S. refiners such as Valero, Marathon Petroleum, and PBF.

BY AVI SALZMAN

The war in Ukraine is at a stalemate, and peace talks are going nowhere. But Ukraine has found a new way to disrupt Russia's economy: destroy its oil refineries in drone attacks. The strategy is having a big impact on global oil markets.

The attacks haven't helped crude oil prices much—they remain down about 8% for the year, and shares of most oil producers have risen by single-digit percentages, at most. Instead, they have affected markets for oil products like gasoline and diesel, which have become more expensive than analysts had expected.

Refiners like **Valero Energy** and **Marathon Petroleum**, which make those products and profit from the price spread between crude oil and fuels, have benefited. In the past month, Valero is up 20% and Marathon Petroleum has risen 15%. Smaller player **PBF Energy** is up 31%. There's reason to believe that refining stocks can keep rising.

Earlier this year, President Donald Trump committed to trying to end the war in Ukraine. But this past Tuesday, Trump changed his tune, predicting that Ukraine can win back all of its territory. "Putin and Russia are in BIG Economic trouble, and this is the time for Ukraine to act," he wrote on Truth Social.

With Russia showing few signs of slowing its attacks, and the global community still debating more sanctions, Ukraine is trying new tactics. The Ukrainian military has stepped up attacks on refineries in Russia since the early summer, sending hundreds of drones into Russian territory to blast the country's infrastructure. "The most effective sanctions—the sanctions that act the fastest—are the fires at Russian oil refineries, their terminals, and oil depots," said Ukrainian President Volodymyr Zelensky in an address to his country.

Individually, Ukraine's attacks have had mixed success, but collectively they have knocked out enough capacity to affect gasoline and diesel prices around the world. The blasts have hit at least 1.5 million barrels worth of Russian oil refining capacity, according to TD Cowen analyst Jason Gabelman, some 30% of the country's total capacity. This month, Russia's exports of oil products like diesel and gasoline have been down by about 300,000 barrels a day versus the same period last year. Total global refining capacity is over 100 million barrels, but small changes in supply can have a big effect. Commodities often trade based on shifts in the availability of a marginal barrel.

Refiners outside of Russia are running full steam ahead, at a time of year when they often slow down operations because people drive less in the fall than they do in the summer. The attacks on Russia have created more incentives to ramp up. One measure of refining margins that takes into account both gasoline and diesel is up 34% year over year, according to Jefferies. Refiners have been using 94% of their capacity over the past four weeks, versus 92% last year.

Some analysts say they expect the Ukrainian attacks to continue boosting refiners, changing expectations for third-quarter earnings.

"Before these attacks happened, we had expected the market to soften a bit—and it started to do so," Gabelman says. "But these attacks create a level of uncertainty that's difficult to account for. That's why it's difficult to bet against the group right now."

Gabelman likes Marathon Petroleum because the company has been particularly good at taking advantage of high margins to increase its cash flow. Analysts see the company's earnings per share jumping 41% next year. Shares trade at just 14 times its expected 2026 earnings, well below the broader market.

UBS also cited the Ukrainian drone attacks as a reason to buy a refiner. UBS analyst Manav Gupta boosted his earnings estimates for Valero and increased his price target to $183 from $165. Shares were recently trading at $175. B

Refiners' Boom

A handful of refining stocks have benefited from Ukrainian attacks on Russian oil infrastructure.

Company / Ticker	Recent Price	YTD Change	Market Value (billion)	2026E P/E
Marathon Petroleum / MPC	$193.10	38.4%	$58.7	15.3
PBF Energy / PBF	32.19	21.2	3.7	27.9
Valero Energy / VLO	170.83	39.4	53.1	15.4

Note: E=estimate. Source: Bloomberg

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Trump Has Exerted Control Over These Firms. How They're Faring.

With the government taking a hand in Intel, MP Materials, and others, shareholders are generally reaping gains, sometimes huge ones.

BY JOE LIGHT

President Donald Trump is exerting an unprecedented amount of control over private companies. So far, that's working out just fine for most investors.

Of six companies where the government has exerted control, four have delivered gains to shareholders, one topping 150%.

Trump in June approved **Nippon Steel**'s purchase of U.S. Steel, but only in exchange for veto power over some corporate actions. The Department of Defense bought 15% of rare earths miner **MP Materials**, and a similar deal with **Lithium Americas** is in negotiations. The government took a 10% stake in **Intel** soon after Trump put pressure on its CEO to resign.

The moves are the biggest private-sector power grab for the U.S. government outside of major economic crises. The results for shareholders are a mixed bag but largely positive.

The biggest beneficiaries have been the rare earths miners, whose shares have doubled since news first broke of the government's potential involvement. Intel's shares have risen 24% since the deal in August, compared with a 1.8% rise for the S&P 500 index.

Nvidia and **Advanced Micro Devices**, which the White House said would give the U.S. 15% of their revenue from China chip sales, have seen their shares fall. The companies on recent earnings calls said the deal isn't finalized, and China in September banned many of the chip sales, in any case.

It's less clear how well the investments will work longer term, and the White House is explicit in saying it isn't losing any sleep over how its actions affect private shareholders.

"It's not like we're trying to set up a hedge fund or something to get an internal rate of return on our Intel investment," a White House official said. "We want to make sure that if we're intervening to help an American company, we're doing so in a way that taxpayers can reap the upside."

In mid-September, the White House used its control over Nippon Steel to nix a company decision to stop processing steel at a U.S. Steel plant in Illinois. After reversing course on the plant closure, U.S. Steel said it had "found a solution" to continue production.

"For Nippon Steel, idling that plant was perhaps a sensible business decision, but for us in the U.S....that represents a key loss to our domestic capacity," the White House official said. B

LIfe Under the Government Thumb

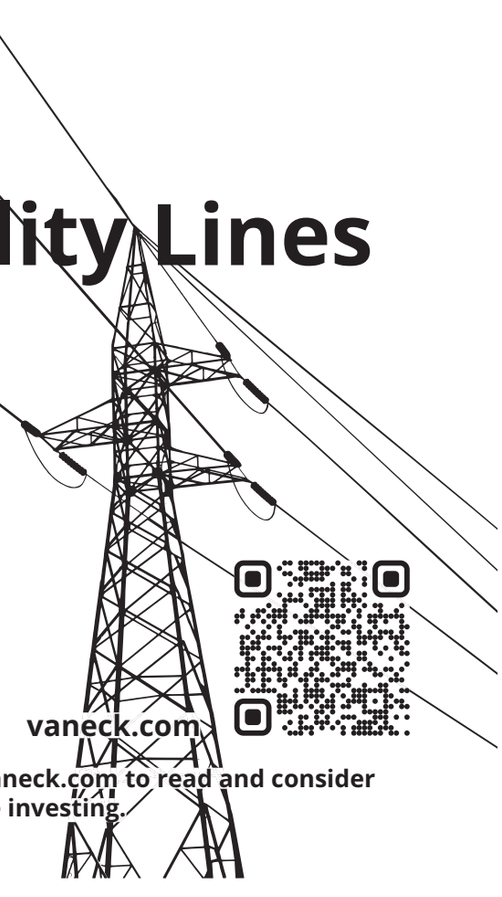
Many companies have seen their stock climb since the U.S. government stepped in.

Company / Ticker	Date News Broke	Price Change Since News
U.S. Steel (now owned by Nippon Steel)	June 13	10.0%
MP Materials	July 10	156.8
Advanced Micro Devices	Aug. 11	-6.6
Nvidia	Aug. 11	-2.7
Intel	Aug. 22	44.6
Lithium Americas	Sept. 23	123.3

Note: Price change of Nippon Steel, which acquired U.S. Steel on June 18, is in local currency. Source: Bloomberg

End-to-End Coverage,
From Uranium Mines to Utility Lines

NLR | VanEck Uranium and Nuclear ETF



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HEALTHCARE ROUNDTABLE

Washington Rewrites the Prescriptio

Policy shifts have upended the healthcare sector. 16 stocks to buy now.

STORY BY

Lauren R. Rublin and Josh Nathan-Kazis

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OUR 2025 PANELISTS
Jared Holz
HEALTHCARE SECTOR STRATEGIST, MIZUHO
Chris Meekins
MANAGING DIRECTOR, WASHINGTON HEALTHCARE POLICY, RAYMOND JAMES
Salveen Richter
MANAGING DIRECTOR, GLOBAL INVESTMENT RESEARCH, GOLDMAN SACHS
David Risinger
SENIOR MANAGING DIRECTOR AND SENIOR RESEARCH ANALYST, LEERINK
Illustration by Nicholas Konrad

All roads now lead to Washington, D.C., for the U.S. healthcare sector and investors in healthcare stocks. From hospitals and health insurers to pharma and biotech companies, the sector has been disrupted by the Trump administration, which has slashed spending for research, altered vaccine protocols, backed legislation to cut Medicaid spending, and much more. Late Thursday, President Donald Trump stoked further turmoil, threatening to impose a 100% tariff on imported pharmaceuticals beginning on Oct. 1 unless the companies that make them are currently building plants in the U.S.

Given the resultant uncertainty, it is no surprise investors have shunned healthcare stocks, notwithstanding miraculous medical advances and the ever-growing demand for care.

It is also no surprise that the recent changes in healthcare policy and personnel dominated much of the discussion at *Barron's* 2025 Healthcare Roundtable, held Sept. 12 on Zoom. While our four panelists specialize in analyzing different segments of the market, all are focused on the myriad ways that Trump and Health and Human Services Secretary Robert F. Kennedy Jr. are altering the healthcare landscape and the road map for the companies they cover.

This year's panelists include Jared Holz, healthcare equity strategist at Mizuho; Chris Meekins, managing director of Washington healthcare policy research at Raymond James Financial; Salveen Richter, a managing director at Goldman Sachs covering the U.S. biotechnology sector in global investment research; and David Risinger, senior managing director and senior research analyst at Leerink.

If there is any upside for investors in the industry's upheaval, it is that many healthcare stocks are cheaper today than they have been in a long while. Many pharma and biotech pipelines may be undervalued, just as the shares of many health insurers and medical device makers may be closer to a bottom than any discernible top.

Our panelists highlight 16 such bargains, along with their big-picture views, in the edited transcript that follows.

***Barron's*: Healthcare stocks are underperforming the broader stock market again this year. The Health Care Select Sector SPDR exchange-traded fund, or XLV, is down 2.5%, compared with a gain of 12% for the S&P 500. It was the same story in 2023 and 2024: Healthcare stocks have been laggards for a long time. Is there any hope for a return to outperformance? Jared, what is your view?**

Jared Holz: The primary reason for this relative underperformance is the complexity of the sector. It seems far easier to make money elsewhere in the market. Does it get better from here? That depends, in part, on the performance of other sectors—and a little breathing room with respect to healthcare policy would help. So much of the policy discourse has taken the incremental investor away from the healthcare sector. But until the tech sector feels pressure over a consistent period of time, I just can't see healthcare outperforming.

Chris, you're the policy specialist here. What do you see?

Chris Meekins: Anytime an election leaves one party in control of government, it creates additional unsettledness for healthcare. Usually in such periods, an investor can "hide out" in managed-care stocks, but the managed-care industry has its own issues with previous policies and the hangover from bad rate updates to Medicare Advantage plans.

We have reached the phase where most of the policy risk is behind us in the healthcare sector. It doesn't mean good times are coming. It just means we know what to expect in terms of negatives, such as looming cuts in Medicaid funding and the year-end expiration of the Affordable Care Act's expanded subsidies [that lower the cost of insurance purchased on the ACA Marketplace]. Once investors understand what is coming, they can price in the negatives and get back to analyzing company fundamentals.

Let's get Salveen's take on the outlook for biotech.

Salveen Richter: Policy has been an overarching dynamic that has played into generalist investors' lack of interest in healthcare. Compounding that, some popular investment themes have unwound. The obesity trade worked for a long time, but lately has been disappointing. Once-popular stocks such as **UnitedHealth Group** have struggled. Investors see better prospects in other sectors, such as tech.

Biotech has always attracted more specialists than other healthcare stocks, but investors need clarity on policy. On the Food and Drug Administration side, we're getting there. On drug pricing, there are two aspects. First, we are still waiting for a determination on Section 232. [The Trump administration launched an investigation under this section of the Trade Expansion Act of 1962 into whether U.S. dependence on drug and pharma-ingredient imports poses a national security threat. The latest tariff announcement may relate to the findings.] Recall that potential pharmaceutical tariffs are an important part of the administration's ongoing negotiations with the industry on investing in the U.S., and also drug pricing.

Second, and more important, we are waiting to see developments around Most Favored Nation [MFN] pricing and Inflation Reduction Act Medicare negotiations.

Apart from all that, we have seen negative earnings revisions for the healthcare sector broadly through 2025, but they have largely stabilized for large-cap biotech and trended higher post-second-quarter earnings.

We expect investors to position in the biotech sector with the following factors in mind: earnings revisions; policy, particularly on the drug-pricing front; interest rates, where we could see a move toward SMID-cap [small- and mid-cap] biotech after a relatively difficult period; and M&A [mergers and acquisitions], while recognizing that innovation is the key underlying driver of this group.

David, how would you describe the outlook?

David Risinger: The other speakers have understated the negative impact of Washington's approach to the biotech industry. The government has been extremely supportive of the technology sector. On the other hand, it has pursued actions to take U.S. drug prices down and disrupt innovation in the medical field, with cuts in funding to universities, the National Institutes of Health, and such. Generalist investors probably struggle to know where Washington's actions will shake out with respect to the biopharmaceutical industry.

Hopefully, the administration will become more constructive toward U.S. biopharma. We hope it will appreciate that biopharma is a crown jewel for the country in generating lifesaving medicines and vaccines, and innovation and jobs. We don't know when the tide will turn, but when it does, it could draw more generalists into the sector.

Robert F. Kennedy Jr., secretary of Health and Human Services, has disrupted the government agencies that interact with the healthcare sector. We are seeing layoffs, resignations of senior officials, and cancellations of grants and contracts. Chris, you recently wrote that Kennedy isn't going anywhere, at least before next year's midterm election. What does that mean for the sector?

Meekins: Our point was that this is a political relationship: President Trump rewarded Kennedy for backing him and helping him win the 2024 election. Kennedy will stay as long as the benefit of having his supporters back Republicans in the midterms outweighs the cost of alienating swing voters. If Republicans lose control of the House of Representatives in 2026, Kennedy probably won't be in that job anymore.

My investor base as a healthcare policy analyst typically was 60/40 specialists to generalists. Now it is probably 85% specialists, 15% generalists. There is drama everywhere in healthcare right now. Much of what is happening in healthcare investing is a healthcare specialist/hedge fund knife fight.

That sounds nasty. Speaking of drama, Salveen, you cover Sarepta Therapeutics, which had some wild weeks this summer due to an FDA policy reversal. The company's gene therapy for treatment of Duchenne muscular dystrophy had a safety issue. The FDA requested that the company suspend distribution, then reversed that position for certain patients. Extrapolating from that experience, what is the impact on other companies you cover?

Richter: It is harder to predict the FDA's positions than in the past. There have been many leadership changes, and there are talent holes. Also, there have been internal policy changes regarding how the FDA looks at specific disease areas and how they communicate across divisions. Some areas of healthcare reflect this turmoil, although in other areas, investors are less concerned.

In gene therapy, people are trying to understand the benefits of surrogate versus functional endpoints, and whether surrogate endpoints are considered beneficial enough to allow for approval. [Surrogate endpoints are indirect measures thought to predict clinical benefit; functional endpoints measure patient benefits directly.] So, there is some volatility there.

David Risinger's Picks
Senior Managing Director and Senior Research Analyst, Leerink

Centessa Pharmaceuticals	CNTA $23.97
Metsera	MTSR* $52.50
Roivant Sciences	ROIV $14.70
Oruka Therapeutics	ORKA $15.27
XOMA Royalty	XOMA $36.78

*Pfizer agreed to buy Metsera after the Roundtable was held. Price as of 9/24/25
Source: Bloomberg

Photograph by Evan Jenkins

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Also, some drugs in late stages of development or under regulatory review are now being debated because of FDA leadership changes, with the incorporation of a new benefit/risk framework. And the FDA recently issued several complete response letters, or CRLs, for example, rejecting drug applications based on manufacturing/CMC [chemistry, manufacturing, and controls] issues as opposed to clinical reasons, likely partly due to the recent turnover and staffing at the agency. Wall Street is still trying to determine how to position around these factors and how these dynamics will evolve.

There was a lot of concern across the biopharma industry when Dr. Peter Marks, head of the FDA's Center for Biologics Evaluation and Research, was effectively forced out earlier this year. His replacement, Dr. Vinay Prasad, later resigned, but then returned. David, what do these developments mean for the pharma companies you cover?

Risinger: We hope that the FDA stabilizes and that it takes more action to lower regulatory requirements and speed novel treatments to patients. We also hope the FDA pivots to a more constructive stance toward vaccines. There is significant medical-industry support for the use of vaccines.

In June, Kennedy fired all 17 members of the Advisory Committee on Immunization Practices, which makes vaccine recommendations to the Centers for Disease Control and Prevention. He replaced them with eight new members, some of whom have raised questions about vaccine safety. Pharma companies will continue to sell vaccines successfully, but the changes could raise questions about the adoption and utilization of vaccines in the U.S. On the margin, that could make it more difficult for investors to forecast sales for the major vaccine companies.

The One Big Beautiful Bill Act, signed in July, is projected to reduce Medicaid spending by $900 billion over the next 10 years. It is expected to increase the number of uninsured people by 10 million, mostly through the imposition of new work requirements. Chris, what sort of impact will these cuts have on insurance companies, hospitals, and other companies in the

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healthcare sector?
Meekins: Those numbers are probably high, but we know there will be a material cut. Also, it is important to remember that in D.C., a cut is a decrease to an increase in spending. A decade from now, we are going to be spending more money on Medicaid than we do today.

So, what is the impact? When it comes to hospitals, Medicaid used to have the lowest reimbursement rate out there. Hospitals would lose money on Medicaid patients. But with state-directed payment programs, payments to hospitals have exploded upward, from less than $20 billion to more than $110 billion.

Insurers involved in the Medicaid space are going to see budget pressures. They will try to put pressure on providers, and that will be felt down the line. Hospitals probably won't see continued increases in reimbursement rates, as they did in the past several years, which means they will need to find other ways to make money. When you couple Medicaid cutbacks with the potential expiration of Affordable Care Act expanded subsidies, especially in states such as Texas and Florida, publicly traded hospital companies will face challenges to continued growth.

I am shocked that investors aren't paying closer attention. Most publicly traded hospital stocks and some ancillary stocks are trading near year-to-date highs. Yet the industry faces the risk of negative changes. These providers will have a lot to prove to keep the numbers going the way they have gone for the past couple of years.

How do you explain investors' complacency?
Holz: There are too many concurrent risks in healthcare. This will probably become a bigger issue when it is too late.
Meekins: I agree. On the positive side, hospitals are getting much better at using artificial intelligence to maximize the use of medical codes and improve revenue-management cycles, and ensure their doctors are prescribing everything that can be justified to improve reimbursement. But the hospitals are simultaneously fighting insurers' use of AI to examine claims and prior authorizations.

We have touched on drug pricing, but let's go further. President Trump favors pegging some U.S. drug prices to the generally lower prices paid by other wealthy "Most Favored" nations. Details of the proposal have shifted, but this seems a priority for the administration. Pharma companies seem to be pushing direct-to-consumer sales as a response of sorts. David, what do the administration's pricing efforts mean for biopharma companies, and how should investors weigh the risk?
Risinger: At a high level, MFN represents a significant threat to reduce U.S. drug pricing to levels dictated by countries with socialist healthcare systems. Although U.S. officials may use tariff and trade negotiations as leverage to drive up the prices that other countries pay for drugs to create room for companies to reduce U.S. prices, it remains to be seen if the Trump administration will succeed in boosting what ex-U.S. countries pay.

We believe members of Congress understand that the U.S. biopharmaceutical industry is a tremendous asset to the country, as evidenced by the fact that the House of Representatives resisted a Trump administration proposal in May 2025 to apply Most Favored Nation pricing to Medicaid drug prices. That was a sign that certain Republicans want to see the U.S. biopharma industry continue to lead the world in innovation to prevent, treat, and cure disease.
Meekins: The Trump administration can't legally ban direct-to-consumer drug ads, but it is trying to make it more difficult for companies to advertise. Companies are engaging in delicate government-affairs activity to navigate the situation. There is going to be hesitation to file lawsuits against the administration and engage in a public-relations war. Pharma companies are worried about all the levers the government can pull.
Richter: In July the government sent letters to 17 pharmaceutical companies outlining steps to take to bring drug prices in line with those of other developed nations. It is interesting that the industry hasn't responded with a unified message. However, that is likely partly because there is not yet a formal policy, likely due to ongoing discussions with the administration ahead of implementation.
Holz: The industry might retaliate in a more proactive way with a different presidential figure, but no political party seems pro the drug industry. It doesn't matter who the president is, or who is running the agencies. There is constant pressure on the biopharma industry coming from Washington.

Obesity treatments were an exciting development in healthcare—and on Wall Street—two years ago, and even last year. Now the enthusiasm has waned, along with the valuations of companies such as Novo Nordisk and Eli Lilly. The business has become increasingly complicated, the threat posed by compounded GLP-1 drugs persists, and some highly anticipated follow-on drugs have disappointed. Sales projections are starting to fall. Jared, were investors too optimistic about this market, and if so, how should they reframe their thinking?
Holz: The analyst base covering the stocks on Wall Street was appropriately excited. Few facets of pharma have been as compelling as obesity treatments over the past decade, so you can see why investor euphoria was high.

There are still reasons to think this is a $100 billion industry. This is just the second full year in which both Novo and Lilly have had approved drugs for obesity, and the category is posting sales at an annualized rate north of $30 billion. That excludes the compounders, which are probably another 10% to 20% of the market. Yes, the optimism has abated from peak levels, but optimism is still warranted. This will be the largest category in biopharma for the foreseeable future.

I would caution, however, that this is a consumer market, not a healthcare market, and I am not sure what the best way is to look at that in terms of the stocks and valuations. The majority of people taking these drugs will likely do so episodically, rather than for therapeutic use.

Salveen Richter's Picks
Managing Director, Global Investment Research, Goldman Sachs

Alnylam Pharmaceuticals
ALNY
$458.37

Vertex Pharmaceuticals
VRTX
$376.62

Denali Therapeutics
DNLI
$13.48

Enliven Therapeutics
ELVN
$19.20

Price as of 9/24/25
Source: Bloomberg

Photograph by Lila Barth

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Risinger: I agree with Jared that this will remain a huge market. Novo faced significant sales shortfalls this year due to competitive pressures from Eli Lilly's Mounjaro and Zepbound, plus ongoing compounding of semaglutide. In addition, GLP-1 market growth is increasingly being driven by the cash pay market. U.S. employers have hesitated to add commercial insurance coverage for anti-obesity medicines in 2025 due to drug spending concerns, and most ex-U.S. countries don't cover GLP-1s for the treatment of obesity.

Still, the growth potential remains tremendous. We just launched coverage of **Metsera**, a biotech company that we think offers differentiated potential in the field of obesity treatments.

How important are weight-loss pills?

Risinger: They are a big deal. Many consumers are hesitant to pursue the use of injectable products for cosmetic reasons. But pills are easy to take, and we expect demand to be off the charts for Lilly's orforglipron. [The company will file for its use as an obesity treatment in the coming months.] It has the advantage of being a small molecule that can be manufactured at tremendous scale. That said, there are tolerability issues with small molecules if patients miss more than a few days of pills. Metsera's oral peptide, which is entering human testing, may be more effective and more tolerable. Early clinical trial data for three Metsera drug candidates—monthly injectable GLP-1, monthly injectable amylin, and daily oral GLP-1—should be generated in coming months.

Salveen, do you see room for other drugmakers to challenge Lilly and Novo?

Richter: Improvements in tolerability and delivery are key, and you could always see greater efficacy for more severe patients. Wall Street is essentially ascribing the majority of future GLP-1/obesity market share to a duopoly—Lilly and Novo, notwithstanding competition. We ascribe $3 billion of revenue to **Amgen**'s GLP-1 drug, MariTide, in Phase 3 clinical trials, which we view as potentially differentiated. While the drug is subject to debate given the tolerability profile observed to date, in the context of the broader competitive landscape, the Phase 3 outcome will be key. We are also waiting to see whether there is a biosimilar introduced for diabetes treatment later in the decade.

U.S. drug companies are increasingly looking to China for innovation. Recently there has been a string of licensing deals of Chinese drugs and biotech assets for a new class of cancer drugs, weight-loss pills, and other medications. There are also reports that the Trump administration is weighing an executive order to restrict the licensing of Chinese drugs and mandate review by a federal national security committee. David, how important is access to Chinese biotechnology for U.S. pharma companies?

Risinger: It has been reported that the pharma industry is lobbying to continue to have access to Chinese innovation. Large U.S. pharma companies want to enhance their internally developed pipelines with external drug candidates to improve their long-term growth prospects. Chinese biotechs have increasingly outlicensed novel drugs to global biopharmaceutical companies for development and commercialization outside of China. Certain U.S. companies, such as **Merck** and **Pfizer**, recently announced deals with Chinese biotech companies to bring new medicines to patients in the U.S. and abroad.

Jared Holz's Picks
Healthcare Sector Strategist, Mizuho

Teva Pharmaceutical Industries	
TEVA	
$19.27	
Edwards Lifesciences	
EW	
$74.66	
NewAmsterdam Pharma	
NAMS	
$26.76	
Vaxcyte	
PCVX	
32.82	

Price as of 9/24/25
Source: Bloomberg

Salveen, will the U.S. biotech ecosystem wither as pharma companies do deals with Chinese companies? What is the threat, or opportunity, for biotechs here?

Richter: I'll make a couple of points. One, when we saw large biopharma companies going to China to acquire assets or partner with Chinese companies, some U.S. biotechs lost the M&A premium in their stocks. The investor supposition was they likely wouldn't become acquisition targets.

There is also concern among investors in some biotech companies that there will be fast followers from China focused on similar targets. A lot of the innovation coming from China is in the form of fast followers rather than novel technologies aimed at new therapeutic targets. I expect true innovation in the U.S. will continue to be rewarded.

The U.S. system will adapt. U.S. companies are learning to be careful not to disclose their targets too early. They are putting a lot of intellectual-property protection around their assets. There will be an evolution, but we have to include China in the pie.

Holz: China's becoming a major player in biotech has complicated an already tricky segment of the market. The market has been inundated in the past decade with not only public but private biotech companies. That is one reason why the sector has been disappointing from an investment perspective. Now you have to figure out what is happening in another, often opaque region. Which companies or therapeutic classes may be superseded by Chinese assets?

I agree with Salveen about the ero-

Photograph by Lila Barth

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"At a high level, MFN [Most Favored Nation policy] represents a significant threat to reduce U.S. drug pricing to levels dictated by countries with socialist healthcare systems."
–David Risinger, Leerink

sion of potential M&A premiums in biotech. And while most Chinese assets aren't novel, Chinese companies' ability to accelerate development timelines is something we have to be honest about. If they can create products less expensively and more efficiently, this trend will continue.

As for Trump's possible executive order, it will be less relevant if pharma remains acquisitive. Once Chinese assets are within the confines of U.S. or European-domiciled companies, the conversation gets a little easier.

Chris, what do you make of the apparent debate within the administration about restrictions on Chinese biotech deals?
Meekins: We talked earlier about the fact that both political parties are critical of high drug prices, and that pharma doesn't have a lot of friends. Both parties are also concerned about what is happening in the Chinese biotech space. I wrote some three-plus years ago that a growing healthcare theme in the next five to seven years would be biotech as a national security issue. Maybe that view was influenced by my time working at the Department of Health and Human Services in biodefense.

But there is no question that there is concern in this administration about what is happening with China, whether it is control of key raw materials, manufacturers' reliance on China, control of intellectual property, or other things. This is going to be a growing theme.

We have established that healthcare is an unloved sector on Wall Street and elsewhere. That suggests there are bargains among healthcare stocks. Salveen, which companies and stocks look most attractive to you?
Richter: I have two large-caps and two SMID-caps to recommend. As an emerging large-cap, **Alnylam Pharmaceuticals** has performed well on the back of its launch of Amvuttra to treat a cardiovascular disease called ATTR-cardiomyopathy, and as it transitions to profitability. We think the stock still has legs. ATTR cardiomyopathy is a large commercial opportunity, and Alnylam has the first-in-class treatment.

The company has a second lever via its platform technology known as RNAi, which enables it to address multiple disease areas. We will see a lot of that pipeline read out [test results will become available] in the coming years, including Phase 3 data for a next-generation TTR drug under development for both polyneuropathy and cardiomyopathy. If it works, it would be administered biannually versus quarterly, and result in the removal of a 30% royalty on Amvuttra that Alnylam is paying to **Sanofi**.

Also, Alnylam has limited exposure to the drug-pricing dynamics we have been discussing. The Inflation Reduction Act exempted orphan drugs from Medicare price negotiation, and the One Big Beautiful Bill Act expanded that exemption under certain conditions. Orphan drugs can now be approved for multiple rare diseases and still be exempt from these negotiations.

Alnylam's stock price has nearly doubled this year, to a recent $450. How much more upside do you see?
Richter: If we look just at TTR, the company is valued at around $365 a share. There is about $100 a share of value in the pipeline at current levels. So the upside from here comes down to TTR revenue growth and the pipeline.

What is your other large-cap recommendation?
Richter: Vertex Pharmaceuticals looks interesting after a pullback in its shares. We expect the company's launch of Alyftrek in cystic fibrosis will do well over time. Pain is another growth driver, although it is debated. Vertex hasn't yet achieved broad reimbursement for Journavx, its acute pain medication, and we anticipate a more meaningful revenue contribution later this year after the third major pharmacy benefit manager comes online.

We think the market is overlooking the buildout of a third vertical in kidney and autoimmune disease. Vertex acquired Alpine Immune Sciences last year and will have initial Phase 3 data in the first half of 2026 from povetacicept, a dual APRIL/BAFF inhibitor [reducing the production of autoantibodies] in IgA nephropathy. This is a $20 billion market opportunity. Vertex's treatment is potentially best-in-class, with a once-a-month auto-injector treatment.

Among smaller stocks, I want to highlight **Denali Therapeutics** ahead of its potential first drug approval for Hunter syndrome by Jan. 5. It leverages the company's technology platform, designed to transport molecules across the blood-brain barrier. While Hunter syndrome represents a relatively small commercial opportunity, Denali has a clinical and preclinical pipeline of assets leveraging this technology, including for Sanfilippo syndrome—where the FDA has granted an accelerated approval path—Fabry disease, Parkinson's disease, and Alzheimer's disease, among others. Denali plans to bring one to two candidates to clinical development each year.

And your last name?
Richter: Enliven Therapeutics is a small, targeted oncology company with a lead asset to treat the blood cancer CML [chronic myeloid leukemia]. This is a more than $9 billion U.S.-branded [drug] market with limited recent drug entries outside of **Novartis**' Scemblix, which launched in the front-line setting [as a first-line treatment] last year. We believe Enliven's drug, entering Phase 3 development, is well positioned to follow Scemblix in earlier lines given its strong data. We also see M&A optionality for this name.

David, what do you like?
Risinger: We don't see significant mispricings among large-caps, but I am particularly enthusiastic about four SMID-cap companies. Shares of one of them, **Centessa Pharmaceuticals**, ran up recently.

We expect Centessa to be a leader in the field of narcolepsy. A new class of drugs, orexin agonists, has generated transformational efficacy in keeping patients awake. Centessa has data suggesting that its drug candidates can offer best-in-class potential. Its first-generation candidate, ORX750, is aimed at treating three types of severe narcolepsy—type I, type II, and idiopathic hypersomnia. With its next-gen candidate, ORX142, management plans to pursue indications in neurological and neurodegenerative disorder patients to help them with wakefulness and cognition. A preclinical candidate, ORX489, is in development for the treatment of neuropsychiatric disorders.

The stock has gained around 40% this month. What ignited the rally?
Risinger: Centessa shares traded up significantly this month due to competitors' disclosure of orexin agonist candidate data at the World Sleep Congress in early September that further validated the efficacy and safety of this new class of wakefulness drugs. In addition, after observing **Alkermes**' and **Takeda Pharmaceutical**'s orexin agonist results, Centessa's CEO reiterated his expectation that ORX750 has best-in-orexin-class potential.

Next, I mentioned Metsera. Wall Street underappreciates the company's monthly injectable GLP-1, monthly injectable amylin, daily oral peptide, and peptide-manufacturing scale advantages relative to the competition. Metsera's monthly GLP-1 requires less than one-tenth of the annual API [active pharmaceutical ingredient] of Lilly's tirzepatide, and its daily oral peptide requires less than one-fifth of the API of Novo's 25 milligram oral semaglutide.

[Editor's note: Pfizer announced on Sept. 22 that it would buy Metsera for up to $7.3 billion, including milestone payments. Metsera rose more than 50% on the news. In light of the deal, *Barron's* asked Risinger for another

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Photograph by Greg Kahn

stock pick. He wrote the following in a follow-up email: We are bullish on **XOMA Royalty**, a biopharma royalty company that is creatively driving shareholder value by acquiring capital and drug royalty rights.

XOMA has a large legacy portfolio, and our investment thesis is that the company's growth outlook, new product catalysts, and future operating leverage are underappreciated by the market. The next potential major stock catalyst is top-line results for **Rezolute**'s RZ358 in congenital hyperinsulinism, likely by the end of 2025. XOMA holds high-single-digit to midteens royalty rights on RZ358, which management believes could become its largest royalty stream if RZ358 generates compelling results.]

What else excites you?

Risinger: Roivant Sciences has a portfolio of assets that we believe is undervalued. We hope positive Phase 3 trial results for brepocitinib, for treatment of a rare skin disease called dermatomyositis, will set the stage for Roivant to return to generating revenue starting with a launch in early 2027. Roivant also has several other assets, including more than $4 billion in net cash on its balance sheet, a 57% stake in **Immunovant**, additional pipeline candidates, and pending royalty claims on Covid vaccines sold by **Moderna** and Pfizer. [Editor's note: Roivant posted positive Phase 3 results on Sept. 17, after this Roundtable was held. Following the positive trial results, Risinger reiterated his Outperform rating on the stock and raised his price target from $18 to $22. The stock recently traded around $15.]

Lastly, I'll touch on a smaller-cap company, **Oruka Therapeutics**, which is developing ultralong-acting candidates for psoriasis and related skin diseases. The stock has significant upside potential. Its two key drugs are ORKA-001, an injectable IL-23 [Interleukin-23] treatment designed to offer advantages over **AbbVie**'s Skyrizi, and ORKA-002, an IL-17 AF with potential advantages over **UCB**'s Bimzelx. In the base case, ORKA-001 will demonstrate similar efficacy to Skyrizi, and less-frequent dosing than Skyrizi's quarterly maintenance injections. In the bull case, ORKA-001 will demonstrate better efficacy than Skyrizi and have annual maintenance dosing. We anticipate compelling ORKA-001 Phase 2a results in 2026.

Jared, let's hear from you.

Holz: My first recommendation is **Teva Pharmaceutical Industries**, which I have pitched in the past. The stock continues to suffer from a lack of definition around the business. Half the business is generic drugs, and the other half is branded biotechs.

The thesis is simple. Over the next three to five years, there is going to be a continued acceleration of the biotech aspect of this company. That should give it a higher multiple than seven times forward earnings. The stock is basically trading like a distressed equity when the risk factors are similar to other large-cap pharma companies—namely, loss of patent protection, drug pricing issues, and such. Most of the risks seem priced in.

One of Teva's largest branded drugs, Austedo, is a VMAT2 inhibitor used to treat involuntary movements, like **Neurocrine Biosciences**' Ingrezza. They will be in the next wave of drugs impacted by the Inflation Reduction Act's Medicare price negotiations. Even so, Teva will have stable or growing earnings over the next few years. You don't need a pie-in-the-sky sort of thesis to get 30% or 40% upside in the next year.

Why does Teva still get such a low multiple? Are investors focused on some of the strategic errors made under prior management?

Holz: There may be some investor PTSD around the stock that isn't deserved. But it also trades in an odd space that doesn't fit with the rest of the industry.

My next name is **Edwards Lifesciences**. The panel hasn't really touched on medical devices, Edwards' specialty. This is a cardiovascular company with roughly 10% top-line growth. Edwards is the pre-eminent player in TAVR [transcatheter aortic valve replacement]. It is moving into other areas of cardiovascular disease, such as mitral valve replacement and tricuspid valve replacement. Both areas are just starting to find their footing as new revenue-generating assets for the company. As the Street moves away from focusing on TAVR, a business that has decreased as patients have gotten treated over the past decade, and into mitral and tricuspid, there will be a growthier aspect to this business that hasn't been apparent over the past couple of years. The stock is out of favor and hasn't moved much over the past couple of years.

My third idea is **NewAmsterdam Pharma**. The company has $3 billion in market value and could generate annual revenue well in excess of $3 billion. You aren't paying up for that revenue.

What does NewAmsterdam do?

Holz: The company has a drug that treats elevated LDL cholesterol. The data to date has been excellent. We are awaiting results on cardiovascular outcomes, which would support broader use and drive significant uptake. The Street is mixed on whether or not the drug will show sufficient benefit in this regard but I think the trial results will be good enough. This is an oral small molecule that patients can use in addition to statins, or in place of statins for those not on statins already.

Then there is NewAmsterdam's drug pipeline, which doesn't get talked about too often. The company is exploring the use of its drug for early-onset Alzheimer's, which could be interesting as we move into 2026. I expect a lot more interest in Alzheimer's treatments in general next year. NewAmsterdam has an asset in Phase 2 testing that isn't reflected in the company's valuation. The company could be a takeover candidate, but a deal isn't necessary to get an increase in the valuation.

Chris Meekins' Picks*
Managing Director, Washington Healthcare Policy, Raymond James

CVS Health
CVS
$76.38

ICU Medical
ICUI
$126.53

QuidelOrtho
QDEL
$26.69

*Recommendations of Raymond James healthcare analysts
Price as of 9/24/25
Source: Bloomberg

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Why will there be more interest in Alzheimer's next year?
Holz: We will start getting data later this year from a Novo Nordisk trial evaluating whether semaglutide can slow cognitive decline. Also, Eli Lilly's Trailblazer-Alz 3 trial [testing donanemab in preclinical Alzheimer's patients] is going to read out. There will be more subcutaneous use of **Biogen**'s Leqembi over time. This has been an impaired therapeutic category for years, but is starting to turn.

My fourth idea is **Vaxcyte**, which is starting to get interesting, although it isn't for everybody. This was a $12 billion [market cap] company a year ago. Now the market cap is down to $4 billion. Vaxcyte had a few missteps with its pneumococcal-disease vaccine in the pediatric population, the larger segment of the market. It is retooling that trial as we speak.

RFK Jr. is probably responsible for a third to half of the demise in this stock. If his status changes, it may go up 30% on that news alone. Therapeutically, the company continues to advance its pneumococcal vaccine in children. The data in trials involving adults has been great. That is a $1 billion to $2 billion market. Given the market cap, you are paying a fair price.

Chris, you aren't a stockpicker, but are there any stocks that your Raymond James colleagues recommend that you would care to highlight?
Meekins: I'll highlight three things from different Raymond James analysts. John Ransom, who covers healthcare services, likes **CVS Health**. The company has new management and has been one of the few bright spots in managed care this year. But the stock is still selling for only about eight times estimated earnings. John sees a margin-recovery story over the next three years on the insurance side of the business because CVS' Aetna business has been a laggard. The expected recovery is part of a broader theme we're seeing in managed care. The Medicare Advantage business has taken it in on the chin in the past two or three years, and is probably turning a corner.

Jayson Bedford, who covers medical devices, likes **ICU Medical**. The stock's recent performance doesn't reflect the fact that underlying business momentum is improving. [ICU shares are down about 23% year to date.] The company, which develops and manufactures medical devices for critical care and infusion therapies, has multiple new product launches and ongoing efforts to optimize its cost structure. It has been hit harder on tariffs than most other names in medtech. Our team sees an opportunity.

Lastly, Andrew Cooper, who covers life sciences tools, likes **QuidelOrtho**, which sells diagnostic tests and related products. Respiratory-disease season is approaching. The stock sells for just seven times 2025 Ebitda [earnings before interest, taxes, depreciation, and amortization]. He sees a lot of opportunities for growth.

All these names are worth watching as part of the broader themes we see as we head into 2026.

Jared, you mentioned the problems with Medicare Advantage, which leads to a question about UnitedHealth Group, whose Medicare Advantage billing practices have come under federal investigation. The trouble at UnitedHealth has been one of the biggest stories of the year in healthcare investing, due to the magnitude of the selloff in its shares, which were down more than 50% at one point, and the fact that the company's business touches just about every American in one way or another. New leadership is promising low to moderate earnings growth next year, with better growth thereafter, but the company has lingering issues. Most of you don't cover the stock, but what can we expect from UnitedHealth now?
Meekins: At the low, around $250, the stock was stupid cheap. Now, at $350, investors are paying a pretty high multiple for a growth recovery story. Stephen Hemsley, the former CEO who was brought back to lead UnitedHealth, seems to be resetting the company and setting manageable expectations. United looks to be in a more favorable position than people had thought, and Medicare Advantage rates are likely to be more favorable in the future. This is a company that has the resources to be effective. The insider buying we saw when the stock hit its lows indicated the team's confidence in the future.

Jared, what are your thoughts?
Holz: It is an execution story at this point, as the company kind of reinvents itself with a number of difficult-to-predict crosscurrents in the background. Today the stock is trading in line with, or perhaps at a slight premium to, the market multiple. It looks like a value stock because the chart is terrible, but earnings have been reset to such a degree that I am not sure you aren't getting such a good deal at this price. It is a great trading stock. I am not sure I would want to be in it long term.
Meekins: I want to add that I am not worried about the investigations or policy stuff. Worst case, UnitedHealth will be fined, but the company will be fine.

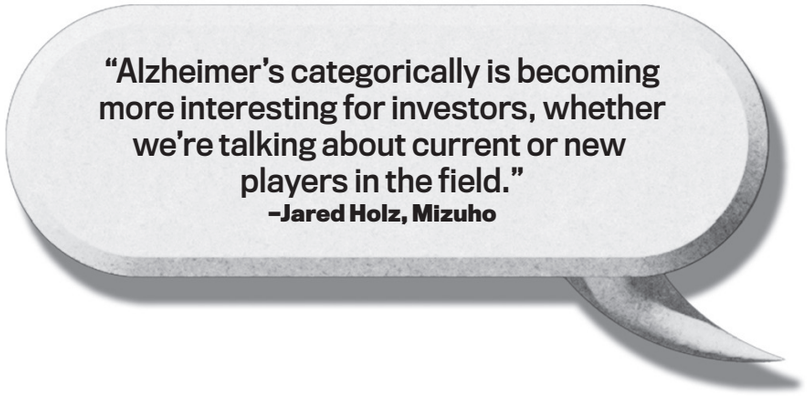
Before we adjourn, a final question: What will next year's healthcare roundtable focus on?
Richter: We'll be heading into the midterm elections, so the policy conversation will continue. Alzheimer's treatments will be an important theme, as Jared mentioned—especially early-onset Alzheimer's, as we are seeing subcutaneous formulations enter the market.

Another theme will be a focus on cardiovascular disease. We will be starting the new year with data on medications targeting Lp(a) [lipoprotein(a)]. We also spoke to the themes of obesity, and China innovation from 2025 carrying on into 2026. And hopefully, we will be talking about new innovation cycles.
Meekins: You're right about the midterms. But a policy person will have less to say on this roundtable a year from now, because broader macroeconomic issues will probably weigh more heavily on the market than regulatory decisions. We will get a lot of clarity on Most Favored Nation pricing, and implementation of the Big Beautiful Bill will be under way. We will have a better idea of what the courts allow, and don't allow, regarding restrictions on the presidency. At the FDA, we will have an entire year of additional information on approvals. There will be a lot more certainty in healthcare than there is today.
Risinger: Hopefully, we will be talking about a sector that has had a better year. Healthcare took a lot of arrows in 2025. With interest rates coming down, that will benefit SMID-cap biotech. And some of the overhangs, such as drug pricing and the significant FDA uncertainty, will lift. We may look back at 2025 and say it was a bottoming period for healthcare stocks due to the challenges the industry has faced this year.

Jared, we'll give you the last word.
Holz: As I mentioned, Alzheimer's categorically is becoming more interesting for investors, whether we're talking about current or new players in the field. In obesity treatments, we will see who is real and who isn't in the next 12 months among a host of large-cap pharma and biotech players. Right now it is a two-player market. I expect it will remain predominantly two players, but there could be some assets that wind up surprising to the upside.

We will be talking about the midterms, but we always start talking about the next election cycle two years prior. Lastly, every big-time banker on Wall Street is predicting a massive wave of M&A, not just for healthcare but across the board. Assuming this comes to fruition, what will consolidation look like in healthcare?

Good question. We'll take it up next year. Thanks, everyone. B


"Alzheimer's categorically is becoming more interesting for investors, whether we're talking about current or new players in the field."
–Jared Holz, Mizuho

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U.S. Gambling Helpline in Turmoil After Court Ruling

Calls to 1-800-GAMBLER have soared in recent years as gambling addictions mount. The helpline is now at the center of a national dispute.

Illustration by Barron's; Dreamstime (2)

BY NICK DEVOR

The future of gambling addiction treatment in the U.S. was thrown into disarray this past week after a national group lost control of the 1-800-GAMBLER helpline.

The number has become ubiquitous across U.S. advertising for casinos and sportsbooks, which urge responsible gambling alongside their advertising. Calls to the helpline have soared since the National Council on Problem Gambling licensed control of the number from its New Jersey affiliate, the Council on Compulsive Gambling of New Jersey, in June 2022.

Local problem-gambling groups have been increasingly at odds with the well-funded National Council, which calls itself "gambling neutral" and partners with casinos and sportsbooks like **DraftKings** and FanDuel. State advocates say the national approach has impeded their long-running efforts to help local communities.

Over the past three years, National Council has invested heavily into its operation of 1-800-GAMBLER, bringing online nationwide text and chat functions, developing new standards and data collection efforts for the helpline, and setting off an advertising blitz to get the number in front of as many help-seekers as possible.

The National Football League has backed those efforts through $12.6 million in grant promises over the past four years.

Phone, text, and online chat traffic to 1-800-GAMBLER has exploded in recent years. 19,000 people dialed the number in June, nearly four times the monthly level in 2022, when the National Council's work on the helpline began, according to data from the National Council.

Advocates attribute the surge to higher visibility for the number and increased gambling addiction as sports betting entered the mainstream in the U.S.

Helpline calls are routed based on a caller's area code. In its efforts to nationalize problem-gambling treatment, the National Council implemented universal standards for more than two dozen call centers answering 1-800-GAMBLER and rolled out new data collection efforts.

Problem-gambling groups in Florida and New Mexico have pushed back against those National Council requirements, *Barron's* has learned.

The National Council, in an effort to enforce standards, says it rerouted 1-800-GAMBLER calls away from local helplines in Florida and New Mexico to a call center in Louisiana.

Monday's decision by New Jersey Superior Court Judge Douglas H. Hurd will give routing control back to the New Jersey council. Luis Del Orbe, the council's executive director, says his group will restore direct access to Florida and New Mexico.

"We should not be disconnecting states. It's against what the number stands for," he told *Barron's* after the hearing on Monday.

The changes, though, could add further strain to the national system of gambling treatment.

During the hearing, James Tarnofsky, a lawyer for the National Council on Problem Gambling, said that returning control of the helpline number to the New Jersey group would be complex.

"The entire network is under the domain of National—the texting, the chatting, in 49 states and territories," he said at Monday's hearing. "It's not really 'Just flip a switch and it goes to CCGNJ.' The network will fall apart for a period of time. People will be without the services."

"Certain functions based on proprietary systems will cease to work right away," Tarnofsky later told *Barron's*.

Del Orbe promised that wasn't the case. He said after the hearing that the New Jersey council would immediately pick up the contracts to handle all helpline operations.

"There will be no lapse," he says.

The New Jersey group had revenue of $3 million in 2023, according to federal tax filings. The National Council's revenue was $2.3 million.

"This is not rocket science," Lionel Frank, a lawyer for the New Jersey council, said at the hearing. "This is just electronic connections to 800-numbers in local states."

The National Council said Monday it intends to appeal the decision and will ask the court to stay a Sept. 29 deadline for the helpline's handover.

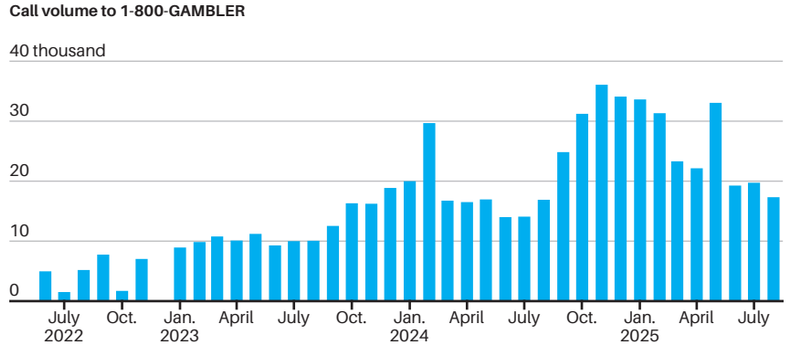
"NCPG remains committed to ensuring that people impacted by problem gambling have access to timely, confidential, and high-quality support," the group said in a statement. "We stand ready to work with all parties to safeguard this critical resource."

The NFL told *Barron's* that the National Council had "transformed 1-800-GAMBLER into a vitally important national resource. Any disruption or degradation of that service is deeply concerning."

DraftKings and FanDuel parent **Flutter** didn't respond to requests for comment. B

Reaching Out

Calls to the helpline have been trending up for the past few years.



Note: Data N/A for Dec. 2022

Source: National Council on Problem Gambling

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FUNDS

Novo Nordisk announced layoffs and a greater focus on diabetes and obesity. The fund managers like that it is willing to "make tough decisions."

Why Novo Nordisk Is A Favorite of This Top International Fund

BY DEBBIE CARLSON

President Donald Trump's disruptions to the global status quo have been the best stimulus for international stocks in a long time, say Matt Burdett and Lei "Rocky" Wang, co-managers of the $4.3 billion **Thornburg International Equity** fund.

"He didn't realize it. But all of the challenges to the global order created this incentive for greater self-sufficiency [among other countries], as opposed to depending on the U.S.," Burdett says.

So far, the self-sufficiency drive is playing out most clearly in Europe, Burdett says, particularly in Germany, which enacted a significant fiscal stimulus package in the spring. Burdett expects this spending will trickle down to local businesses, driving higher earnings and revenue over the long term.

"It's very different backdrop, which should allow for more persistent earnings and a much better earnings growth gap versus the U.S.," he says.

About 50% of International Equity's holdings are in developed European countries, and the strength there has helped Burdett and Wang outperform in the Morningstar foreign-blend category and the benchmark MSCI ACWI ex-U.S. index.

The four-star fund is in the top 22% of its peers on a one-year basis, up 19%, versus 16.2% for the category and 19% for the index. Its 10-year annualized return is in the top 25% of peers, at 8.4%. Morningstar calls the 1.28% annual fee above-average. The fund has a 4.5% load that is waved at platforms such as Charles Schwab.

Trump's declarations, such as April's Liberation Day tariff announcement, have caused volatile trading. That environment is tailor-made for Burdett and Wang's bottom-up investing philosophy.

The duo uses market dislocations to find companies whose share prices are withering under a negative but temporary perception. When they find an unappreciated opportunity, they review the business model's durability and investigate if the management team is skilled enough to execute its strategy.

Using that framework, International Equity found bargains this spring in pharmaceuticals, when companies were pressured by White House comments about drug pricing. The fund topped up its holdings in British drugmaker **AstraZeneca**, Burdett says, lifting the drugmaker to a now-No. 4 holding.

Burdett and Wang conclude that even in a worst-case scenario, where the U.S. would only pay as much for a drug as the lowest price paid by a comparable economically advanced country, AstraZeneca had a resilient-enough balance sheet to endure the most draconian pricing.

They also added Danish drugmaker **Novo Nordisk** to the portfolio in May. The stock remains under pressure, but they believe Novo Nordisk is a "very good" metabolic science company that has produced value over time. The company just announced layoffs and a greater focus on diabetes and obesity, which the duo welcomes. New CEO Mike Doustdar is "willing to move quickly and make tough decisions," Burdett says.

International Equity is a core fund, balancing growth and value, and the duo likes to shop in the quieter parts of the market. That helps to bring stability to the portfolio when the rest of the market is volatile. "Matt and I say boring is beautiful," Wang says.

Seeking undervalued names helps them participate in rallies while also limiting downside. Morningstar says the fund's risk-adjusted return versus its peers shows that it takes an average amount of risk with an above-average return.

The managers find some of this stability in utilities and industrials, two sectors they are persistently overweight versus peers and the index. The fund's higher utilities stake stood out as a stronger performer in 2024 and continues to underpin returns.

Burdett and Wang say the utilities sector remains attractive for several reasons: The companies have monopolies in their markets, are free from tariffs since they don't export, and will benefit from the energy transition to renewable energy, which is happening faster in Europe. They estimate that European utilities trade at about a 40% discount to U.S. utilities.

One favorite: Spanish utility **Endesa**. It produces power, distributes it through its networks, and sells it to customers. The recent blackouts in Spain speak to the need for more investment, Wang says.

Industrial names are prevalent in International Equity, but Wang says the sector requires caution. "Industrials, in my opinion, are a tale of two cities," he says.

Hitachi, the fund's No. 2 holding, and **Schneider Electric**, No. 9, have been stalwarts of the portfolio for several years. The fund is maintaining its position in those two for now, but isn't buying. Instead, International Equity is building positions in **Canadian Pacific Kansas City**, the No. 10 holding, Wang says.

The fund has owned the railroad since 2016, but the stock has been pressured because of the struggle between the U.S. and Canada. Trade between the two countries will continue to flow, perhaps at different tariff levels, as there is a need for goods carried by rail, Wang says. The fund buys on down days. "We still love this position for long-term consideration," he says.

A recent trip to Asia inspired confidence in Wang that China's economy is stabilizing, partly driven by stimulus and partly by investment in artificial intelligence. Even with tariff tiffs between the U.S. and China, Wang sees promise. That trip inspired their purchase of **Alibaba Group Holding** in July, and Wang pointed to its recent earnings as a sign the company is improving.

Looking toward the end of the year, Burdett and Wang believe that idiosyncratic opportunities will continue to show up, since international company valuations remain cheap versus the U.S. They're keeping 6% of the portfolio in cash as dry powder to snap up bargains. Cheaper valuations, less concentration, and diversification make international markets more attractive than the U.S.

"Those benefits have never been so appealing," Wang says. B

Thornburg International Equity

	Total Return		
	1-Yr	5-Yr	10-Yr
TGVAX	19.8%	10.3%	8.4%
Foreign Large Blend Categoryd	16.2	9.7	7.6

Top 10 Holdings Company / Ticker	Weighting
Samsung Electronics / 005930.Korea	3.4%
Hitachi / 6501.Japan	3.1
Mitsubishi UFJ Financial Group / 8306.Japan	3.0
AstraZeneca / AZN.UK	3.0
BNP Paribas / BNP.France	2.8
TotalEnergies / TTE.France	2.7
NN Group / NN.Netherlands	2.7
L'Oreal / OR.France	2.7
Schneider Electric / SU.France	2.7
Canadian Pacific Kansas City / CP.Canada	2.6
Total	**28.7%**

Note: Holdings as of July 31. Returns through Sept. 19; five- and 10-year returns are annualized.
Sources: Morningstar, Thornburg Investment Management

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TECH TRADER

Nvidia's cash and equivalents have risen 11 quarters in a row, to a recent $57 billion. It's using the money to backstop the future of AI.

Nvidia's AI Deals Might Be 'Circular.' They're Also Smart Business.

BY ADAM LEVINE

Artificial-intelligence leader **Nvidia** generated $112 billion in free cash flow in the past six quarters—and more is coming, at an increasing rate. For companies that have reached this rarefied air, the inevitable question is what to do with all that money. **Apple**, for one, decided to buy back billions worth of stock and reinvest in its business. For Nvidia, the decision is to backstop the AI investment boom, where it remains the primary winner.

Nvidia, to be sure, has also done buybacks and reinvestments. In the past six quarters, the company has spent $58 billion on share repurchases. In August, the board authorized another $60 billion. In its recently reported second quarter, research-and-development expenses were up 39% from the year before.

Even with that spending, Nvidia's cash and short-term investments have risen 11 quarters in a row, now up to $57 billion. In the past, companies would use their cash for mergers and acquisitions, but the regulatory environment doesn't favor large deals anymore, as seen by Nvidia's failed effort to buy **Arm Holdings** from 2020 through 2022. Today, Nvidia faces the same dilemma as Apple did in 2012, when it had over $100 billion in cash and securities. The companies have more than they know what to do with, and it's piling up every day.

Nvidia's AI backstop strategy began in 2023, when CEO Jensen Huang identified a small AI cloud provider called **CoreWeave**, which at the time had $16 million in annual revenue. Since then, he has helped it grow into a company with a $80 billion market value. Huang didn't want to be dependent on a few "hyperscaler" cloud companies like Amazon Web Services, Microsoft Azure, and Google Cloud, so he created a new customer by seeing that CoreWeave got early allotments of Nvidia's AI servers.

CoreWeave says it doesn't get any special treatment from Nvidia. "What makes our relationship strong is execution," a company spokesperson says. "CoreWeave has built the scale, infrastructure, and technical expertise to be a reliable partner, which is why customers and suppliers choose to work with us."

But there's no denying that Nvidia is CoreWeave's most important supplier and a key customer. It also owns about 5% of the company's stock. Huang's latest move came two weeks ago, when CoreWeave signed a $6.3 billion deal for Nvidia to buy any excess AI data center capacity should demand from CoreWeave's multiyear contracts falter. CoreWeave's business model requires rapid growth and massive debt to fund it. Nvidia is promising to backstop the effort. In so doing, it's giving others more confidence to lend CoreWeave money for its ambitious growth strategy.

That same week, during a trip to the United Kingdom, Huang seemed to christen a new British CoreWeave-style company called Nscale. Like the CoreWeave of yesteryear, Nscale has little in the way of revenue. According to FactSet, the company raised one round of funding worth $155 million in December.

But now Nscale has the full faith and credit of Nvidia, and a $1.1 billion round of financing from a group that includes Nvidia. It also sports new contracts with **Microsoft** and OpenAI for U.K. data-center deployments, and it has plans to expand internationally.

In a video posted to LinkedIn, Huang "signed" the Nscale partnership on a bottle of Johnny Walker Blue scotch, writing "zero to 50 billion," in reference to Nscale's growth. "I've never seen a start-up take off like that before," Huang said to Nscale CEO Josh Payne. "I think you're on the Starship."

"We couldn't do so without your support," Payne replied.

But the CoreWeave and Nscale deals pale in comparison to what came this past week, when Nvidia committed up to $100 billion to OpenAI, as part of OpenAI's plan to build 10 gigawatts of data centers for itself.

Data center developers have taken to sizing their projects by the power consumed, since the massive energy requirements are a limiting factor. Ten gigawatts would consume all of the power output from the most recently built U.S. nuclear reactor, Georgia's Vogtle 4, which opened in 2024, plus another eight just like it.

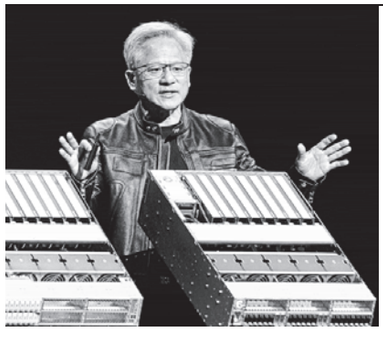
OpenAI has large cloud computing contracts with Microsoft, **Oracle**, and CoreWeave, but CEO Sam Altman thinks he will need far more power than that in the future, and Nvidia's $100 billion is only part of the equation. Nvidia will get shares of the leading start-up in the world, and its investment will be returned in the form of equipment sales. The stock Nvidia is buying will effectively cost nothing.

The deal also guarantees that OpenAI's new data centers will use Nvidia equipment, not competitor's products.

The structure of the arrangement has caused some people to refer to it as circular financing. OpenAI needs the money more than anything, but Nvidia also needs a continuing flow of customer purchases.

OpenAI isn't the only AI company with large ambitions and no cash flow of their own. We could see similar circular deals with Elon Musk's xAI, Anthropic, and other AI start-ups that burn through cash. Again, Nvidia would get shares, and the investment would be returned in the form of equipment purchases.

In the end, Nvidia is going to use future cash flows to be the "investor of last resort" in the AI world, a phrase used by D.A. Davidson analyst Gil Luria to describe the contours of the OpenAI deal. It won't let the AI boom go down without a fight. B



Annabelle Chih/Bloomberg

Nvidia CEO Jensen Huang recently signed a $6.3 billion deal with CoreWeave in which Nvidia agreed to buy excess AI data center capacity should demand for CoreWeave's AI cloud falter.

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INCOME INVESTING

10 Stocks With Strong Shareholder Yields

BY AL ROOT

Picking stocks with high dividend yields is a time-tested strategy. Yet picking stocks with high *shareholder* yields can be a better bet.

Focusing on dividends includes only one form of capital returns. Companies have other ways to put cash in shareholders' hands, including debt paydowns and stock buybacks—and the latter, in particular, is too important to ignore. Total shareholder yield, a metric that combines dividends and share repurchases, provides a better picture of a management team's overall capital-return strategy.

Yet focusing on yield isn't enough—the buybacks should be coming out of net income. That isn't the case with, say, **General Motors**, which has returned about $8.4 billion to shareholders over the past 12 months but produced only $7 billion in net income. While GM's balance sheet appears fine, borrowing money to buy back stock can be a risky idea.

Instead, consider the 10 stocks in the S&P 500 index with the highest shareholder yields and also the net income to cover the payouts: **Comcast**, **Molson Coors Beverage**, **General Mills**, **Kraft Heinz**, printer maker **HP**, U.S. oil-and-gas producers **Devon Energy** and **EOG Resources**, home builder **Lennar**, oil-services company **Halliburton**, and resin and synthetic fiber maker **Eastman Chemical**.

It's a solid group of stocks. Their average dividend yield is about 4%, more than three times the S&P 500's 1.2%, while total shareholder yield is north of 9%, three times the S&P 500's 2.8%. The stocks also look cheap—they trade for about 10 times estimated 2026 earnings, less than half the S&P 500's 22 times. Their problem is capital gains: Through this past week, shares of the group were down an average of 12% year to date, while the S&P 500 gained 13%.

That shouldn't surprise anyone who has been watching the stock market this year. Investors want artificial intelligence—and only artificial intelligence. The Magnificent Seven stocks now account for roughly one-third of the market value of the S&P 500, and that group's dividend yield is 0.2% and its shareholder yield is 1.5%, helped by some $155 billion spent on share repurchases over the past 12 months by **Apple** and **Alphabet**.

But the more AI stocks run, the better the 10 shareholder-yielding dogs look, with their low valuations and management teams dedicated to returning capital to owners. Eventually, things normalize. Falling interest rates could serve as a catalyst, making higher yields look relatively attractive, as could the popping of the AI bubble.

"We've been beaten up every time we try to pivot to value, so when the heck is the market going to let value investors have their day in the sun?" asks Research Affiliates founder Rob Arnott. "The short answer to that is, I don't know, nobody knows, but if it's cheap enough and you're patient, the long-term inevitable outcome is superior performance."

Investors don't have to pick stocks to get shareholder yield. The **WisdomTree U.S. Value** exchange-traded fund (ticker: WTV) has a shareholder yield of close to 7%, higher than the roughly 4% shareholder yield of the Russell 1000 Value index. The **Cambria Shareholder Yield** ETF (SYLD) selects its stocks based on dividends, share repurchases, and debt reduction, and has a shareholder yield of about 9%.

As for generating income, stock buybacks should result in higher share prices. The value of the company is unchanged, but total shares outstanding are reduced. Investors can sell when they need cash, which shouldn't be a problem, given that both qualifying dividends and long-term capital gains are currently taxed at a top 20% rate.

For long-term investors interested in income, there is rarely a bad time to buy quality stocks returning cash to shareholders at reasonable prices. B

THE ECONOMY

Much of Miran's current hypothesis is based on the idea that the rise in rents should wane with the exit of undocumented immigrants.

Stephen Miran's Case For Lower Rates, and How It Has Changed

BY RANDALL W. FORSYTH

What a difference a year can make. In 2024, Stephen Miran argued in *Barron's* that the Federal Reserve was holding its federal-funds target rate too low. Now he contends that the central bank is keeping its key policy rate too high—even after cutting it by a substantial 1.25 percentage points since last September.

What's different now? The change in administrations has brought major shifts in policies, notably in taxes, tariffs, and immigration. Miran also has moved to the government, most recently as a member of the Fed's Board of Governors while on leave of absence as chair of the Council of Economic Advisers at the White House. Last year, he served as a senior strategist at Hudson Bay Capital and as an adjunct fellow at the Manhattan Institute.

In his new position, Miran argues vigorously that changes in economic conditions mean a lower real (inflation adjusted) equilibrium interest rate. If this rate (dubbed r* by economists) is less than what is estimated, the actual fed-funds target is higher relative to r*, making monetary policy tighter than the Fed thinks.

"It is my view that previously high immigration rates and large fiscally driven decreases in net national saving, both of which raise neutral rates, were insufficiently accounted for in previous estimates of neutral rates," Miran said in a speech on Sept. 22. "Monetary policy was not as tight as many believed. That same effect may be taking place today, but in the opposite direction. In my view, insufficiently accounting for the strong downward pressure on the neutral rate resulting from changes in border and fiscal policies is leading some to believe policy is less restrictive than it actually is."

The Federal Open Market Committee's Summary of Economic Projections from its September meeting put the median estimate of the longer-run fed-funds rate at 3%. Subtracting the Fed's 2% inflation goal implies an r* of 1%. But Miran posited in that speech that r* could be close to zero, consistent with a fed-funds rate around 2% to 2.5%—far below the current target range of 4% to 4.25%.

Miran dissented from the recent FOMC decision to trim the fed-funds target a quarter percentage point, preferring a half-point cut. He also confirmed that the 2.88% midpoint projection in the SEP for the end of 2025 was his. The median projection of 3.63% would imply quarter-point cuts at the October and December meetings.

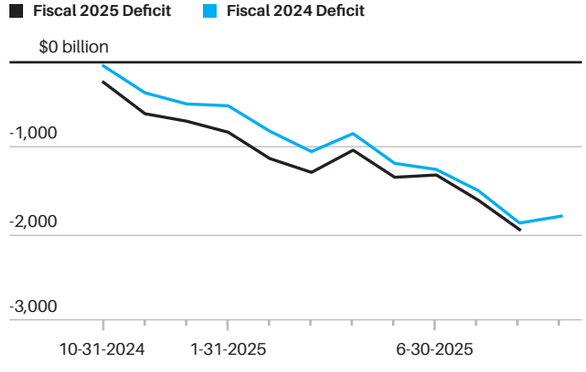
His current contention that the Fed had rates too high is 180 degrees away from what he wrote in *Barron's* in March 2024, when he said the forces that had brought the interest-rate level to historic lows following the great financial crisis and Covid had dissipated. Notably, household debt was no longer declining. Technology investment also had shifted to artificial-intelligence projects, requiring huge capital expenditure, from previous asset-light investments in software.

Moreover, immigration was surging at that time, which tends to lift housing costs, especially rents. Globalization was reversing, reducing excess global savings being funneled into U.S. capital markets. Wars, related sanctions, and tariffs were incentivizing domestic investment, requiring capital spending but not improving efficiency. Finally, he called out the "unprecedented fiscal recklessness of running nearly $2 trillion deficits during a peacetime boom."

On that, not much has changed, TS Lombard economist Steven Blitz wrote in a recent client note. As the chart below shows, even assuming that tariffs bring in $350 billion a year, in line with the annual pace of recent months, they trim the deficit to $1.65 trillion annually from $2 trillion—"an improvement but hardly a reversal in trend," he wrote. That means a deficit running at a still-massive 5% of gross domestic product, from over 6% previously.

Weak Medicine

Tariff revenue lowered the federal deficit only slightly from what Stephen Miran wrote last year was "unprecedented fiscal recklessness."



Note: Cumulative monthly deficit. Fiscal year ends in Sept.; fiscal 2025 data through Aug.
Source: Bloomberg

Much of Miran's current hypothesis is based on the notion that the rise in rents should wane further with the exit of undocumented immigrants, who were thought to have added to this source of inflation.

J.P. Morgan chief economist Michael Feroli notes that this is based on an academic paper on the effects of the 2003 Mariel boatlift, which only discusses real rents over a short period. Miran extrapolates this experience out to 2028. (Arguably, the main lift to rents has been the unaffordability of housing, forcing would-be home buyers to rent.)

A Congressional Budget Office study found that immigration raised rents but also lowered services inflation (excluding energy and housing), Feroli adds. More recently, slowing growth in nonfarm payrolls can be traced in part to reverse migration's downward effect on the workforce, which has held the jobless rate at 4.3%, just above the FOMC's median 4.2% long-run estimate.

There are internal contradictions in Miran's argument that current policies should lower the Fed's policy rate. He cites a paper that concludes a tariff shock should lower r*, Feroli writes, but that is associated with an economic contraction.

"Public policies that effectively lower the real rate are not growth enhancing; they are just the opposite," Blitz points out. "Needing to cut rates to offset a lower neutral rate is tacit admission that administration policies need lower interest rates as an offset."

The rest of the FOMC is unlikely to be persuaded by Miran's arguments for lower interest rates, notes Feroli. A marked weakening in the labor market may result in sharp interest-rate cuts, although that isn't the basis of the newest Fed governor's advocacy.

"Another way Miran's policy preferences could be realized is if the rest of the committee were to also be closely allied with the White House's preferences," he says.

If Fed governor Lisa Cook were to lose her lawsuit before the Supreme Court fighting her firing by President Donald Trump, it is possible other governors could be at risk of dismissal. In that case, the Fed's board could be packed with partisan governors, who could then dismiss district presidents next year and replace them with like-minded policymakers, Feroli adds.

And Trump has vowed to get rid of Jerome Powell when his term as Fed chair ends in May. A stacked FOMC would be more likely to see things Miran's way, although currency, bond, and equity markets are apt to view the situation in a more negative light. B

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SLOAN'S VIEW

If you're running a hedge or institutional fund and stocks keep rising after you've sold them, you run the risk of having some major investors cash out.

Why You Should Pity The Poor Money Manager, Just Once

BY ALLAN SLOAN
The writer is an independent business journalist and seven-time winner of the Loeb Award, business journalism's highest honor.

It isn't often that I feel sorry for people who make millions of dollars a year handling stock investments for hedge funds and institutional funds. But this is one of those rare times.

Why do I say that? Because these days, with stocks at prices that strike many people as irrationally high, investment mavens at hedge funds and institutional funds who are uneasy with the market's level have a difficult problem—one that may pit their personal financial interests against those of their investors.

And this problem may help explain why stocks keep making new highs and the market's price/earnings ratio keeps climbing despite a slowing economy, stubborn inflation, and President Donald Trump's ever-changing, erratic policies.

Let me explain.

If you're knocking down a seven- or eight-digit annual income for managing the stock portfolios of a hedge fund or institutional fund, and stock prices strike you as being way too high, you may be taking a serious risk to your personal finances if you decide to make substantial stock sales and put the proceeds into something less volatile, such as cash or short-term Treasury securities.

Why do I say that?

Because if you're running a hedge fund or institutional fund and stocks keep going up after you've sold them—which could well happen—you run the risk of having some major investors cash out because they're angry about missing out on the profits they would have made had you not sold. If that happens, the income you get from running your fund, which is based largely on its size, will go down.

If you think that's a ridiculous thing to worry about, let me offer you some history involving trader Michael Burry.

Burry, who as you may know is the subject of the book and movie *The Big Short*, opened a hedge fund in 2000 and attracted big investors by showing terrific results trading stocks. But in 2005, he decided—rightly, as things turned out—that securities based on subprime mortgages were priced far too high. So, he began to divert some of the fund's money from stocks and began to short subprime-mortgage securities.

When he told his investors what he was doing, significant amounts of money fled his fund. Ultimately, of course, Burry came out way ahead on his bet against subprime-mortgage securities. But the lesson that many people—especially money managers—take from Burry's history is how very risky it may be to your income to change strategies radically when you have clients who can withdraw their money with little notice.

I tried to talk with Burry about his history and to see what he thinks about the current stock market, but he declined, via email, to discuss those topics with me.

A far more prominent—and much larger—investor, Warren Buffett of **Berkshire Hathaway**, has said that he is highly skeptical about current stock price levels. Berkshire's balance sheet says it all. As of June 30, the company owned a staggering $339.8 billion in cash and short-term Treasury securities.

This cash poses an interesting problem for Greg Abel, whom Buffett has picked to replace him as Berkshire's chief executive next year. Abel will have to figure out whether to do something with that cash or let it keep piling up.

If money managers reduce risk by going into cash or Treasuries, investors may flee.

Alex Wong/Getty Images

The seemingly irrationally rising market also poses an interesting problem for money managers who, unlike Buffett and Abel, need to worry about investors fleeing if they begin to replace stocks with less-risky investments—and reducing managers' income as a consequence.

Please understand that I'm talking about managers of hedge and institutional funds, not managers of retail-oriented mutual funds.

Retail funds generally confine themselves to a single asset class, such as stocks or bonds. So, these funds hardly ever make large, sudden changes in their asset classes. And the funds' retail investors generally aren't trigger-fingered the way some major hedge fund and institutional fund investors are.

Obviously, I can't prove that hedge and institutional fund managers' concerns about the impact on their own incomes if assets flee is one reason that they aren't dumping their stocks en masse. But I'm quite sure that it plays some role, consciously or unconsciously, in the way that they manage their portfolios.

That's why I feel a little bit sorry for the high-income types who manage money for hedge and institutional funds. They have a choice between risking some of their own incomes to reduce possible risks to their investors or keeping investors' assets heavily in stocks and simply hoping for the best.

Because nothing in the stock market is forever—sooner or later some six-sigma-type event may well put enormous downward pressure on stock prices, prompting hedge and institutional funds to sharply reduce their stockholdings to meet surging redemptions, minimize risk after the fact, or both.

But until then, I can't help but believe that we're unlikely to see massive sales by these funds—which, I suspect, is one reason that stock prices are remaining at such giddy highs.

Full disclosure: My wife and I own Berkshire Hathaway stock. B

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MARKET WEEK

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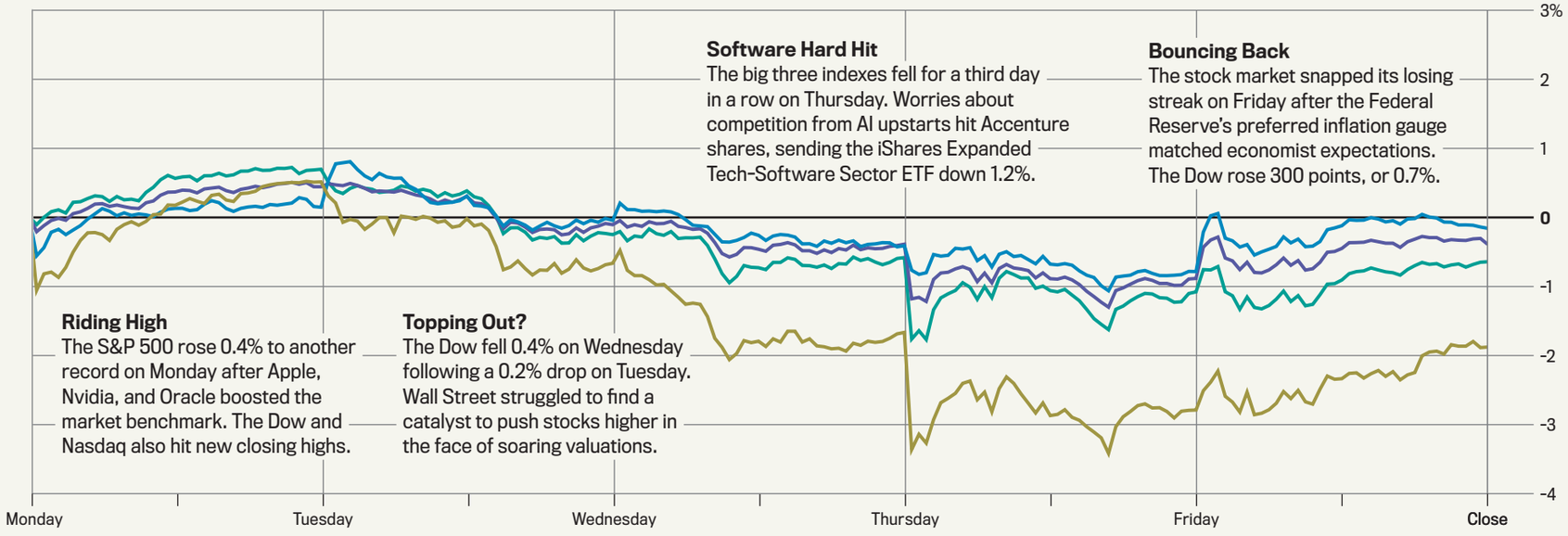
MARKET PERFORMANCE DASHBOARD

Dow Jones Industrials
46,247.29
52-wk: **+9.30%** YTD: **+8.70%** Wkly: **-0.15%**

S&P 500
6643.70
52-wk: **+15.78%** YTD: **+12.96%** Wkly: **-0.31%**

Nasdaq Composite
22,484.07
52-wk: **+24.09%** YTD: **+16.43%** Wkly: **-0.65%**

iShares Expanded Tech-Software Sector ETF
$114.97
52-wk: **+28.83%** YTD: **+14.83%** Wkly: **-1.89%**


Software Hard Hit
The big three indexes fell for a third day in a row on Thursday. Worries about competition from AI upstarts hit Accenture shares, sending the iShares Expanded Tech-Software Sector ETF down 1.2%.
Bouncing Back
The stock market snapped its losing streak on Friday after the Federal Reserve's preferred inflation gauge matched economist expectations. The Dow rose 300 points, or 0.7%.
Riding High
The S&P 500 rose 0.4% to another record on Monday after Apple, Nvidia, and Oracle boosted the market benchmark. The Dow and Nasdaq also hit new closing highs.
Topping Out?
The Dow fell 0.4% on Wednesday following a 0.2% drop on Tuesday. Wall Street struggled to find a catalyst to push stocks higher in the face of soaring valuations.
3%
2
1
0
-1
-2
-3
-4
Monday
Tuesday
Wednesday
Thursday
Friday
Close

Source: Barron's Statistics

THE TRADER

Stocks Suffer an AI Hangover. What to Do Now.

BY PAUL R. LA MONICA

Tech stocks are tumbling, and that's OK—as long as you remember that there's more to the market than artificial intelligence.

On the surface, the stock market looks like it's suffering from one of its periodic run-of-the-mill pullbacks. The Dow Jones Industrial Average and S&P 500 index fell only 0.2% and 0.3%, respectively, this past week, while the Nasdaq Composite dropped 0.7%—and all three remain near record highs.

Zoom in, however, and the damage is worse than the headline numbers suggest. The **Roundhill Magnificent Seven** exchange-traded fund was off about 1%, with **Amazon.com**, **Alphabet**, and **Meta Platforms**, in particular, taking it on the chin. The drops for more-speculative AI favorites have been even sharper. Nuclear energy company **Oklo**, which isn't expected to turn a profit this year or in 2026, slumped 18% this past week. **Oracle**, whose stock surged after signing a big deal with OpenAI earlier this month, dropped 8%. And memory-chip maker **Micron Technology** declined 3%.

The pullback is a sign that investors might want to consider broadening their portfolios beyond the frothiest AI plays. "It's a tricky time for stocks," says Katy Kaminski, chief research strategist at AlphaSimplex. "There is definitely a concern about hype."

The only problem: The U.S. market is heavily tilted toward Big Tech. To escape its gravitational pull, Edison Byzyka, chief investment officer at Credent Wealth Management, thinks that investors should be looking at the equal-weighted S&P 500, which has lagged behind the broader market this year, over the main index. The **Invesco S&P 500 Equal Weight** ETF trades for only about 16.5 times 2026 profit forecasts, below the S&P 500's 22 times.

"With valuations for megacaps this high, investors need to ask where they want to be over the next 12 months," Byzyka tells *Barron's*. He adds that industrial and healthcare stocks look particularly attractive.

Yet, AI is more than Big Tech. It has been the undeniable theme on Wall

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3.58%

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on instantly available
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brokerage account

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match that?

The best-informed investors choose Interactive Brokers

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Street, and has seeped into the shares of industrials like **Amphenol** and **Vertiv**, utilities like **Constellation Energy** and **Vistra**, and gas pipelines like **Williams**, all of which have rallied this year. A better bet might be to look overseas, says Ron Albahary, chief investment officer at wealth management firm LNW, who is nervous about U.S. stocks getting too frothy.

"You have to question if this bull market is getting extended," he says. "An American bias has worked for the past few years, but non-U.S. stocks have been doing well for the past few months or so. That's somewhat due to the weakening dollar but also because of better valuations. You want to see that rotation."

AlphaSimplex's Kaminski recommends looking to Europe, Australasia, and Far East, or EAFE, markets, noting that international stocks are "interesting for the first time in a long time" as earnings growth starts to pick up. They're still fairly cheap, too, with the **iShares MSCI EAFE** ETF trading for less than 15 times earnings estimates for 2026.

There's more to the market than AI—and it's time to wake up to that fact.

5 AI Losers Worth a Look

AI may be responsible for massive gains in the stock market, but it's also responsible for some big losses. It may be time to start making some contrarian bets in software, services, and other areas of the market.

Despite the recent pullback in Big Tech stocks, there's nothing artificial about the stock gains that chip giants **Nvidia** and **Broadcom**, and hyperscalers **Microsoft**, Alphabet, Meta, and Oracle, have generated this year, due to strong earnings and hope and hype about AI. These six stocks are up an average of nearly 40% so far in 2025.

But for all of the focus on the expected AI winners, there are also growing concerns that this disruptive technology is going to hurt other companies, particularly software firms, whose business can be replicated with AI tools. Look no further than **Adobe**, which has dropped 20% this year, even though net income in the first nine months of this fiscal year has increased by 36%.

"The narrative out there is that software is going to be run over by AI," says Jonathan Curtis, chief investment officer at Franklin Equity Group. "But software stocks are underpriced and misunderstood."

With that in mind, Curtis argues that **ServiceNow**, a cloud software platform whose shares have fallen more than 10% this year, should do just fine as more of its customers adopt AI. He thinks that will also be the case for **Salesforce**, which *Barron's* wrote about in this column in August and is down about 1% since then.

Sage Group, a United Kingdom–based accounting and payroll software company that competes with **Intuit**, looks particularly attractive. The stock is down 15% on the London Stock Exchange, while its U.S.-based shares have fallen about 8.5%. Sage now trades for just 23 times earnings estimates for 2026, a discount to both Intuit and its own five-year average.

On the services side, the worry is that AI could hurt companies heavily dependent on data—given that ChatGPT and other generative AI options are cheaper. Just look at **FactSet Research Systems**, a leading provider of information to financial firms. The stock has plummeted more than 40% this year and now trades for only 16 times earnings estimates, a 15-year low.

UBS analyst Alex Kramm argues that the AI fears dragging down FactSet are overdone, and he recently raised his rating on the stock to a Buy. He writes that investors may be wrong to assume that financial services companies will adopt AI quickly, adding that FactSet "is deeply integrated in customers' workflows and remains in a strong position to be a trusted partner as clients navigate generational changes." (*Barron's* uses FactSet for market data.)

Vital Signs

	Friday's Close	Week's Change	Week's % Chg.
DJ Industrials	46247.29	-67.98	-0.15
DJ Transportation	15730.52	+119.91	+0.77
DJ Utilities	1114.36	+25.47	+2.34
DJ 65 Stocks	14334.18	+51.46	+0.36
DJ US Market	1617.85	-6.61	-0.41
NYSE Comp.	21477.51	-16.46	-0.08
NYSE Amer Comp.	7089.76	+160.51	+2.32
S&P 500	6643.70	-20.66	-0.31
S&P MidCap	3267.79	-16.54	-0.50
S&P SmallCap	1446.73	-9.34	-0.64
Nasdaq	22484.07	-147.41	-0.65
Value Line (arith.)	12038.00	-42.21	-0.35
Russell 2000	2434.32	-14.45	-0.59
DJ US TSM Float	65753.15	-273.15	-0.41

	Friday's Close	Week's Change	Week's % Chg.
Barron's Future Focus	1309.00	-11.62	-0.88
Barron's Next 50	4309.51	-72.66	-1.66
Barron's 400	1390.85	-6.68	-0.48
	Last Week		**Week Earlier**
NYSE Advances	1,092		1,347
Declines	1,724		1,470
Unchanged	44		49
New Highs	312		364
New Lows	107		76
Av Daily Vol (mil)	5,542.6		6,125.6
Dollar (Finex spot index)	98.18		97.64
T-Bond (CBT nearby futures)	116-01		116-25
Crude Oil (NYM light sweet crude)	65.72		62.68
Inflation KR-CRB (Futures Price Index)	305.03		298.99
Gold (CMX nearby futures)	3775.30		3671.50

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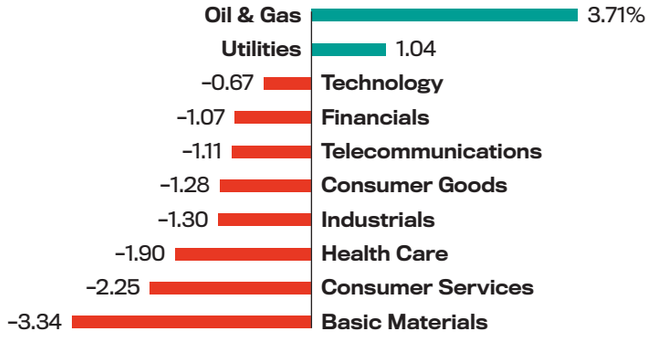
Industry Action

Performance of the Dow Jones U.S. Industrials, ranked by weekly percent change.*



Source: S&P Dow Jones Indices

Other services companies—even low-tech ones—have the potential to get an AI boost. Facilities management firm **ABM Industries** is a good example. President and CEO Scott Salmirs said on ABM's earnings call earlier in September that the company may use AI and robotics for some tasks but that "AI will not disintermediate" the company's "fundamentally people-led" core businesses of maintenance and engineering.

ABM, a small-cap stock with a market value of just under $3 billion, trades for only 12 times 2025 earnings estimates. But if AI winds up boosting efficiencies and profit margins as much as bulls hope it will, that could eventually lift its multiple.

While the market's Goliaths are the clear AI winners now, underdog stocks may eventually get a bigger boost from the AI revolution.

Sum of Its Parts

It may be hard to get the **O'Reilly Automotive** jingle out of your head once you hear it. But don't hold the auto parts retailer's earworm ads against the company—or its stock. O'Reilly continues to be one of the top retailers in the country, and its shares have more room to rev higher.

Yes, O'Reilly's stock, at $106.10, is up nearly 35% this year. But Bryan Lee, chief investment officer at Blue Zone Wealth Advisors, thinks it's still worth buying. His firm owns both O'Reilly and rival **AutoZone**, a 2025 *Barron's* stock pick. Lee said that O'Reilly and AutoZone, which recently posted a solid increase in sales, will benefit from more do-it-yourself consumers looking to do repairs on aging cars. And he argues that the two stocks can gain market share from competitors.

Advance Auto Parts is expected to report a 6% decline in sales this year and just 1% top-line growth in 2026, while sales at **Genuine Parts** are estimated to increase only 2.6% and 3.5% this year and next. O'Reilly's sales are forecast to grow more than 6% annually for the next two years. "This is a growing pie, and more of it is up for grabs," Lee tells *Barron's*.

O'Reilly CEO Brad Beckham said during the company's earnings conference call with analysts in July that "the core fundamental drivers of demand in our business remain very solid, underpinned by the increasing age" of vehicles. In other words, O'Reilly isn't necessarily dependent on a pickup in demand for new cars and trucks.

O'Reilly isn't cheap, trading at about 35 times this year's earnings estimates, while AutoZone's forward price/earnings ratio is just 27. But TD Cowen analyst Max Rakhlenko calls it a "best-in-class retailer" that should trade "at a premium, given its consistently strong performance."

One key reason? Logistics. Rakhlenko points out that the company's top-notch supply-chain network is the "key differentiator in a very competitive industry." He notes that because O'Reilly has so many regional distribution centers throughout the country, "some stores receive as many as six to eight replenishments per day."

O'Reilly has been lumped in with **Costco Wholesale** and **Walmart** as a so-called COW stock, an acronym that UBS analyst Michael Lasser created to describe this trio of three top retailers that deserve their lofty valuations. Another positive sign? Consumers don't seem too concerned about tariffs when shopping for oil, spark plugs, and brake pads. Lasser said that O'Reilly will benefit from its leadership position in an industry "that will prove remarkably resilient to potential economic weakness due to rising inflationary pressure."

Both Rakhlenko and Lasser have a Buy on O'Reilly, as do more than 75% of the analysts covering the stock. Cue that catchy tune from the O'Reilly commercials. B

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INTERNATIONAL TRADER

After a Bearish Year, India Seeks Its Next Star Turn

BY CRAIG MELLOW

The 50% tariff that President Donald Trump slapped on India's exports to the U.S. is a problem for Indian stocks. It isn't their biggest problem.

The onetime darling of emerging markets investors has turned laggard. The **iShares MSCI India** exchange-traded fund has fallen 10% over the past year, while global emerging markets advanced close to 20%.

Prime Minister Narendra Modi's government created some of the headwinds itself. Delhi reined in state spending last year with an eye on mounting deficits. That slowed gross-domestic-product growth, and corporate profit growth followed this year. The Reserve Bank of India meanwhile held its key interest rate at a restrictive 6.5% to tame inflation. "We've had a host of earnings downgrades over the last few quarters," says James Thom, senior investment director at Aberdeen Investments.

Another bearish indicator is beyond Modi's control: global investors' fixation on stocks linked to artificial intelligence. These AI stocks are abundant in Taiwan, South Korea, and, above all, in China, whose Hong Kong–listed shares have soared 35% over the past 12 months. Not in India. "India is still in the industrial age while China is having an AI Sputnik moment," says Ivo Kovachev, senior fund manager at J O Hambro Capital Management Group.

Modi and central banker Sanjay Malhotra are stepping on the macroeconomic gas. The government cut and simplified its goods and services tax, India's equivalent of VAT, which could reduce many consumer prices by about 10%, estimates Rob Brewis, head of emerging markets at Aubrey Capital. The RBI has eased by a full percentage point this year, to 5.5%, and loosened reserve requirements to juice banks' lending capacity.

"The government is doing all the right things," Brewis says. "We're still a lot less overweight India than we were."

Modi has been playing it smart geopolitically, too, says Michael Kugelman, a senior fellow at the Asia Pacific Foundation of Canada. He has "not uttered one word of criticism toward Trump," while also seeking "workarounds" like talks toward a free-trade agreement with the European Union.

A year of underperformance has made Indian valuations, formerly the world's richest, more attractive, argues Dina Ting, head of global index portfolio management at Franklin Templeton. Average price/earnings ratios are now in line with the U.S., she notes, while India's economy is expected to grow four times as fast through 2030. "The valuation reset enhances the risk/reward profile for new allocations," Ting says.

The caveat for many investors will be her time horizon: three to five years.

With more than 5,000 stocks to choose from, investors are finding some Indian names worth owning right now. Aberdeen's Thom favors the top two private banks, **HDFC Bank** and **ICICI Bank**. "We're seeing top-line credit growth without worries about asset quality deterioration," he says.

Brewis is hanging on to **Eternal**, parent company of e-commerce power Zomato, even after a 50% run-up in the shares over the past half-year. Zomato is in the forefront of India's "instant commerce" wave, promising delivery of everyday items and some food within 10 minutes.

No one, for now, doubts India's long-term growth trajectory as urbanization and an expanding middle class push up average incomes that are less than one-fourth of China's. Its next star turn as an equity market will have to wait a bit longer, though.

"The rotation back to India could happen," J O Hambro's Kovachev says. "We're still waiting for earnings to trough." B

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THE STRIKING PRICE

If the president secures a positive outcome to China tariff negotiations, stocks will probably rally. Who knows what else he's planning?

Trump Is Bullish. That Means You Should Be, Too.

BY STEVEN M. SEARS

The stock market is orbiting around record highs, and many investors are wondering what's their next best move. The answer is simple: Trust Trump.

Relying on President Donald Trump as the reason to remain invested might be controversial, but he is a powerfully bullish market force. Not enough investors understand this because the passions of his critics and fans obscure his clout.

One example of his incredible market power is how he took on one of the market's oldest, most intractable principles: Don't fight the Fed. The Federal Reserve is so powerful, no one should mess with it. But Trump fought the central bank by insisting on lower interest rates, and he won. Now he's trying to remake it in his own bullish image.

It's anyone's guess what happens in the stock and options markets over the next few weeks. Some strategists and fund managers expect higher highs for stocks, while others advocate hedging should stocks decline from record levels.

Investors should look past Wall Street's analytical efforts toward Washington, D.C. The president is the world's most powerful investment strategist—and his bona fides prove it.

On April 7, when the stock market was declining because of his nascent tariff diplomacy, Trump warned on social media against being "panicans," a word he coined to describe "weak, stupid" people.

Anyone who listened did well. The S&P 500 index is since up about 36%.

On Sept. 18, after the Fed cut rates by a quarter-point, the White House tweeted "DON'T BE A PANICAN." The message was accompanied by a photo of the president, fist held high, with a note that the "S&P 500 rallies to high."

To contextualize the president's investment influence, the market return from Aoril 7 exceeds the S&P's year-to-date gain of 13%, one-year return of 16%, and three-year return of 23%.

Let the returns be a reminder of the merit of keeping political views and investing separate. Whether you like or abhor the president is irrelevant. He views the stock market's performance as a reflection of his presidency, and he has many market-moving tools that he can use to enhance this relationship.

If Trump secures a positive outcome to China tariff negotiations, for instance, stocks will probably rally. Who knows whatever else he's planning?

To monetize the Trust Trump adage, investors can consider a bull spread on the small-cap **iShares Russell 2000** exchange-traded fund (ticker: IWM) to pre-position for higher stock prices and lower interest rates.

With the ETF at $241.36, investors can buy the January $245 call option and sell the January $255 call for about $4.23. If IWM is at or above $255 at expiration, the spread is worth a maximum profit of $5.77.

The January expiration captures the Federal Open Market Committee's October and December interest-rate meetings.

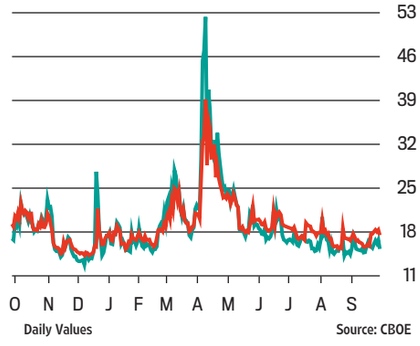
Why IWM? The ETF comprises companies that do most of their business in America, compared with the S&P 500, which is dominated by multinational companies. From Trump's April post to now, the ETF is up about 39%. During the past 52 weeks, it has ranged from $171.73 to $247.18.

A medley of IWM's simple five-, 20-, 50-, and 100-day moving averages indicates that support is converging around $240. The ETF's 100-day simple moving average is $219.65, demonstrating traders' conviction on its stability.

If the trade works, the profits can be used to offset holiday spending—and maybe some of January's estimated tax payments. Should the Trust Trump thesis prove wrong, the loss is limited to the spread's cost. B

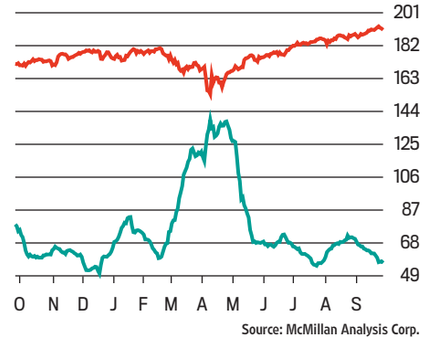
Equity Options

CBOE Volatility Index



Daily Values Source: CBOE

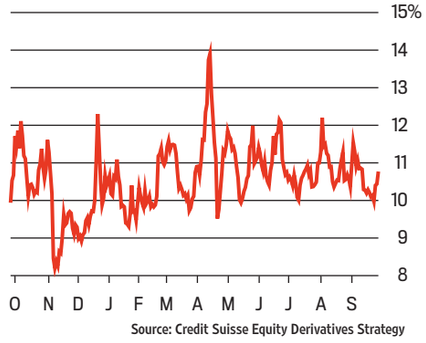
The Equity-Only Put-Call Ratio



Source: McMillan Analysis Corp.

SPX Skew

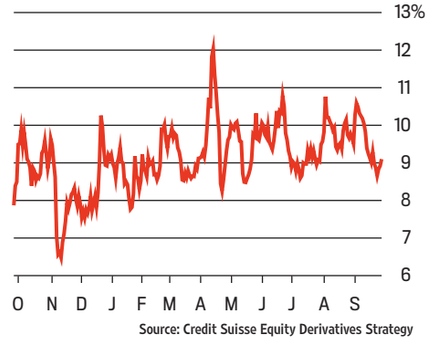
Implied volatility %



Source: Credit Suisse Equity Derivatives Strategy

NDX Skew

Implied volatility %



Source: Credit Suisse Equity Derivatives Strategy

Skew indicates whether the options market expects a stock-market advance or decline. It measures the difference between the implied volatility of puts and calls that are 10% out of the money and expire in three months. Higher readings are bearish.

Week's Most Active

Company	Symbol	Tot Vol	Calls	Puts	Avg Tot Vol	IV %ile	Ratio
PepGen	PEPG	29329	17707	11622	160	23	183.3
MillerKnoll	MLKN	7831	5461	2370	156	49	50.2
Metsera	MTSR	21543	5796	15747	476	1	45.3
Kodiak Sciences	KOD	6656	4594	2062	156	76	42.7
Lithium Americas	LAC	539489	436919	102570	15652	100	34.5
Cassava Sciences	SAVA	92865	78178	14687	2788	80	33.3
Concentrix	CNXC	23503	17197	6306	760	100	30.9
Clearpoint Neuro	CLPT	35183	27535	7648	1208	97	29.1
Lithium Argentina AG	LAR	18749	18217	532	732	96	25.6
Nu Skin Enterprises	NUS	7174	6739	435	300	93	23.9
LuxExperience	LUXE	5220	4543	677	228	69	22.9
Larmimar Therapeutics	LRMR	47010	44288	2722	2300	98	20.4
Oaktree Speicalty Lending	OCSL	7106	6979	127	444	83	16.0
AAR Corp	AIR	12825	9000	3825	1020	26	12.6
Praxis Precision Medicients	PRAX	3615	3309	306	308	64	11.7
Stitch Fix	SFIX	48917	21542	27375	4612	23	10.6
Bakkt	BKKT	45631	41818	3813	4584	73	10.0
enCore Energy	EU	53297	52132	1165	5508	94	9.7
Worthington Enterprises	WOR	6706	4120	2586	688	35	9.7
CarMax	KMX	120535	73149	47386	13452	87	9

This table of the most active options this week, as compared to average weekly activity – not just raw volume. The idea is that the unusually heavy trading in these options might be a predictor of corporate activity – takeovers, earnings surprises, earnings pre-announcements, biotech FDA hearings or drug trial result announcements, and so forth. Dividend arbitrage has been eliminated. In short, this list attempts to identify where heavy speculation is taking place. These options are likely to be expensive in comparison to their usual pricing levels. Furthermore, many of these situations may be rumor-driven. Most rumors do not prove to be true, so one should be aware of these increased risks if trading in these names

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INSIDE SCOOP

Elon Musk Isn't the Only Executive Trading Tesla

BY MACKENZIE TATANANNI

Tesla CEO Elon Musk's $1 billion purchase of company stock caused a stir earlier this week, but he wasn't the only executive making moves.

Tom Zhu, Tesla's senior vice president of automotive, sold 20,000 shares on Sept. 11. The transactions were disclosed in a Form 4 filed with the U.S. Securities and Exchange Commission on Sept. 12.

At an average price of $363.76 each, Zhu sold about $7.3 million worth of stock. Following the transactions, he indirectly owned 47,599.75 shares through Magical Blake Global Limited, an entity registered in the British Virgin Islands.

The SEC filing noted that Zhu is "the sole beneficial owner" of the entity. His holdings were valued at a total of $19.8 million based on Thursday's closing price. Shares have gained 15% since the sale on Sept. 11.

The securities included in the latest sale were a mix of stock awarded as compensation as well as shares that Zhu purchased with cash as far back as 2021, according to a separate SEC filing.

Tesla didn't respond to a request for comment regarding the transaction.

Zhu served as the vice president of Tesla's Greater China division before stepping into his current role in 2023. He oversaw the groundbreaking and construction of Tesla's factory in Shanghai.

Zhu's latest transactions were overshadowed by news of Musk's purchase of 2.6 million shares on Sept. 12. It was the first time Musk bought shares on the open market since February 2020. The transaction appeared to reflect Musk's confidence in Tesla's artificial-intelligence strategy, which includes its burgeoning robotics business. B

Tom Zhu, Tesla's senior vice president for automotive, sold 20,000 shares on Sept. 11 for about $7.3 million, leaving him with holdings of nearly $20 million.

Strategy EVP Sells $3.6 Million in Stock Before Bitcoin Price Slump

Strategy's executive vice president and general counsel made a series of transactions culminating in the sale of $3.6 million worth of company stock days before Bitcoin prices tumbled and took crypto-linked stocks down with it.

On Sept. 18, Shao Wei-Ming exercised an employee stock option to buy 10,000 shares of common stock at a price of $40.46. The same day, Ming sold 10,000 shares in multiple transactions at an average of $355.79 each.

Following the transactions, Ming owned 12,726 Class A common shares, valued at $4.1 million based on Wednesday's closing price. He held 19,027 more shares of perpetual preferred stock, which have no maturity date, meaning they will offer fixed dividend payments for as long as Strategy operates.

The disclosure noted that there were 129,100 remaining shares subject to the option underlying the exercised shares, with vesting dates through Feb. 17, 2026.

The price of Bitcoin sank in the aftermath of the Federal Reserve's rate cut on Sept. 18. Through Wednesday's close, Strategy, formerly MicroStrategy, had fallen for four consecutive sessions, losing 7.4% over that period. It fell another 5.5% on Thursday. B

Activist Filings

Staar Surgical (STAA)
Yungi Capital disclosed a new position in the eye lens implant maker of 2,500,061 shares. Yungi Capital purchased 2,660,967 shares from Aug. 11 through Sept. 19, 2025, at per share prices ranging from $27.30 to $28.60, but offset those purchases through the sale of 2,572,194 shares from Aug. 5 to Aug. 29 at $26.80 to $27.50. On Aug. 5, Staar Surgical announced its entry into a definitive agreement to be acquired by **Alcon** in an all-cash deal valued at $1.5 billion, or $28 per share, which represents a significant premium to the stock's closing price prior to the announcement that day. On Sept. 22, Yungi issued an open letter to stockholders, discussing its intent to vote against the proposed merger at the special meeting set to occur on Oct. 23 and citing its belief that the deal "significantly undervalues" the company.

Following the latest activity, Yungi Capital owns an initial 5.1% stake in Staar Surgical's outstanding stock. Shares of Staar Surgical have gained approximately 11.1% in value since the beginning of this year.

Decreases in Holdings

Insight Enterprises (NSIT)
ValueAct Capital reduced its stake in the enterprise information-technology company to 2,481,739 shares. ValueAct Capital did so through the sale of 380,000 Insight Enterprises shares from Aug. 18 through Sept. 18, 2025, at per share prices ranging from $119.87 to $133.62.

Following the latest sales, ValueAct Capital continues to own 7.9% of Insight Enterprises' outstanding stock. Shares of Insight Enterprises have lost roughly 23.6% of their value since the beginning of this year.

LENZ Therapeutics (LENZ)
Versant Venture Capital VI lowered its stake in the late-stage biopharmaceutical company to 1,183,543 shares. Versant Venture Capital did so through the sale of 323,398 LENZ Therapeutics shares from Aug. 22 through Sept. 18, 2025, at per share prices ranging from $39.01 to $42.23.

Following the latest sales, Versant Venture Capital continues to own 4.1% of LENZ Therapeutics' outstanding stock, placing Versant Venture below the 5% threshold that would require it to report further sales. Shares of LENZ Therapeutics have gained roughly 45.1% in value since the beginning of this year.

Opendoor Technologies (OPEN)
Access Industries lowered its stake in the real estate tech platform to 17,638,714 shares. Access Industries did so through the sale of 25,086,200 Opendoor Technologies shares from Sept. 22 through Sept. 23, 2025, at per share prices ranging from $6.98 to $9.29.

Following the latest sales, Access Industries continues to own 2.4% of Opendoor Technologies' outstanding stock, placing Access Industries below the 5% threshold that would require it to report further sales. Shares of Opendoor Technologies have surged 417.6% in value since the beginning of this year.

These disclosures are from 13Ds filed with the Securities and Exchange Commission. 13Ds are filed within 10 days of an entity's attaining more than 5% in any class of a company's securities. Subsequent changes in holdings or intentions must be reported in amended filings. This material is from Sept. 18 through Sept. 24, 2025. Source: **VerityData (verityplatform.com)**

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WINNERS & LOSERS

Saturday Inbox: Sign up for the Market Lab Newsletter every Saturday at Barrons.com/newsletters

NYSE Biggest % Movers

Winners

Name (Sym)	Volume	Close	Change	%Chg.
LithiumAmericas(LAC)	650959	6.33	+3.08	+94.8
Bakkt(BKKT)	40426	17.95	+7.51	+71.9
AnywhereRealEst(HOUS)	55201	10.44	+3.37	+47.7
PROS(PRO)	27989	22.93	+6.52	+39.7
CN Finance(CNF)	509	4.10	+1.16	+39.5
AmplifyEnergy(AMPY)	23210	6.07	+1.60	+35.8
3D Systems(DDD)	29690	3.11	+0.66	+26.9
NetPower(NPWR)	7822	3.03	+0.59	+24.2

Losers

Name (Sym)	Volume	Close	Change	%Chg.
Wolfspeed(WOLF)	250554	1.21	−1.02	−45.7
AngelStudios(ANGX)	7179	3.96	−2.04	−34.0
CarMax(KMX)	50668	44.86	−13.57	−23.2
WheelsUp(UP)	57824	1.98	−0.52	−20.8
FreeportMcM(FCX)	245860	35.75	−9.19	−20.4
NuScalePower(SMR)	98153	38.00	−8.77	−18.8
Oklo(OKLO)	163112	110.53	−24.70	−18.3
Cosan(CSAN)	26752	4.63	−1.03	−18.2

NYSE American Biggest % Movers

Winners

Name (Sym)	Volume	Close	Change	%Chg.
IvanhoeElectric(IE)	11682	11.99	+2.49	+26.2
Enigmatig(EGG)	424	7.00	+1.40	+25.0
StandardLithium(SLI)	36013	3.75	+0.70	+23.0
Neuraxis(NRXS)	285	2.99	+0.45	+17.7
ChowChowCloud(CHOW)	1074	5.89	+0.88	+17.6
AmerGold&Silver(USAS)	13018	3.52	+0.52	+17.3
SilvercorpMetals(SVM)	36550	6.08	+0.87	+16.7
SolarisResources(SLSR)	540	6.01	+0.84	+16.2

Losers

Name (Sym)	Volume	Close	Change	%Chg.
AmbiparEmergency(AMBI)	1944	1.26	−3.51	−73.6
UnivSafety(UUU)	1061	4.23	−2.49	−37.1
LegacyEducation(LGCY)	675	9.99	−2.87	−22.3
Amaze(AMZE)	510	2.82	−0.61	−17.8
BitMineImmersion(BMNR)	241063	50.50	−10.79	−17.6
AXILBrands(AXIL)	104	5.75	−1.17	−16.9
SigningDaySports(SGN)	766	1.83	−0.35	−16.1
PlanetGreen(PLAG)	60	1.75	−0.33	−15.9

Nasdaq Biggest % Movers

Winners

Name (Sym)	Volume	Close	Change	%Chg.
uniQure(QURE)	101575	54.31	+40.44	+291.6
MBX Biosci(MBX)	41350	17.51	+7.51	+75.1
KodiakSciences(KOD)	13550	15.80	+6.27	+65.8
Metsera(MTSR)	34291	52.25	+18.93	+56.8
BetterHome&Fin(BETR)	20752	53.02	+18.93	+55.5
Nanobiotix(NBTX)	386	16.24	+4.67	+40.4
CrineticsPharm(CRNX)	15954	45.91	+12.00	+35.4
LanzaTechGlobal(LNZA)	300	23.52	+6.05	+34.7

Losers

Name (Sym)	Volume	Close	Change	%Chg.
Strive(ASST)	70487	2.44	−1.86	−43.3
KodiakAI(KDK)	6638	7.42	−3.66	−33.0
C4 Therap(CCCC)	13717	2.23	−0.93	−29.4
AtlIntl(ATLN)	357	3.50	−1.10	−23.9
Falcon'sBeyondGlbl(FBYD)	257	11.41	−3.58	−23.9
Yimutian(YMT)	379	1.75	−0.50	−22.2
FireflyAerospace(FLY)	11269	35.98	−9.22	−20.4
Quantum(QMCO)	21273	9.48	−2.40	−20.2

NYSE Most Active

Volume Percentage Leaders

Name (Sym)	Volume	%Chg.	Close	Change
AngelStudios(ANGX)	7179	824.5	3.96	−2.04
AnywhereRealEst(HOUS)	55201	726.6	10.44	+3.37
LuxExperience(LUXE)	6317	712.4	8.32	−0.28
Bakkt(BKKT)	40426	576.1	17.95	+7.51
Cool(CLCO)	2017	530.2	9.27	+1.45
PROS(PRO)	27989	485.2	22.93	+6.52
Auna(AUNA)	797	294.9	6.66	+0.21
LatamAirlines(LTM)	21565	254.6	44.44	−2.73
Cosan(CSAN)	26752	244.4	4.63	−1.03
FreeportMcM(FCX)	245860	236.9	35.75	−9.19
GeoPark(GPRK)	11491	225.5	6.85	+0.88
CarMax(KMX)	50668	220.0	44.86	−13.57
EQVVenturesIIA(EVAC)	1996	218.7	9.94	0.00
SaversValue(SVV)	15396	199.2	13.71	+1.06
KnotOffshore(KNOP)	906	194.8	9.07	+0.04
Snap(SNAP)	916715	191.9	8.27	+0.11
Kenvue(KVUE)	309565	187.2	16.42	−1.92
Compass(COMP)	110188	182.8	7.95	−1.45
CorpAmAirports(CAAP)	2003	169.4	18.72	+0.72
AAR(AIR)	5208	166.3	86.34	+11.04

By Share Volume

Name (Sym)	Volume	Close	Change	%Chg.
Snap(SNAP)	916715	8.27	+0.11	+1.3
BigBear.ai(BBAI)	673160	6.73	−0.12	−1.8
LithiumAmericas(LAC)	650959	6.33	+3.08	+94.8
NIO(NIO)	470981	7.04	−0.33	−4.5
Transocean(RIG)	398393	3.19	−0.13	−3.9
FordMotor(F)	359490	12.01	+0.39	+3.4
D-WaveQuantum(QBTS)	328685	26.76	−0.12	−0.4
Kenvue(KVUE)	309565	16.42	−1.92	−10.5
Wolfspeed(WOLF)	250554	1.21	−1.02	−45.7
FreeportMcM(FCX)	245860	35.75	−9.19	−20.4
Pfizer(PFE)	236518	23.76	−0.27	−1.1
ArcherAviation(ACHR)	227640	9.28	−0.58	−5.9
NuHoldings(NU)	223230	15.78	−0.39	−2.4
QuantumScape(QS)	208743	12.66	−0.76	−5.7
JobyAviation(JOBY)	206912	16.11	−0.47	−2.8
Ambev(ABEV)	194326	2.30	0.00	0.0
IonQ(IONQ)	185565	67.28	−3.13	−4.4
Oracle(ORCL)	178605	283.46	−25.20	−8.2
Nokia(NOK)	172613	4.66	−0.08	−1.7
Vale(VALE)	166876	10.70	−0.16	−1.5

By Dollar Volume

Name (Sym)	$ Volume	Close	Change	%Chg.
Oracle(ORCL)	54021559	283.46	−25.20	−8.2
Alibaba(BABA)	21564108	171.91	+9.10	+5.6
Oklo(OKLO)	20626471	110.53	−24.70	−18.3
TaiwanSemi(TSM)	18205574	273.36	+8.49	+3.2
UnitedHealth(UNH)	15629170	344.08	+7.39	+2.2
IonQ(IONQ)	13117323	67.28	−3.13	−4.4
Visa(V)	12104197	337.37	−4.24	−1.2
EliLilly(LLY)	11979611	724.54	−27.45	−3.7
JPMorganChase(JPM)	11833596	316.06	+1.28	+0.4
Boeing(BA)	11138550	221.26	+5.61	+2.6
ExxonMobil(XOM)	10246648	117.22	+4.40	+3.9
IBM(IBM)	9463366	284.31	+17.91	+6.7
FreeportMcM(FCX)	9336082	35.75	−9.19	−20.4
Accenture(ACN)	9009165	238.97	−0.73	−0.3
BerkHathwy B(BRK.B)	8894780	500.03	+7.18	+1.5
D-WaveQuantum(QBTS)	8701659	26.76	−0.12	−0.4
Salesforce(CRM)	8546132	243.43	−3.66	−1.5
Mastercard(MA)	8102535	565.13	−19.03	−3.3
Uber(UBER)	7785602	98.45	−0.06	−0.1
Snap(SNAP)	7686072	8.27	+0.11	+1.3

NYSE American Most Active

Volume Percentage Leaders

Name (Sym)	Volume	%Chg.	Close	Change
US Antimony(UAMY)	71691	135.8	6.25	−0.24
SolarisResources(SLSR)	540	122.6	6.01	+0.84
Cybin(CYBN)	4635	95.1	5.86	−0.14
IvanhoeElectric(IE)	11682	77.3	11.99	+2.49
IsoEnergy(ISOU)	485	71.2	10.09	+0.67
RadiantLogistics(RLGT)	1200	66.5	6.14	+0.19
EnergyFuels(UUUU)	111016	62.3	16.71	+1.85
UraniumEner(UEC)	111088	58.6	13.67	+1.32
Espey(ESP)	236	47.9	39.20	−6.79
ContangoOre(CTGO)	728	45.7	24.33	+0.33
EvolutionPetrol(EPM)	1325	39.6	4.98	−0.32
AccessNewswire(ACCS)	73	38.8	10.75	+0.63
OrlaMining(ORLA)	14840	36.4	10.81	+0.59
LegacyEducation(LGCY)	675	36.2	9.99	−2.87
CentrusEnergy(LEU)	9603	36.2	305.35	+10.86
SilvercorpMetals(SVM)	36550	31.5	6.08	+0.87
TrioTech(TRT)	71	30.5	5.71	+0.20
NatlHealthcare(NHC)	441	30.0	126.41	+9.19
Envela(ELA)	360	28.0	7.81	−0.15
EVI Industries(EVI)	107	27.7	31.68	+0.37

By Share Volume

Name (Sym)	Volume	Close	Change	%Chg.
AtlasClear(ATCH)	854200	0.79	−0.13	−13.8
DenisonMines(DNN)	545669	2.77	+0.10	+3.7
HyperscaleData(GPUS)	344239	0.46	−0.07	−13.0
B2Gold(BTG)	284380	4.92	+0.43	+9.6
BitMineImmersion(BMNR)	241063	50.50	−10.79	−17.6
Nuburu(BURU)	191925	0.12	−0.02	−12.8
UraniumEner(UEC)	111088	13.67	+1.32	+10.7
EnergyFuels(UUUU)	111016	16.71	+1.85	+12.4
NewGold(NGD)	94723	6.83	+0.18	+2.7
US Antimony(UAMY)	71691	6.25	−0.24	−3.7
EquinoxGold(EQX)	63667	10.79	−0.01	−0.1
NorthernDynasty(NAK)	59242	1.14	+0.27	+30.8
Ur-Energy(URG)	50849	1.76	+0.11	+6.7
WestwaterRscs(WWR)	45894	1.01	+0.27	+36.3
CleanCore(ZONE)	39492	2.03	−0.25	−11.0
i-80Gold(IAUX)	38682	0.96	+0.01	+1.4
SilvercorpMetals(SVM)	36550	6.08	+0.87	+16.7
StandardLithium(SLI)	36013	3.75	+0.70	+23.0
OceanPwrTech(OPTT)	31749	0.52	−0.01	−1.5
AvinoSilver(ASM)	29737	5.11	+0.46	+9.9

By Dollar Volume

Name (Sym)	$ Volume	Close	Change	%Chg.
BitMineImmersion(BMNR)	12650687	50.50	−10.79	−17.6
CentrusEnergy(LEU)	2860757	305.35	+10.86	+3.7
EnergyFuels(UUUU)	1853940	16.71	+1.85	+12.4
DenisonMines(DNN)	1529178	2.77	+0.10	+3.7
UraniumEner(UEC)	1501833	13.67	+1.32	+10.7
B2Gold(BTG)	1380167	4.92	+0.43	+9.6
EquinoxGold(EQX)	682950	10.79	−0.01	−0.1
NewGold(NGD)	627525	6.83	+0.18	+2.7
AtlasClear(ATCH)	556450	0.79	−0.13	−13.8
US Antimony(UAMY)	499072	6.25	−0.24	−3.7
UnusualMachines(UMAC)	250588	12.91	−0.19	−1.5
SilvercorpMetals(SVM)	219396	6.08	+0.87	+16.7
OrlaMining(ORLA)	159635	10.81	+0.59	+5.8
HyperscaleData(GPUS)	151605	0.46	−0.07	−13.0
NovaGoldRscs(NG)	144712	8.30	+0.77	+10.2
AvinoSilver(ASM)	142592	5.11	+0.46	+9.9
IvanhoeElectric(IE)	126068	11.99	+2.49	+26.2
ImperialOil(IMO)	125815	93.26	+1.43	+1.6
StandardLithium(SLI)	124078	3.75	+0.70	+23.0
CleanCore(ZONE)	104116	2.03	−0.25	−11.0

Nasdaq Most Active

Volume Percentage Leaders

Name (Sym)	Volume	%Chg.	Close	Change
BetterHome&Fin(BETR)	20752	4902.0	53.02	+18.93
TexasVenturesIII(TVA)	7111	4299.2	10.65	+0.52
IntegralAd(IAS)	86732	1876.2	10.22	+1.69
MBX Biosci(MBX)	41350	1774.4	17.51	+7.51
uniQure(QURE)	101575	1614.0	54.31	+40.44
Lev2XLgBULLDly(BULG)	1120	713.9	14.29	+3.18
BioHarvestSci(BHST)	632	666.1	10.89	+1.93
HCMIIAcqn(HOND)	19366	637.5	15.81	+2.31
WillowLaneA(WLAC)	5679	588.5	12.46	+0.82
Immuneering(IMRX)	38315	552.6	8.08	−1.18
ODP(ODP)	14859	524.1	27.98	+7.16
ChurchillCapX(CCCX)	16674	502.5	13.50	+1.33
Cohu(COHU)	10848	492.6	20.56	−1.96
ChurchillCapIX(CCIX)	1756	428.2	10.53	+0.00
KodiakSciences(KOD)	13550	401.8	15.80	+6.27
Metsera(MTSR)	34291	374.5	52.25	+18.93
DrugsMadeInAm(DMAA)	710	333.3	10.28	−0.00
BleichroederI A(BACQ)	1523	317.9	10.40	+0.06
GSRIIIAcqn(GSRT)	16529	305.3	10.42	−0.16
VineHillCapA(VCIC)	1202	302.6	10.68	+0.03

By Share Volume

Name (Sym)	Volume	Close	Change	%Chg.
OpendoorTech(OPEN)	1448813	8.81	−0.76	−7.9
Intel(INTC)	983554	35.50	+5.92	+20.0
NVIDIA(NVDA)	945206	178.19	+1.52	+0.9
NewEraEner(NUAI)	561595	1.84	+1.30	+238.0
Tesla(TSLA)	471371	440.40	+14.33	+3.4
Bitfarms(BITF)	450058	2.54	−0.58	−18.6
AmerAirlines(AAL)	441551	11.31	−1.14	−9.2
CipherMining(CIFR)	394819	11.47	−0.81	−6.6
SoundHoundAI(SOUN)	389948	15.94	−0.31	−1.9
Cycurion(CYCU)	347075	0.34	+0.12	+57.4
Grab(GRAB)	316961	6.11	−0.28	−4.4
Apple(AAPL)	308847	255.46	+9.96	+4.1
PalantirTech(PLTR)	270109	177.57	−4.82	−2.6
IREN(IREN)	265069	41.86	+3.22	+8.3
Rivian(RIVN)	260283	15.59	+1.21	+8.4
Amazon.com(AMZN)	259943	219.78	−11.70	−5.1
SoFiTech(SOFI)	244243	27.98	−1.53	−5.2
Canaan(CAN)	238694	0.79	+0.02	+2.0
WarnerBrosA(WBD)	230848	19.51	+0.18	+0.9
TilrayBrands(TLRY)	223297	1.15	−0.06	−5.0

By Dollar Volume

Name (Sym)	$ Volume	Close	Change	%Chg.
Tesla(TSLA)	202953529	440.40	+14.33	+3.4
NVIDIA(NVDA)	168127364	178.19	+1.52	+0.9
Apple(AAPL)	78337286	255.46	+9.96	+4.1
Amazon.com(AMZN)	56806368	219.78	−11.70	−5.1
PalantirTech(PLTR)	48443800	177.57	−4.82	−2.6
Microsoft(MSFT)	43414865	511.46	−6.47	−1.2
MetaPlatforms(META)	38726072	743.75	−34.63	−4.4
Broadcom(AVGO)	35759200	334.53	−10.41	−3.0
Alphabet A(GOOGL)	33901142	246.54	−8.18	−3.2
Intel(INTC)	31526877	35.50	+5.92	+20.0
AdvMicroDevices(AMD)	30612667	159.46	+2.07	+1.3
MicronTech(MU)	28926077	157.27	−5.46	−3.4
AppLovin(APP)	23002561	669.86	+20.27	+3.1
CoreWeave(CRWV)	22426714	120.34	−4.52	−3.6
Alphabet C(GOOG)	21986240	247.18	−8.06	−3.2
Strategy(MSTR)	19466086	309.06	−35.69	−10.4
Robinhood(HOOD)	18360131	121.78	−3.00	−2.4
Costco(COST)	14791690	915.95	−35.21	−3.7
Netflix(NFLX)	14162007	1210.61	−16.36	−1.3
MarvellTech(MRVL)	12760388	83.17	+8.91	+12.0

Includes Common shares only. All figures reflect activity for the most-recent five-day trading week. Share volume figures are expressed in thousands. Volume percentage leaders exclude stocks with average daily volume of fewer than 5,000 shares or priced under $5. Average volume is based on 65 trading days. Volume figures do not reflect extended trading hours. a-Stock has not been in existence or not been traded for 65 consecutive sessions. S-Stock split or stock dividend amounting to 10% or more. X-Ex-dividend

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How Analysts Size Up Companies

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Worthington Enterprises · WOR-NYSE

Buy · $51.40 on Sept. 24
by Seaport Research Partners

The tone of Worthington Enterprises' management team on its recent first-quarter conference call was very good, as the team gets strong double-digit Ebitda growth from "stable" end markets. Future lower interest rates could help the U.S. consumer and also help some larger projects get started. While the market stability continues into second-quarter 2026, the teams are focused on controlling what they can, like new-product innovation, serving customers, becoming more efficient in their factories, modernizing the factory machinery, working on lowering overhead costs, doing strategic mergers-and-acquisitions deals, and doing more operational excellence programs....The first-quarter 2026 strength in the Building Products segment resulted in total Ebitda growth of about 35% year over year....We believe that Worthington is focusing its products and customer experiences to better serve the market, and therefore could be gaining market share. Price target: $74.

Micron Technology · MU-Nasdaq

Positive · $166.41 on Sept. 24
by Susquehanna

Micron Technology reported that revenue/earnings-per-share results and guidance were both above consensus. Specifically, the EPS guide of $3.75 significantly exceeded Susquehanna/consensus of $3.01/$3.08, thanks to better pricing, mix, and cost reduction. The product mix is increasingly shifting toward higher-value products while bit supply remains disciplined. In fact, high-bandwidth memory, high-capacity dual in-line memory modules, and low power server dynamic random-access memory represented $10 billion of revenue, up five times and has continued to grow rapidly in the mix. We see the tight supply environment, highlighted by Micron, supporting NAND and DRAM pricing, up double digits, respectively, in fiscal fourth-quarter 2025, a trend that, according to the entire Memory supply chain, can sustain at least through first-half 2026. These factors support a quarterly EPS opportunity of $5 by late 2026 to early 2027. Price target $200.

MillerKnoll · MLKN-Nasdaq

Hold · $19.02 on Sept. 24
by Benchmark Research

MillerKnoll reported solid first-quarter 2026 results recently with revenue, Ebitda, and EPS coming in well ahead of Street estimates. Sales growth in all three segments paved the way to greater fixed-cost leverage during the quarter, as evidence of volume leverage in both North America/International Contract segments more than overcame the company's investments in Retail expansion. Management's second-quarter 2026 guidance fell in line with consensus as volatility in order patterns show signs of normalizing after recent tariff/comp-driven turbulence. We are maintaining our fiscal 2025 and 2026 EPS estimates steady at $1.75 and $2, respectively, as well as our Hold rating, although we see a path to upside from volume growth above our modest forecast as the year progresses.

Vertiv Holdings · VRT-NYSE

Outperform · $151.96 on Sept. 23
by Evercore ISI

Microsoft recently announced a new microfluidic cooling system that removes heat up to three times more effectively than cold plates. Unlike traditional cold plates, which circulate coolant above the chip package, this solution etches tiny microchannels directly into the silicon, so coolant flows inside the chip itself....This announcement only reinforces the growing adoption of liquid cooling technologies, whether cold plates or microfluidics, and highlights the importance of a systems-level approach that integrates silicon, coolant, servers, and data center design (Vertiv's core strength). While hyperscalers like Microsoft (and Amazon Web Services, in its July announcement) increasingly seek to own their intellectual property, we think that Vertiv remains a crucial partner in developing, supplying, and deploying these solutions at scale. Price target/base case: $165.

AutoZone · AZO-NYSE

Buy · $4,121 on Sept. 23
by TD Cowen

Fourth-quarter 2025 EPS of $48.71 missed Street estimates primarily on margins, with higher last in, first out, or LIFO, the key culprit. Top line was strong with domestic comps +4.8% on do-it-for-me, or DIFM, estimate +10.6% as inflation pushes through and AutoZone takes share. That said, LIFO at $80 million came in ahead of our more cautious estimate and pushed Ebit margin down to 19.2%, with LIFO likely picking up further into fiscal 2026. Price target: $4,900.

Procore Technologies · PCOR-Nasdaq

Perform · $71.31
by Oppenheimer

We view the appointment of Dr. Ajei Gopal as CEO as a positive development for Procore....Gopal brings a wealth of experience, most recently at engineering simulation firm Ansys, and is particularly well suited to lead Procore during its go-to-market transition, having overseen a similar transition at Ansys. Early investor feedback has been overwhelmingly positive, given his familiarity within industrial software circles. A minor area of pushback we received is that Ansys' growth was partially fueled by M&A, which isn't likely to be as well received by Procore investors.... Management reiterated its fiscal third-quarter and full-year outlook.

Insider Transactions

Purchases

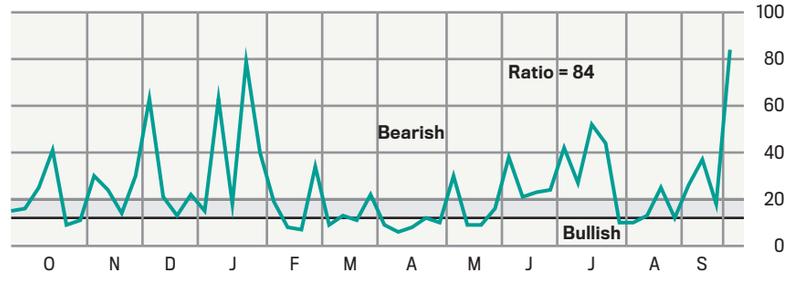
Company	Symbol	Insiders	Shares	$ Val (000's)
Nextnrg	NXXT	2	1,035,000	1,730
Biodesix	BDSX	1	160,418	1,111
Archrock	AROC	1	25,000	603
Cassava Sciences	SAVA	1	245,113	551
Aspira Women'S Health	AWHL	3	1,183,056	532
Absci	ABSI	2	105,785	282
Arvinas	ARVN	1	30,000	227
Global Medical Reit	GMRE	2	6,449	222
Growgeneration	GRWG	1	133,334	221
Hain Celestial	HAIN	2	137,535	207
Alx Oncology	ALXO	1	92,233	99
Anterix	ATEX	1	4,650	99
Nextdecade	NEXT	1	15,000	97
Merchants Bancorp	MBIN	1	3,000	97
Marcus	MCS	1	5,846	95
Avidia Bancorp	AVBC	2	5,630	90
Cryo-Cell International	CCEL	1	17,175	76
Culp	CULP	3	15,147	66
Kearny Financial	KRNY	1	10,000	66
Onewater Marine	ONEW	1	3,654	56

Sales

Company	Symbol	Insiders	Shares	$ Val (000's)
Avepoint	AVPT	5	5,503,932	83,715
Nvidia	NVDA	5	419,000	74,005
Rocket Lab Usa	RKLB	3	1,033,264	49,738
Gitlab	GTLB	1	676,829	34,094
Technipfmc Plc	FTI	3	876,603	33,833
Coreweave	CRWV	1	281,250	33,380
Roivant Sciences Ltd	ROIV	1	1,711,000	25,525
Tesla	TSLA	1	60,000	25,361
Dave	DAVE	1	100,000	21,769
Tutor Perini	TPC	2	325,000	21,147
Precigen	PGEN	1	5,000,252	18,654
Interactive Brokers	IBKR	1	289,277	18,442
Arista Networks	ANET	2	114,000	16,549
Ceco Environmental	CECO	1	300,000	15,105
Tenet Healthcare	THC	1	78,762	15,026
Ollie'S Bargain Outlet	OLLI	1	107,058	14,225
Hims & Hers Health	HIMS	4	261,839	13,741
Reddit	RDDT	2	53,208	13,689
Broadcom	AVGO	2	33,601	11,849
United Therapeutics	UTHR	3	28,800	11,748

An insider is any officer, director or owner of 10% or more of a class of a company's securities. In most cases, an insider must report any trade to the SEC within two business days. The tables highlight companies that filed with the SEC through last Wednesday. The tables do not include pension-plan or employee stock-option activity, trades by beneficial owners of 10% or more, trades under $2 per share or trades under 100 shares. The "Purchases" column includes only open-market and private purchases; the "Sales" column includes only open-market and private sales, and excludes trades preceded by option exercise in the 12 months prior to the reported event. Source: LSEG Data and Analytics

Insider Transactions Ratio



Ratio of Insiders Sales to Buys. Readings under 12:1 are Bullish. Those over 20:1 are Bearish. The total top 20 sales and buys are 551,592,453 and 6,527,802 respectively; Source: LSEG Data and Analytics

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DATA

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NEW YORK STOCK EXCHANGE COMPOSITE LIST – NEW HIGHS – NEW LOWS

–52-Week– High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
A								
10.79	10.01	AAMissionAcqnA	AAM	...	36	10.52	–0.01	...
87.67	46.51	AAR	AIR	...	cc	86.34	+11.04	...
59.15	40.85	ABMIndustries	ABM	2.3	25	45.78	+0.75	.265
6.44	3.32	ACCO Brands	ACCO	7.4	8	4.06	–0.04	.075
23.81	14.87	AcresCmclRlty	ACR	...	dd	21.17	+0.22	...
23.46	9.70	ACV Auctions	ACVA	...	dd	9.76	–0.64	...
3.97	1.05	ADC Therap	ADCT	...	dd	3.65	+0.23	...
8.94	6.68	ADT	ADT	2.5	13	8.81	+0.24	.055
133.81	85.00	AECOM	ACM	.8	26	129.25	–3.23	.26
20.30	9.46	AES	AES	5.3	9	13.24	+0.19	.176
115.50	96.95	Aflac	AFL	2.1	25	111.36	+3.32	.58
121.16	73.79	AGCO	AGCO	1.1	83	109.78	+0.12	.29
7.97	5.63	AG Mortgage	MITT	10.7	9	7.57	–0.24	.21
27.47	7.00	a.k.a.Brands	AKA	...	dd	10.10	–0.25	...
5.56	2.45	AMC Ent	AMC	...	dd	2.89	–0.12	...
43.33	14.87	AMN Healthcare	AMN	...	dd	18.87	+0.15	...
5.80	1.55	AMTD Digital	HKD	...	...	1.90	–0.06	...
1.79	0.92	AMTD IDEA	AMTD	...	2	1.18	–0.16	...
11.84	6.94	ASE Tech	ASX	2.3	24	11.17	–0.29	.356
101.66	46.64	ASGN	ASGN	...	15	47.87	–1.37	...
29.79	21.05	AT&T	T	3.9	16	28.31	–0.70	.2775
96.20	39.23	ATI	ATI	...	29	82.81	+2.08	...
33.13	20.90	ATS	ATS	...	dd	25.74	–2.12	...
21.90	13.81	A10Networks	ATEN	1.3	27	18.31	+0.13	.06
107.19	77.21	AXIS Capital	AXS	1.8	9	95.97	+0.61	.44
119.95	70.90	AZZ	AZZ	.7	13	110.88	–3.04	.20
141.23	110.86	AbbottLabs	ABT	1.8	17	133.55	–2.49	.59
225.16	163.81	AbbVie	ABBV	3.0	cc	220.61	–1.86	1.64
167.71	65.40	Abercrombie&Fitch	ANF	...	8	85.89	–5.01	...
26.29	16.98	AcadiaRealty	AKR	4.0	cc	20.09	–0.20	.20
51.65	22.60	AcadianAsset	AAMI	.1	20	48.94	+0.08	.01
13.27	9.02	AccelEnt	ACEL	...	28	11.37	+0.31	...
31.18	14.80	Accelerant	ARX	...	...	14.82	–1.50	...
398.35	229.40	Accenture	ACN	2.5	20	238.97	–0.73	1.63
349.00	216.81	Acuity	AYI	.2	27	338.64	+1.95	.17
14.86	8.76	Acuren	TIC	...	...	14.49	+0.09	...
84.40	55.31	Acushnet	GOLF	1.2	21	76.78	+2.30	.235
11.86	7.89	Adecoagro	AGRO	4.3	23	8.05	+0.15	.175
25.84	10.04	Adient	ADNT	...	dd	24.64	+0.05	...
152.31	71.09	AdtalemGlbEduc	ATGE	...	25	152.18	+11.59	...
70.00	28.89	AdvanceAuto	AAP	1.6	dd	61.00	+2.30	.25
166.03	93.92	AdvDrainageSys	WMS	.5	25	137.39	–5.78	.18
33.00	17.97	AdvanSix	ASIX	3.3	7	19.46	–0.95	.16
8.15	5.42	Aegon	AEG	4.7	9	7.95	+0.15	.1875
125.45	85.57	AerCap	AER	.9	8	123.13	+2.92	.27
250.15	139.22	AffiliatedMgrs	AMG	.0	18	239.04	–3.83	.01
153.84	96.43	AgilentTechs	A	.8	29	123.39	–2.93	.248
6.08	0.71	agilon health	AGL	...	dd	1.09	–0.07	...
164.64	75.17	AgnicoEagleMines	AEM	1.0	28	163.42	+2.23	.40
79.65	67.58	AgreeRealty	ADC	4.3	43	71.26	+0.04	.256
64.30	38.25	AirLease	AL	1.4	8	63.51	–0.10	.22
341.14	243.69	AirProducts	APD	2.7	38	266.78	–23.37	1.79
233.29	157.07	AlamoGroup	ALG	.6	20	192.62	–5.84	.30
34.40	17.43	AlamosGold	AGI	.3	42	34.18	+1.84	.025
78.08	39.79	AlaskaAir	ALK	...	21	50.88	–6.37	...
89.25	50.60	AlbanyIntl	AIN	2.0	27	53.56	–2.77	.27
113.91	49.43	Albemarle	ALB	1.8	dd	88.10	+6.26	.405
23.20	17.00	Albertsons	ACI	3.4	11	17.56	–0.34	.15
47.77	21.53	Alcoa	AA	1.2	8	32.71	+0.25	.10
100.71	73.22	Alcon	ALC	.4	34	73.92	–3.33	.327
19.97	15.70	Alexander&Baldwin	ALEX	4.9	17	18.22	–0.15	.225
260.84	184.76	Alexander's	ALX	7.6	32	235.32	+3.02	4.50
123.77	67.37	AlexandriaRlEst	ARE	6.3	dd	83.85	–2.34	1.32
6.24	4.19	AlgonquinPower	AQN	4.8	dd	5.39	–0.09	.065
180.16	80.06	Alibaba	BABA	.6	20	171.91	+9.10	.95
8.93	3.05	Alight	ALIT	4.9	dd	3.25	–0.09	.04
180.34	116.57	Allegion	ALLE	1.2	24	175.01	–4.32	.51
66.46	62.38	Allete	ALE	4.4	21	66.27	+2.27	.73
43.30	32.28	AllianceBernstein	AB	8.9	11	37.90	–1.18	.76
17.50	6.37	AlliedGold	AAUC	...	dd	17.06	+1.26	...
122.53	80.39	AllisonTransm	ALSN	1.3	10	85.68	–2.62	.27
214.76	176.00	Allstate	ALL	1.9	10	212.76	+6.72	1.00
20.00	1.98	AllurionTech	ALUR	...	dd	2.09	–0.11	...
44.83	29.52	AllyFinancial	ALLY	3.0	26	40.16	–4.05	.30
255.04	97.41	AlphaMetal	AMR	...	dd	162.65	–3.45	...
18.75	13.95	AlpineIncmProp	PINE	8.1	dd	14.08	–0.40	.285
8.99	3.54	AltaEquipment	ALTG	3.2	dd	7.20	+0.11	.057
3.20	1.95	AlticeUSA	ATUS	...	dd	2.37	–0.32	...
15.04	1.60	AltoNeurosci	ANRO	...	dd	3.95	+0.35	...
68.60	48.86	Altria	MO	6.5	13	65.71	+0.82	1.06
13.64	5.99	AmbacFin	AMBC	...	dd	9.54	+0.42	...
2.64	1.76	Ambev	ABEV	7.5	14	2.30	...	.0352
51.76	29.21	AmbiqMicro	AMBQ	...	...	30.08	–1.13	...
11.48	7.90	Amcor	AMCR	6.3	22	8.05	–0.21	.1275
34.47	16.01	Amentum	AMTM	...	cc	22.57	+0.22	...
42.36	15.77	AmerSports	AS	...	84	34.48	–2.97	...
26.24	16.21	AmerantBncp	AMTB	1.8	dd	19.94	–0.76	.09
104.10	85.27	Ameren	AEE	2.8	22	102.10	+2.97	.71
39.68	8.49	Ameresco	AMRC	...	30	34.79	+3.98	...
21.52	13.10	AmericaMovil	AMX	2.5	22	20.86	+0.70	.277
29.15	16.69	AmericanAssets	AAT	6.7	17	20.29	–0.46	.34
7.03	3.00	AmericanAxle	AXL	...	18	6.18	–0.01	...
22.63	9.27	AmerEagle	AEO	2.8	17	17.95	–0.92	.125
10.93	10.00	AmExceptionalism	AEXA	...	...	10.61	...	...
349.19	220.43	AmerExpress	AXP	1.0	24	341.68	+0.56	.82
150.19	114.73	AmericanFin	AFG	2.2	16	145.24	+3.97	.80
43.52	23.66	AmerHlthcrREIT	AHR	2.4	dd	42.15	–0.07	.25
39.49	31.68	AmHomes4Rent	AMH	3.7	29	32.62	–0.81	.30
22.88	15.78	AmerIntegrityIns	AII	...	...	21.98	+0.47	...
88.07	69.24	AIG	AIG	2.3	14	77.98	+1.00	.45
18.00	9.43	AmRltyInv	ARL	...	dd	16.47	+0.05	...
87.50	70.30	AmerStWater	AWR	2.8	22	72.41	+0.52	.504
16.30	7.89	AmerStratInvt	NYC	...	dd	10.00	+0.53	...
234.47	172.51	AmerTowerREIT	AMT	3.5	71	194.27	+0.96	1.70
6.68	3.28	AmerVanguard	AVD	...	dd	5.81	+0.41	...
155.50	118.74	AmerWaterWorks	AWK	2.4	25	136.36	+1.30	.8275
12.95	6.09	AmericanWell	AMWL	...	dd	6.20	–0.22	...
29.02	12.10	AmericoldRealty	COLD	7.6	dd	12.14	–0.69	.23
582.05	396.14	Ameriprise	AMP	1.3	16	499.29	+9.77	1.60
76.58	48.27	AmerisBancorp	ABCB	1.1	13	74.86	–1.05	.20
198.33	145.02	Ametek	AME	.7	30	186.38	–1.49	.31
3.99	1.61	Ampco-Pitt	AP	...	dd	2.42	–0.04	...
126.06	56.45	Amphenol	APH	.5	49	122.60	–1.34	.165
7.35	2.27	AmplifyEnergy	AMPY	...	16	6.07	+1.60	...
12.29	0.92	AmpriusTech	AMPX	...	dd	10.93	–0.84	...
39.67	17.60	Amrep	AXR	...	10	24.72	–2.88	...
56.29	44.12	Amrize	AMRZ	...	...	47.67	–2.73	...
10.88	7.36	AngelOakMtgREIT	AOMR	13.6	6	9.44	–0.36	.32
60.00	3.77	AngelStudios	ANGX	...	dd	3.96	–2.04	...
69.98	22.45	AngloGoldAsh	AU	2.4	29	68.30	+0.48	.80
72.13	45.94	AB InBev	BUD	1.3	17	59.14	–0.22	21.1282
22.45	16.60	AnnalyCap	NLY	13.3	21	21.04	–0.31	.70
10.54	1.11	AnnovisBio	ANVS	...	dd	1.97	–0.35	...
19.82	14.22	AnteroMidstream	AM	4.6	21	19.58	+1.02	.225
44.02	25.36	AnteroResources	AR	...	24	34.11	+2.41	...
12.03	2.71	AnywhereRealEst	HOUS	...	dd	10.44	+3.37	...
412.97	323.73	Aon	AON	.8	30	356.08	+4.76	.745
9.36	6.89	ApartmtInv	AIV	21.2	dd	7.74	–0.11	2.23
36.55	20.50	APi Group	APG	...	cc	34.21	–0.74	...
11.11	7.70	ApolloComRlEst	ARI	9.8	dd	10.24	–0.31	.25
189.49	102.58	ApolloGlbMgmt	APO	1.5	26	137.63	–7.12	.51
16.50	10.44	AppleHospREIT	APLE	8.0	16	12.03	–0.47	.08
282.98	199.96	AppliedIndlTechs	AIT	.7	26	261.43	+0.98	.46
178.03	130.27	Aptargroup	ATR	1.5	23	132.29	–2.15	.48
86.50	47.19	Aptiv	APTV	...	20	86.22	+0.94	...
44.49	29.92	Aramark	ARMK	...	28	38.42	+0.81	...
15.94	8.43	ArborRealty	ABR	10.0	14	12.05	+0.18	.30
36.99	21.59	ArcelorMittal	MT	1.3	11	36.94	+1.62	.275
13.92	2.85	ArcherAviation	ACHR	...	dd	9.28	–0.58	...
64.38	40.98	ADM	ADM	3.4	27	60.60	–1.05	.51
30.44	19.73	Archrock	AROC	3.2	20	26.50	+2.40	.21
10.27	6.51	ArcosDorados	ARCO	3.5	11	6.92	+0.21	.06
113.43	68.11	Arcosa	ACA	.2	49	92.62	–3.11	.05
18.98	6.50	ArcusBiosci	RCUS	...	dd	12.84	+0.45	...
4.78	2.50	ArdaghMetalPkg	AMBP	10.2	dd	3.94	+0.08	.10
20.72	10.10	ArdentHealth	ARDT	...	7	13.26	+0.44	...
18.79	8.32	ArdmoreShipping	ASC	3.0	12	12.46	–0.25	.07
7.51	3.35	AresCmclRlEst	ACRE	12.6	dd	4.77	–0.03	.15
200.49	110.63	AresMgmt	ARES	2.7	93	163.05	–19.95	1.12
270.12	98.51	Argan	AGX	.7	32	266.73	+6.09	.50
33.95	14.46	ArisWater	ARIS	2.3	30	24.66	+0.63	.14
156.32	59.43	AristaNetworks	ANET	...	56	142.50	–7.11	...
19.25	7.84	ArloTech	ARLO	...	dd	17.02	–1.05	...
11.35	6.10	ArmadaHoffler	AHH	8.2	74	6.81	–0.56	.14
20.60	13.18	ArmourResREIT	ARR	19.8	dd	14.57	–0.02	.24
200.84	122.37	ArmstrongWorld	AWI	.6	29	193.98	–2.59	.308
79.17	47.03	ArrayDigitalInfr	AD	.0	dd	47.97	–0.37	23.00
137.80	86.50	ArrowElec	ARW	...	14	120.92	–0.80	...
49.54	32.75	ArtisanPtrsAsset	APAM	7.0	12	43.89	–1.84	.73
45.07	21.97	Artivion	AORT	...	dd	41.06	+0.51	...
27.77	11.08	Asana	ASAN	...	dd	13.89	–0.31	...
312.56	201.68	AsburyAutomotive	ABG	...	9	239.00	–2.20	...
11.99	5.20	AshfordHosp	AHT	...	dd	5.80	–0.12	...
88.89	45.21	Ashland	ASH	3.4	dd	48.79	–0.95	.415
30.24	4.16	AspenAerogels	ASPN	...	dd	7.10	+0.26	...
37.03	27.05	AspenInsurance	AHL	...	10	36.65	...	...
28.18	18.32	AssociatedBanc	ASB	3.5	34	26.06	–0.21	.23
230.55	174.97	Assurant	AIZ	1.5	16	215.62	+6.02	.80
96.50	74.09	AssuredGuaranty	AGO	1.6	9	84.65	+1.02	.34
25.30	18.50	AtegrityTecIns	ASIC	...	...	19.52	–1.04	...
105.28	49.92	Atkore	ATKR	2.2	20	60.76	+0.47	.33
44.54	22.85	AtlUnionBkshs	AUB	3.8	17	35.97	–0.57	.34
26.86	10.40	AtlasEnergy	AESI	8.4	92	11.90	+1.04	.25
169.96	136.05	AtmosEnergy	ATO	2.1	23	168.45	+5.52	.87
47.10	30.94	AtmusFiltration	ATMU	.5	20	45.01	–0.97	.055
4.93	2.00	ATRenew	RERE	...	39	4.72	+0.52	...
9.24	6.05	Auna	AUNA	...	8	6.66	+0.21	...
34.70	23.39	Autohome	ATHM	5.8	17	29.04	–0.09	1.15
127.89	75.49	Autoliv	ALV	2.7	14	125.19	–0.63	.85
228.92	148.33	AutoNation	AN	...	14	217.66	–0.16	...
4388.11	2980.10	AutoZone	AZO	...	29	4198.03	+57.67	...
239.29	180.40	Avalonbay	AVB	3.6	24	194.86	+1.90	1.75
24.23	9.30	AvanosMedical	AVNS	...	dd	11.77	–0.14	...
26.59	10.83	Avantor	AVTR	...	12	11.84	–0.66	...
224.38	157.00	AveryDennison	AVY	2.3	18	160.75	–3.63	.94
15.99	14.00	AvidiaBancorp	AVBC	...	...	15.27	–0.43	...
54.68	27.86	Avient	AVNT	3.3	25	32.84	–2.30	.27
43.09	34.80	Avista	AVA	5.2	17	37.62	+1.26	.49
41.66	27.37	AxaltaCoating	AXTA	...	14	28.09	–2.18	...
93.84	54.46	AxosFinancial	AX	...	12	87.45	–1.07	...
B								
2.56	0.77	Bark	BARK	...	dd	.84	–0.02	...
9.44	3.67	B&G Foods	BGS	17.2	dd	4.42	–0.22	.19
35.22	23.00	BBB Foods	TBBB	...	dd	26.26	+0.77	...
35.28	20.28	BCE	BCE	12.1	79	23.10	–0.12	.3181
9.06	2.91	BGSF	BGSF	.0	dd	6.88	–0.312	.00
63.21	39.73	BHP Group	BHP	4.0	15	54.74	+2.60	1.185
100.19	36.55	BILL	BILL	...	dd	54.18	+1.84	...
8.07	1.22	BitMining	BTCM	...	...	2.59	–0.26	...
121.10	81.63	BJ'sWholesale	BJ	...	21	93.10	–2.93	...
26.78	15.00	BKV	BKV	...	dd	23.95	+2.58	...
35.88	25.22	BP	BP	5.5	cc	35.69	+1.57	4942
3.61	1.19	BRC	BRCC	...	dd	1.56	–0.10	...
20.22	14.17	BRT Apartments	BRT	6.4	dd	15.70	–0.48	.25
16.60	7.86	BW LPG	BWLP	8.8	10	15.15	–0.18	.22
189.25	84.21	BWX Tech	BWXT	.6	56	180.62	+6.12	.25
90.11	54.22	BXP	BXP	3.7	cc	74.82	–1.62	.70
3.55	0.22	Babcock&Wilcox	BW	...	dd	2.88	–0.39	...
256.08	162.17	BadgerMeter	BMI	.9	38	176.39	–0.69	.40
19.21	13.20	BainCapSpecFin	BCSF	11.7	9	14.38	–0.45	.03
37.21	6.81	Bakkt	BKKT	...	dd	17.95	+7.51	...
68.12	43.51	Ball	BALL	1.6	23	49.48	+0.77	.20
23.20	8.46	Bally's	BALY	...	dd	10.79	+0.36	...
18.08	11.52	BancCalifornia	BANC	2.4	26	16.68	–0.18	.10
25.01	7.98	BancoBBVA	BBAR	...	6	8.84	+0.65	...
19.41	9.23	BBVA	BBVA	3.3	10	19.25	–0.06	.4584
2.99	1.71	BancoBradesco	BBDO	5.2	8	2.88	...	.0021
31.84	22.06	BancodeChile	BCH	5.2	12	30.00	+0.66	2.1037
48.38	31.14	Bladex	BLX	5.4	8	46.70	–0.28	.625
118.42	38.30	BancoMacro	BMA	.0	7	45.34	+6.07	.3665
5.65	3.75	BancSanBrasil	BSBR	4.0	20	5.49	–0.02	.0978
26.83	18.19	BcoSantChile	BSAC	3.8	11	26.35	+0.76	1.3295
10.40	4.43	BancoSantander	SAN	1.6	11	10.38	+0.14	1.241
52.88	33.07	BankofAmerica	BAC	2.1	15	52.21	–0.04	.28
46.89	34.77	BankofButterfield	NTB	4.5	9	44.16	–0.66	.50
82.70	57.45	BankofHawaii	BOH	4.3	17	65.80	–0.80	.70
131.26	85.40	BankMontreal	BMO	3.5	16	130.63	+0.31	11.789
110.87	70.41	BankNY Mellon	BK	1.9	17	109.53	+0.82	.53
65.19	44.09	BankNovaScotia	BNS	4.6	17	64.39	–0.54	.794
44.45	28.21	BankUnited	BKU	3.2	11	38.59	–0.39	.31
21.22	11.48	Barclays	BCS	2.1	9	20.60	–0.12	.1557
10.85	7.66	BaringsBDC	BDC	11.6	9	8.95	–0.26	.05
14.41	7.90	Barnes&NobleEduc	BNED	...	dd	9.80	+0.47	...
36.10	15.11	BarrickMining	B	1.3	22	34.48	+1.49	.15
41.87	24.93	Bath&BodyWks	BBWI	3.0	8	26.66	+1.57	.20
21.69	10.45	Bausch+Lomb	BLCO	...	dd	14.50	–0.69	...
9.85	4.25	BauschHealth	BHC	...	25	6.48	–0.25	...
39.57	21.33	BaxterIntl	BAX	3.1	dd	21.98	–1.04	.17
3.45	1.36	BaytexEnergy	BTE	2.6	7	2.52	+0.13	.016
32.36	22.27	BeaconFinl	BBT	3.0	9	24.19	–1.07	.18
38.22	17.37	BeazerHomes	BZH	...	11	24.49	–0.42	...
251.99	163.33	BectonDicknsn	BDX	2.3	33	184.60	–2.44	1.04
11.67	3.54	BedBath&Beyond	BBBY	...	dd	9.40	–0.12	...
133.77	83.18	Belden	BDC	.2	23	124.11	–6.17	.05
80.67	34.02	BellRing	BRBR	...	21	36.80	+0.80	...
52.57	30.73	BenchmarkElec	BHE	1.8	37	38.64	–1.49	.17
76.38	55.80	Berkley	WRB	.5	17	75.88	+2.49	.09
812855	657497	BerkHathwy A	BRK.A	...	17	749700	+9300.00	...
542.07	437.90	BerkHathwy B	BRK.B	...	17	500.03	+7.18	...
103.48	54.99	BestBuy	BBY	5.0	21	76.15	+3.92	.95
14.46	7.00	BetterwaredeMexico	BWMX	9.5	16	12.82	–0.52	.2851
10.36	1.36	BigBear.ai	BBAI	...	dd	6.73	–0.12	...
1648.80	830.00	BiglariA	BH.A	...	25	1580.41	+40.24	...
328.65	164.62	BiglariB	BH	...	26	327.21	+14.85	...
55.70	12.79	Biohaven	BHVN	...	dd	15.00	+0.68	...
387.99	211.43	Bio-RadLab A	BIO	...	23	271.36	–12.71	...
62.66	40.56	Birkenstock	BIRK	...	25	44.91	–2.75	...
65.59	54.92	BlackHills	BKH	4.4	15	60.91	+2.30	.676
15.66	11.78	BlackStoneMin	BSM	9.0	12	13.37	+0.42	.30
6.24	2.24	BlackBerry	BB	...	dd	4.96	+0.75	...
1171.89	773.74	BlackRock	BLK	1.8	28	1156.45	+13.60	5.21
28.85	4.37	BlackSkyTech	BKSY	...	dd	19.71	–1.28	...
200.96	115.66	Blackstone	BX	2.4	47	175.32	–12.30	1.03
21.24	16.51	BlackstoneMtg	BXMT	10.0	dd	18.73	–0.67	.47
5.53	2.64	BlendLabs	BLND	...	dd	3.76	–0.20	...
64.62	47.00	BlockHR	HRB	3.4	11	49.95	–0.32	.42
99.26	44.27	Block	XYZ	...	16	73.67	–3.36	...
86.89	9.02	BloomEnergy	BE	...	cc	70.32	–14.61	...
15.73	12.11	BlueOwlCapital	OBDC	11.2	9	13.24	–0.77	.37
26.73	14.55	BlueOwlCapital	OWL	5.1	cc	17.76	–1.14	.225
21.62	14.07	BlueOwlTech	OTF	9.8	8	14.25	–0.26	.05
134.79	63.14	BlueLinx	BXC	...	22	74.08	–1.81	...
242.69	128.88	Boeing	BA	...	dd	221.26	+5.61	...
155.42	76.21	BoiseCascade	BCC	1.1	11	77.15	–2.32	.22
191.31	86.17	BootBarn	BOOT	...	27	169.18	–6.89	...
190.59	96.96	BoozAllen	BAH	2.2	12	99.08	–3.06	.55
44.70	24.40	BorgWarner	BWA	...	47	44.04	–0.18	...
5.71	1.55	BorrDrilling	BORR	.0	16	2.93	–0.02	.02
329.55	185.34	BostonBeer	SAM	...	30	215.02	–8.22	...
16.20	12.27	BostonOmaha	BOC	...	cc	13.10	–0.06	...
109.50	80.64	BostonSci	BSX	...	58	98.18	+0.35	...
42.29	26.98	Bowhead	BOW	...	19	27.28	–0.40	...
38.80	28.00	Box	BOX	...	26	32.37	+0.20	...
87.83	58.94	BoydGaming	BYD	.8	13	85.94	+2.64	.18
84.03	62.70	Brady	BRC	1.3	20	77.48	–2.60	.245
3.82	1.80	BraemarHtls	BHR	7.1	dd	2.80	–0.08	.05
6.54	3.41	BrandywineRealty	BDN	13.8	dd	4.36	–0.10	.15
4.73	3.49	BrasilAgro	LND	6.5	15	3.84	–0.04	.2561
7.71	2.51	Braskem	BAK	...	dd	2.61	–0.54	...
68.01	38.21	BreadFinancial	BFH	1.4	10	59.59	–3.87	.21
140.69	103.75	BrightHorizons	BFAM	...	36	108.52	–0.50	...
2.19	1.35	BrightScholar	BEDU	...	dd	1.90	...	...
6.45	4.16	BrightSpire	BRSP	11.3	dd	5.64	–0.16	.16
22.06	13.81	Brightstar	BRSL	4.7	18	17.13	+0.58	.20
18.89	11.81	BrightView	BV	...	cc	13.28	–0.08	...
117.99	80.10	Brink's	BCO	.9	31	117.00	+3.03	.255
192.22	74.73	BrinkerIntl	EAT	...	16	132.19	–4.16	...
63.33	42.96	BristolMyers	BMY	5.6	18	44.12	–0.90	.62
0.16	0.02	BristolMyersRt	CELGRT	...	...	.03	–0.01	...
39.32	25.11	Bristow	VTOL	...	9	37.87	+0.78	...
59.29	34.17	BritishAmTob	BTI	5.6	30	53.00	–1.70	.7491
30.67	22.29	BrixmorProp	BRX	4.2	25	27.48	–0.15	.2875
271.91	208.20	BroadridgeFinl	BR	1.7	33	236.00	–5.46	.975
19.15	13.96	Broadstone	BNL	6.4	35	18.12	–0.21	.29
8.55	4.45	BrookdaleSrLiving	BKD	...	dd	8.34

DATA

NEW YORK STOCK EXCHANGE COMPOSITE LIST

BARRONS.COM/DATA

52-Week High	52-Week Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
51.42	43.29	CNA Fin	CNA	4.0	14	46.44	+0.93	.46
14.27	10.00	CNH Indl	CNH	2.3	17	10.88	−0.09	.25
43.20	33.85	CNO Financial	CNO	1.7	15	40.07	+0.47	.17
41.93	27.00	CNX Resources	CNX	...	55	32.23	+1.87	...
34.22	23.92	COPTDefenseProp	CDP	4.2	23	29.29	−1.11	.305
116.36	76.75	CRH	CRH	1.3	24	113.67	+0.58	.37
6.81	3.31	CS Disco	LAW	...	dd	6.46	+0.07	...
436.50	240.26	CSW Industrials	CSW	.4	29	242.77	−14.06	.27
20.88	15.90	CTO Realty	CTO	9.5	dd	15.96	−0.37	.38
59.68	34.02	CTS	CTS	.4	19	39.32	−2.39	.04
45.08	14.70	C3.ai	AI	...	dd	17.14	−0.76	...
36.51	15.10	CVR Energy	CVI	...	dd	36.31	+2.05	...
98.99	62.94	CVR Partners	UAN	10.0	11	90.81	−0.21	3.89
77.34	43.56	CVS Health	CVS	3.5	21	75.77	+0.85	.665
437.00	117.54	CableOne	CABO	.0	dd	166.49	−2.70	2.95
117.46	70.41	Cabot	CBT	2.3	10	77.23	−0.28	.45
70.01	33.80	Cactus	WHD	1.3	16	41.54	+2.06	.14
28.75	17.36	Cadeler	CDLR	...	7	20.56	−0.36	...
40.20	25.22	CadenceBank	CADE	2.9	13	37.58	+0.24	.275
40.28	27.07	Cadre	CDRE	1.0	39	36.34	+2.57	.095
30.13	17.59	CAE	CAE	...	31	28.51	+0.56	...
34.38	12.09	Caleres	CAL	2.1	8	13.65	−0.67	.07
60.41	30.97	CaliforniaRscs	CRC	2.7	8	56.44	+1.44	3.875
54.75	41.64	CalWtrSvc	CWT	2.6	20	45.67	+0.20	.30
64.30	28.61	Calix	CALX	...	dd	61.57	−1.29	...
127.65	102.35	CamdenProperty	CPT	3.9	75	107.00	−0.95	1.05
89.13	35.00	Cameco	CCJ	...	97	85.58	−0.60	...
25.97	11.17	CampingWorld	CWH	3.0	dd	16.50	−0.11	.125
15.43	6.73	CanadaGoose	GOOS	...	43	13.51	−0.18	...
82.09	53.62	CIBC	CM	3.1	14	80.76	−0.83	4.0625
118.14	91.07	CanNtlRlwy	CNI	2.8	18	92.88	−0.44	6.507
37.91	24.65	CanadianNatRscs	CNQ	4.7	12	32.69	+1.11	.4265
86.56	66.49	CdnPacKC	CP	.8	23	73.51	−2.10	.1651
9.66	1.55	Cango	CANG	...	dd	4.02	−0.43	...
22.36	15.92	Cannae	CNNE	2.8	dd	18.31	−0.79	.15
232.45	143.22	CapitalOne	COF	1.1	cc	224.05	−4.27	.60
43.34	11.86	Capri	CPRI	...	dd	19.86	−0.64	...
168.44	106.98	CardinalHealth	CAH	1.3	24	153.71	+4.11	1.507
35.18	24.79	CareTrustREIT	CTRE	3.9	29	34.80	+0.46	.335
481.26	311.41	Carlisle	CSL	1.3	18	327.52	−10.49	1.10
91.25	42.75	CarMax	KMX	...	13	44.86	−13.57	...
32.80	15.07	Carnival	CCL	...	17	30.62	+0.10	...
29.80	13.65	Carnival	CUK	...	15	27.66	−0.03	...
290.84	138.61	CarpenterTech	CRS	.3	34	250.85	+11.02	.20
49.41	30.15	CarriageSvcs	CSV	1.0	14	45.11	+1.11	1.125
83.32	54.22	CarrierGlobal	CARR	1.5	23	58.84	−1.55	.225
20.47	9.56	Cars.com	CARS	...	20	12.24	−1.13	...
68.69	23.38	Carter's	CRI	3.4	8	29.20	−2.07	.25
413.34	148.25	Carvana	CVNA	...	92	369.29	−22.60	...
485.34	267.30	Caterpillar	CAT	1.3	24	465.76	−0.78	1.51
6.70	2.19	Cato	CATO	...	dd	4.26	−0.12	...
142.54	36.29	Celanese	CE	.3	dd	40.78	−3.47	.03
261.83	48.97	Celestica	CLS	...	53	243.79	−9.14	...
7.32	5.10	CementosPacasm	CPAC	7.2	10	6.95	−0.24	.5421
9.62	4.89	Cemex	CX	1.0	9	9.00	−0.07	.0224
310.00	218.65	Cencora	COR	.7	32	307.00	+16.98	.55
18.61	10.23	CenovusEnergy	CVE	1.8	17	17.77	+0.78	.1444
75.35	25.08	Centene	CNC	...	9	34.86	+3.09	...
39.39	28.57	CenterPointEner	CNP	2.3	27	38.81	+0.79	.22
10.34	5.41	CenterraGold	CGAU	2.0	30	10.26	+0.72	.0509
75.92	52.76	Centerspace	CSR	5.2	dd	58.70	+0.37	.77
9.63	5.45	CentraisElBras	EBR	6.4	18	9.47	−0.08	.1414
33.25	23.16	CentralPacFin	CPF	3.5	14	30.73	−0.22	.27
16.60	7.43	CentralPuerto	CEPU	...	8	8.64	+0.96	...
24.60	14.46	Centuri	CTRI	...	dd	21.10	−0.26	...
104.63	50.42	CenturyComm	CCS	1.8	8	63.05	−3.00	.29
33.00	20.01	ChainBridgeBncp	CBNA	...	10	32.64	+0.19	...
116.49	59.44	ChampionHomes	SKY	...	20	74.31	−0.10	...
30.00	8.55	ChargePoint	CHPT	...	dd	10.84	−0.01	...
230.02	91.86	CharlesRiverLabs	CRL	...	dd	148.56	−6.83	...
220.03	104.60	ChartIndustries	GTLS	...	37	200.28	+0.79	...
10.00	5.83	ChathamLodging	CLDT	4.9	cc	6.97	−0.13	.09
9.44	3.28	CheetahMobile	CMCM	...	dd	8.12	+0.01	...
2.73	0.44	Chegg	CHGG	...	dd	1.50	−0.15	...
623.61	408.42	Chemed	CHE	.5	24	462.23	+9.98	.60
22.38	9.13	Chemours	CC	2.2	dd	15.66	−1.35	.0875
257.65	177.56	CheniereEnergy	LNG	.8	14	238.43	+6.93	.50
68.42	47.55	CheniereEnrPtrs	CQP	5.9	13	54.03	+1.64	.045
3.78	2.34	CherryHillMtg	CHMI	15.9	dd	2.52	−0.01	.10
136.73	115.12	ChesapeakeUtil	CPK	2.0	24	134.08	+5.52	.685
168.96	132.04	Chevron	CVX	4.3	21	160.16	+3.95	1.71
48.62	26.28	Chewy	CHWY	...	cc	39.66	+1.17	...
16.33	9.85	ChimeraInvt	CIM	10.8	11	13.68	−0.31	.37
41.97	8.61	ChinaYuchai	CYD	2.2	25	41.40	+1.47	.53
66.74	38.30	Chipotle	CMG	...	35	40.08	+0.76	...
157.86	107.56	ChoiceHotels	CHH	1.1	17	109.45	−1.46	.2875
306.91	252.16	Chubb	CB	1.4	12	280.69	+6.80	.97
47.03	36.61	ChunghwaTel	CHT	3.0	29	43.77	−0.24	1.6694
116.46	85.61	Church&Dwight	CHD	1.4	41	86.70	−3.65	.295
143.79	49.21	Ciena	CIEN	...	cc	141.93	+3.56	...
358.88	256.89	Cigna	CI	2.1	16	286.17	−4.19	1.51
36.28	23.12	Cinemark	CNK	1.1	16	28.60	+0.99	.08
298.99	64.00	CircleInternet	CRCL	...	...	126.99	−17.15	...
105.59	55.51	Citigroup	C	2.3	15	103.42	+0.74	.60
53.89	32.60	CitizensFin	CFG	3.1	16	53.38	−0.17	.42
5.99	2.90	Citizens	CIA	...	26	5.72	−0.17	...
6.99	4.19	CityOfficeREIT	CIO	5.8	dd	6.95	...	.10
28.23	18.01	Civeo	CVEO	4.4	dd	22.64	−0.04	.25
55.35	22.79	CivitasRscs	CIVI	6.0	4	33.29	+2.49	.50
74.07	4.80	Claritev	CTEV	...	dd	51.45	−0.28	...
7.15	3.04	Clarivate	CLVT	...	dd	3.69	−0.32	...
7.83	2.13	ClarosMtg	CMTG	.0	dd	3.39	−0.36	.10
267.11	178.29	CleanHarbors	CLH	...	33	231.95	−2.61	...
1.69	0.81	ClearChannelOutdr	CCO	...	dd	1.48	+0.08	...
39.00	21.67	ClearSecure	YOU	1.4	20	36.63	−1.32	.125
0.75	0.02	ClearBridgeEnerRt	EMO.RT	...	...	.03	−0.12	...
35.71	17.78	ClearwaterAnalytic	CWAN	...	11	18.09	−0.14	...
33.57	20.67	ClearwaterPaper	CLW	...	dd	21.04	...	...
31.37	23.03	ClearwayEnergyA	CWEN.A	6.4	42	27.20	+0.48	.4456
33.22	24.40	ClearwayEnergyC	CWEN	6.1	44	28.54	+0.46	.4456
14.34	5.63	Cleveland-Cliffs	CLF	...	dd	12.37	+0.76	...
7.12	3.39	ClipperRealty	CLPR	9.9	dd	3.82	−0.29	.095
171.37	116.53	Clorox	CLX	4.0	19	124.39	+2.73	1.24
230.10	77.80	Cloudflare	NET	...	dd	216.34	−9.60	...
28.40	2.36	CN Finance	CNF	...	...	4.10	+1.16	...
24.25	19.24	CoastalSouth	COSO	...	10	23.03	−0.84	...
74.38	60.62	Coca-Cola	KO	3.1	23	65.67	−0.76	.51
101.74	72.68	Coca-Cola Femsa	KOF	3.6	15	84.22	−0.19	.874
18.83	4.58	CoeurMining	CDE	...	47	18.44	+1.02	...
110.67	65.84	Cohen&Steers	CNS	3.7	21	66.41	−2.18	.62
0.20	0.03	C&SInfrFdRt	UTF.RT	...	...	.08	−0.12	...
123.25	45.58	Coherent	COHR	...	dd	106.99	−2.12	...
104.16	78.76	ColgatePalm	CL	2.6	22	79.59	−1.58	.52
18.49	13.99	ColonyBankcorp	CBAN	2.6	11	17.65	+0.07	.115
73.45	48.12	Comerica	CMA	4.1	13	69.42	−0.44	.71
825.00	276.44	ComfortSystems	FIX	.2	41	804.36	+6.65	.50
64.53	37.92	CommercialMetals	CMC	1.2	cc	58.68	+0.51	.18
73.39	49.44	CommunityFinSys	CBU	3.1	16	59.72	−0.89	.47
6.20	2.24	CommunityHlthSys	CYH	...	dd	3.18	+0.14	...
20.87	14.20	CommunityHlthcr	CHCT	12.5	dd	15.05	+0.03	.4725
25.00	13.87	SABESP	SBS	2.3	8	24.03	−0.53	.4716
2.15	1.59	CEMIG	CIG	...	5	2.08	...	...
3.39	2.13	CEMIG Pref	CIG.C	...	7	2.67	−0.12	...
9.90	5.72	COPEL	ELP	4.6	13	9.52	−0.21	.0705
9.14	5.04	COPEL	ELPC	4.6	12	8.78	−0.26	.0641
2.50	1.24	CiaSiderurgica	SID	13.8	dd	1.51	+0.01	.0919
15.75	10.65	CerveceriasUnid	CCU	2.5	14	11.97	+0.28	.2129
23.31	11.50	Buenaventura	BVN	...	12	23.24	+2.33	...
24.32	5.98	CompassDiversif	CODI	.0	dd	6.72	−0.48	.25
10.25	5.10	Compass	COMP	...	dd	7.95	−1.45	...
22.69	8.60	CompassMinerals	CMP	...	dd	19.44	+1.42	...
20.86	9.24	CompoSecure	CMPO	...	dd	20.70	+0.93	...
31.17	10.84	ComstockRscs	CRK	...	dd	19.71	+2.81	...
32.90	18.07	ConagraBrands	CAG	7.7	8	18.18	−0.36	.35
24.32	18.89	Concentra	CON	1.2	18	20.82	+0.16	.0625
10.77	3.80	ConcordMed	CCM	...	dd	6.57	+0.46	...
78.00	45.07	Conmed	CNMD	1.7	13	46.00	−4.01	.20
116.08	79.88	ConocoPhillips	COP	3.2	13	98.48	+6.56	.78
114.87	87.28	ConEd	ED	3.4	18	99.62	+3.29	.85
261.06	131.20	ConstBrands A	STZ	3.1	dd	132.49	−0.43	1.02
17.03	7.33	Constellium	CSTM	...	80	15.33	−0.10	...
9.00	3.49	Volaris	VLRS	...	dd	6.73	−0.02	...
11.71	4.51	Cool	CLCO	14.9	7	9.27	+1.45	.15
40.67	10.38	Cooper-Standard	CPS	...	23	36.89	−1.08	...
123.00	82.54	Copa	CPA	5.5	8	117.63	−2.12	1.61
10.30	9.98	CopleyAcqn	COPL	...	...	10.11	+0.02	...
67.18	41.60	Core&Main	CNM	...	24	52.82	+1.89	...
21.83	9.72	CoreLabs	CLB	.3	21	12.79	+0.82	.01
134.59	58.19	CoreNaturalRscs	CNR	.7	38	82.80	+6.78	.10
36.57	23.69	CorebridgeFin	CRBG	2.9	dd	33.14	+0.40	.24
31.99	12.12	CoreCard	CCRD	...	28	27.39	+0.42	...
24.99	12.24	CoreCivic	CXW	...	23	21.55	+0.64	...
81.58	37.31	Corning	GLW	1.4	84	79.35	−0.21	.28
30.07	21.30	Vesta	VTMX	2.5	76	27.85	+0.93	.2009
400.81	269.02	Corpay	CPAY	...	20	296.70	−5.23	...
22.85	15.01	CorpAmAirports	CAAP	...	21	18.72	+0.72	...
77.41	53.40	Corteva	CTVA	1.1	33	68.09	−2.77	.18
10.12	3.80	Cosan	CSAN	...	dd	4.63	−1.03	...
16.00	8.46	CostamareBulkers	CMDB	...	...	12.71	+0.94	...
13.16	6.02	Costamare	CMRE	3.7	5	12.50	+0.22	.115
29.95	22.46	CoterraEnergy	CTRA	3.7	11	23.83	+0.55	.22
9.70	3.67	Coty	COTY	...	dd	4.01	−0.10	...
34.08	19.02	Coupang	CPNG	...	cc	32.19	−0.67	...
13.56	5.76	Coursera	COUR	...	dd	11.72	+0.07	...
32.55	24.07	CousinsProperties	CUZ	4.5	77	28.35	−0.50	.32
30.77	17.46	CovenantLogist	CVLG	1.3	17	21.60	−0.57	.07
203.89	127.04	Crane	CR	.5	34	182.03	−0.02	.23
67.01	41.54	CraneNXT	CXT	1.0	25	65.07	+8.60	.17
12.74	8.63	CrawfordA	CRD.A	2.8	18	10.81	−0.29	.075
12.50	8.76	Crawford B	CRD.B	2.9	17	10.31	+0.03	.075
280.88	165.51	Credicorp	BAP	4.1	12	263.66	+1.05	10.9577
16.94	6.83	CresyEnergy	CRGY	4.9	dd	9.77	+1.36	.12
13.31	7.14	CrossTimbers	CRT	9.8	8	7.59	−0.06	.0318
25.73	19.50	CrossAmerPtrs	CAPL	9.8	19	21.39	+0.38	.525
119.56	84.20	CrownCastle	CCI	4.5	dd	95.31	+1.71	1.0625
109.48	75.98	Crown Holdings	CCK	1.1	20	97.07	+2.41	.26
53.92	34.24	CubeSmart	CUBE	5.1	25	40.51	+0.31	.52
147.64	100.31	Cullen/Frost	CFR	3.1	14	128.88	+1.71	1.00
6.85	3.42	Culp	CULP	...	dd	4.29	+0.02	...
432.50	260.02	Cummins	CMI	1.9	20	418.04	−5.60	2.00
25.69	19.95	CurblineProp	CURB	2.8	cc	22.50	+0.03	.16
532.23	266.88	Curtiss-Wright	CW	.2	44	526.16	+11.44	.24
17.04	7.64	Cushman&Wkfd	CWK	...	18	15.87	−0.77	...
6.64	3.03	CustomTruck	CTOS	...	dd	6.18	+0.40	...
72.51	40.75	CustomersBancorp	CUBI	...	17	67.45	+0.94	...

D

3.34	1.21	DHI Group	DHX	...	dd	2.74	−0.13	...
13.06	8.67	DHT	DHT	6.3	10	12.31	−0.19	.24
18.45	11.54	DNOW	DNOW	...	20	15.50	+0.41	...
28.50	8.38	DRDGOLD	DRD	1.1	20	28.41	+2.82	.23
142.05	115.59	DTE Energy	DTE	3.1	20	139.31	+3.64	1.09
114.50	76.91	DT Midstream	DTM	2.8	30	113.27	+5.88	.82
29.18	0.87	D-WaveQuantum	QBTS	...	dd	26.76	−0.12	...
24.83	12.24	DXC Tech	DXC	...	7	14.01	+0.22	...
21.40	7.58	Dana	DAN	2.0	dd	20.04	−0.40	.10
279.59	171.00	Danaher	DHR	...	39	184.84	−8.45	...
96.47	65.40	Danaos	DAC	3.7	4	91.95	−0.65	.85
31.21	12.41	DaqoNewEnergy	DQ	...	dd	28.33	+1.11	...
228.27	155.18	Darden	DRI	3.1	20	188.12	+3.39	1.50
43.49	26.00	DarlingIngred	DAR	...	49	32.11	+0.18	...
179.60	126.07	DaVita	DVA	...	13	130.80	+0.64	...
82.69	48.01	Dayforce	DAY	...	cc	68.86	+0.06	...
223.98	93.72	DeckersOutdoor	DECK	...	16	105.77	−8.02	...
533.78	387.03	Deere	DE	1.4	24	463.99	−5.64	1.62
48.00	34.59	DelekLogistics	DKL	9.8	15	45.50	+0.45	1.115
34.50	11.03	DelekUS	DK	3.1	dd	32.79	+1.49	.255
147.66	66.25	DellTechC	DELL	1.6	19	130.76	−1.18	.525
69.98	34.74	DeltaAir	DAL	1.3	8	57.20	−2.56	.1875
24.45	13.61	Deluxe	DLX	6.1	15	19.54	+0.12	.30
7.46	2.17	DesignerBrands	DBI	5.3	dd	3.77	−0.37	.05
37.86	16.02	DeutscheBank	DB	.9	11	35.68	−0.56	.7714
43.30	25.89	DevonEnergy	DVN	2.5	8	36.99	+3.03	.24
142.73	93.42	Diageo	DEO	4.4	22	94.15	−3.49	2.5192
10.00	6.19	Diamondrock	DRH	3.3	29	8.10	−0.20	.08
2.58	1.27	DianaShipping	DSX	2.3	14	1.77	−0.08	.01
254.60	166.37	Dick's	DKS	2.1	16	228.27	+6.32	1.2125
63.46	34.88	DieboldNixdorf	DBD	...	dd	56.17	−0.72	...
198.00	129.95	DigitalRealty	DLR	2.8	45	171.46	−0.62	1.22
17.33	6.41	DigitalBridge	DBRG	.3	dd	11.80	−0.24	.01
47.02	25.45	DigitalOcean	DOCN	...	28	35.10	−1.47	...
628.00	282.24	Dillard's	DDS	.2	17	623.76	+24.81	.30
37.44	18.63	DineBrands	DIN	8.4	8	24.26	+1.25	.51
4.79	1.95	Dingdong	DDL	...	10	2.03	−0.08	...
124.69	80.10	Disney	DIS	.9	18	113.47	−0.29	.50
17.70	10.08	DiversifiedEnergy	DEC	8.1	dd	14.33	+0.31	.29
89.66	68.24	DolbyLab	DLB	1.8	27	72.39	+0.81	.33
16.95	12.20	Dole	DOLE	2.5	53	13.15	−0.35	.085
117.95	66.43	DollarGeneral	DG	2.3	19	102.12	+0.01	.59
62.46	48.07	DominionEner	D	4.4	21	60.33	+0.48	.6675
83.31	57.45	Donaldson	DCI	1.5	27	81.02	−0.06	.30
69.93	37.80	DonnelleyFin	DFIN	...	18	51.45	−1.70	...
37.16	16.66	DorianLPG	LPG	.0	27	31.21	−0.64	.60
23.11	11.52	DoubleVerify	DV	...	39	11.89	−0.85	...
34.25	21.30	DouglasDynamics	PLOW	3.7	11	31.50	−0.83	.295
3.20	1.35	DouglasElliman	DOUG	...	dd	3.07	+0.10	...
20.50	12.39	DouglasEmmett	DEI	4.9	72	15.56	−0.60	.19
222.31	143.04	Dover	DOV	1.2	10	167.99	−3.35	.52
55.67	20.40	Dow	DOW	6.1	dd	22.96	−0.53	.35
85.21	40.87	Doximity	DOCS	...	64	74.40	+1.58	...
16.19	12.26	DrReddy'sLab	RDY	.5	18	14.22	−0.65	.0915
36.76	19.65	DreamFinders	DFH	...	9	26.17	−1.35	...
96.49	51.76	Ducommun	DCO	...	35	93.41	−0.56	...
127.85	105.20	DukeEnergy	DUK	3.5	20	123.02	+1.94	1.065
90.06	53.77	DuPont	DD	2.2	dd	76.18	−1.92	.41
86.88	30.49	DutchBros	BROS	...	cc	53.10	−5.52	...
289.56	131.37	DycomInds	DY	...	32	287.45	+17.87	...
5.65	3.18	DynagasLNG	DLNG	5.4	2	3.61	−0.13	.049
63.00	39.30	Dynatrace	DT	...	30	49.51	+1.14	...
14.52	10.79	DynexCapital	DX	16.9	15	12.10	−0.17	.17

E

150.99	49.40	elfBeauty	ELF	...	77	129.77	−10.19	...
667.64	320.89	EMCOR	EME	.2	27	640.57	+8.55	.25
35.98	24.65	ENI	E	4.4	21	35.85	+1.12	.5814
138.18	102.52	EOG Rscs	EOG	3.5	11	117.31	+1.31	1.02
269.00	138.15	EPAM Systems	EPAM	...	22	151.84	−4.36	...
61.24	41.75	EPR Prop	EPR	6.2	28	57.49	+0.78	.295
61.02	35.45	EQT	EQT	1.2	29	54.06	+4.87	.1575
10.74	9.88	EQVVenturesA	EQV	...	36	10.39	−0.01	...
10.00	9.90	EQVVenturesIIA	EVAC	...	...	9.94	...	...
135.97	100.17	ESAB	ESAB	.4	26	110.06	−0.39	.10
220.32	119.57	ESCO Tech	ESE	.2	46	205.11	−7.34	.08
10.12	0.76	ESSTech	GWH	...	dd	1.60	+0.07	...
321.93	191.91	EagleMaterials	EXP	.4	17	232.26	+1.03	.25
36.31	19.33	EasterlyGovtProp	DEA	7.9	58	22.90	−0.03	.45
190.08	137.67	EastGroup	EGP	3.7	36	168.29	+2.27	1.55
114.50	56.78	EastmanChem	EMN	5.3	9	62.71	−2.40	.83
8.24	4.26	EastmanKodak	KODK	...	dd	6.31	+0.12	...
399.56	231.85	Eaton	ETN	1.1	37	365.58	−8.92	1.04
286.04	221.62	Ecolab	ECL	1.0	36	271.00	+5.52	.65
11.05	7.21	Ecopetrol	EC	...	7	9.41	+0.53	...
9.69	5.24	Ecovyst	ECVT	...	dd	8.80	−0.36	...
38.45	19.13	EdgewellPersonal	EPC	3.0	15	19.74	−0.58	.15
88.65	47.73	EdisonIntl	EIX	6.0	8	55.01	−0.63	.8275
83.00	64.01	EdwardsLife	EW	...	52	76.25	+1.84	...
19.70	8.02	ElancoAnimal	ELAN	...	22	19.61	+0.41	...
118.84	70.15	Elastic	ESTC	...	dd	85.95	−3.23	...
29.24	13.29	EldoradoGold	EGO	...	14	28.85	+0.94	...
29.78	16.77	ElementSolns	ESI	1.3	25	24.97	−1.54	.08
528.52	273.71	ElevanceHealth	ELV	2.1	14	318.61	+4.90	1.71
7.11	4.33	EllingtonCredit	EARN	16.8	dd	5.70	...	.08
14.40	11.12	EllingtonFin	EFC	11.8	11	13.17	...	.13
18.08	13.95	ElmeComms	ELME	4.3	dd	16.83	+0.01	.18
22.39	13.03	EmbotellAndinaA	AKO.A	5.3	13	20.59	+0.39	.8707
28.00	16.60	EmbotellAndinaB	AKO.B	5.0	13	23.82	−0.95	.9578
62.29	32.26	Embraer	ERJ	.1	29	60.61	+2.67	.049
49.01	32.00	Emera	EMA	4.3	23	47.17	+0.93	.5324
5.45	3.22	EmeraldHldg	EEX	1.2	cc	5.12	−0.02	.015
3.00	1.04	Emeren	SOL	...	dd	1.86	−0.02	...
12.73	4.02	EmergentBiosol	EBS	...	4	8.91	+0.70	...
150.27	90.06	EmersonElec	EMR	1.6	28	128.60	−3.74	.5275
11.62	6.56	EmpireStateRealty	ESRT	1.8	32	7.65	+0.22	.035
54.44	38.19	EmployersHldgs	EIG	3.0	10	42.31	+0.07	.32
51.69	14.89	EmpresaDisCom	EDN	...	3	16.60	+1.42	...
50.15	39.73	Enbridge	ENB	5.4	24	49.59	+0.13	.6839
127.86	87.85	EncompassHealth	EHC	.6	25	126.70	+2.64	.19
34.94	8.70	Endava	DAVA	...	19	8.89	−0.34	...
8.21	2.95	EndeavourSilver	EXK	...	dd	7.80	+1.04	...
4.05	2.60	EnelChile	ENIC	4.9	37	3.84	+0.04	.1779
11.27	5.89	Enerflex	EFXT	.7	11	10.99	+0.26	.0271
39.52	19.70	Energizer	ENR	4.6	7	25.90	−2.93	.30
21.45	14.60	EnergyTransfer	ET	7.6	13	17.46	+0.16	.33
3.55	0.60	EnergyVault	NRGV	...	dd	3.03	−0.08	...
51.91	36.51	EnerpacTool	EPAC	.1	25	40.20	−0.82	.04
113.60	76.57	EnerSys	ENS	.9	13	111.64	+1.65	.2625
10.91	6.47	Enhabit	EHAB	...	dd	8.11	−0.07	...
2.72	0.70	Enlightify	ENFY	...	dd	.91	−0.07	...
24.76	17.15	Ennis	EBF	5.4	11	18.36	+0.22	.25
130.34	79.41	EnovaIntl	ENVA	...	13	121.93	−4.09	...
49.83	25.47	Enovis	ENOV	...	dd	29.99	−2.37	...
231.94	133.50	Enpro	NPO	.6	56	222.03	−2.92	.31

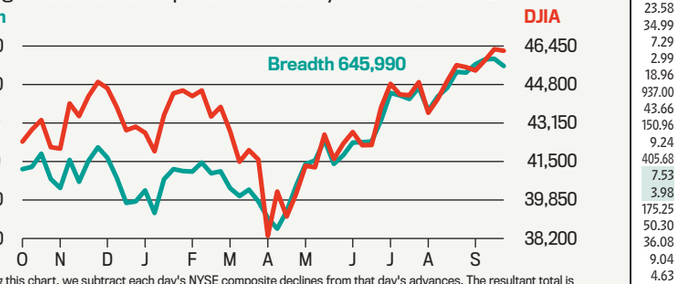
DATA

NEW YORK STOCK EXCHANGE COMPOSITE LIST

BARRONS.COM/DATA

NYSE Cumulative Daily Breadth vs DJIA

Taking a Hit: NYSE Composite breadth fell for the first time in four weeks as the S&P 500 dipped 0.3%, amid a steep decline in the Mag 7. Losing NYSE stocks outpaced winners by more than 3 to 2.



In generating this chart, we subtract each day's NYSE composite declines from that day's advances. The resultant total is added to the next day's total, and so on. When all five days' numbers are added together, this produces the weekly figure we plot. Dec. 31, 1985 =1000.

–52-Week– High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
77.21	52.37	Greif B	GEF.B	5.4	17	61.86	–0.33	.84
73.16	48.23	Greif A	GEF	3.8	22	59.39	–0.23	.56
14.51	10.12	GreystoneHousing	GHI	11.3	dd	10.62	+0.09	.30
86.73	62.26	Griffon	GFF	1.0	56	75.60	–0.22	.18
25.13	11.51	Grindr	GRND	...	dd	15.72	–0.27	...
490.09	344.38	Group1Auto	GPI	.5	12	435.53	–20.77	.50
1.95	1.02	GroveCollab	GROV	...	dd	1.52	–0.01	...
259.33	163.76	GAP	PAC	3.2	27	248.56	–1.76	4.4815
360.00	248.88	ASUR	ASR	8.9	16	339.86	+4.11	25.7141
3.49	1.96	GpoAvalAcc	AVAL	3.3	10	3.32	+0.16	.0115
53.99	30.65	GrupoCibest	CIB	12.6	15	51.93	+0.05	.3508
19.75	4.87	GpoSupervielle	SUPV	.0	7	5.40	+0.38	.187
2.97	1.55	GrupoTelevisa	TV	3.0	dd	2.69	–0.03	.0908
52.34	32.04	GuarantyBcshrs	GNTY	2.0	16	49.95	+0.21	2.30
30.39	15.52	GuardianPharm	GRDN	...	dd	26.01	+0.58	...
20.33	8.48	Guess?	GES	5.4	cc	16.70	–0.07	.225
272.60	165.08	Guidewire	GWRE	...	cc	230.39	–14.38	...
23.57	11.21	GuildHldgs	GHLD	.0	51	19.96	+0.06	.25
210.32	136.45	GulfportEnergy	GPOR	...	dd	178.74	+11.46	...
H								
36.56	21.98	HASustInfrCap	HASI	5.5	20	30.51	+1.61	.42
422.46	289.98	HCA Healthcare	HCA	.7	18	419.08	+16.78	.72
187.57	91.06	HCI Group	HCI	.9	17	187.56	+6.29	.40
39.81	28.89	HDFC Bank	HDB	.9	21	34.15	–1.30	.3756
54.73	24.66	HF Sinclair	DINO	3.8	dd	53.26	+0.74	.50
58.42	39.76	HNI	HNI	3.0	15	46.10	+0.58	.34
39.80	21.21	HP	HPQ	4.3	10	26.71	–1.45	.2894
71.04	43.81	HSBC	HSBC	4.7	14	69.82	+0.09	.50
6.43	2.21	HUYA	HUYA	.0	dd	3.37	–0.09	1.47
94.99	47.32	Haemonetics	HAE	...	15	48.17	–2.43	...
7.54	3.61	Hafnia	HAFN	10.1	7	6.23	+0.18	.121
13.32	8.03	Hagerty	HGTY	...	58	12.01	–0.71	...
11.42	8.71	Haleon	HLN	2.1	20	8.82	–0.34	.0555
32.57	18.72	Halliburton	HAL	2.7	12	25.11	+2.60	.17
31.78	12.72	HamiltonBeach	HBB	3.3	6	14.42	–0.14	.12
24.99	16.80	HamiltonIns	HG	...	7	24.64	+0.26	...
9.10	3.96	Hanesbrands	HBI	...	15	6.59	+0.15	...
182.64	142.48	HanoverIns	THG	2.0	12	179.31	+4.46	.90
39.87	20.45	Harley-Davidson	HOG	2.5	15	28.82	+0.50	.18
18.77	7.97	HarmonyGold	HMY	.9	14	18.12	+1.24	.0715
135.17	104.93	HartfordIns	HIG	1.6	12	133.11	+2.16	.52
27.41	16.94	HavertyFurn A	HVT.A	5.5	18	21.74	–0.27	.30
27.48	17.01	HavertyFurn	HVT	5.7	19	22.45	–0.21	.32
13.41	8.14	HawaiianElec	HE	...	dd	11.16	–0.65	...
11.39	10.65	HaymakerAcqn4	HYAC	...	33	11.39	+0.18	...
16.87	11.10	Hayward	HAYW	...	25	14.85	–0.07	...
18.82	14.09	HealthcareRealty	HR	6.6	dd	17.86	–0.23	.24
23.26	16.63	HealthpeakProp	DOC	6.4	81	18.94	+0.47	.1017
11.96	4.46	HeclaMining	HL	.1	75	11.67	+0.71	.0037
338.92	216.68	Heico	HEI	.1	70	320.31	+1.56	.12
264.71	174.82	HeicoA	HEI.A	.1	55	251.98	+2.85	.12
57.29	24.76	HeliosTech	HLIO	.7	50	52.73	–1.62	.09
12.33	5.52	HelixEnergy	HLX	...	22	6.96	+0.74	...
37.46	14.65	Helm&Payne	HP	4.4	dd	22.65	+2.11	.25
10.83	5.04	Herbalife	HLF	...	3	8.87	–0.26	...
246.88	96.19	HercHoldings	HRI	2.4	cc	118.87	–0.23	.70
22.04	15.65	HerculesCapital	HTGC	8.4	13	19.11	–0.41	.07
29.10	8.70	HeritageInsurance	HRTG	...	7	24.86	–3.54	...
208.03	140.13	Hershey	HSY	2.9	25	188.11	–2.07	1.37
44.14	33.59	HessMidstream	HESM	8.4	13	35.00	–0.36	.737
25.36	11.97	HewlettPackard	HPE	2.2	30	24.00	–0.99	.13
71.05	45.28	Hexcel	HXL	1.1	59	63.37	+1.51	.17
36.78	24.19	HighwoodsProp	HIW	6.4	27	31.30	–0.36	.50
35.59	18.36	Hillenbrand	HI	3.5	dd	26.00	+1.38	.225
36.14	26.67	Hilltop	HTH	2.1	15	34.01	–0.36	.18
52.08	30.59	HiltonGrandVac	HGV	...	75	43.49	–1.04	...
279.81	196.04	Hilton	HLT	.2	40	261.75	–6.86	.15
8.95	4.29	HimalayaShipping	HSHP	...	60	8.75	+0.01	.10
72.98	16.05	Hims&HersHealth	HIMS	...	73	58.40	+0.58	...
62.18	33.42	HingeHealth	HNGE	...	dd	48.46	–8.45	...
38.98	15.74	Hippo	HIPO	...	dd	35.44	–1.90	...
4.10	1.60	Holley	HLLY	...	dd	3.25	–0.01	...
32.91	24.22	HomeBancShares	HOMB	2.8	13	28.77	–0.51	.20
439.37	326.31	HomeDepot	HD	2.2	28	410.09	–5.60	2.30
42.96	30.95	HomeTrustBcshs	HTB	1.1	12	42.10	+0.38	.12
34.89	23.41	HondaMotor	HMC	3.4	12	33.11	–0.24	.7116
47.81	34.19	HoraceMann	HMN	3.1	14	45.80	–0.04	.35
33.80	23.71	HormelFoods	HRL	4.7	18	24.72	–0.10	.29
195.50	110.44	DR Horton	DHI	1.0	13	167.20	–1.10	.40
211.78	137.99	HoulihanLokey	HLI	1.2	35	205.97	–2.76	.60
212.77	81.15	Hovnanian	HOV	...	6	130.35	–13.61	...
87.77	61.41	HowardHughes	HHH	...	18	80.54	–2.34	...
194.89	97.86	HowmetAerospace	HWM	.2	56	193.15	+2.92	.12
481.35	299.43	Hubbell	HUBB	1.2	28	425.22	–16.22	1.32
881.13	418.34	HubSpot	HUBS	...	dd	517.76	–1.08	...
14.42	5.95	HudbayMinerals	HBM	.1	19	14.16	+0.28	.0072
5.02	1.78	HudsonPacProp	HPP	...	dd	2.59	–0.19	...
324.38	206.87	Humana	HUM	1.4	20	254.95	+2.29	.885
293.14	158.88	HuntingIngalls	HII	1.9	21	278.77	+3.64	1.35
25.12	8.82	Huntsman	HUN	11.1	dd	8.98	–0.82	.25
168.20	102.43	HyattHotels	H	.4	34	142.11	–0.93	.15
69.28	34.13	Hyster-Yale	HY	3.9	30	37.14	+0.51	.36
I								
34.57	27.42	ICICI Bank	IBN	.7	18	30.62	–1.35	.2491
7.35	3.91	ICL Group	ICL	3.1	21	6.09	–0.05	.0429
129.82	99.81	IDACORP	IDA	2.7	23	129.76	+4.06	.86
238.22	153.36	IDEX	IEX	1.8	26	161.35	+0.32	.71
71.12	37.45	IDT	IDT	...	17	62.57	–4.36	...
7.66	2.44	IHS Holding	IHS	...	20	6.67	–0.17	...
26.02	15.09	ING Groep	ING	4.0	...	25.96	+0.54	.405
13.79	3.25	INNOVATE	VATE	...	dd	4.79	–0.25	...
22.99	11.60	Invesco	IVZ	3.7	24	22.72	+0.23	.21
237.34	134.65	IQVIA	IQV	...	26	179.56	–7.66	...
17.67	10.61	IRSA	IRS	.0	6	11.97	+0.08	.9652
185.57	105.64	ITT	ITT	.8	28	176.82	–4.20	.351
12.45	4.44	IamGold	IAG	...	9	12.42	+1.08	...
79.80	22.50	Ibotta	IBTA	...	9	27.15	+1.07	...
3.60	1.47	iHuman	IH	.0	10	2.79	–0.05	.085
279.13	214.66	IllinoisToolWks	ITW	2.5	23	261.04	–0.82	1.61
33.06	19.19	Imax	IMAX	...	54	32.60	+0.64	...
22.26	16.43	IndepRealty	IRT	4.1	cc	16.54	–0.64	.17
23.00	12.55	InfinityNatrlRscs	INR	...	dd	13.76	+0.88	...
28.14	15.65	Informatica	INFA	...	dd	24.81	–0.05	...
23.63	15.82	Infosys	INFY	2.6	21	16.52	–0.45	.2568
106.03	65.61	IngersollRand	IR	.1	64	82.30	+0.69	.02
60.77	28.49	Ingevity	NGVT	...	dd	55.11	–1.24	...
25.69	14.25	IngramMicro	INGM	1.5	18	20.82	–0.20	.078
155.44	120.48	Ingredion	INGR	2.7	12	121.04	–1.55	.82
137.90	45.44	InnovativeIndProp	IIPR	14.0	12	54.46	–2.97	1.90
19.42	11.93	InnovexIntl	INVX	...	6	18.74	+1.39	...
95.98	44.14	Insperity	NSP	4.9	47	49.44	–0.94	.60
216.01	73.92	InspireMedical	INSP	...	45	77.24	–2.64	...
280.00	150.83	InstalledBldg	IBP	.6	28	249.18	–10.45	.37
41.64	22.49	InsteelInds	IIIN	.3	24	38.49	–0.01	.03
146.36	99.73	IntegerHoldings	ITGR	...	45	101.50	–1.81	...
189.35	142.29	ICE	ICE	1.1	32	167.73	–2.04	.48
137.25	94.78	InterContHtls	IHG	1.4	26	123.23	+3.46	.566
42.21	25.45	IntercorpFinSvcs	IFS	2.5	9	40.16	+0.08	1.00
296.16	203.51	IBM	IBM	2.4	46	284.31	+17.91	1.68
106.77	60.13	IntlFlavors	IFF	2.6	dd	60.72	–2.81	.40
60.36	43.27	IntlPaper	IP	4.1	dd	45.32	–1.11	.4625
54.84	27.20	IntlSeaways	INSW	1.0	10	47.22	–0.39	.65
33.05	22.51	Interpublic	IPG	5.0	22	26.35	+0.70	.33
39.01	20.86	IntrepidPotash	IPI	...	dd	31.29	+3.04	...
31.65	25.21	InvenTrust	IVT	3.3	20	28.98	–0.74	.2377
9.42	5.86	InvescoMtg	IVR	18.2	19	7.46	+0.12	.34
35.80	28.76	InvitatHomes	INVH	4.0	65	29.18	–0.46	.29
76.13	7.99	IonQ	IONQ	...	dd	67.28	–3.13	...
130.24	72.33	IronMountain	IRM	3.1	cc	100.93	+1.04	.785
7.44	4.42	ItauUnibanco	ITUB	5.3	10	7.24	–0.09	.0029
J								
24.30	13.28	JBG SMITH Prop	JBGS	3.2	dd	21.88	–1.88	.175
18.02	10.19	JBS	JBS	...	11	14.63	–0.61	...
148.76	90.08	JBT Marel	JBTM	.3	dd	137.35	+2.51	.10
16.43	3.27	JELD-WEN	JELD	...	dd	5.07	–0.47	...
30.40	13.36	J.Jill	JILL	1.8	7	17.31	–0.71	.08
317.81	202.16	JPMorganChase	JPM	1.9	16	316.06	+1.28	1.50
237.14	108.66	Jabil	JBL	.1	36	215.84	–8.50	.08
10.41	9.94	JacksonAcqnIIA	JACS	...	62	10.39	+0.01	...
0.29	0.17	JacksonAcqnIIRt	JACS.RT	...	...	.27	+0.02	...
115.22	64.70	JacksonFinl	JXN	3.1	dd	103.80	+3.01	.80
152.40	105.15	JacobsSolns	J	.9	37	147.86	–1.31	.32
40.63	17.85	JamesHardie	JHX	...	24	18.77	–0.50	...
46.68	28.26	JanusHenderson	JHG	3.6	17	44.87	+0.05	.40
10.80	5.99	JanusIntl	JBI	...	32	10.02	–0.15	...
82.68	39.28	JefferiesFinl	JEF	2.4	25	66.71	–2.78	.40
10.50	10.02	JenaAcqnIIA	JENA	...	...	10.14	+0.01	...
0.40	0.17	JenaAcqnIIRt	JENA.RT	...	...	.20	+0.02	...
37.36	13.42	JinkoSolar	JKS	11.5	dd	24.10	–0.82	1.30
20.95	4.78	JobyAviation	JOBY	...	dd	16.11	–0.47	...
181.16	140.68	J&J	JNJ	2.9	19	179.71	+3.52	1.30
112.63	68.03	JohnsonControls	JCI	1.5	32	107.01	–1.68	.40
322.37	194.36	JonesLang	JLL	...	26	301.50	–16.98	...
12.37	1.60	JumiaTech	JMIA	...	...	11.38	–0.24	...
K								
92.39	46.38	KB Financial	KB	2.4	8	80.84	–2.98	.657
86.73	48.90	KB Home	KBH	1.6	9	63.28	–0.66	.25
72.60	43.89	KBR	KBR	1.4	16	47.35	–1.42	.165
26.05	16.05	KE Holdings	BEKE	1.6	42	19.45	–0.29	.36
170.40	86.15	KKR	KKR	.6	64	134.01	–14.91	.185
12.74	8.28	KKR RealEstFin	KREF	10.8	dd	9.29	–0.23	.25
4.88	1.10	KoreGroup	KORE	...	dd	2.53	+0.30	...
21.61	14.77	KT	KT	3.3	14	19.32	–0.07	.1484
429.95	281.30	Kadant	KAI	.4	34	302.68	–2.77	.34
70.32	25.03	Kaman	KAMN	...	cc	68.42	+2.30	...
83.22	76.48	Kellanova	K	...	20	77.94	+0.56	...
73.01	45.02	Kemper	KMPR	2.5	10	51.86	+0.03	.32
32.18	17.30	Kennametal	KMT	3.8	18	20.99	...	.20
11.88	5.98	Kennedy-Wilson	KW	5.7	dd	8.38	–0.24	.12
49.99	26.02	KenonHoldings	KEN	11.4	4	41.93	–1.17	4.80
25.17	16.07	Kenvue	KVUE	5.1	22	16.42	–1.92	.2075
20.04	12.73	KeyCorp	KEY	4.3	dd	18.89	–0.19	.205
186.20	121.43	KeysightTech	KEYS	...	55	173.34	–4.81	...
62.80	29.33	Kforce	KFRC	5.2	13	29.83	–0.24	.39
45.03	27.07	KilroyRealty	KRC	5.1	23	42.65	–1.58	.54
16.99	10.98	KimbellRoyalty	KRP	12.0	dd	13.87	+0.50	.38
25.83	17.93	KimcoRealty	KIM	4.6	26	21.59	–0.35	.25
31.48	21.61	KinderMorgan	KMI	4.1	23	28.21	+0.79	.2925
29.89	6.63	KinderCareLearning	KLC	...	dd	6.94	–0.01	...
67.60	39.25	Kinetik	KNTK	6.8	63	45.60	+2.66	.78
16.80	7.06	KingswayFin	KFS	...	dd	14.57	+0.14	...
24.91	8.99	KinrossGold	KGC	.5	19	24.11	+0.62	.03
531.79	405.00	KinsaleCapital	KNSL	.2	22	419.33	–9.38	.17
132.21	81.90	Kirby	KEX	...	16	84.73	+0.68	...
28.24	18.52	KiteRealty	KRG	4.9	28	22.15	–0.03	.27
57.20	38.31	Klarna	KLAR	...	...	39.94	–3.07	...
49.55	23.77	Klaviyo	KVYO	...	dd	31.68	–3.55	...
108.83	70.80	KnifeRiver	KNF	...	27	73.58	–2.03	...
61.51	36.69	Knight-Swift	KNX	1.8	39	39.65	–0.39	.18
9.93	5.28	KnotOffshore	KNOP	1.1	9	9.07	+0.04	.026
23.37	12.19	Knowles	KN	...	84	23.34	+0.75	...
50.43	28.56	KodiakGasSvcs	KGS	4.6	42	37.35	+4.09	.45
21.39	6.04	Kohl's	KSS	3.1	9	16.23	–1.03	.125
32.91	21.48	Philips	PHG	3.1	dd	26.82	–1.27	.886
96.80	50.00	KontoorBrands	KTB	2.6	18	80.52	+0.10	.52
39.83	22.99	Koppers	KOP	1.1	40	28.41	–0.59	.08
15.19	6.68	KoreaElecPwr	KEP	.4	4	12.99	–0.12	.0746
80.64	59.23	KornFerry	KFY	2.7	15	70.38	–2.69	.48
4.68	1.39	KosmosEnergy	KOS	...	dd	1.79	+0.10	...
74.90	54.88	Kroger	KR	2.1	17	65.46	–0.12	.35
12.98	4.70	KronosWorldwide	KRO	3.5	10	5.73	–0.26	.05
10.00	0.70	KukeMusic	KUKE	...	dd	.74	–0.74	...
44.20	22.26	Kyndryl	KD	...	24	29.45	–1.90	...
L								
52.54	24.38	LatamAirlines	LTM	1.4	11	44.44	–2.73	.6104
129.38	72.31	LCI Inds	LCII	4.8	16	95.05	–2.39	1.15
5.21	2.43	LG Display	LPL	...	dd	5.09	+0.30	...
9.68	4.88	LSB Inds	LXU	...	dd	8.16	–0.08	...
39.89	31.70	LTC Properties	LTC	6.2	20	36.61	+0.80	.19
293.94	193.09	L3HarrisTech	LHX	1.6	33	293.56	+9.62	1.20
10.29	6.85	LXP Industrial	LXP	6.0	33	9.07	–0.15	.135
48.31	31.99	La-Z-Boy	LZB	2.5	16	34.81	+1.11	.22
283.47	209.38	Labcorp	LH	...	31	280.61	+3.34	...
12.10	9.68	LadderCapital	LADR	8.1	16	11.41	+0.06	.23
83.98	47.87	LambWeston	LW	2.7	22	55.22	–0.44	.37
87.60	37.81	LandBridge	LB	.7	cc	54.55	+3.20	.10
2.69	1.32	Lanvin	LANV	...	dd	2.05	–0.04	...
58.05	30.18	LasVegasSands	LVS	1.9	27	54.01	+0.14	.25
61.14	31.97	Lazard	LAZ	3.7	19	53.96	–2.87	.50
115.47	73.85	Lear	LEA	3.0	12	101.44	–3.90	.77
14.24	6.48	Leggett&Platt	LEG	2.3	9	8.77	–0.61	.05
202.90	123.62	Leidos	LDOS	.9	17	184.90	–2.55	.40
62.00	15.27	Lemonade	LMND	...	dd	51.43	–9.53	...
18.75	7.90	LendingClub	LC	...	26	16.54	–1.08	...
182.24	98.42	Lennar A	LEN	1.6	12	126.04	–1.28	.50
168.22	94.09	Lennar B	LEN.B	1.7	12	119.74	–1.52	.50
689.44	500.10	LennoxIntl	LII	1.0	22	521.94	–17.70	1.30
23.60	12.17	LeviStrauss	LEVI	2.3	23	23.02	+0.36	.14
23.58	9.50	LibertyEnergy	LBRT	2.5	10	12.74	+1.79	.08
34.99	21.49	LifeTime	LTH	...	27	27.99	+0.16	...
7.29	2.90	LifezoneMetals	LZM	...	...	5.34	+0.12	...
2.99	0.91	LightInTheBox	LITB	...	12	1.91	–0.09	...
18.96	7.34	Lightspeed	LSPD	...	dd	11.55	–1.06	...
937.00	623.78	EliLilly	LLY	.8	48	724.54	–27.45	1.50
43.66	27.58	LincolnNational	LNC	4.4	7	40.67	–0.59	.45
150.96	112.14	Lindsay	LNN	1.1	20	139.68	+0.75	.37
9.24	5.55	LionsgateStudios	LION	...	dd	7.00	+0.14	...
405.68	262.10	LithiaMotors	LAD	.7	9	318.93	–13.50	.55
7.53	2.31	LithiumAmericas	LAC	...	dd	6.33	+3.08	...
3.98	1.71	LithiumArgentina	LAR	...	dd	3.54	+0.26	...
175.25	107.14	LiveNationEnt	LYV	...	70	161.79	–1.93	...
50.30	22.68	LiveOakBcshs	LOB	.3	30	36.17	–0.95	.03
36.08	22.82	LiveRamp	RAMP	...	cc	28.15	+0.56	...
9.04	0.93	LiveWire	LVWR	...	dd	4.70	–0.56	...
4.63	2.56	LloydsBanking	LYG	3.7	...	4.48	+0.03	.066
5.05	1.01	loanDepot	LDI	...	dd	3.13	–0.59	...
99.67	62.11	Loar	LOAR	...	cc	79.02	–0.99	...
5.75	1.18	LocalBounti	LOCL	...	dd	2.93	–0.49	...
618.95	410.11	LockheedMartin	LMT	2.7	27	487.44	+14.50	3.30
100.57	75.16	Loews	L	.2	16	100.30	+3.61	.0625
14.17	7.06	LomaNegra	LOMA	...	14	7.62	+0.41	...
122.87	78.82	Louisiana-Pacific	LPX	1.3	20	84.72	–3.58	.28
287.01	206.39	Lowe's	LOW	1.9	21	257.12	–8.08	1.20
13.25	7.66	LuckyStrike	LUCK	2.2	dd	10.07	+0.49	.055
4.15	2.22	LufaxHolding	LU	...	...	3.59	+0.27	...
10.33	3.01	LumenTech	LUMN	...	dd	5.92	+0.21	...
2.84	2.05	LumentFinance	LFT	7.5	12	2.12	–0.08	.04
12.50	3.60	LuxExperience	LUXE	...	2	8.32	–0.28	...
15.64	9.41	Luxfer	LXFR	3.7	16	14.00	–0.08	.13
97.60	47.55	LyondellBasell	LYB	11.1	65	49.45	–2.56	1.37
M								
14.31	7.69	MAC Copper	MTAL	...	dd	12.20	–0.01	...
225.70	150.75	M&T Bank	MTB	3.0	13	200.14	–1.88	1.50
8.26	3.28	MBIA	MBI	...	dd	7.61	–0.19	...
20.39	14.82	MDU Rscs	MDU	...	17	17.48	+0.77	...
12.78	7.85	MFA Financial	MFA	15.0	11	9.60	–0.27	.36
29.01	21.94	MGIC Investment	MTG	2.1	9	28.77	+0.44	.15
42.54	25.30	MGM Resorts	MGM	...	20	35.60	–0.20	...
176.18	100.22	M/I Homes	MHO	...	8	145.72	–1.93	...
27.71	13.95	MinisoGroup	MNSO	2.7	21	22.26	–2.79	.2896
32.49	17.22	MNTN	MNTN	...	dd	17.37	–2.85	...
8.10	1.83	MOGU	MOGU	...	dd	3.42	–0.72	...
54.87	43.53	MPLX	MPLX	7.5	12	51.28	+0.95	.9565
82.50	15.56	MP Materials	MP	...	dd	68.63	–4.59	...
15.59	9.23	MRC Global	MRC	...	dd	14.62	+0.37	...
182.86	127.86	MSA Safety	MSA	1.2	24	170.88	–0.09	.53
642.45	486.74	MSCI	MSCI	1.3	37	565.42	+5.67	1.80
18.09	13.40	MSC Incm Fd	MSIF	10.4	10	13.50	–0.66	.36
94.31	68.10	MSC Industrial	MSM	3.7	26	90.93	–0.06	.85
10.31	4.63	MV Oil	MVO	16.9	5	6.11	–0.04	.185
22.27	12.48	Macerich	MAC	3.8	dd	17.90	+0.46	.17
19.00	12.40	MachNaturalRscs	MNR	17.1	7	13.31	+0.22	.38
18.13	9.76	Macy's	M	4.1	10	18.00	+0.45	.1824
46.74	28.29	MSG Ent	MSGE	...	60	45.29	+0.14	...
237.99	173.26	MSG Sports	MSGS	...	dd	223.55	+9.93	...
47.79	30.39	MagnaInt	MGA	4.2	11	46.62	–0.32	.485
5.16	2.51	Magnachip	MX	...	dd	3.25	–0.01	...
26.78	10.33	Magnera	MAGN	...	dd	11.03	–0.13	...
29.02	19.09	MagnoliaOil	MGY	2.4	13	25.26	+1.24	.15
67.77	47.00	MainStreetCap	MAIN	4.8	11	63.75	–2.03	.255
19.65	12.05	ManchesterUnited	MANU	...	dd	15.41	+0.19	...
13.62	7.06	Manitowoc	MTW	...	8	9.98	...	...
75.17	36.96	Manpower	MAN	3.7	dd	38.59	+1.25	.72
33.07	25.92	ManulifeFinl	MFC	4.0	14	30.78	–0.80	.3199
201.61	115.10	MarathonPetrol	MPC	1.8	29	198.69	+13.23	.91
42.80	27.61	Marcus&Millichap	MMI	1.7	dd	29.83	–1.77	.25
23.16	14.13	Marcus	MCS	2.0	35	15.67	+0.03	.08
10.32	7.49	MarineProducts	MPX	6.1	23	9.24	+0.10	.14
36.39	16.85	MarineMax	HZO	...	dd	26.21	+0.95	...
2075.92	1521.25	Markel	MKL	...	11	1914.07	–20.88	...
100.32	49.22	MarriottVacations	VAC	4.5	11	69.85	–6.47	.79
248.00	195.01	Marsh&McLen	MMC	1.8	24	199.56	+2.78	.90
633.23	441.95	MartinMarietta	MLM	.5	34	613.74	–4.83	.83
86.70	56.55	Masco	MAS	1.8	19	70.44	–1.80	.31
209.12	99.70	MasTec	MTZ	...	62	208.12	+7.16	...
20.67	9.63	MasterBrand	MBC	...	19	13.67	+0.57	...
601.77	465.59	Mastercard	MA	.5	38	565.13	–19.03	.76
64.05	35

DATA NEW YORK STOCK EXCHANGE COMPOSITE LIST

BARRONS.COM/DATA

–52-Week– High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
20.81	12.90	NomadFoods	NOMD	5.2	9	13.02	–0.34	.17
7.59	4.86	Nomura	NMR	4.5	9	7.55	+0.08	.2376
3.83	2.13	NordicAmTankers	NAT	8.4	50	3.20	–0.06	.10
298.42	201.63	NorfolkSouthern	NSC	1.8	20	297.49	+13.78	1.35
22.08	12.12	NorthAmConstr	NOA	2.4	18	13.83	+0.31	.0872
5.87	3.88	NoEuroOil	NRT	8.9	10	5.83	+0.71	.26
44.31	19.88	NorthernOil&Gas	NOG	6.5	5	27.66	+2.60	.45
18.86	11.43	NorthpointeBcshs	NPB	.6	...	17.90	–0.58	.025
600.99	426.24	NorthropGrum	NOC	1.6	22	594.52	+21.49	2.31
44.67	38.03	NorthwestNat	NWN	4.4	18	44.65	+2.12	.49
29.29	14.21	NorwegCruise	NCLH	...	18	25.04	–0.19	...
2.57	1.22	NouveauMonde	NMG	...	dd	2.41	+0.14	...
130.46	96.06	Novartis	NVS	2.7	18	123.65	+0.72	3.994
121.34	45.05	NovoNordisk	NVO	2.2	15	55.61	–5.79	.4119
16.43	9.01	NuHoldings	NU	...	34	15.78	–0.39	...
14.62	5.32	NuSkinEnts	NUS	2.0	6	12.24	+0.15	.06
170.52	97.59	Nucor	NUE	1.6	25	138.13	+4.83	.55
53.50	10.71	NuScalePower	SMR	...	dd	38.00	–8.77	...
65.08	43.70	Nutrien	NTR	3.7	21	58.82	+2.21	.545
4.09	1.54	NuvationBio	NUVB	...	dd	3.20	–0.02	...
18.01	14.21	NuvChurchDirect	NCDL	12.4	8	14.52	–0.51	.45
101.06	41.71	nVentElectric	NVT	.8	28	97.00	–1.99	.20

O

47.66	33.15	OFGBancorp	OFG	2.7	11	44.68	+0.40	.30
46.91	39.10	OGE Energy	OGE	3.7	19	45.73	+1.60	.425
16.04	9.23	O-I Glass	OI	...	dd	13.15	+0.02	...
82.25	66.38	ONE Gas	OGS	3.3	19	80.19	+4.42	.67
118.07	70.63	ONEOK	OKE	5.6	14	73.89	+2.34	1.03
7.04	4.35	ON24	ONTF	...	dd	6.04	+0.28	...
30.93	15.44	Openlane	KAR	...	38	28.09	–1.00	...
38.49	17.55	OR Royalties	OR	.5	92	38.42	+1.21	.055
19.98	12.95	OutfrontMedia	OUT	6.5	31	18.48	–0.17	.30
56.49	34.78	OccidentalPetrol	OXY	2.0	28	47.47	+1.37	.24
30.98	15.46	OceaneeringIntl	OII	...	13	25.66	+1.30	...
6.35	0.91	Offerpad	OPAD	...	dd	4.51	–0.58	...
69.76	32.15	Oil-Dri	ODC	1.2	18	62.27	–3.11	.18
6.39	3.08	OilStatesIntl	OIS	...	55	6.20	+0.48	...
35.64	17.91	OkeanisEcoTankers	ECO	6.2	14	29.50	+0.22	.70
144.49	7.90	Oklo	OKLO	...	dd	110.53	–24.70	...
42.03	33.00	OldRepublic	ORI	2.8	12	41.96	+2.13	.29
49.60	17.66	Olin	OLN	3.3	dd	23.96	–0.19	.20
44.42	35.04	OmegaHealthcare	OHI	6.4	26	41.84	+0.31	.67
107.00	68.37	Omnicom	OMC	3.6	11	77.05	+2.04	.70
64.05	34.59	OnHolding	ONON	...	93	42.47	–2.76	...
30.45	21.60	OneLiberty	OLP	8.2	17	21.95	–0.86	.45
7.75	1.64	OneConnectFin	OCFT	...	dd	7.48	+0.20	...
63.25	38.00	OneMain	OMF	7.1	11	58.54	–2.29	1.04
45.83	25.50	Onity	ONIT	...	10	40.98	–1.93	...
228.42	85.88	OntoInnovation	ONTO	...	32	127.58	+4.91	...
17.00	10.93	Ooma	OOMA	...	dd	12.48	–0.32	...
79.99	47.39	Oppenheimer A	OPY	.9	10	76.58	–1.59	.18
17.73	4.38	OppFi	OPFI	.0	dd	12.10	+0.36	.25
345.72	118.86	Oracle	ORCL	.7	66	283.46	–25.20	.50
9.01	5.69	OrchidIsland	ORC	20.4	36	7.05	+0.05	.12
19.41	8.01	Organon	OGN	.8	4	10.21	–0.24	.02
41.17	28.80	OriginBancorp	OBK	1.7	16	35.36	–0.38	.15
9.95	4.64	OrionGroup	ORN	...	31	8.66	+0.59	...
4.32	1.46	OrionProperties	ONL	2.9	dd	2.75	+0.02	.02
19.48	7.70	Orion	OEC	1.0	30	7.97	–0.51	.0207
27.21	17.75	Orix	IX	2.5	12	26.64	–0.41	.4035
95.37	61.58	OrmatTech	ORA	.5	44	94.87	+2.38	.12
22.78	11.20	OscarHealth	OSCR	...	dd	18.42	–0.55	...
144.30	76.82	Oshkosh	OSK	1.6	13	129.97	–3.35	.51
3.40	1.16	OsiskoDevelopment	ODV	...	dd	3.32	+0.18	...
106.83	84.25	OtisWorldwide	OTIS	1.9	24	90.38	+1.22	.42
47.18	29.80	Ovintiv	OVV	2.8	19	43.17	+1.92	.30
16.38	4.56	Owens&Minor	OMI	...	dd	4.77	–0.47	...
214.53	123.41	OwensCorning	OC	1.9	38	143.12	–2.45	.69
10.30	2.75	Owlet	OWLT	...	dd	8.70	+0.53	...
89.86	36.25	OxfordIndustries	OXM	6.6	11	42.09	–2.36	.69

P Q

43.92	7.50	PACS Group	PACS	...	...	13.98	+2.01	...
34.29	13.62	PBF Energy	PBF	3.4	dd	32.62	+2.49	.295
21.72	12.97	PG&E	PCG	.7	14	14.97	+0.06	.025
59.88	36.25	PHINIA	PHIN	1.9	22	58.12	–0.40	.27
190.28	119.76	PJT Partners	PJT	.5	31	182.86	–4.82	.25
27.73	18.86	PLDT	PHI	6.3	7	19.04	–0.47	.8414
216.26	145.12	PNC Fnl	PNC	3.3	14	203.32	–2.20	1.70
74.01	39.40	POSCO	PKX	2.9	42	48.73	–1.49	.4492
137.24	90.24	PPG Ind	PPG	2.7	18	103.65	–5.77	.71
37.38	31.22	PPL	PPL	3.0	28	36.72	+1.03	.2725
50.12	23.50	ProgHoldings	PRG	1.5	7	33.40	–2.10	.13
29.84	13.61	PROS	PRO	...	dd	22.93	+6.52	...
7.77	1.55	PSQ	PSQH	...	dd	2.02	–0.27	...
14.28	8.85	P10	PX	1.3	90	11.23	–0.74	.0375
113.47	59.28	PVH	PVH	.2	10	86.78	+0.25	.0375
250.82	172.72	PackagingCpAm	PKG	2.3	22	215.95	+4.67	1.25
21.98	13.70	PagerDuty	PD	...	dd	16.13	–0.19	...
11.16	6.11	PagSeguroDig	PAGS	1.4	8	10.04	–0.51	.12
16.32	11.51	PalmerSquCapBDC	PSBD	12.4	22	12.13	–1.34	.42
97.55	54.95	PampaEnergia	PAM	...	7	61.88	+4.44	...
38.51	19.80	PanAmerSilver	PAAS	1.3	27	38.36	+1.90	.12
38.60	11.86	ParPacific	PARR	...	dd	37.17	+2.20	...
82.24	39.35	ParTechnology	PAR	...	dd	39.88	–2.44	...
7.85	3.75	ParamountGroup	PGRE	...	dd	6.52	–0.01	...
20.72	11.97	ParkAerospace	PKE	2.6	56	19.43	+0.41	.125
16.23	8.27	ParkHotels	PK	8.7	43	11.52	–0.46	.25
779.77	488.45	ParkerHannifin	PH	1.0	28	750.72	–4.96	1.80
114.68	54.56	Parsons	PSN	...	23	81.46	–0.44	...
267.76	159.82	PaycomSoftware	PAYC	.7	29	217.51	+0.91	.375
40.43	19.53	Paymentus	PAY	...	72	31.25	–3.30	...
26.25	10.63	Paysafe	PSFE	...	dd	12.91	–0.95	...
29.94	9.61	PeabodyEnergy	BTU	1.2	24	24.53	+1.81	.075
14.80	10.14	PeakstoneRealty	PKST	3.1	dd	13.07	–0.61	.10
17.90	13.27	Pearson	PSO	2.3	17	13.99	+0.01	.0891
15.12	7.41	PebblebrookHotel	PEB	.3	dd	11.47	–0.49	.01
17.67	11.04	PediatrixMedical	MD	...	13	16.30	+0.03	...
43.44	34.13	PembinaPipeline	PBA	5.1	19	40.09	+0.09	.5108
11.90	8.82	PennantParkFR	PFLT	13.4	11	9.17	–0.61	.1025
7.53	5.72	PennantPark	PNNT	14.4	31	6.68	–0.25	.08
130.02	85.74	PennyMacFin	PFSI	1.0	17	124.04	–0.98	.30
14.93	11.70	PennyMacMtg	PMT	13.1	17	12.19	+0.09	.40
189.51	134.05	PenskeAuto	PAG	2.9	12	171.74	–4.32	1.32
112.91	74.25	Pentair	PNR	.9	30	109.76	–0.54	.25
310.00	186.97	Penumbra	PEN	...	67	253.37	–2.23	...
3.44	1.51	Perfect	PERF	...	31	1.88	–0.08	...
109.05	68.40	PerformanceFood	PFGC	...	48	104.30	–1.21	...
23.79	8.76	PerimeterSolutions	PRM	...	51	21.48	–0.41	...
19.52	8.01	PermianBasin	PBT	1.8	52	18.51	+0.72	.1155
16.33	10.01	PermianRscs	PR	4.4	9	13.68	+0.43	.15
2.04	1.30	PermianvilleRT	PVL	4.2	20	1.84	–0.07	.023
4.63	3.26	PermRock	PRT	10.7	9	3.94	+0.13	.0311
30.93	20.52	Perrigo	PRGO	5.4	dd	21.45	+0.19	.29
15.34	11.03	PetroleoBrasil	PBR	12.8	6	13.08	+0.46	.2403
14.01	10.28	PetroleoBrasilA	PBR.A	13.9	6	12.08	+0.40	.2403
30.43	20.92	Pfizer	PFE	7.2	13	23.76	–0.27	.43
186.69	116.12	PhilipMorris	PM	3.6	31	164.89	+1.94	1.47
142.35	91.01	Phillips66	PSX	3.4	34	139.46	+9.74	1.20
3.65	1.28	PhoenixNewMedia	FENG	...	dd	2.88	+0.32	...
32.76	17.07	Phreesia	PHR	...	dd	23.62	–0.25	...
11.12	5.46	PiedmontRealty	PDM	.0	dd	8.77	–0.20	.125
96.50	81.47	PinnacleWest	PNW	4.1	18	86.76	+0.24	.895
40.90	23.68	Pinterest	PINS	...	12	33.60	–2.21	...
374.77	202.91	PiperSandler	PIPR	.8	30	350.86	–15.44	.70
13.11	6.66	PitneyBowes	PBI	2.8	20	11.28	–0.51	.08
114.47	77.77	PlanetFitness	PLNT	...	46	103.66	+2.66	...
12.33	2.06	PlanetLabs	PL	...	dd	12.20	+1.09	...
23.06	12.70	PlymouthIndREIT	PLYM	4.4	8	21.97	–0.05	.214
86.51	30.92	Polaris	PII	4.5	dd	58.93	+3.57	.67
49.85	39.55	PortlandGenElec	POR	4.8	16	43.44	+0.65	.525
125.84	101.05	PostHoldings	POST	...	18	105.93	+2.18	...
16.50	12.26	PostalRealty	PSTL	6.1	41	15.89	–0.34	.2425
67.35	36.20	PrecisionDrilling	PDS	...	11	59.09	+2.09	...
90.04	61.93	PrestigeCnsHlth	PBH	...	15	62.97	–0.13	...
307.91	230.98	Primerica	PRI	1.5	14	277.46	+2.07	1.04
35.85	21.60	PrimoBrands	PRMB	1.8	dd	22.19	–0.29	.10
135.73	49.10	PrimorisSvcs	PRIM	.2	30	133.42	+4.60	.08
24.14	13.00	ProAssurance	PRA	...	25	23.92	+0.11	...
88.92	53.71	ProcoreTech	PCOR	...	dd	73.39	+2.08	...
180.43	149.91	Procter&Gamble	PG	2.8	23	152.50	–3.54	1.0568
292.99	228.54	Progressive	PGR	.2	14	243.48	+1.14	.10
127.65	85.35	Prologis	PLD	3.5	31	114.19	+0.68	1.01
11.17	4.51	ProPetro	PUMP	...	dd	5.52	+0.67	...
86.76	61.57	ProsperityBcshs	PB	3.5	12	66.55	+0.57	.58
51.96	26.35	ProtoLabs	PRLB	...	84	50.40	–0.15	...
22.24	14.34	ProvidentFinSvcs	PFS	4.9	11	19.61	–0.29	.24
130.55	90.38	PrudentialFinl	PRU	5.2	23	104.41	+0.82	1.35
28.24	14.39	Prudential	PUK	...	11	27.74	+0.18	...
95.22	74.67	PSEG	PEG	3.1	21	82.30	+0.70	.63
369.99	256.60	PublicStorage	PSA	4.2	31	286.29	+7.29	3.00
149.47	88.07	PulteGroup	PHM	.7	10	131.15	–0.75	.22
89.10	34.51	PureStorage	PSTG	...	cc	82.40	–5.47	...
47.49	26.66	PursuitAttract	PRSU	...	3	36.60	–0.01	...
9.97	9.92	Pyrophyte II A	PAII	...	...	9.94	+0.01	...
112.82	63.61	Q2	QTWO	...	cc	74.86	–3.32	...
24.69	11.85	QXO	QXO	...	dd	18.79	–1.83	...
51.88	37.63	Qiagen	QGEN	...	26	43.90	–2.04	...
9.13	4.47	QuadGraphics	QUAD	4.2	dd	6.55	–0.02	.075
180.97	95.91	QuakerHoughton	KWR	1.5	dd	133.28	–5.57	.508
32.23	13.22	QuanexBldg	NX	2.3	dd	13.80	+0.06	.08
424.94	227.08	QuantaServices	PWR	.1	63	405.44	+16.86	.10
15.03	3.40	QuantumScape	QS	...	dd	12.66	–0.76	...
5.08	2.00	Qudian	QD	...	11	4.47	+0.56	...
189.23	146.17	QuestDiag	DGX	1.7	23	188.99	+5.39	.80

R

416.33	272.50	RBC Bearings	RBC	...	48	384.82	+4.84	...
119.58	78.08	RB Global	RBA	1.2	53	107.44	–11.46	.31
56.33	44.19	RELX	RELX	1.8	35	46.83	–0.20	.2638
14.31	6.90	RE/MAX	RMAX	...	21	9.73	–0.04	...
64.47	25.76	REV	REVG	.4	27	57.01	–1.91	.06
457.26	123.03	RH	RH	...	38	202.50	–22.20	...
91.15	63.92	RLI	RLI	1.0	19	65.05	+0.44	.16
10.84	6.16	RLJ Lodging	RLJ	8.1	36	7.44	–0.23	.15
2.84	1.57	RLX Tech	RLX	.6	32	2.49	–0.04	.01
7.22	4.10	RPC	RES	3.3	20	4.87	+0.36	.04
141.79	95.28	RPM	RPM	1.7	22	117.01	–5.44	.51
165.35	112.27	RTX	RTX	1.7	36	163.35	+5.11	.68
31.98	12.19	RXO	RXO	...	dd	14.94	–1.20	...
38.84	29.32	RadianGroup	RDN	2.8	9	36.99	–0.24	.255
3.19	1.28	Rafael	RFL	...	dd	1.36	–0.08	...
55.08	40.70	Ralliant	RAL	.5	...	43.15	–0.27	.05
321.77	176.61	RalphLauren	RL	1.2	25	311.97	–0.48	.9125
43.50	28.99	RangeResources	RRC	1.0	19	37.65	+3.15	.09
18.45	10.56	RangerEnergySvcs	RNGR	1.6	15	14.48	+0.76	.06
8.70	2.91	Ranpak	PACK	...	dd	5.29	+0.23	...
177.66	117.57	RaymondJames	RJF	1.1	17	175.69	+1.63	.50
10.28	3.35	RayonierAdvMatls	RYAM	...	dd	6.87	–0.26	...
32.88	21.84	Rayonier	RYN	4.1	11	26.45	+0.74	.2725
7.96	3.70	ReadyCapital	RC	12.0	dd	4.17	–0.17	.125
64.88	50.71	RealtyIncome	O	5.4	59	60.32	+1.16	.2695
282.95	64.52	Reddit	RDDT	...	cc	240.11	–24.37	...
26.66	6.38	Redwire	RDW	...	dd	8.83	+0.88	...
7.90	4.68	RedwoodTrust	RWT	12.5	dd	5.75	–0.27	.18
185.28	90.56	RegalRexnord	RRX	1.0	38	143.91	+0.46	.35
46.00	25.41	RegionalMgmt	RM	2.9	12	41.33	–2.87	.30
27.96	17.74	RegionsFinl	RF	4.0	12	26.63	–0.53	.265
233.81	159.25	ReinsGrp	RGA	1.9	17	191.06	+4.50	.93
347.44	250.07	Reliance	RS	1.7	21	283.94	–3.99	1.20
300.00	219.00	RenaissanceRe	RNR	.6	6	250.61	+7.59	.40
40.40	26.97	Renasant	RNST	2.4	15	37.39	–0.92	.22
27.37	19.60	RentokilInit	RTO	2.1	38	24.70	+0.30	.2738
25.01	15.12	ReposiTrak	TRAK	.4	51	16.93	–0.70	.02
258.75	197.61	RepublicSvcs	RSG	1.1	34	228.21	+1.27	.625
42.99	14.18	ResideoTech	REZI	...	dd	41.33	–0.70	...
293.81	199.92	ResMed	RMD	.9	28	270.27	–2.92	.60
76.10	22.75	ResoluteHldgsMgmt	RHLD	...	...	68.14	–1.81	...
74.09	58.71	RestaurantBrands	QSR	3.8	25	64.91	+1.15	.62
39.58	16.80	Revolve	RVLV	...	35	21.99	–1.58	...
129.50	81.36	Revvity	RVTY	.3	36	84.06	–2.66	.07
32.48	16.73	RexAmerRscs	REX	...	21	31.13	+0.60	...
51.29	29.68	RexfordIndlRealty	REXR	4.1	31	41.58	–0.40	.43
42.19	20.59	RingCentral	RNG	...	dd	30.70	–0.52	...
72.08	51.67	RioTinto	RIO	5.7	10	64.80	+2.42	1.48
6.00	3.94	Riskified	RSKD	...	dd	4.74	–0.03	...
10.35	9.87	RithmAcqnA	RAC	...	...	10.24	–0.01	...
12.74	9.13	RithmCapital	RITM	8.6	9	11.62	–0.49	.25
3.50	2.29	RithmProperty	RPT	9.3	dd	2.57	–0.09	.06
0.28	...	RivernorthOppsFdRt	RIV.RT	...	...	.01	–0.01	...
78.41	33.18	RobertHalf	RHI	6.9	19	34.02	–0.45	.59
150.59	37.50	Roblox	RBLX	...	dd	135.06	–0.12	...
22.56	10.06	RocketCos.	RKT	.0	dd	19.51	–1.00	.80
360.92	215.00	Rockwell	ROK	1.5	40	343.58	–4.24	1.31
40.40	23.18	RogersComm B	RCI	3.9	18	35.66	+0.28	.3672
114.05	51.43	Rogers	ROG	...	dd	80.04	–1.71	...
59.10	45.34	Rollins	ROL	1.1	58	58.43	+2.92	.165
149.26	106.10	RoyalBkCanada	RY	2.8	15	146.11	–1.15	1.1134
366.50	164.01	RoyalCaribbean	RCL	.9	25	326.89	–1.71	1.00
103.00	30.36	Rubrik	RBRK	...	dd	82.15	+1.92	...
22.65	9.54	RushStreetInt	RSI	...	cc	21.72	–0.30	...
77.16	50.08	RyanSpecialty	RYAN	.8	cc	55.58	+2.30	.12
191.00	125.54	RyderSystem	R	1.9	16	187.74	+3.99	.91
27.41	17.18	RyersonHolding	RYI	3.3	dd	22.73	+0.28	.1875
121.77	76.27	RymanHospitality	RHP	5.0	23	92.72	–2.82	1.15

S

313.28	217.52	SAP	SAP	.7	44	264.08	–2.83	2.6298
579.05	427.14	S&P Global	SPGI	.8	37	487.18	–19.98	.96
10.30	3.63	SeacorMarine	SMHI	...	dd	6.91	+0.08	...
2.53	0.20	SES AI	SES	...	dd	1.86	+0.28	...
11.85	6.78	SFL	SFL	10.4	29	7.67	–0.18	.20
18.15	8.57	SITE Centers	SITC	.0	1	8.92	+0.25	3.25
24.37	19.84	SK Telecom	SKM	5.2	12	21.57	–0.29	.3335
82.81	45.15	SLGreenRealty	SLG	5.2	dd	59.37	–2.29	.2575
46.42	19.67	SM Energy	SM	2.9	4	27.58	+1.92	.20
15.51	1.02	SOS	SOS	...	dd	1.95	+0.05	...
209.38	115.00	SPX Tech	SPXC	...	41	182.95	–5.09	...
39.68	28.61	STAG Indl	STAG	4.3	28	34.93	–0.04	1.242
84.39	58.25	SabineRoyalty	SBR	6.7	16	82.12	+5.39	.5841
35.00	16.26	SableOffshoreA	SOC	...	dd	19.75	–3.81	...
5.21	3.02	SafeBulkers	SB	4.3	11	4.60	+0.07	.05
26.96	13.43	Safehold	SAFE	4.5	11	15.71	–0.59	.177
369.00	226.48	Salesforce	CRM	.7	35	243.43	–3.66	.416
16.11	7.54	SallyBeauty	SBH	...	9	15.98	+0.47	...
61.90	31.40	Samsara	IOT	...	dd	38.02	–2.06	...
7.22	3.66	SanJuanBasin	SJT	...	...	5.98	+0.22	...
13.19	8.81	SandRidgeEnergy	SD	3.8	6	11.69	+0.44	.12
12.35	5.33	SandstormGold	SAND	.5	cc	12.27	+0.28	.0145
26.49	21.10	SaratogaInvt	SAR	12.2	10	24.38	–0.47	.25
7.34	2.78	Sasol	SSL	...	11	6.28	–0.36	...
42.39	31.15	SaulCenters	BFS	7.4	24	31.95	+0.21	.59
13.89	6.48	SaversValue	SVV	...	67	13.71	+1.06	...
46.16	31.11	Schlumberger	SLB	3.2	12	35.52	+1.09	.285
33.90	20.59	SchneiderNatl	SNDR	1.8	30	21.26	–1.15	.095
99.59	62.41	SchwabC	SCHW	1.1	26	95.46	+1.13	.27
74.67	30.63	ScorpionTankers	STNG	2.8	8	57.81	–1.00	.40
93.90	45.61	ScottsMiracleGro	SMG	4.7	73	56.05	–2.00	.66
9.99	5.13	ScullyRoyalty	SRL	4.3	dd	6.10	+0.38	.26
199.30	92.50	Sea	SE	...	94	184.58	–8.18	...
22.74	9.40	SeabridgeGold	SA	...	dd	21.90	+1.75	...
42.36	17.74	Seadrill	SDRL	...	27	31.40	+0.39	...
38.85	22.78	SealedAir	SEE	2.3	17	34.42	+0.32	.20
34.51	16.52	SeaportEnt	SEG	...	dd	23.59	–0.55	...
22.07	11.65	SelectMedical	SEM	2.0	12	12.64	+0.29	.0625
15.14	7.20	SelectWater	WTTR	2.5	34	11.05	+1.07	.07
6.86	1.62	SelectQuote	SLQT	...	dd	2.03	–0.02	...
95.77	61.90	Sempra	SRE	2.9	21	88.59	+5.39	.645
18.74	7.01	Semrush	SEMR	...	dd	7.41	+0.09	...
37.40	17.32	SensataTech	ST	1.6	40	30.20	–1.07	.12
121.54	66.15	SensientTech	SXT	1.7	30	95.48	–7.46	.41
29.29	15.36	SentinelOne	S	...	dd	18.15	–0.95	...
58.30	7.30	SequansComms	SQNS	...	...	9.10	–0.74	...
4.76	2.43	SeritageGrowth	SRG	...	dd	4.08	–0.04	...
89.37	71.75	ServiceIntl	SCI	1.6	22	82.11	+2.07	.32
1198.09	678.66	ServiceNow	NOW	...	cc	936.00	–25.15	...
101.37	66.48	ServisFirst	SFBS	1.6	18	82.59	–1.65	.335
144.65	72.93	ShakeShack	SHAK	...	cc	92.40	–7.22	...
128.51	60.50	SharkNinja	SN	...	29	105.90	–9.06	...
74.21	58.55	Shell	SHEL	3.9	16	73.40	+2.61	.716
400.42	308.84	SherwinWilliams	SHW	.9	34	341.91	–4.89	.79
127.50	68.09	Shift4Payments	FOUR	...	29	79.12	–7.77	...
52.00	28.76	ShinhanFin	SHG	2.5	7	48.93	–0.71	.4103
17.94	11.75	ShoulderInnov	SI	...	dd	12.10	–2.32	...
38.80	14.35	Shutterstock	SSTK	6.3	12	21.05	–0.66	.33
11.25	3.05	Sibanye-Stillwater	SBSW	...	dd	11.16	+1.62	...
106.28	45.55	SignetJewelers	SIG	1.3	32	96.05	+0.18	.32
27.50	22.52	SilaRealty	SILA	6.4	35	25.12	–0.71	.40
58.14	41.30	SilganHoldings	SLGN	1.9	15	42.50	–0.30	.20
11.64	9.95	SilverBoxIVA	SBXD	...	39	10.51	+0.02	...
17.64	6.36	Similarweb	SMWB	...	dd	9.54	–0.15	...
190.14	136.34	SimonProperty	SPG	4.6	26	185.39	+4.67	2.15
197.82	137.35	SimpsonMfg	SSD	.7	22	171.20	–10.67	.29
21.03	12.78	SiriusPoint	SPNT	...	21	18.32	+0.63	...
160.75	101.25	SiteOneLandscape	SITE	...	47	129.08	–6.21	...
49.77	20.79	SixFlags	FUN	...	dd	21.90	–0.42	...
25.17	18.58	SixthStSpecLend	TSLX	8.1	11	22.80	–0.80	.46
19.33	7.32	SkeenaRscs	SKE	...	dd	18.75	+0.68	...
34.42	12.22	Skillsoft	SKIL	...	dd	13.20	–1.10	...
9.11	3.54	Skillz	SKLZ	...	dd	7.68	+0.37	...
14.52	9.28	SkyHarbour	SKYH	...	dd	10.08	...	...
37.92	26.31	SmartFinancial	SMBK	.9	15	36.61	–0.28	.08
1.99	0.67	SmartRent	SMRT	...	dd	1.45	–0.13	...
39.77	29.89

DATA

NYSE

NASDAQ ISSUES

BARRONS.COM/DATA

52-Week High	52-Week Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
15.07	2.95	Tronox	TROX	5.0	dd	4.04	−0.81	.05
9.05	3.45	TrueBlue	TBI	...	dd	6.24	−0.18	...
49.06	33.56	TruistFinl	TFC	4.5	13	46.02	+0.03	.52
26.90	13.40	TsakosEnergy	TEN	5.3	8	22.84	+0.12	.60
7.63	5.35	TurkcellIlletism	TKC	2.8	12	5.94	−0.09	.0866
104.76	40.35	TurningPoint	TPB	.3	41	98.03	−4.17	.075
68.09	18.34	TutorPerini	TPC	...	dd	64.67	−0.81	...
4.63	1.46	Tuya	TUYA	...	52	2.49	−0.11	...
151.95	63.19	Twilio	TWLO	...	cc	102.34	−4.16	...
14.28	9.49	TwoHarbors	TWO	16.6	dd	9.84	−0.06	.34
661.31	513.52	TylerTech	TYL	...	76	529.72	−4.60	...
65.95	51.85	TysonFoods	TSN	3.7	24	54.19	+0.60	.50
U								
42.57	25.75	UBS Group	UBS	1.7	22	40.77	−1.52	.90
46.62	36.61	UDR	UDR	4.6	97	37.18	−0.38	.43
37.42	23.14	UGI	UGI	4.5	18	33.23	+0.33	.375
79.04	55.35	U-Haul	UHAL	...	40	57.28	+0.96	...
72.79	49.82	U-Haul N	UHAL.B	.4	36	51.50	+0.93	.05
74.15	48.54	UL Solutions	ULS	.7	43	69.44	+1.34	.13
20.42	14.60	UMH Prop	UMH	6.1	cc	14.72	−0.04	.225
61.51	44.61	Unitil	UTL	3.8	16	46.97	+1.66	.45
30.10	21.24	USA Compression	USAC	8.7	36	24.22	+0.78	.525
41.84	23.10	UsanaHealth	USNA	...	16	28.53	−1.21	...
85.11	57.36	US Foods	USFD	...	33	76.60	−1.73	...
101.20	62.77	US PhysTherapy	USPH	2.2	36	83.40	+4.92	.45
8.64	3.80	UWM	UWMC	6.4	dd	6.24	−0.16	.10
101.99	59.33	Uber	UBER	...	17	98.45	−0.06	...
657.12	215.62	Ubiquiti	UI	.5	55	650.10	+14.45	.80
15.93	9.38	UiPath	PATH	...	cc	12.21	+0.34	...
4.07	2.53	UltraparPart	UGP	3.0	9	3.94	+0.05	.0551
11.89	4.72	UnderArmour A	UAA	...	22	4.97	+0.14	...
10.62	4.61	UnderArmour C	UA	...	21	4.86	+0.12	...
7.55	4.25	Unifi	UFI	...	dd	4.75	+0.10	...
243.70	156.34	Unifirst	UNF	.8	21	168.76	+0.31	.35
65.87	54.32	Unilever	UL	3.3	24	59.28	−1.92	.5175
256.84	204.66	UnionPacific	UNP	2.3	20	235.20	+14.59	1.38
8.93	3.56	Unisys	UIS	...	dd	3.98	−0.04	...
35.38	22.93	UtdCmtyBks	UCB	3.1	14	31.83	−0.40	.25
8.85	5.61	UnitedMicro	UMC	4.9	15	7.54	+0.40	.3661
34.76	16.51	UnitedNatFoods	UNFI	...	dd	31.62	+1.85	...
145.01	82.00	UPS B	UPS	7.8	12	83.72	−0.34	1.64
60.83	37.68	UtdParks&Resorts	PRKS	...	14	51.72	+0.51	...
980.53	525.91	UnitedRentals	URI	.7	25	947.27	+5.75	1.79
53.98	35.18	US Bancorp	USB	4.2	12	49.44	−0.97	.52
630.73	234.60	UnitedHealth	UNH	2.6	15	344.08	+7.39	2.21
46.94	15.33	UnitySoftware	U	...	dd	42.76	−3.29	...
67.33	49.40	Universal	UVV	5.8	14	56.29	+1.03	.82
46.17	34.56	UniversalHealth	UHT	7.6	30	39.09	−2.26	.74
240.26	152.33	UniversalHealthB	UHS	.4	11	200.85	+12.21	.20
28.49	16.50	UnivInsurance	UVE	2.5	11	26.11	+0.50	.16
36.32	15.14	UnvlTechInst	UTI	...	28	31.85	+3.56	...
84.48	58.03	UnumGroup	UNM	2.4	9	78.26	+2.05	.46
23.85	15.66	UrbanEdgeProp	UE	3.8	24	20.08	−0.45	.19
18.29	11.53	UtzBrands	UTZ	2.0	59	12.12	−0.65	.061
V								
29.02	9.41	VF	VFC	2.4	68	14.73	+0.29	.09
34.03	27.98	VICI Prop	VICI	5.5	12	32.47	+0.63	.45
5.69	2.44	VOC Energy	VOC	17.3	5	2.92	+0.13	.11
7.58	3.92	VTEX	VTEX	...	80	4.32	−0.21	...
69.75	41.08	V2X	VVX	...	25	54.80	−0.20	...
6.45	3.00	VaalcoEnergy	EGY	5.9	12	4.25	+0.11	.0625
199.45	129.85	VailResorts	MTN	6.0	19	147.74	+0.90	2.22
57.45	27.15	Valaris	VAL	...	13	50.40	+0.07	...
12.05	8.06	Vale	VALE	6.8	9	10.70	−0.16	.3726
3.50	1.67	ValensSemicon	VLN	...	dd	1.79	−0.15	...
178.43	99.00	ValeroEnergy	VLO	2.6	73	175.63	+13.01	1.13
41.75	14.10	Valhi	VHI	2.0	5	15.80	−0.67	.08
388.55	250.07	ValmontInds	VMI	.7	36	384.87	+9.76	.68
43.74	31.02	Valvoline	VVV	...	17	36.67	−2.00	...
296.72	200.30	VeevaSystems	VEEV	...	60	290.27	+12.48	...
20.98	16.12	VelocityFinl	VEL	...	8	18.49	+0.01	...
71.36	56.68	Ventas	VTR	2.8	cc	69.00	+1.87	.48
25.50	6.75	VentureGlobal	VG	.4	28	14.83	+1.58	.017
115.00	83.87	Veralto	VLTO	.4	29	104.63	−2.27	.11
18.85	13.69	VerisResidential	VRE	2.2	dd	14.71	−0.97	.08
47.36	37.59	Verizon	VZ	6.3	10	43.61	+0.13	.69
10.85	5.14	VermilionEnergy	VET	3.1	dd	8.56	+1.04	.0945
15.99	2.76	VerticalAerospace	EVTL	...	dd	5.44	−0.29	...
155.84	53.60	Vertiv	VRT	.1	66	138.62	−4.98	.0375
17.83	3.98	Vestis	VSTS	3.2	dd	4.34	+0.19	.035
56.31	43.50	ViaTransport	VIA	...	dd	49.01	−1.17	...
19.00	5.00	VicariousSurgical	RBOT	...	dd	5.46	−0.39	...
48.73	13.76	Victoria'sSecret	VSCO	...	15	26.24	−0.38	...
65.37	31.79	Viking	VIK	...	32	60.30	−1.94	...
6.89	1.02	VinceHolding	VNCE	...	dd	3.50	+0.33	...
18.91	12.14	Vipshop	VIPS	...	10	18.43	+0.05	...
8.19	2.18	VirginGalactic	SPCE	...	dd	3.42	+0.13	...
45.77	29.82	VirtuFinancial	VIRT	2.7	8	35.21	−0.26	.24
252.82	142.18	VirtusInvtPtrs	VRTS	5.0	9	192.24	+1.57	2.40
375.51	272.78	Visa	V	.7	33	337.37	−4.24	.59
20.15	10.35	Vishay	VSH	2.7	dd	15.03	−0.33	.10
33.81	18.57	VishayPrecision	VPG	...	dd	32.19	−0.73	...
61.67	31.63	VistaEnergy	VIST	...	6	36.17	+2.47	...
219.82	90.51	Vistra	VST	.4	33	207.22	−4.06	.226
36.72	12.30	VitalEnergy	VTLE	...	dd	18.34	+2.62	...
28.41	18.90	VitesseEnergy	VTS	9.2	23	24.16	+0.96	.5625
43.88	27.22	Vontier	VNT	.2	16	42.16	−1.11	.025
46.63	29.68	VornadoRealty	VNO	1.8	10	40.27	−1.42	.74
84.30	52.43	VoyaFinancial	VOYA	2.4	15	75.78	−0.83	.45
73.95	26.10	VoyagerTech	VOYG	...	...	29.20	+0.23	...
302.21	215.08	VulcanMatls	VMC	.7	42	299.29	+1.50	.49
W								
2.84	1.09	W&T Offshore	WTI	1.9	dd	2.06	+0.30	.01
112.92	91.94	WEC Energy	WEC	3.2	22	112.85	+2.73	.8925
217.47	110.45	WEX	WEX	...	20	160.56	−2.88	...
76.30	42.62	WNS	WNS	...	21	76.17	−0.02	...
69.00	52.91	W.P.Carey	WPC	5.3	45	68.45	+1.28	.91
57.37	23.43	WPP	WPP	10.9	11	24.04	...	.5033
20.63	6.78	WabashNational	WNC	3.1	dd	10.23	−0.65	.08
216.10	151.81	Wabtec	WAB	.5	29	196.67	+7.97	.25
118.19	64.48	Walker&Dunlop	WD	3.2	26	83.36	−3.87	.67
24.60	3.69	Wallbox	WBX	...	dd	4.55	+0.39	...
106.11	78.98	Walmart	WMT	.9	39	103.16	+0.83	.235
29.73	13.63	WarbyParker	WRBY	...	dd	27.60	−0.88	...
75.15	38.00	WarriorMetCoal	HCC	.5	83	63.72	+0.83	.08
201.66	169.36	WasteConnections	WCN	.7	69	172.41	−1.56	.315
242.58	199.69	WasteMgt	WM	1.5	32	218.69	+2.29	.825
25.02	22.22	WaterBridgeInfr	WBI	...	...	24.49	+1.41	...
2.18	0.97	Waterdrop	WDH	2.1	12	1.94	...	.016
423.56	275.05	Waters	WAT	...	26	291.71	−9.16	...
571.42	378.35	Watsco	WSO	3.0	30	398.01	+8.16	3.00
287.89	177.59	WattsWater	WTS	.7	30	278.41	−2.53	.52
91.77	20.41	Wayfair	W	...	dd	86.82	−2.49	...
17.63	6.75	WeaveComms	WEAV	...	dd	7.12	−0.49	...
63.99	39.43	WebsterFin	WBS	2.7	12	59.84	−1.70	.40
90.23	62.25	WeisMarkets	WMK	1.9	18	72.84	+1.92	.34
86.66	54.41	WellsFargo	WFC	2.1	15	85.01	+0.37	.45
175.10	122.34	Welltower	WELL	1.7	cc	174.90	+9.71	.74
228.35	125.21	WescoIntl	WCC	.8	17	213.78	+5.01	.4538
102.40	66.36	WestFraserTimber	WFG	1.9	dd	66.94	−5.04	.32
352.33	187.43	WestPharmSvcs	WST	.3	39	261.52	+6.67	.22
98.10	57.05	WestAllianceBcp	WAL	1.7	12	88.27	−2.71	.38
43.33	33.60	WesternMidstrm	WES	9.2	12	39.42	+1.05	.91
12.40	7.85	WesternUnion	WU	11.8	3	7.95	−0.19	.235
25.04	20.63	WestlakeChemPtrs	WLKP	9.0	14	20.95	−0.19	.4714
151.56	68.55	Westlake	WLK	2.7	dd	77.65	−5.42	.53
18.97	13.49	Westwood	WHG	3.6	40	16.89	−0.77	.15
34.03	23.98	Weyerhaeuser	WY	3.4	64	24.54	+0.44	.21
109.67	55.47	WheatonPrecMtls	WPM	.6	63	109.04	+1.39	.165
3.50	0.74	WheelsUp	UP	...	dd	1.98	−0.52	...
135.49	73.72	Whirlpool	WHR	4.6	dd	77.49	−5.19	.90
2023.00	1678.87	WhiteMtnIns	WTM	.1	21	1715.94	−53.93	1.00
15.36	11.78	WhitestoneREIT	WSR	4.3	19	12.50	−0.23	.045
5.78	3.06	WideOpenWest	WOW	...	dd	5.15	...	...
53.96	36.10	Wiley A	WLY	3.6	22	39.90	−0.42	.355
52.90	37.27	Wiley B	WLYB	3.5	22	40.02	−0.80	.355
64.48	44.65	Williams	WMB	3.1	32	64.01	+3.90	.50
219.98	125.33	Williams-Sonoma	WSM	1.3	22	201.35	+3.10	.66
65.65	28.00	Winnebago	WGO	4.1	dd	34.50	+1.39	.35
3.79	2.61	Wipro	WIT	4.3	20	2.65	−0.15	.057
14.96	7.47	WisdomTree	WT	.9	36	13.90	−0.77	.03
17.45	0.39	Wolfspeed	WOLF	...	dd	1.21	−1.02	...
32.80	9.58	WolverineWwide	WWW	1.4	27	27.88	−2.21	.10
18.43	11.26	WoodsideEnergy	WDS	6.6	10	15.35	+0.21	.53
57.97	29.44	WooriFinl	WF	3.8	7	56.42	−1.15	.4318
116.83	60.50	Workiva	WK	...	dd	85.79	+6.13	...
31.64	22.71	WorldKinect	WKC	3.0	dd	26.28	−0.12	.20
70.91	37.88	WorthingtonEnts	WOR	...	25	54.40	−6.66	...
47.19	21.30	WorthingtonSteel	WS	2.1	13	30.20	−3.37	.16
113.07	76.65	WyndhamHtls	WH	2.0	19	81.46	−1.68	.41
XYZ								
20.36	5.49	XFinancial	XYF	3.8	3	13.42	−1.68	.28
28.25	7.53	XPLR Infra	XIFR	.0	dd	10.11	+0.23	.9175
161.00	85.06	XPO	XPO	...	44	126.05	−4.89	...
16.50	8.55	XeniaHotels	XHR	3.8	23	14.36	−0.42	.14
27.16	10.07	XPeng	XPEV	...	dd	22.79	+1.13	...
11.08	5.69	Xperi	XPER	...	dd	6.60	+0.49	...
18.87	6.64	XponentialFit	XPOF	...	dd	7.85	−0.07	...
145.33	100.47	Xylem	XYL	1.1	37	143.03	+0.15	.40
45.25	26.61	Yeti	YETI	...	16	34.41	−0.18	...
47.43	21.01	YPF	YPF	...	8	26.05	+2.18	...
9.29	3.83	Yalla	YALA	...	9	7.51	+0.02	...
11.57	3.01	YatsenHolding	YSG	...	dd	9.00	−0.92	...
41.72	29.96	Yelp	YELP	...	14	31.48	−0.35	...
9.20	5.51	Yext	YEXT	...	dd	8.67	−0.14	...
9.20	4.41	YirenDigital	YRD	6.7	3	5.95	−0.08	.22
11.82	3.58	Youdao	DAO	...	35	9.47	+0.62	...
163.30	122.13	Yum!Brands	YUM	1.9	30	152.70	+7.04	.71
53.99	41.00	YumChina	YUMC	2.2	18	43.25	−0.51	.24
33.32	17.91	Zeekr	ZK	...	dd	28.82	−1.12	...
30.15	11.04	ZimIntShipping	ZIM	48.6	1	13.94	−0.43	.06
4.07	2.50	ZKH	ZKH	...	dd	2.85	−0.05	...
27.50	16.34	ZTO Express	ZTO	3.3	13	19.31	+0.71	.29
55.99	2.13	ZeppHealth	ZEPP	...	dd	44.53	−3.47	...
38.20	10.69	ZetaGlobal	ZETA	...	dd	20.52	−0.97	...
4.99	0.96	ZeviaPBC	ZVIA	...	dd	2.71	+0.33	...
6.32	3.13	Zhihu	ZH	...	22	5.00	−0.20	...
114.72	89.22	ZimmerBiomet	ZBH	1.0	24	98.24	−1.85	.24
11.25	3.35	ZipRecruiter	ZIP	...	dd	4.61	−0.45	...
197.51	139.34	Zoetis	ZTS	1.4	25	143.50	−2.38	.50
48.42	27.74	ZurnElkayWater	ZWS	.8	46	46.78	−0.12	.09

NYSE ARCA

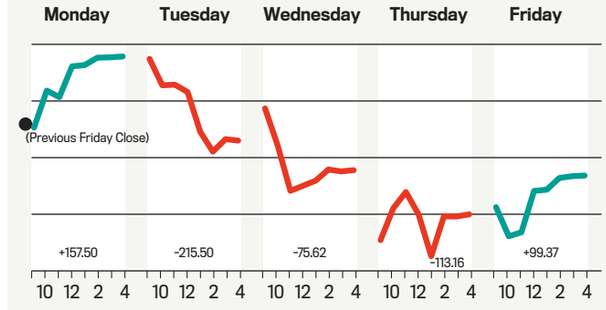
26.76	24.84	HancockDiscVal	JDVL	...	...	26.54	+0.04	...

52-Week High	52-Week Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
A								
144.07	62.00	AAON	AAON	.4	62	91.01	−0.55	.10
26.65	13.40	AcadiaPharm	ACAD	...	16	21.05	−3.37	...
59.71	40.45	ACI Worldwide	ACIW	...	22	52.26	+1.37	...
3.93	1.43	AC Immune	ACIU	...	dd	2.84	+0.39	...
40.10	13.87	ACM Research	ACMR	...	23	37.77	+1.88	...
25.67	13.50	ADMA Biologics	ADMA	...	18	15.61	−0.30	...
12.44	5.67	Adtran	ADTN	...	dd	9.28	−0.22	...
10.63	7.85	AGNC Invt	AGNC	14.6	30	9.84	−0.13	.12
44.00	1.50	AIFU	AIFU	...	5	5.26	−1.19	...
39.07	12.90	AIRO	AIRO	...	dd	19.08	−0.45	...
2.05	0.40	AlxOncology	ALXO	...	dd	1.87	+0.66	...
10.60	5.41	AMC Networks	AMCX	...	dd	8.33	−0.07	...
60.24	42.48	Amerisafe	AMSF	3.6	17	43.77	−0.12	.39
46.31	19.39	A-MarkPrecMet	AMRK	3.0	38	26.65	−0.18	.20
99.50	52.50	ANI Pharm	ANIP	...	dd	93.05	−3.74	...
1.68	0.98	AN2 Therap	ANTX	...	dd	1.25	−0.07	...
27.48	13.58	APA	APA	4.1	8	24.69	+1.21	.25
10.00	9.87	AParadiseAcqn	APAD	...	...	9.90	−0.02	...
0.17	0.14	AParadiseAcqnRt	APADR	...	...	.16	...	...
17.76	6.38	ARKRestaurants	ARKR	...	dd	7.30	−0.01	...
18.90	9.34	ARS Pharm	SPRY	...	dd	9.80	+0.01	...
977.48	578.51	ASML	ASML	.6	36	951.52	+19.37	1.856
60.95	17.50	AST Space	ASTS	...	dd	49.09	+3.99	...
5.97	1.03	ATAI Life	ATAI	...	dd	5.27	+0.32	...
33.72	13.76	ATN Intl	ATNI	7.1	dd	15.59	+0.37	.225
5.42	1.13	AXT	AXTI	...	dd	4.66	+0.32	...
19.58	4.88	AardvarkTherap	AARD	...	dd	13.23	+2.34	...
5.82	1.89	AbCellera Bio	ABCL	...	dd	4.74	+0.23	...
92.91	4.77	Abivax	ABVX	...	dd	82.84	+0.54	...
4.40	0.25	AboveFood	ABVE	...	...	1.63	+0.02	...
13.00	0.15	Abpro	ABP	...	dd	.22	−0.03	...
6.33	2.01	Absci	ABSI	...	dd	2.73	+0.12	...
5.36	2.70	AcaciaResearch	ACTG	...	dd	3.29	−0.02	...
61.25	33.34	AcademySports	ASO	1.0	9	49.81	+2.00	.13
64.89	17.13	AcadiaHlthcr	ACHC	...	16	24.53	+2.39	...
2.95	1.14	Accuray	ARAY	...	dd	1.67	...	...
5.17	1.05	AclarisTherap	ACRS	...	dd	1.99	+0.08	...
8.74	1.05	AcrivonTherap	ACRV	...	dd	1.66	+0.03	...
11.99	5.47	ActuateTherap	ACTU	...	dd	6.89	+0.25	...
3.36	0.86	AcumenPharm	ABOS	...	dd	1.42	+0.16	...
3.16	1.33	Adagene	ADAG	...	dd	1.96	−0.09	...
7.52	5.01	Adamas	ADAM	13.1	37	7.02	−0.37	.23
14.48	4.27	AdaptiveBiotech	ADPT	...	dd	13.22	−0.14	...
136.72	88.96	AddusHomeCare	ADUS	...	26	117.34	+5.44	...
17.46	10.59	Adeia	ADEA	1.2	23	16.83	+0.19	.05
1.54	0.45	AdicetBio	ACET	...	dd	.84	+0.05	...
3.89	1.10	AdlaiNortye	ANL	...	...	1.72	−0.05	...
557.90	330.04	Adobe	ADBE	...	22	360.37	−5.53	...
179.28	75.01	AdvEnergyInds	AEIS	.2	76	166.46	−7.89	.10
10.70	3.44	AdvFlowerCap	AFCG	20.7	dd	4.15	−0.28	.15
186.65	76.48	AdvMicroDevices	AMD	...	92	159.46	+2.07	...
4.04	1.04	AdvantageSolns	ADV	...	dd	1.56	−0.21	...
33.00	8.91	AebiSchmidt	AEBI	.8	...	12.71	+0.22	.025
4.73	1.22	Aemetis	AMTX	...	dd	2.54	+0.11	...
307.11	102.25	AeroVironment	AVAV	...	dd	301.20	+22.65	...
38.80	2.52	AevaTech	AEVA	...	dd	15.15	−3.13	...
100.00	30.90	AffirmA	AFRM	...	cc	76.03	−16.15	...
19.90	13.47	Afya	AFYA	1.5	12	15.50	−0.32	.232
142.64	63.71	Agilysys	AGYS	...	cc	104.66	−0.96	...
62.58	23.42	AgiosPharm	AGIO	...	4	38.93	+1.23	...
6.99	2.37	Agora	API	...	dd	3.75	−0.10	...
10.98	10.35	Agric&NatSolnsA	ANSC	...	81	10.96	+0.03	...
0.41	0.10	AimeiHlthTechRt	AFJKR	...	...	.38	−0.01	...
163.93	99.88	Airbnb	ABNB	...	30	123.70	−3.34	...
9.20	1.53	AirSculptTech	AIRS	...	dd	7.42	+0.87	...
7.66	1.90	AirshipAI	AISP	...	dd	5.28	−0.58	...
106.80	67.51	AkamaiTech	AKAM	...	27	76.05	−0.23	...
58.40	21.34	AkeroTherap	AKRO	...	dd	47.74	+2.52	...
70.06	48.23	Alarm.com	ALRM	...	22	52.72	−2.61	...
10.69	9.90	AldelFinII A	ALDF	...	53	10.40	−0.01	...
6.14	0.87	Alector	ALEC	...	dd	3.10	+0.07	...
12.14	3.92	AlgomaSteel	ASTL	5.1	dd	3.95	−0.44	.05
35.01	24.23	Alico	ALCO	.6	dd	33.55	+0.01	.05
259.01	122.00	AlignTech	ALGN	...	21	126.19	−5.20	...
21.06	9.15	AlignmentHlthcr	ALHC	...	dd	17.53	+0.99	...
42.29	19.94	AlkamiTech	ALKT	...	dd	25.68	+0.39	...
36.45	25.17	Alkermes	ALKS	...	13	27.89	+0.10	...
12.85	3.93	Allbirds	BIRD	...	dd	5.74	−0.37	...
107.57	39.80	AllegiantTravel	ALGT	...	dd	60.58	−0.42	...
38.45	16.38	AllegroMicro	ALGM	...	dd	29.71	−1.74	...
30.56	22.20	AllianceResource	ARLP	9.8	13	24.54	+0.86	.60
67.11	56.08	AlliantEnergy	LNT	3.1	20	66.07	+1.90	.5075
48.22	16.91	Allient	ALNT	.3	51	43.80	−2.79	.03
3.78	0.86	AllogeneTherap	ALLO	...	dd	1.25	+0.09	...
10.77	2.78	Allot	ALLT	...	dd	9.94	+0.11	...
484.21	205.87	AlnylamPharm	ALNY	...	dd	446.40	−7.16	...
53.29	15.90	Alpha&Omega	AOSL	...	dd	28.47	−0.15	...
10.37	3.94	AlphaTeknova	TKNO	...	dd	6.07	+1.43	...
256.00	140.53	Alphabet A	GOOGL	.3	26	246.54	−8.18	.21
256.70	142.66	Alphabet C	GOOG	.3	26	247.18	−8.06	.21
16.70	4.88	Alphatec	ATEC	...	dd	15.02	−0.52	...

Nasdaq Issues includes stocks traded on the Nasdaq Global Select and Nasdaq Global Market tiers. They are eligible for inclusion on the basis of SEC-approved market value of publicly-held shares, trading volume, price and number of market-makers.

Five-Day Nasdaq Composite

Big Deals: Apple may do a deal with Intel. Oracle may host TikTok. Pfizer bought weight-loss drug firm Metsera. The Nasdaq Composite ended the week at 22,484—down 0.7% on the week.



52-Week High	52-Week Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
11.16	2.90	Altimmune	ALT	...	dd	4.00	+0.22	...
15.96	3.46	AltisourcePortf	ASPS	...	dd	11.12	−0.10	...
13.11	2.76	Alumis	ALMS	...	dd	4.05	−0.12	...
13.70	7.35	Alvotech	ALVO	...	40	8.34	+0.46	...
38.19	25.03	AmalgamFin	AMAL	2.0	8	27.69	−0.40	.14
242.52	161.38	Amazon.com	AMZN	...	34	219.78	−1.70	...
93.44	38.86	Ambarella	AMBA	...	dd	83.28	+0.35	...
13.09	2.82	AmberIntl	AMBR	...	dd	3.44	−0.50	...
95.41	78.61	Amdocs	DOX	2.6	16	81.63	−2.16	.527
19.10	8.50	AmerAirlines	AAL	...	15	11.31	−1.14	...
115.36	89.91	AEP	AEP	3.4	16	109.14	+2.08	.93
17.91	8.10	AmOutdoorBrands	AOUT	...	dd	8.59	−0.36	...
38.80	13.45	AmerPubEduc	APEI	...	37	38.54	+2.62	...
65.70	13.98	AmerSupercond	AMSC	...	cc	58.57	−2.98	...
104.28	50.00	AmericanWoodmark	AMWD	...	12	69.40	+3.05	...
62.72	30.01	AmerCarMart	CRMT	...	19	30.27	−2.50	...
3.42	2.03	AmeriServFin	ASRV	4.1	13	2.93	+0.05	.03
335.88	253.30	Amgen	AMGN	3.5	22	272.98	−12.43	2.38
12.65	5.51	AmicusTherap	FOLD	...	dd	8.24	−0.09	...
32.47	14.03	AmkorTech	AMKR	1.1	24	29.03	+0.72	.0827
10.34	6.69	AmnealPharm	AMRX	...	cc	9.75	−0.06	...
53.96	20.39	AmphastarPharm	AMPH	...	10	26.85	−0.79	...
10.25	3.20	AmtechSystems	ASYS	...	dd	9.44	+0.40	...
14.60	2.60	AmylyxPharm	AMLX	...	dd	14.52	+1.21	...
258.13	158.65	AnalogDevices	ADI	1.6	63	247.56	+2.23	.99
36.54	12.21	AnaptysBio	ANAB	...	dd	23.58	+2.74	...
14.44	5.03	AnavexLifeSci	AVXL	...	dd	8.66	+0.20	...
55.65	5.18	AnbioBiotechnology	NNNN	...	cc	34.94	−7.65	...
51.58	31.03	Andersons	ANDE	1.9	17	40.63	+2.00	.195
11.16	9.94	AndrettiAcqnIIA	POLE	...	40	10.46	...	...
27.29	10.88	Angi	ANGI	...	14	16.74	−1.34	...
13.50	5.83	AngioDynamics	ANGO	...	dd	10.68	−0.09	...
25.65	7.87	AnikaTherap	ANIK

DATA

NASDAQ ISSUES

BARRONS.COM/DATA

52-Week High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
3.17	1.00	BallardPower	BLDP	...	dd	2.75	+0.01	...
138.77	97.02	BancFirst	BANF	1.5	19	130.79	−1.02	.49
23.00	11.33	Bandwidth	BAND	...	dd	17.52	−0.02	...
53.66	35.71	BankOZK	OZK	3.3	8	52.01	−0.59	.44
50.26	32.49	Bank7	BSVN	2.3	10	47.53	+0.33	.27
13.97	10.69	BankFinancial	BFIN	3.3	78	12.26	−0.26	.10
46.85	26.39	BankwellFinl	BWFG	1.7	18	45.78	+0.19	.20
78.05	54.01	Banner	BANR	2.9	12	65.15	−1.98	.48
4.88	2.12	Baozun	BZUN	...	dd	4.06	−0.10	...
2.92	0.64	BarinthusBio	BRNS	...	dd	1.22	+0.14	...
49.65	35.81	BarrettBus	BBSI	.7	22	44.73	−1.40	.08
19.75	13.58	BassettFurniture	BSET	5.1	56	15.80	−0.36	.20
30.96	22.22	BayCom	BCML	2.5	14	29.47	−0.28	.25
11.99	10.45	BayviewAcqnA	BAYA	...	92	11.13	...	...
0.42	0.12	BayviewAcqnRt	BAYAR	...	...	.19	−0.01	...
35.25	13.53	BeamTherap	BEAM	...	dd	22.97	−1.35	...
126.80	53.95	BelFuse A	BELFA	.2	34	119.02	+0.91	.06
152.45	58.00	BelFuse B	BELFB	.2	35	142.84	+0.76	.07
59.25	36.51	BentleySystems	BSY	.5	67	52.35	−0.47	.07
351.27	170.99	BeOneMed	ONC	...	dd	326.06	−8.34	...
5.90	2.11	Berry(bry)	BRY	3.0	62	4.01	+0.11	.03
11.32	10.20	BertoAcqn	TACO	...	...	10.44	+0.20	...
26.66	8.89	BetaBionics	BBNX	...	dd	19.53	−2.93	...
94.06	7.71	BetterHome&Fin	BETR	...	dd	53.02	+18.93	...
7.60	2.23	BeyondMeat	BYND	...	dd	2.85	+0.02	...
28.09	7.80	BicaraTherap	BCAX	...	dd	11.71	+1.27	...
28.67	6.10	BicycleTherap	BCYC	...	dd	7.40	+0.47	...
2.45	0.80	Big5SportingGds	BGFV	...	dd	1.44	+0.07	...
7.33	0.95	BigTreeCloud	DSY	...	...	1.28	−0.11	...
31.77	14.47	Bilibili	BILI	...	cc	26.09	−1.06	...
6.55	1.45	BinahCapital	BCG	...	dd	1.61	−0.17	...
21.95	2.01	BingEx	FLX	...	dd	3.13	−0.09	...
80.80	46.01	Bio-Techne	TECH	.6	cc	51.85	−1.30	.08
26.62	2.88	BioAgeLabs	BIOA	...	dd	5.42	+0.52	...
8.23	1.48	BioceresCrop	BIOX	...	dd	1.50	−0.17	...
11.31	6.02	BioCryst	BCRX	...	dd	7.63	−0.07	...
36.00	3.44	Biodesix	BDSX	...	dd	7.75	+0.62	...
197.70	110.04	Biogen	BIIB	...	13	137.37	−5.13	...
12.00	4.66	BioHarvestSci	BHST	...	dd	10.89	+1.93	...
73.51	52.48	BioMarinPharm	BMRN	...	16	53.85	−0.51	...
13.07	1.29	BiomeaFusion	BMEA	...	dd	2.10	+0.15	...
129.27	81.20	BioNTech	BNTX	...	dd	98.08	+1.86	...
6.98	2.76	Biote	BTMD	...	3	2.99	−0.17	...
14.38	5.81	Bioventus	BVS	...	dd	6.66	−0.27	...
3.60	0.67	Bitfarms	BITF	...	dd	2.54	−0.58	...
4.49	1.20	BlackDiamond	BDTX	...	14	3.40	+0.12	...
11.49	10.23	BlackHawkAcqn	BKHA	...	35	11.11	+0.01	...
2.79	0.85	BlackHawkAcqnRt	BKHAR	...	...	1.69	+0.18	...
30.40	23.61	BlackRockCoffee	BRCB	...	...	24.39	−2.72	...
88.95	58.05	Blackbaud	BLKB	...	dd	64.17	−2.34	...
66.25	40.82	BlackLine	BL	...	43	52.84	−0.17	...
9.72	6.18	BlkRkTCPCap	TCPC	16.0	dd	6.24	−0.34	.04
29.61	1.70	Blaize	BZAI	...	dd	3.90	+0.52	...
0.82	0.16	BleichroederI Rt	BACQR	...	...	.70	+0.10	...
11.34	9.80	BleichroederI A	BACQ	...	55	10.40	+0.06	...
17.57	6.09	Bloomin'Brands	BLMN	8.3	dd	7.24	+0.41	.15
10.04	9.95	BlueAcqnA	BACC	...	...	10.00	+0.02	...
0.17	0.13	BlueAcqnRt	BACCR	...	...	.16	+0.01	...
61.95	30.04	BlueBird	BLBD	...	17	57.95	−1.76	...
11.38	8.24	BlueFoundryBncp	BLFY	...	dd	9.36	+0.24	...
166.50	4.00	BlueGold	BGL	...	cc	9.90	−0.39	...
10.05	9.93	BlueWaterIII A	BLUW	...	...	9.97	−0.02	...
11.20	9.84	BoldEagleAcqnA	BEAG	...	46	10.37	−0.01	...
0.41	0.18	BoldEagleAcqnRt	BEAGR	...	...	.26	−0.02	...
25.00	1.75	BoltProjects	BSLK	...	dd	4.11	+0.42	...
5839.41	4060.98	Booking	BKNG	.7	39	5548.00	+103.56	9.60
3.75	1.00	BoundlessBio	BOLD	...	dd	1.14	...	...
44.25	17.90	BowmanConsult	BWMN	...	68	42.08	−0.83	...
6.12	2.59	BraggGaming	BRAG	...	dd	2.92	+0.14	...
17.00	7.84	Brainsway	BWAY	...	54	14.66	−0.81	...
2.50	1.05	BrandHouse	TBHC	...	dd	1.66	−0.18	...
48.33	23.91	Braze	BRZE	...	dd	31.58	−0.46	...
12.50	8.50	BridgeBioOncology	BBOT	...	58	11.70	+0.28	...
54.60	21.72	BridgeBioPharma	BBIO	...	dd	50.05	−2.32	...
4.43	1.02	BridgerAerospace	BAER	...	dd	1.66	−0.16	...
10.83	7.35	BridgfordFoods	BRID	...	dd	8.01	−0.04	...
64.12	42.07	BrighthouseFin	BHF	...	6	55.74	−1.85	...
28.43	14.03	BrightSpring	BTSG	...	93	27.39	+0.08	...
3.10	1.25	BrilliantEarthA	BRLT	46.8	dd	2.13	−0.34	.25
374.23	138.10	Broadcom	AVGO	.7	85	334.53	−10.41	.59
72.94	28.53	Bruker	BRKR	.6	59	31.04	−2.13	.05
9.22	3.55	Bumble	BMBL	...	dd	6.28	−0.77	...
11.12	2.18	BurningRockBio	BNR	...	dd	8.93	+0.31	...
30.30	20.07	BusFirstBcshs	BFST	2.3	10	24.21	...	.14

C

5.68	2.13	Cadiz	CDZI	...	dd	4.52	+0.19	...
12.30	1.31	CAMP4Therapeutics	CAMP	...	dd	2.98	+0.70	...
89.90	53.14	C&F Fin	CFFI	2.7	9	68.60	−3.32	.46
34.00	26.01	CB FinSvcs	CBFV	3.1	16	33.96	+0.06	.26
12.88	8.14	CCC Intelligent	CCCS	...	cc	9.31	−0.23	...
229.00	137.31	CDW	CDW	1.5	20	164.37	+3.15	.625
38.94	18.31	CEVA	CEVA	...	dd	26.30	−0.12	...
7.14	1.09	C4 Therap	CCCC	...	dd	2.23	−0.93	...
40.47	14.80	CG Oncology	CGON	...	dd	37.54	+0.64	...
138.00	84.68	CH Robinson	CHRW	1.9	30	131.81	−4.26	.62
75.00	2.94	CIDHoldCo	DAIC	...	dd	3.00	−0.56	...
1.70	0.80	CLPS	CLPS	.0	dd	.98	−0.09	.13
290.79	213.94	CME Group	CME	1.8	26	270.28	+8.75	1.25
29.29	19.32	CNB Fin PA	CCNE	2.9	10	24.93	−1.22	.18
7.08	2.25	CompassPath	CMPS	...	dd	5.80	+0.90	...
10.78	9.78	CO2EnTransition	NOEM	...	cc	10.20	...	...
0.45	0.15	CO2EnTransitionRt	NOEMR	...	...	.23	+0.03	...
35.19	12.52	CPI Card	PMTS	...	14	15.44	−0.18	...
214.66	152.57	CRA Intl	CRAI	1.0	25	205.17	−5.62	.49
71.13	30.04	CrisprTherap	CRSP	...	dd	61.67	−0.65	...
67.60	46.17	CSG Systems	CSGS	2.0	23	65.16	−0.98	.32
10.00	9.92	CSLM Digital III	KOYN	...	...	9.94	...	...
21.95	9.65	CSP	CSPI	1.0	dd	12.37	−0.94	.03
37.25	26.22	CSX	CSX	1.5	21	34.01	+1.03	.13
24.58	16.01	CVB Fin	CVBF	4.1	13	19.39	−0.56	.20
5.46	0.99	CabalettaBio	CABA	...	dd	2.36	+0.17	...
376.45	221.56	CadenceDesign	CDNS	...	95	350.11	−23.24	...
45.93	21.40	CaesarsEnt	CZR	...	dd	27.04	+1.48	...
5.04	1.35	Caesarstone	CSTE	...	dd	1.47	−0.13	...
126.40	73.36	Cal-MaineFoods	CALM	9.6	4	98.43	−1.57	2.35
10.44	9.92	CalRedwoodA	CRAQ	...	...	9.99	+0.02	...
0.30	0.16	CalRedwoodAcqnRt	CRAQR	...	...	.23	+0.02	...
30.02	21.46	CalavoGrowers	CVGW	3.0	30	26.24	−1.23	.20
25.29	7.68	Calumet	CLMT	...	dd	18.75	+0.24	...
1.91	0.23	CambiumNtwks	CMBM	...	dd	.90	+0.04	...
50.07	34.53	CamdenNational	CAC	4.2	13	39.77	−0.45	.42
49.71	29.39	Campbell's	CPB	4.9	16	32.08	−1.35	.39
110.73	47.41	Camtek	CAMT	...	39	104.63	+7.02	...
3.27	0.53	Canaan	CAN	...	dd	.79	+0.02	...
19.55	6.57	CanadianSolar	CSIQ	...	dd	12.95	+1.25	...
14.60	3.79	CandelTherap	CADL	...	dd	5.54	+0.73	...
5.80	0.77	CanopyGrowth	CGC	...	dd	1.34	−0.03	...
11.36	7.01	Cantaloupe	CTLP	...	12	10.55	−0.08	...
22.93	16.00	CanterburyPark	CPHC	1.7	cc	16.27	−0.04	.07
11.09	10.22	CantorEqPtrsIII	CAEP	...	...	10.38	+0.11	...
12.49	10.33	CantorEqPtrsII	CEPT	...	cc	10.54	+0.01	...
16.50	10.04	CantorEqPtrsI	CEPO	...	92	10.50	+0.12	...
10.65	10.09	CantorEqPtrsIV A	CEPF	...	...	10.20	+0.01	...
59.75	10.02	CantorEqPtrs	CEP	...	91	19.60	−2.74	...
36.40	24.10	CapitalBancorp	CBNK	1.3	12	32.10	−0.58	.12
44.69	32.38	CapitalCityBank	CCBG	2.4	12	42.62	−0.71	.26
24.83	14.09	CapCleanEn	CCEC	2.7	7	22.18	+0.13	.15
25.90	17.46	CapitalSouthwest	CSWC	10.4	14	22.34	−0.77	.06
7.20	4.90	CapitolFedFin	CFFN	5.3	14	6.39	−0.03	.085
2.34	0.37	Captivision	CAPT	...	...	.84	−0.22	...
12.75	2.00	CarbonRevolution	CREV	...	...	4.07	+0.06	...
5.25	0.85	Cardlytics	CDLX	...	dd	2.82	+0.39	...
4.84	1.14	Carecloud	CCLD	...	dd	3.36	−0.14	...
32.97	10.96	CareDx	CDNA	...	15	14.93	+0.34	...
41.33	24.65	CarGurus	CARG	...	30	37.50	+0.16	...
3.00	0.66	CaribouBio	CRBU	...	dd	2.13	+0.44	...
42.50	25.40	CarisLifeSci	CAI	...	...	29.19	−3.39	...
16.20	11.81	Carlsmed	CARL	...	dd	13.67	−0.48	...
69.85	33.02	Carlyle	CG	2.2	19	63.99	−4.18	.35
18.64	12.95	CarlyleSecured	CGBD	12.3	11	13.03	−0.49	.40
1.42	0.68	CarParts.com	PRTS	...	dd	.75	+0.01	...
20.53	13.61	CarterBkshrs	CARE	...	14	19.70	−0.07	...
10.08	10.00	CartesianIII A	CGCT	...	...	10.04	+0.01	...
26.50	8.46	CartesianTherap	RNAC	...	dd	9.26	−0.18	...
121.24	85.21	CasellaWaste	CWST	...	cc	89.58	+2.89	...
571.57	363.00	CaseysGenStores	CASY	.4	35	547.54	+0.44	.57
47.14	38.01	CassInfoSys	CASS	3.1	22	40.39	−1.10	.31
35.84	14.59	CastleBiosci	CSTL	...	dd	22.71	−1.70	...
55.29	36.06	CathayGenBncp	CATY	2.8	12	48.59	−0.65	.34
577.53	393.53	CavcoIndustries	CVCO	...	25	572.47	+15.94	...
10.51	9.95	CaysonAcqn	CAPN	...	60	10.47	−0.04	...
0.40	0.11	CaysonAcqnRt	CAPNR	...	...	.18	−0.01	...
52.46	17.57	CecoEnvl	CECO	...	34	49.26	+0.37	...
26.30	13.10	CellebriteDI	CLBT	...	dd	18.63	+1.02	...
3.76	1.10	Cellectis	CLLS	...	dd	3.36	−0.08	...
24.13	9.60	CentessaPharm	CNTA	...	dd	23.26	+0.47	...
43.88	31.97	CentralGarden	CENT	...	15	33.23	−1.64	...
37.35	27.70	CentralGardenA	CENTA	...	14	30.01	−1.25	...
10.64	10.00	CenturionAcqnA	ALF	...	29	10.56	+0.01	...
28.47	13.05	CenturyAluminum	CENX	...	25	27.99	+0.42	...
5.73	1.82	Ceragon	CRNT	...	15	2.37	−0.12	...
27.50	2.56	Cerence	CRNC	...	dd	11.92	−0.57	...
32.75	10.01	CeriBell	CBLL	...	dd	11.37	−0.88	...
15.69	8.64	Certara	CERT	...	cc	11.80	+0.32	...
2.24	1.12	Cerus	CERS	...	dd	1.44	−0.02	...
41.80	16.17	Chagee	CHA	...	18	16.87	−0.50	...
10.24	9.81	ChampionsGateA	CHPG	...	dd	10.07	+0.03	...
0.22	0.10	ChampionsGateRt	CHPGR	...	...	.15	+0.01	...
11.30	9.88	CharltonAriaA	CHAR	...	63	10.35	+0.02	...
0.29	0.08	CharltonAriaRt	CHARR	...	...	.19	−0.02	...
437.06	251.80	CharterComms	CHTR	...	7	273.40	+10.85	...
234.36	169.02	CheckPoint	CHKP	...	27	204.65	+6.86	...
69.70	38.40	CheesecakeFct	CAKE	2.0	17	54.75	+0.17	.27
68.94	38.36	ChefsWarehouse	CHEF	...	36	58.54	−6.39	...
55.73	40.71	ChemungFinl	CHMG	2.5	23	53.40	+0.34	.34
13.38	9.70	ChicagoAtlantic	LIEN	12.3	11	11.07	+0.24	.34
16.29	12.76	ChicagoAtlRealEst	REFI	14.1	7	13.29	−0.17	.47
17.31	3.66	Children'sPlace	PLCE	...	dd	6.80	+0.44	...
44.94	20.92	ChimeFinl	CHYM	...	dd	21.24	−2.51	...
23.85	12.78	ChipMOSTechs	IMOS	3.4	cc	18.86	−0.52	.6132
139.26	79.83	ChordEnergy	CHRD	4.9	27	104.53	+4.16	1.30
11.66	10.01	ChurchillCapIX	CCIX	...	37	10.54	+0.01	...
13.80	10.03	ChurchillCapX	CCCX	...	...	13.50	+1.33	...
150.21	85.58	ChurchillDowns	CHDN	.4	17	96.94	+1.64	.409
85.56	35.21	Cimpress	CMPR	...	cc	62.42	+0.11	...
161.75	123.02	CincinnatiFinl	CINF	2.2	14	156.90	+0.79	.87
229.24	180.78	Cintas	CTAS	.9	45	204.24	+4.11	.45
15.54	1.86	CipherMining	CIFR	...	dd	11.47	−0.81	...
129.07	75.83	CirrusLogic	CRUS	...	20	126.14	+6.02	...
72.55	52.11	CiscoSystems	CSCO	2.4	26	67.22	−0.99	.41
39.37	16.18	CitiTrends	CTRN	...	dd	30.74	−1.65	...
17.04	12.69	CtznCmntyBcp	CZWI	2.2	13	16.38	−0.25	.36
137.28	102.22	CityHolding	CHCO	2.5	15	126.53	+1.45	.87
5.29	3.02	Clarus	CLAR	2.8	dd	3.63	−0.07	.025
3.67	1.30	CleanEnerFuels	CLNE	...	dd	2.83	+0.18	...
46.76	23.78	Clearfield	CLFD	...	cc	33.72	−0.25	...
24.75	3.32	ClearsideBiomed	CLSD	...	dd	4.04	+0.28	...
5.86	1.05	ClimbBio	CLYM	...	dd	2.13	−0.18	...
145.00	88.90	ClimbGlbl	CLMB	.5	28	135.60	+3.43	.17
4.87	2.12	CloverHealth	CLOV	...	dd	3.20	+0.17	...
119.22	51.45	CoastalFinl	CCB	...	36	118.00	+4.39	...
146.09	105.21	Coca-ColaCon	COKE	.9	19	115.39	+2.17	.25
100.67	73.40	CocaColaEuropac	CCEP	2.5	25	89.52	−0.42	.8993
6.08	1.90	Codexis	CDXS	...	dd	2.46	+0.01	...
14.18	3.72	CogentBio	CGCT	...	dd	14.16	+2.19	...
86.76	29.62	CogentComm	CCOI	10.2	dd	39.52	+2.90	1.015
47.52	22.67	Cognex	CGNX	.7	64	45.79	−0.69	.08
90.82	65.17	CognizantTech	CTSH	1.9	14	66.98	+0.04	.31
11.66	6.38	CognyteSoftware	CGNT	...	dd	8.35	−0.04	...
10.20	10.07	CohenCircleII A	CCII	...	...	10.14	+0.04	...
2.43	0.66	CoherusOncology	CHRS	...	dd	1.50	−0.11	...
29.42	12.57	Cohu	COHU	...	dd	20.56	−1.96	...
444.65	142.58	CoinbaseGlbl	COIN	...	30	312.59	−29.87	...
14.99	4.22	Coincheck	CNCK	...	dd	4.51	−0.21	...
42.29	23.23	CollegiumPharm	COLL	...	33	34.41	−1.34	...
170.65	100.86	CollibersIntl	CIGI	.2	71	157.00	−7.39	.15
32.85	19.61	ColumbiaBanking	COLB	5.5	10	26.06	−0.49	.36
19.28	12.64	ColumbiaFinl	CLBK	...	cc	15.30	−0.21	...
92.88	48.11	ColumbiaSportswr	COLM	2.3	13	52.64	−0.71	.30
10.23	9.95	ColumbusAcqn	COLA	...	cc	10.23	+0.02	...
0.33	0.11	ColumbusAcqnRt	COLAR	...	...	.19	...	...
16.25	10.05	ColumbusCircleCapI	BRR	...	...	10.11	−0.02	...
41.05	11.78	ColumbusMcKinn	CMCO	1.9	dd	14.61	−0.44	.07
45.31	31.03	Comcast A	CMCSA	4.2	5	31.72	+0.13	.33
72.75	52.69	CommerceBcshrs	CBSH	1.8	14	59.85	+0.62	.275
7.99	4.14	Commerce.com	CMRC	...	dd	5.09	+0.06	...
3.57	0.81	CommVehicle	CVGI	...	dd	1.70	−0.09	...
17.13	2.94	CommScope	COMM	...	dd	15.40	−1.05	...
61.67	44.60	CmntyTrBcp	CTBI	3.8	11	56.49	−0.01	.53
200.68	128.07	CommvaultSys	CVLT	...	cc	190.30	−4.31	...
3.04	1.19	CompleteSolaria	SPWR	...	dd	1.77	+0.19	...
8.99	4.39	comScore	SCOR	...	dd	6.12	−0.38	...
5.16	1.19	ComtechTel	CMTL	...	dd	2.57	+0.32	...
66.00	36.28	Concentrix	CNXC	2.8	10	47.66	−9.31	.36
4.90	1.90	Conduent	CNDT	...	92	2.84	...	...
37.90	15.64	Confluent	CFLT	...	dd	19.79	−0.26	...
2.86	0.51	ConnectBio	CNTB	...	dd	1.58	+0.01	...
29.31	20.61	ConnectOneBncp	CNOB	2.9	29	25.26	−0.54	.18
32.10	17.84	ConsensusCloud	CCSI	...	7	29.39	+0.42	...
35.26	22.69	ConsldWater	CWCO	1.6	36	35.14	+1.22	.14
357.00	161.35	ConstellationEner	CEG	.5	35	331.26	+0.36	3878
138.90	64.79	ConstructionPtrs	ROAD	...	94	128.00	−5.67	...
12.73	6.67	ConsumerPtf	CPSS	...	10	7.86	−0.29	...
20.24	3.35	ContinuumTherap	CTNM	...	dd	11.92	−0.58	...
111.44	61.78	Cooper	COO	...	33	67.55	−0.62	...
64.38	44.67	Copart	CPRT	...	28	44.87	−0.98	...
18.63	6.20	CoreScientific	CORZ	...	dd	16.85	+0.23	...
187.00	33.52	CoreWeave	CRWV	...	dd	120.34	−4.52	...
17.43	5.60	CorMedix	CRMD	...	15	11.30	+0.10	...
13.02	5.64	CorsairGaming	CRSR	...	dd	8.47	−0.10	...
128.61	77.66	Corvel	CRVL	...	41	78.64	−0.81	...
10.00	2.54	CorvusPharm	CRVS	...	dd	7.39	+1.52	...
97.43	68.26	CoStar	CSGP	...	cc	83.99	−3.11	...
1078.23	867.16	Costco	COST	.6	50	915.95	−35.21	1.30
71.93	33.85	CrackerBarrel	CBRL	2.2	22	45.50	+2.00	.25
10.27	9.90	CraneHarborAcqn	CHAC	...	...	10.21	+0.17	...
0.40	0.20	CraneHarborRt	CHACR	...	...	.40	+0.16	...
560.00	414.16	CreditAcceptance	CACC	...	13	458.46	−48.83	...
176.70	29.09	CredoTech	CRDO	...	cc	142.93	−26.63	...
20.19	13.54	CrescentCapBDC	CCAP	11.1	13	15.17	−0.56	.42
14.23	8.39	Cresud	CRESY	...	9	9.21	+0.36	...
7.33	3.94	Cricut	CRCT	3.2	19	6.28	−0.55	.75
62.53	24.10	CrineticsPharm	CRNX	...	dd	45.91	+12.00	...
47.27	21.44	Criteo	CRTO	...	9	22.25	+0.33	...
9.89	1.23	CriticalMetals	CRML	...	dd	6.49	−0.69	...
148.25	73.76	Crocs	CROX	...	22	81.73	+1.41	...
2.77	1.60	Cronos	CRON	...	55	2.63	+0.01	...
18.33	9.58	CrossCtyHlthcr	CCRN	...	dd	14.23	+0.69	...
517.98	272.67	CrowdStrike	CRWD	...	dd	481.42	−21.13	...
17.98	5.89	CullinanTherap	CGEM	...	dd	5.96	−0.24	...
7.25	1.04	CumberlandPharm	CPIX	...	dd	3.09	−0.06	...
5.72	2.37	CureVac	CVAC	...	6	5.37	+0.02	...
7.08	0.33	Currenc	CURR	...	dd	1.61	−0.01	...
18.55	4.30	CVRx	CVRX	...	dd	7.55	+0.38	...
493.85	269.00	CyberArkSoftware	CYBR	...	dd	480.45	−10.19	...
68.17	0.17	Cycurion	CYCU	...	dd	.34	+0.12	...
7.63	2.37	CytekBiosci	CTKB	...	dd	3.40	−0.38	...
59.39	29.31	Cytokinetics	CYTK	...	dd	50.40	+1.74	...
3.26	0.40	CytomXTherap	CTMX	...	5	2.90	+0.92	...

D

9.95	9.88	D.BoralARC I A	BCAR	...	...	9.93	+0.03	...
2.93	0.12	DIH US	DHAI	...	dd	.19	−0.01	...
13.77	5.78	DMC Global	BOOM	...	dd	8.19	+0.72	...
4.05	2.13	D-MarketElec	HEPS	...	dd	2.81	−0.12	...
11.63	10.30	DTCloudAcqn	DYCQ	...	46	11.10	−0.40	...
0.18	0.09	DT CloudStarRt	DTSQR	...	...	.13	−0.01	...
129.56	48.45	DXP Ents	DXPE	...	23	121.97	+5.85	...
24.38	10.24	Daktronics	DAKT	...	cc	20.99	−1.15	...
170.08	81.63	Datadog	DDOG	...	cc	139.07	+0.25	...
43.73	15.08	Dave&Buster's	PLAY	...	55	19.25	−0.36	...
286.45	37.44	Dave	DAVE	...	58	218.10	−20.44	...
5.54	1.08	DawsonGeophys	DWSN	...	dd	1.83	+0.11	...
16.76	5.64	DayOneBiopharm	DAWN	...	dd	6.77	−0.04	...
5.68	2.15	DefinitiveHlthcr	DH	...	dd	3.98	−0.23	...
33.33	10.57	DenaliTherap	DNLI	...	dd	13.95	+1.20	...
27.44	12.14	DentsplySirona	XRAY	5.1	dd	12.50	−0.66	.16
124.31	92.00	DescartesSystems	DSGX	...	56	94.94	−6.91	...
7.77	2.60	DesignTherap	DSGN	...	dd	6.57	+0.52	...
3.10	0.90	DestinationXL	DXLG	...	dd	1.35	−0.03	...
4.48	1.93	Deswell	DSWL	5.0	6	3.97	−0.11	.10
93.25	57.52	DexCom	DXCM	...	47	67.10	−0.35	...
173.25	122.32	DiamondHillInvt	DHIL	4.3	8	140.92	+0.62	1.50
200.47	114.00	DiamondbkEner	FANG	2.7	11	148.25	+8.58	1.00
38.64	22.39	DigiIntl	DGII	...	33	37.19	−0.38	...
48.32	7.77	Digimarc	DMRC	...	dd	9.83	−0.63	...
11.24	10.05	DigitalAssetA	DAAQ	...	...	10.18	−0.04	...
37.60	23.25	DimeCommBcshs	DCOM	3.3	36	30.41	−0.51	.25
67.40	32.93	Diodes	DIOD	...	39	53.10	−0.84	...
68.73	30.82	DiscMedicine	IRON	...	dd	65.55	+4.76	...
41.47	21.87	DistributionSoln	DSGR	...	cc	28.97	−1.93	...
4.65	2.00	DiversifiedHlthcr	DHC	.9	dd	4.41	−0.17	.01
16.44	7.61	dLocal	DLO	.0	29	14.55	−0.44	.5251
53.86	25.50	Docebo	DCBO	...	40	27.86	−2.15	...
107.86	60.60	DocuSign	DOCU	...	61	81.52	−3.07	...
118.06	60.49	DollarTree	DLTR	...	dd	95.06	−0.20	...
500.55

DATA

NASDAQ ISSUES

BARRONS.COM/DATA

52-Week High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
43.39	17.95	FoxFactory	FOXF	...	dd	25.16	−0.62	...
3.48	0.83	FractylHealth	GUTS	...	dd	1.34	+0.35	...
111.94	78.87	FranklinElec	FELE	1.1	25	95.10	−0.23	.265
16.10	4.31	FreightCarAmer	RAIL	...	dd	9.49	+0.39	...
34.84	11.71	FrequencyElec	FEIM	...	13	30.11	−0.63	...
164.07	48.41	Freshpet	FRPT	...	75	49.68	−1.72	...
19.77	10.81	Freshworks	FRSH	...	dd	12.48	−0.41	...
22.98	12.24	FriedmanInds	FRD	.7	18	22.26	−0.44	.04
68.86	35.61	Frontdoor	FTDR	...	20	66.96	+0.08	...
37.81	33.72	FrontierComms	FYBR	...	dd	37.36	+0.16	...
10.26	2.89	Frontier	ULCC	...	dd	4.90	−0.29	...
13.98	3.58	FuelCell	FCEL	...	dd	7.90	−0.46	...
8.96	2.32	FulcrumTherap	FULC	...	dd	8.84	+1.45	...
22.87	14.57	FulgentGenetics	FLGT	...	dd	22.59	+0.27	...
22.49	14.33	FultonFin	FULT	3.8	11	18.89	−0.49	.18
14.65	2.22	Funko	FNKO	...	dd	3.72	+0.26	...
199.86	70.60	Futu	FUTU	.0	24	172.85	−5.14	2.00

G H

52-Week High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
38.98	28.00	GCI Liberty A	GLIBA	...	...	35.93	−0.15	...
39.14	29.00	GCI Liberty C	GLIBK	...	...	35.30	−0.19	...
15.55	1.76	GCL Global	GCL	...	dd	2.68	−0.02	...
14.48	10.91	GCM Grosvenor	GCMG	3.6	87	12.27	−0.69	.11
42.76	8.60	GDEV	GDEV	.0	...	26.00	+4.58	3.31
52.50	16.93	GDS Holdings	GDS	...	cc	40.08	+1.12	...
94.80	57.65	GE HealthCare	GEHC	.2	15	72.46	−2.45	.035
10.33	2.77	GEN Restaurant	GENK	.0	dd	2.93	−0.14	.03
20.50	6.00	GH Research	GHRS	...	dd	14.44	+1.11	...
4836.00	2.13	GIBO	GIBO	...	...	2.51	−0.49	...
36.18	20.33	G-IIIApparel	GIII	...	7	27.35	+1.01	...
10.64	10.05	GP-ActIIIAcqnA	GPAT	...	30	10.58	−0.01	...
63.99	12.33	GRAIL	GRAL	...	dd	49.86	+8.21	...
70.00	53.12	GRAVITY	GRVY	...	8	64.22	+0.03	...
5.89	1.62	GSI Tech	GSIT	...	dd	3.84	+0.18	...
11.49	9.86	GSRIIIAcqn	GSRT	...	75	10.42	−0.16	...
9.65	1.06	GSRIIIAcqnRt	GSRTR	...	...	8.38	−0.38	...
6.53	2.93	Gaia	GAIA	...	dd	6.09	−0.03	...
3.19	1.41	GainTherap	GANX	...	dd	1.79	+0.21	...
34.17	22.36	Galapagos	GLPG	...	dd	33.78	−0.36	...
35.79	8.20	GalaxyDigital	GLXY	...	dd	30.90	−1.97	...
17.14	7.93	Gambling.com	GAMB	...	21	8.17	−0.09	...
52.27	44.48	Gaming&Leisure	GLPI	6.7	18	46.88	+0.26	.78
14.01	7.02	GarrettMotion	GTX	1.7	10	13.77	+0.17	.06
13.00	4.54	Gauzy	GAUZ	...	dd	6.15	−0.18	...
45.89	22.61	GeminiSpace	GEMI	...	dd	23.84	−0.30	...
32.22	22.74	GenDigital	GEN	1.7	30	28.80	−0.19	.125
12.40	3.90	GenDigitalRt	GENVR	...	...	7.57	−0.29	...
136.00	40.14	GeneDx	WGS	...	cc	117.21	−12.40	...
27.40	3.00	GenerationBio	GBIO	...	dd	6.00	+0.25	...
6.42	2.55	Genfit	GNFT	...	dd	3.55	−0.78	...
29.52	17.24	Genmab	GMAB	...	15	29.07	+0.79	...
31.72	20.28	Gentex	GNTX	1.7	16	28.90	+0.22	.12
49.32	22.75	Gentherm	THRM	...	35	35.22	+0.22	...
21.90	5.51	GeospaceTech	GEOS	...	dd	19.09	−0.40	...
47.08	32.75	GermanAmBncp	GABC	2.9	15	39.99	−0.81	.29
4.65	1.09	Geron	GERN	...	dd	1.29	−0.03	...
10.21	9.95	GesherAcqnII	GSHR	...	...	10.15	+0.01	...
74.97	48.96	GibraltarInds	ROCK	...	15	62.91	+1.06	...
34.50	11.17	GigaCloudTech	GCT	...	9	29.66	+0.10	...
10.43	9.89	GigCapital7A	GIG	...	62	10.41	...	...
12.45	4.83	GilatSatellite	GILT	...	30	11.74	+0.11	...
121.83	82.82	GileadSciences	GILD	2.8	22	112.10	−1.99	.79
74.18	37.90	GitLab	GTLB	...	dd	47.47	−2.73	...
30.43	21.96	GladstoneCap	GLAD	8.9	7	22.22	−1.40	.10
17.88	12.25	GladstoneComm	GOOD	9.7	34	12.31	−0.57	.10
15.34	11.42	GladstoneInvt	GAIN	7.0	6	13.79	−0.30	.08
14.05	8.47	GladstoneLand	LAND	6.1	dd	9.12	−0.14	.0467
9.99	9.93	GlobaTerraA	GTERA	...	...	9.98	+0.01	...
0.16	0.10	GlobaTerraRt	GTERR	...	...	.13	...	...
63.69	26.64	Global-EOnline	GLBE	...	dd	36.74	−0.09	...
13.98	9.27	GlobalWaterRscs	GWRS	3.0	46	10.12	+0.13	.0253
47.69	29.77	GlobalFoundries	GFS	...	dd	35.59	+2.69	...
41.10	15.00	Globalstar	GSAT	...	dd	34.19	−0.91	...
16.82	6.17	Gogo	GOGO	...	cc	9.12	+0.23	...
45.98	29.56	GolarLNG	GLNG	2.5	...	40.61	+1.45	.25
35.49	22.66	GoldenEnt	GDEN	4.3	43	23.19	−1.38	.25
16.01	12.68	GolubCapital	GBDC	11.3	10	13.79	−0.54	.39
7.21	3.31	GoodRx	GDRX	...	44	4.04	−0.09	...
12.03	7.80	Goodyear	GT	...	6	7.86	−0.62	...
130.39	74.09	GooseheadIns	GSHD	.0	66	74.94	−3.03	5.91
3.05	0.40	GoPro	GPRO	...	dd	2.29	−0.14	...
10.53	10.12	GoresX A	GTEN	...	...	10.25	+0.04	...
3.60	0.66	GossamerBio	GOSS	...	dd	2.70	−0.35	...
6.62	3.36	Grab	GRAB	...	cc	6.11	−0.28	...
217.29	130.69	GrandCanyonEduc	LOPE	...	26	216.94	+7.12	...
227.40	3.09	GraphjetTech	GTI	...	dd	3.72	−0.16	...
11.46	8.87	GreatElmCap	GECC	13.1	7	11.31	−0.14	.37
3.51	1.70	GreatElm	GEG	.9	9	2.66	−0.06	...
12.89	7.51	GreatLakesDredge	GLDD	...	11	11.78	−0.33	...
68.02	47.57	GreatSouthernBncp	GSBC	2.8	11	62.37	−0.51	.43
14.04	3.14	GreenPlains	GPRE	...	dd	9.21	−0.44	...
3.84	0.58	GreenidgeGen	GREE	...	dd	1.69	+0.06	...
15.82	12.14	GreenlightCapRe	GLRE	...	12	12.91	+0.05	...
11.14	6.19	Grifols	GRFS	1.4	20	9.82	+0.08	.1404
21.67	10.26	GroceryOutlet	GO	...	cc	15.84	−0.71	...
43.08	7.75	Groupon	GRPN	...	dd	22.74	+0.22	...
116.26	62.06	GrAeroportuario	OMAB	3.8	19	104.57	−2.52	2.3984
68.00	20.14	GuardantHealth	GH	...	dd	60.03	+0.88	...
7.78	5.12	GulfIslandFab	GIFI	...	12	7.35	+0.44	...

52-Week High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
27.02	19.46	HBT Finl	HBT	3.3	11	25.64	−0.36	.21
18.07	9.90	HCMIAcqn	HOND	...	96	15.81	+2.31	...
60.56	44.91	H2OAmerica	HTO	3.5	16	48.41	−0.30	.42
21.50	11.51	Hutchmed	HCM	...	6	15.64	−1.40	...
42.98	30.13	H World	HTHT	4.4	24	39.23	+0.45	.79
34.02	19.15	HackettGroup	HCKT	2.5	32	19.29	−0.53	.12
9.43	1.30	HainCelestial	HAIN	...	dd	1.54	+0.01	...
79.50	42.01	HalozymeTherap	HALO	...	17	73.75	−4.06	...
203.72	124.10	HamiltonLane	HLNE	1.5	27	140.90	−9.46	.54
64.66	43.90	HancockWhitney	HWC	2.8	12	63.26	−0.41	.45
27.59	17.93	HanmiFinancial	HAFC	4.3	12	25.11	−0.08	.27
27.14	17.47	HanoverBancorp	HNVR	1.7	15	23.05	−0.34	.10
13.76	8.89	HarborOneBncp	HONE	2.6	21	13.75	+0.34	.09
15.46	7.80	Harmonic	HLIT	...	17	10.07	−0.15	...
41.61	26.35	HarmonyBio	HRMY	...	9	27.51	−5.03	...
59.23	20.85	Harrow	HROW	...	dd	47.10	+2.76	...
7.57	3.06	Harte-Hanks	HHS	...	dd	3.70	−0.01	...
2.82	0.28	HarvardBioSci	HBIO	...	dd	.44	−0.02	...
82.19	49.00	Hasbro	HAS	3.7	dd	75.59	+1.44	.70
185.50	98.30	Hawkins	HWKN	.4	44	176.97	+3.23	.19
35.95	21.35	HawthornBcsh	HWBK	2.5	11	31.43	−1.41	.20
9.24	2.52	HealthCatalyst	HCAT	...	dd	2.80	−0.09	...
16.79	9.13	HealthcareSvcs	HCSG	...	cc	16.36	+0.53	...
116.65	74.07	HealthEquity	HQY	...	58	96.53	+2.79	...
34.24	25.36	HealthStream	HSTM	.4	44	29.14	+0.14	.031
36.68	26.56	Heartflow	HTFL	...	...	33.06	+0.18	...
12.85	7.11	HeartlandExp	HTLD	.9	dd	8.56	+0.18	.02
52.18	36.49	Heidrick&Strug	HSII	1.2	31	49.62	−0.21	.15
77.95	20.02	HelenofTroy	HELE	...	dd	25.44	+2.81	...
9.22	5.12	HelloGroup	MOMO	.0	11	7.37	−0.15	.30
13.88	8.43	HennessyAdvsrs	HNNA	5.1	9	10.78	−0.26	.1375
10.38	9.81	HennessyCapVII	HVII	...	...	10.19	−0.19	...
82.49	60.56	HenrySchein	HSIC	...	21	66.06	−1.80	...
11.27	8.09	HeritageCommerce	HTBK	5.2	16	10.09	−0.15	.13
27.58	19.84	HeritageFin	HFWA	3.9	17	24.85	+0.08	.24
9.39	2.77	HertzGlobal	HTZ	...	dd	6.77	−0.03	...
30.85	4.02	Hesai	HSAI	...	cc	28.77	−0.28	...
15.72	6.60	HighPeakEner	HPK	2.2	8	7.26	+0.57	.04
12.08	6.55	HillmanSolns	HLMN	...	84	9.17	−0.31	...
13.91	5.12	HimaxTechs	HIMX	4.2	20	8.54	+0.04	.37
300.00	209.71	HinghamSvg	HIFS	1.0	17	265.18	−19.25	.63
84.39	51.90	Hologic	HOLX	...	28	67.21	+0.88	...
61.07	39.59	HomeBancorp	HBCP	2.1	11	55.98	−0.09	.29
8.97	3.32	Honest	HNST	...	67	3.76	−0.16	...
242.77	179.36	Honeywell	HON	2.2	24	208.19	−1.18	1.13
19.79	7.34	HookerFurnishings	HOFT	8.2	dd	11.27	+0.62	.23
14.54	8.82	HopeBancorp	HOPE	5.1	31	10.88	−0.06	.14
19.18	12.70	HorizonBancorp	HBNC	4.0	14	16.20	−0.30	.16
10.44	10.01	HorizonSpaceII	HSPT	...	cc	10.34	+0.02	...
0.33	0.12	HorizonSpaceIIRt	HSPTR	...	...	.15	−0.02	...
10.77	6.09	HorizonTechFin	HRZN	21.5	dd	6.14	−0.52	.11
19.36	12.22	HostHotels	HST	4.6	19	17.55	+0.13	.20
53.21	30.75	HubGroup	HUBG	1.4	21	34.65	−0.99	.125
10.58	1.50	HuizeHolding	HUIZ	...	14	3.41	+0.01	...
6.77	1.15	Humacyte	HUMA	...	dd	1.73	−0.13	...
200.40	122.79	JBHunt	JBHT	1.3	24	134.46	+1.94	.44
18.45	11.92	HuntingtonBcshs	HBAN	3.6	13	17.42	−0.30	.155
23.76	13.19	Hurco	HURC	...	dd	17.39	−0.45	...
155.00	102.95	HuronConsulting	HURN	...	25	145.98	+4.14	...
39.47	10.04	Hut8	HUT	...	23	33.16	−3.08	...
1.90	0.53	Hyperfine	HYPR	...	dd	1.51	+0.06	...

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52-Week High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
45.64	32.05	IAC	IAC	...	dd	35.04	−1.19	...
10.74	10.00	IB Acqn	IBAC	...	47	10.60	+0.03	...
0.20	0.04	IB Acqn Rt	IBACR	...	...	.08	...	...
42.99	17.53	IBEX	IBEX	...	17	41.01	+0.07	...
179.67	75.91	ICF Intl	ICFI	.6	16	93.04	−2.15	.14
196.26	107.00	ICU Medical	ICUI	...	dd	118.81	−12.90	...
32.67	13.45	IDEAYA Bio	IDYA	...	dd	26.83	+1.09	...
688.12	356.14	IdexxLab	IDXX	...	53	632.22	−23.94	...
398.75	146.51	IES Holdings	IESC	...	32	392.85	+13.43	...
5.90	0.60	I-Mab	IMAB	...	dd	3.48	−0.31	...
2.79	0.66	IO Biotech	IOBT	...	dd	1.58	+0.02	...
88.50	48.59	IPG Photonics	IPGP	...	dd	80.45	−0.95	...
49.39	5.13	IREN	IREN	...	dd	41.86	+3.22	...
33.44	20.65	i3Verticals	IIIV	...	6	32.02	−0.05	...
15.65	7.27	IcahnEnterprises	IEP	24.2	dd	8.28	+0.09	.50
36.48	13.12	Ichor	ICHR	...	dd	17.28	−1.16	...
303.69	125.10	Icon	ICLR	...	17	163.79	−10.21	...
3.33	0.95	iHeartMedia	IHRT	...	dd	2.71	−0.32	...
156.66	68.70	Illumina	ILMN	...	12	91.69	−11.06	...
10.72	6.47	Immersion	IMMR	2.5	3	7.14	−0.25	.045
10.08	1.10	Immuneering	IMRX	...	dd	8.08	−1.18	...
1.73	0.56	Immunic	IMUX	...	dd	.94	+0.09	...
7.48	1.83	ImmunityBio	IBRX	...	dd	2.54	−0.19	...
39.33	23.15	Immunocore	IMCR	...	dd	34.02	+1.42	...
32.10	12.72	Immunovant	IMVT	...	dd	16.23	+1.45	...
2.71	1.32	Immutep	IMMP	...	dd	1.72	+0.11	...
239.88	60.85	Impinj	PI	...	cc	175.45	−16.15	...
87.99	53.56	Incyte	INCY	...	19	82.70	−3.83	...
77.23	52.15	IndependentBank	INDB	3.3	16	70.99	−0.14	.59
40.32	26.75	IndepBkMI	IBCP	3.3	10	31.53	+0.18	.26
9.99	9.92	IndigoAcqn	INAC	...	...	9.97	...	...
0.17	0.08	IndigoAcqnRt	INACR	...	...	.15	+0.01	...
25.10	7.33	Indivior	INDV	...	34	23.92	+1.41	...
6.57	2.45	IndlLogistics	ILPT	3.4	dd	5.96	−0.25	.05
2.82	0.71	InflaRx	IFRX	...	dd	1.30	−0.04	...
10.35	10.05	InflectionPtA	IPCX	...	dd	10.09	−0.01	...

52-Week High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
0.50	0.30	InflectionPtRt	IPCXR	...	...	.44	+0.04	...
5.97	2.95	InfoSvcs	III	3.0	38	5.97	+0.59	.045
75.63	58.92	InglesMarkets	IMKTA	1.0	23	68.71	−0.71	.165
33.63	10.81	InhibrxBiosci	INBX	...	dd	32.68	+5.08	...
19.85	13.14	InMode	INMD	...	6	14.90	+0.20	...
3.51	1.29	InnatePharma	IPHA	...	dd	1.78	−0.09	...
77.47	14.79	Innodata	INOD	...	57	70.52	−0.05	...
128.35	74.10	Innospec	IOSP	2.2	cc	77.54	−2.01	.84
6.69	2.60	InnovAge	INNV	...	dd	4.80	+0.17	...
20.00	5.30	InnovSolSuprt	ISSC	...	18	11.85	+0.45	...
22.00	16.67	Innoviva	INVA	...	57	18.86	−0.33	...
18.75	3.00	Innventure	INV	...	dd	5.47	−0.88	...
12.91	5.70	Inogen	INGN	...	dd	8.22	−0.44	...
20.67	6.24	Inseego	INSG	...	44	14.41	+1.00	...
225.38	111.21	InsightEnt	NSIT	...	27	112.77	−6.30	...
149.08	60.40	Insmed	INSM	...	dd	137.03	−7.73	...
7.17	2.19	Inspirato	ISPO	...	40	2.99	+0.06	...
353.50	225.37	Insulet	PODD	...	97	318.00	−12.84	...
77.74	35.51	Intapp	INTA	...	dd	42.10	−2.44	...
27.13	11.06	IntegraLifeSci	IART	...	dd	13.20	−0.93	...
13.62	6.26	IntegralAd	IAS	...	30	10.22	+1.69	...
36.30	17.67	Intel	INTC	...	dd	35.50	+5.92	...
21.47	5.90	IntelliaTherap	NTLA	...	dd	16.31	+0.72	...
6.49	1.92	Intellicheck	IDN	...	dd	5.40	−0.01	...
9.48	3.88	Inter	INTR	1.2	21	9.14	+0.35	.08
68.07	32.82	InteractiveBrkrs	IBKR	.5	35	66.12	+1.09	.08
2.01	1.17	Intercure	INCR	...	...	1.46	...	...
360.30	138.62	InterDigital	IDCC	.8	25	345.05	+10.24	.70
30.20	17.24	Interface	TILE	.3	18	28.39	−1.17	.02
76.91	54.11	IntlBcshs	IBOC	2.0	11	70.11	+0.34	.70
148.15	97.65	Interparfums	IPAR	3.2	20	101.23	−0.18	.80
813.70	532.65	Intuit	INTU	.7	51	698.26	+10.34	1.20
24.95	6.14	IntuitiveMachinesA	LUNR	...	dd	10.08	+0.37	...
616.00	425.00	IntuitiveSurgical	ISRG	...	62	441.12	+2.40	...
6.50	1.60	Inventiva	IVA	...	dd	6.05	+0.40	...
24.81	15.39	Investar	ISTR	1.9	10	23.39	+0.38	.11
3.47	2.46	InvestcpCredit	ICMB	17.3	18	2.77	−0.08	.02
290.40	190.20	InvestorsTitle	ITIC	.7	15	262.60	+8.45	.46
2.74	0.35	Invivyd	IVVD	...	dd	1.12	−0.10	...
64.72	23.95	IonisPharm	IONS	...	dd	64.09	+3.08	...
12.51	1.64	IovanceBiotherap	IOVA	...	dd	2.11	+0.06	...
3.35	1.50	iQIYI	IQ	...	cc	2.63	+0.03	...
74.43	46.86	iRadimed	IRMD	.9	44	70.27	−0.25	.17
187.57	55.92	iRhythmTechs	IRTC	...	dd	170.81	−4.21	...
35.85	17.08	IridiumComm	IRDM	3.2	18	17.65	−0.43	.15
13.06	1.76	iRobot	IRBT	...	dd	3.48	−0.80	...
14.71	5.70	IronHorseAcqns	IROH	...	cc	10.10	−0.05	...
0.64	0.15	IronHorseAcqnsRt	IROHR	...	...	.53	...	...
5.13	0.53	IronwoodPharm	IRWD	...	dd	1.39	−0.02	...
14.00	11.14	IsraelAcqns	ISRL	...	cc	13.00	+0.35	...
140.04	90.11	Itron	ITRI	...	21	123.97	+3.34	...
45.43	25.87	IturanLocation	ITRN	5.4	13	35.08	−0.59	.50

J

52-Week High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
35.79	16.24	JakksPacific	JAKK	5.4	5	18.55	+0.55	.25
180.80	94.96	J&JSnackFoods	JJSF	3.3	22	95.61	−4.39	.80
47.82	29.90	JD.com	JD	2.8	10	34.50	−0.60	.76
64.76	33.00	Joyy	JOYY	4.8	dd	58.55	−4.08	.95
196.00	148.30	JackHenry	JKHY	1.6	24	149.38	−2.59	.58
54.42	16.53	JackintheBox	JACK	.0	dd	20.23	+1.31	.44
7.19	3.00	JamesRiver	JRVR	.7	dd	5.57	+0.15	.01
18.00	7.09	JamfHolding	JAMF	...	dd	11.25	+0.14	...
71.71	21.73	JanuxTherap	JANX	...	dd	23.23	−0.22	...
148.06	95.49	JazzPharm	JAZZ	...	dd	127.00	−1.30	...
20.30	15.98	JeffersonCap	JCAP	5.6	...	17.15	−0.79	.24
8.31	3.34	JetBlue	JBLU	...	dd	5.03	...	...
51.94	27.00	JFrog	FROG	...	dd	50.09	+0.29	...
19.23	5.18	Jiayin	JFIN	12.3	3	10.48	−0.52	.80
42.88	21.33	JohnsonOutdoors	JOUT	3.3	dd	39.86	−1.01	.33
67.00	6.01	JyongBiotech	MENS	...	dd	59.74	−5.88	...

K

52-Week High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
10.22	9.90	K&FGrowthII	KFII	...	90	10.22	...	...
0.17	0.10	K&FGrowthIIRt	KFIIR	...	...	.15	...	...
1076.79	551.33	KLA	KLAC	.7	35	1064.29	+19.48	1.90
7.40	1.46	KLX Energy	KLXE	...	dd	2.03	+0.17	...
6.41	4.35	KVH Inds	KVHI	...	dd	5.74	+0.13	...
20.89	1.52	KWAveMedia	KWM	...	dd	2.58	+0.30	...
97.00	46.81	KaiserAlum	KALU	4.0	20	77.70	+0.50	.77
24.15	2.14	KalarisTherap	KLRS	...	dd	5.61	+1.07	...
2.82	1.24	Kaltura	KLTR	...	dd	1.52	−0.15	...
17.28	7.30	KalVistaPharm	KALV	...	dd	12.40	−0.77	...
9.15	5.17	Kamada	KMDA	.0	20	6.67	−0.24	.20
2.07	0.89	KandiTech	KNDI	...	dd	1.19	−0.15	...
25.26	12.17	Kanzhun	BZ	.6	34	23.00	−1.28	.148
33.89	23.00	KaratPkg	KRT	7.3	16	24.65	+0.53	.45
16.95	3.51	KaryopharmTherap	KPTI	...	dd	6.55	+1.14	...
116.84	75.90	Kaspi.kz	KSPI	6.4	7	84.00	−4.00	1.7565
24.34	5.08	Katapult	KPLT	...	dd	17.31	−2.25	...
8.59	5.45	KearnyFinancial	KRNY	6.7	16	6.61	+0.09	.11
11.69	10.74	KeenVisionAcqn	KVAC	...	45	11.69	+0.10	...
22.44	10.80	KellyServicesA	KELYA	2.3	dd	13.14	−0.92	.075
21.22	11.04	KellyServicesB	KELYB	2.1	dd	14.45	+0.61	.075
3.97	1.96	KY FirstFedBncp	KFFB	...	cc	3.83	+0.39	...
72.37	9.12	KerosTherap	KROS	...	51	16.05	+0.49	...
27.71	13.25	KestraMedTech	KMTS	...	dd	24.33	−0.61	...
37.82	25.40	KeurigDrPepper	KDP	3.6	23	25.50	−1.61	.23
71.33	30.33	KewauneeSci	KEQU	...	11	43.74	−0.27	...
6.11	2.21	KeyTronic	KTCC	...	dd	3.49	−0.08	...

52-Week High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
33.19	12.41	KimballIElec	KE	...	44	29.91	−1.68	...
150.45	121.02	KimberlyClark	KMB	4.1	17	122.23	−2.39	1.26
22.26	2.57	KingsoftCloud	KC	...	dd	15.64	−0.87	...
37.34	17.82	KiniksaPharm	KNSA	...	cc	36.49	+1.07	...
10.10	9.93	KochavDefense	KCHV	...	...	10.02	...	...
0.25	0.18	KochavDefenseRt	KCHVR	...	...	.23	+0.02	...
11.62	7.32	KodiakAI	KDK	...	28	7.42	−3.66	...
19.39	1.92	KodiakSciences	KOD	...	dd	15.80	+6.27	...
34.28	12.78	KornitDigital	KRNT	...	dd	13.70	−0.77	...
36.31	25.44	KraftHeinz	KHC	6.1	dd	26.05	−0.37	.40
86.84	22.69	KratosDefense	KTOS	...	cc	86.28	+5.51	...
12.68	2.50	KrispyKreme	DNUT	4.1	dd	3.43	+0.01	.035
52.08	26.63	Kulicke&Soffa	KLIC	2.0	cc	40.95	−1.04	.205
19.93	5.41	KuraOncology	KURA	...	dd	9.05	+0.80	...
110.66	40.03	KuraSushiUSA	KRUS	...	dd	61.99	−11.42	...
16.48	9.92	Kyivstar	KYIV	...	98	11.92	+0.65	...
56.81	19.45	KymeraTherap	KYMR	...	dd	56.25	+7.12	...
7.20	1.78	KyvernaTherap	KYTX	...	dd	6.10	+0.30	...

L

52-Week High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
2.09	0.85	LavaTherap	LVTX	...	dd	1.59	+0.11	...
20.25	13.36	LB Pharm	LBRX	...	...	15.44	−0.44	...
120.53	47.17	LGI Homes	LGIH	...	8	52.01	−4.54	...
44.82	28.92	LKQ	LKQ	4.0	11	30.30	−0.38	.30
403.58	222.75	LPL Financial	LPLA	.4	23	340.52	+4.77	.30
25.50	13.77	LSI Inds	LYTS	.8	30	23.69	+0.31	.05
13.48	9.60	LakeShoreBancorp	LSBK	.7	17	13.06	−0.04	.1329
78.61	50.00	LakelandF

DATA NASDAQ ISSUES

52-Week High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
370.00	140.78	MongoDB	MDB	...	dd	318.41	−5.02	...
954.00	438.86	MonolithicPower	MPWR	.7	23	887.55	−28.81	1.56
30.18	12.20	Monro	MNRO	6.0	dd	18.68	+0.61	.28
8.85	5.96	MonroeCapital	MRCC	14.3	79	7.00	−0.69	.25
67.13	45.70	MonsterBev	MNST	...	41	65.34	+1.21	...
12.40	3.50	MonteRosaTherap	GLUE	...	22	7.49	+1.16	...
365.00	230.09	Morningstar	MORN	.8	25	234.90	−0.26	455
17.72	5.16	MotorcarParts	MPAA	...	cc	16.61	+0.05	...
10.32	9.94	MountainLakeA	MLAC	...	68	10.30	...	...
4.74	0.95	MuralOncology	MURA	...	dd	2.09	+0.01	...
27.55	3.76	MyriadGenetics	MYGN	...	dd	7.70	−0.07	...
NO								
45.03	19.00	Napco Security	NSSC	1.3	36	43.14	+0.51	.14
52.44	37.31	NBT Bancorp	NBTB	3.5	15	42.54	−0.74	.37
200.65	127.00	NICE	NICE	...	17	145.78	−7.66	...
8.40	0.99	NIP	NIPG	...	dd	1.72	−0.15	...
43.20	31.90	NMI Holdings	NMIH	...	8	39.26	−0.20	...
9.95	9.90	NMP Acqn	NMP	...	...	9.92	−0.02	...
0.25	0.18	NMPAcqnRt	NMPAR	...	...	.19	−0.02	...
4.67	1.58	NN	NNBR	...	dd	2.17	−0.07	...
57.76	36.97	NWPX Infra	NWPX	...	16	52.43	−0.30	...
256.62	148.09	NXP Semicon	NXPI	1.8	27	226.04	+1.99	1.014
11.47	10.64	NaborsEnerIIA	NETD	...	55	11.22	−0.10	...
55.00	2.56	NamibMinerals	NAMM	...	dd	3.16	+0.17	...
31.48	2.77	NanoLabs	NA	...	dd	5.31	−0.10	...
11.00	3.63	NanoXImaging	NNOX	...	dd	3.72	−0.25	...
16.98	2.76	Nanobiotix	NBTX	...	...	16.24	+4.67	...
97.63	64.84	Nasdaq	NDAQ	1.2	34	87.51	−2.06	.27
183.00	117.27	Natera	NTRA	...	dd	162.97	−18.14	...
118.50	75.15	Nathan's	NATH	1.8	19	109.01	+6.04	.50
50.51	36.27	NationalBeverage	FIZZ	...	19	37.09	−0.95	...
7.60	4.12	NatlCineMedia	NCMI	2.6	dd	4.64	−0.13	.03
22.99	9.76	NatlResearch	NRC	3.6	17	13.30	−1.50	.12
28.80	9.56	NationalVision	EYE	...	dd	28.54	+1.62	...
6.60	2.57	NaturalAlt	NAII	...	dd	2.88	−0.24	...
3.03	0.62	NautilusBiotech	NAUT	...	dd	.83	+0.15	...
16.15	10.53	Navient	NAVI	5.0	40	12.83	−0.48	.16
9.48	1.52	NavitasSemi	NVTS	...	dd	6.43	−0.58	...
52.46	24.50	Nayax	NYAX	...	83	46.81	−0.86	...
43.20	18.75	nCino	NCNO	...	dd	27.98	−1.65	...
114.85	14.09	Nebius	NBIS	...	dd	107.70	+8.39	...
17.18	3.87	Neogen	NEOG	...	dd	5.67	+0.06	...
25.00	3.20	NeOncTech	NTHI	...	dd	10.10	−1.89	...
16.45	7.55	NerdWallet	NRDS	...	18	11.01	−0.07	...
135.45	71.84	NetApp	NTAP	1.7	21	119.88	−5.28	.52
159.55	75.88	NetEase	NTES	2.0	20	147.62	−4.43	.435
1341.15	677.88	Netflix	NFLX	...	52	1210.61	−16.36	...
31.55	18.75	Netgear	NTGR	...	14	29.25	+0.13	...
27.89	18.12	NetScout	NTCT	...	26	25.80	−0.03	...
27.99	21.71	Netskope	NTSK	...	...	24.23	−0.47	...
17.19	0.61	NeumoraTherap	NMRA	...	dd	1.74	−0.02	...
15.14	2.12	NeuphoriaTherap	NEUP	...	dd	12.31	+2.22	...
154.61	84.23	Neurocrine	NBIX	...	42	142.00	−3.23	...
74.49	6.88	Neurogene	NGNE	...	dd	17.82	+0.62	...
5.92	0.52	Neuronetics	STIM	...	dd	2.71	−0.07	...
18.98	5.45	NeuroPace	NPCE	...	dd	10.20	+0.26	...
12.29	0.32	NewEraEner	NUAI	...	dd	1.84	+1.30	...
16.66	1.26	NewFortressEner	NFE	...	dd	2.11	−0.23	...
12.09	8.84	NewMtnFin	NMFC	13.2	13	9.72	−0.19	.32
10.55	10.07	NewProvidenceII	NPAC	...	...	10.14	+0.04	...
28.61	14.06	NewAmstPharma	NAMS	...	dd	28.50	+1.81	...
10.38	9.88	NewburySt II A	NTWO	...	56	10.36	+0.02	...
11.78	4.22	NewellBrands	NWL	5.4	dd	5.17	−0.36	.07
10.25	9.86	NewHoldInvtIII	NHIC	...	cc	10.18	+0.02	...
19.78	9.65	Newmark	NMRK	.6	45	18.98	−0.25	.03
30.95	23.38	NewsCorp A	NWSA	.7	37	30.45	−0.17	.10
35.58	26.25	NewsCorp B	NWS	.6	41	33.63	−0.29	.10
15.49	9.12	NewtekOne	NEWT	6.4	6	11.85	−0.45	.19
223.36	141.66	NexstarMedia	NXST	3.8	10	197.80	−11.14	1.86
19.20	2.69	NextCure	NXTC	...	dd	5.70	+0.06	...
74.48	30.93	Nextracker	NXT	...	20	73.07	+1.72	...
12.60	6.93	NexxenIntl	NEXN	...	13	9.47	−0.02	...
3.60	1.01	9F	JFU	...	4	2.63	+0.01	...
8.29	1.81	908Devices	MASS	...	dd	8.01	+0.71	...
5.37	1.66	NiuTech	NIU	...	dd	4.64	+0.33	...
4.76	1.31	Nkarta	NKTX	...	dd	2.04	+0.04	...
32.24	6.20	nLIGHT	LASR	...	dd	29.13	−2.05	...
1.74	0.55	Noodles	NDLS	...	dd	.62	+0.01	...
266.86	165.03	Nordson	NDSN	1.4	29	227.00	+1.92	.82
113.01	73.88	NortheastBank	NBN	.0	10	102.65	−6.76	.01
15.09	6.75	NorthernTechsIntl	NTIC	.5	26	7.80	+0.08	.01
135.00	81.62	NorthernTrust	NTRS	2.4	16	133.31	+1.81	.80
14.39	9.40	NorthfieldBanc	NFBK	4.4	14	11.93	+0.28	.13
25.05	15.92	NorthrimBanCorp	NRIM	2.9	11	22.10	−0.66	.16
15.42	10.75	NorthwestBcshs	NWBI	6.4	11	12.52	−0.05	.20
59.89	50.43	NorthWesternEner	NWE	4.6	16	58.02	+1.94	.66
34.50	21.25	NorwoodFin	NWFL	4.8	cc	26.00	−0.51	.31
320.00	154.00	Nova	NVMI	...	42	309.76	+0.17	...
184.11	98.76	Novanta	NOVT	...	59	101.03	−13.66	...
15.22	5.01	Novavax	NVAX	...	4	8.55	−0.16	...
34.13	10.87	Novocure	NVCR	...	dd	12.89	+0.20	...
2.73	0.81	Novonix	NVX	...	dd	1.22	−0.07	...
78.32	1.30	Nukkleus	NUKK	...	0	6.29	+0.06	...
29.56	8.18	NurixTherap	NRIX	...	dd	8.93	+0.49	...
83.36	54.66	Nutanix	NTNX	...	cc	77.15	+0.06	...
106.32	55.54	Nuvalent	NUVL	...	dd	81.39	+4.72	...
184.55	86.62	NVIDIA	NVDA	.0	51	178.19	+1.52	.01
11.87	4.35	Nyxoah	NYXH	...	dd	4.51	−0.43	...

52-Week High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
79.18	35.30	OddityTech	ODD	...	34	60.99	−1.52	...
32.21	11.85	ODP	ODP	...	23	27.98	+7.16	...
9.80	7.70	OFS Capital	OFS	17.4	10	7.80	−0.52	.34
76.06	31.04	ON Semi	ON	...	47	50.16	−0.91	...
18.57	10.43	OP Bancorp	OPBK	3.4	10	14.24	−0.49	.12
2.04	1.11	OPKO Health	OPK	...	dd	1.45	...	...
108.42	75.91	O'ReillyAuto	ORLY	...	38	106.10	+2.17	...
244.49	129.84	OSI Systems	OSIS	...	27	236.42	+0.98	...
10.85	9.95	OaktreeAcqIIILife	OACC	...	53	10.50	+0.01	...
16.66	12.50	OaktreeSpec	OCSL	13.4	24	13.06	−0.33	.40
20.80	6.00	Oatly	OTLY	...	dd	17.53	+0.44	...
21.87	14.29	OceanFirstFin	OCFC	4.5	13	17.92	−0.32	.20
13.85	5.79	OcularTherapeutix	OCUL	...	dd	12.53	+0.43	...
23.08	12.08	Oculis	OCS	...	dd	17.63	+1.01	...
2.20	0.18	OfficeProp Incm	OPI	.0	dd	.41	+0.02	.01
40.99	21.86	OhioValleyBanc	OVBC	2.4	13	37.99	−0.96	.23
127.57	70.92	Okta	OKTA	...	cc	91.16	−2.21	...
2.46	1.01	Olaplex	OLPX	...	...	1.36	−0.06	...
233.26	133.69	OldDomFreight	ODFL	.8	27	138.59	−2.25	.28
7.00	4.21	OldMarketCap	OMCC	...	dd	5.35	+0.32	...
24.49	16.83	OldNatlBncp	ONB	2.5	13	22.14	+0.01	.14
19.46	14.14	Old2ndBcp	OSBC	1.4	10	17.61	−0.28	.06
13.51	2.86	OlemaPharm	OLMA	...	dd	9.51	+1.34	...
141.74	86.88	Ollie'sBargain	OLLI	...	38	132.40	−5.08	...
43.60	26.32	OlympicSteel	ZEUS	2.1	25	30.92	−1.37	.16
28.40	14.14	OmadaHealth	OMDA	...	dd	22.78	+0.06	...
57.81	28.12	OmegaFlex	OFLX	4.3	19	31.59	−2.21	.34
13.60	2.95	Omeros	OMER	...	dd	4.46	+0.28	...
4.87	1.22	OmniAb	OABI	...	dd	1.61	...	...
55.75	22.66	Omnicell	OMCL	...	62	30.72	−0.62	...
9.24	3.86	1-800-FLOWERS	FLWS	...	dd	4.77	−0.77	...
11.90	4.14	111	YI	...	dd	4.71	−0.51	...
10.63	10.18	1RT Acqn	ONCH	...	...	10.27	−0.09	...
4.72	2.30	1stdibs.com	DIBS	...	dd	2.64	−0.23	...
35.39	16.69	OneStream	OS	...	dd	19.71	−0.13	...
26.78	11.58	OneWaterMarine	ONEW	...	dd	16.11	+0.49	...
20.00	1.70	OnKureTherap	OKUR	...	dd	2.51	−0.06	...
6.92	0.70	OpenLending	LPRO	...	dd	2.20	−0.05	...
39.04	22.79	OpenText	OTEX	2.9	23	37.45	+0.48	.275
10.87	0.51	OpendoorTech	OPEN	...	dd	8.81	−0.76	...
22.50	12.83	Opera	OPRA	4.1	24	18.82	+0.01	.40
9.24	2.40	OportunFin	OPRT	...	dd	6.39	−0.71	...
10.07	2.02	OpticalCable	OCC	...	dd	8.05	−0.95	...
35.53	21.39	OptionCare	OPCH	...	22	27.30	−1.01	...
4.60	2.36	OraSureTechs	OSUR	...	dd	3.20	−0.18	...
6.50	2.20	OrchestraBioMed	OBIO	...	dd	2.42	−0.02	...
1.94	0.85	Organigram	OGI	...	cc	1.69	−0.11	...
14.67	3.90	OricPharm	ORIC	...	dd	11.12	+0.56	...
10.09	9.98	OriginInvtI	ORIQ	...	...	10.03	+0.01	...
20.73	10.24	OrthofixMed	OFIX	...	dd	14.29	−0.42	...
32.00	16.59	OrthoPediatrics	KIDS	...	dd	18.28	−0.90	...
31.13	5.49	OrukaTherap	ORKA	...	dd	15.20	−0.35	...
88.36	71.66	OtterTail	OTTR	2.5	12	82.43	−1.73	.525
36.25	5.94	Ouster	OUST	...	dd	27.83	−6.83	...
25.35	5.85	OutsetMedical	OM	...	dd	14.52	+0.34	...
27.44	15.90	OxfordLane	OXLC	28.4	15	16.92	−0.56	.40
2.99	1.62	OxfordSquare	OXSQ	25.0	dd	1.68	−0.25	.035
9.97	9.93	OxleyBridgeAcqn	OBA	...	...	9.95	+0.01	...
10.24	9.90	OysterEntsII	OYSE	...	...	10.03	...	...
0.20	0.11	OysterEntsII Rt	OYSER	...	...	.19	+0.01	...
PQ								
23.70	11.01	PAMT	PAMT	...	dd	12.28	−0.11	...
22.45	16.00	PCB Bancorp	PCB	3.8	10	21.19	−0.25	.20
77.19	56.72	PCConnection	CNXN	.9	19	62.09	−0.66	.15
155.67	87.11	PDD	PDD	...	14	129.99	+0.52	...
33.42	15.91	PDF Solutions	PDFS	...	cc	26.12	+4.11	...
23.08	13.25	PENN Entmt	PENN	...	dd	19.80	+0.71	...
1.84	0.81	PMV Pharm	PMVP	...	dd	1.48	+0.17	...
25.43	12.91	PRA Group	PRAA	...	7	16.04	−0.54	...
103.81	35.53	ProceptBio	PRCT	...	dd	36.66	−0.73	...
219.69	133.38	PTC	PTC	...	48	202.96	−2.99	...
63.19	34.57	PTC Therap	PTCT	...	8	58.99	−1.49	...
118.81	84.65	Paccar	PCAR	1.3	17	100.50	+1.04	.33
2.72	0.85	PacBiosciCA	PACB	...	dd	1.21	−0.06	...
27.64	14.19	PacificBioSci	PCRX	...	dd	25.24	−1.42	...
190.00	36.05	PalantirTech	PLTR	...	cc	177.57	−4.82	...
14.95	1.68	PalladyneAI	PDYN	...	dd	8.86	+0.96	...
210.39	144.15	PaloAltoNtwks	PANW	...	cc	202.37	−5.82	...
175.85	85.00	Palomar	PLMR	...	20	115.23	−0.61	...
10.29	9.89	PantagesCapAcqn	PGAC	...	86	10.26	+0.02	...
60.75	30.16	PapaJohn's	PZZA	3.9	21	47.00	−0.51	.46
20.86	9.95	ParamountSkydance	PSKY	1.1	dd	18.92	...	.05
34.50	15.52	Park-Ohio	PKOH	2.4	9	20.83	−0.74	.125
86.00	62.79	PathwardFinl	CASH	.3	10	76.04	−0.29	.05
15.54	9.43	PatriaInvts	PAX	4.1	31	14.55	−0.40	.15
116.78	72.99	PatrickIndustries	PATK	1.5	28	103.60	−2.42	.40
7.47	0.90	PatriotNatBncp	PNBK	...	dd	1.34	−0.09	...
16.00	12.00	Pattern	PTRN	...	38	13.96	−1.67	...
9.57	5.12	PattersonUTIEn	PTEN	5.7	dd	5.58	+0.23	.08
161.24	126.13	Paychex	PAYX	3.4	28	128.21	−1.79	1.08
223.80	159.96	Paylocity	PCTY	...	41	163.69	−0.53	...
11.29	5.71	Payoneer	PAYO	...	24	6.33	−0.26	...
93.66	55.85	PayPal	PYPL	...	14	67.30	−0.92	...
37.88	23.96	PeapackGladFin	PGC	.7	15	28.14	−0.92	.05
61.00	29.84	Pegasystems	PEGA	.1	51	58.66	−1.02	.03
10.06	8.98	PelicanAcqn	PELI	...	...	10.05	+0.02	...
0.28	0.13	PelicanAcqnRt	PELIR	...	...	.27	+0.02	...
10.90	4.25	Peloton	PTON	...	dd	8.57	+0.30	...

52-Week High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
28.20	14.20	PenguinSolutions	PENG	...	...	26.20	−1.33	...
36.20	21.18	Pennant	PNTG	...	32	25.40	+1.28	...
37.07	26.21	PeoplesBncpOH	PEBO	5.4	10	30.42	−0.06	.41
33.90	23.74	PeoplesBncpNC	PEBK	2.6	10	31.18	−0.02	.20
59.70	38.90	PeoplesFinSvcs	PFIS	5.0	15	49.66	−1.65	.6175
9.94	0.88	PepGen	PEPG	...	dd	5.07	+3.19	...
177.50	127.60	PepsiCo	PEP	4.1	26	140.44	−1.32	1.4225
10.74	10.02	PerceptiveCap	PCSC	...	36	10.60	...	...
37.13	20.55	PerdoceoEduc	PRDO	1.6	16	37.00	+2.06	.15
27.03	14.12	PerellaWeinberg	PWP	1.3	26	21.41	−1.40	.07
7.74	2.17	PerformantHlthcr	PHLT	...	dd	7.73	+0.03	...
11.00	10.08	PerimeterAcqnI	PMTR	...	...	10.25	+0.01	...
11.79	7.00	PerionNetwork	PERI	...	dd	9.49	−0.34	...
33.09	8.81	Perma-PipeIntl	PPIH	...	18	22.96	−0.88	...
7.79	2.83	Personalis	PSNL	...	dd	6.04	−0.06	...
6.29	2.28	PetcoHealth	WOOF	...	dd	3.50	−0.02	...
6.85	2.62	PetMedExpress	PETS	...	cc	2.65	−0.08	...
17.08	7.31	Pharming	PHAR	...	dd	13.79	−1.09	...
26.33	11.51	Pharvaris	PHVS	...	dd	24.17	−1.20	...
19.50	2.21	PhathomPharm	PHAT	...	dd	11.78	+0.57	...
57.40	44.56	Phenixfin	PFX	.0	16	48.21	+0.01	1.43
41.57	16.16	PhibroAnimal	PAHC	1.2	33	38.81	−1.05	.12
40.12	32.40	PhillipsEdison	PECO	3.8	65	34.49	−0.61	.1083
31.60	16.46	Photronics	PLAB	...	13	23.22	−1.72	...
57.16	40.32	Pilgrim'sPride	PPC	.0	8	40.53	−0.16	2.10
131.91	81.57	PinnacleFinPtrs	PNFP	1.0	13	96.00	−0.02	.24
1.38	0.76	PintecTech	PT	...	dd	.95	−0.04	...
10.00	9.94	PioneerAcqnIA	PACH	...	...	9.96	+0.01	...
21.00	15.58	PlainsAllAmPipe	PAA	8.6	20	17.72	+0.70	.38
22.31	16.61	PlainsGP	PAGP	8.1	27	18.84	+0.56	.38
2.44	0.66	Playboy	PLBY	...	dd	1.54	−0.06	...
2.29	0.90	Playstudios	MYPS	...	dd	.97	−0.03	...
8.80	3.37	Playtika	PLTK	11.1	16	3.60	+0.16	.10
172.89	103.43	Plexus	PLXS	...	24	143.27	+2.27	...
16.10	1.10	PliantTherap	PLRX	...	dd	1.52	+0.09	...
10.34	9.94	PlumAcqnIVA	PLMK	...	91	10.33	+0.03	...
1.88	0.84	PolestarAuto	PSNY	...	dd	.96	−0.03	...
14.31	6.09	Polibeli	PLBL	...	dd	8.33	−0.67	...
15.21	10.88	PonceFinl	PDLB	...	21	14.86	−0.07	...
23.88	4.11	PonyAI	PONY	...	dd	21.17	+0.46	...
395.60	282.22	Pool	POOL	1.6	28	305.86	−12.06	1.25
129.32	78.23	Popular	BPOP	2.3	12	128.04	+0.05	.75
15.78	6.00	Portillo's	PTLO	...	14	6.32	−0.02	...
17.06	7.27	Potbelly	PBPB	...	48	17.03	+0.02	...
48.12	36.82	PotlatchDelt	PCH	4.5	76	40.18	+0.32	.45
364.98	146.02	PowellIndustries	POWL	.4	20	290.98	−6.33	2.675
69.53	39.15	PowerIntegrations	POWI	2.1	68	40.02	−2.93	.21
6.43	1.23	PowerBank	SUUN	...	dd	1.61	−0.14	...
8.71	3.70	PowerFleet	AIOT	...	dd	5.19	−0.15	...
91.83	26.70	PraxisPrecision	PRAX	...	dd	52.44	+10.22	...
5.23	0.65	Precigen	PGEN	...	dd	3.51	−0.24	...
99.78	71.90	PreferredBkLA	PFBC	3.3	10	91.39	−2.17	.75
208.99	118.99	PreformedLine	PLPC	.4	23	199.36	−2.43	1.20
2.24	0.61	PreludeTherap	PRLD	...	dd	1.50	+0.52	...
28.79	17.23	Premier	PINC	3.0	cc	27.81	+2.06	.21
13.87	3.09	Prenetics	PRE	...	dd	12.57	+0.57	...
121.50	81.25	PriceSmart	PSMT	1.0	25	120.94	+5.50	.63
5.63	1.11	PrimeMedicine	PRME	...	dd	5.12	+0.23	...
12.95	7.59	PrimisFinl	FRST	3.7	89	10.72	−0.06	.10
39.35	27.25	PrincetonBncp	BPRN	3.7	34	32.25	+0.34	.30
91.98	68.39	PrincipalFinl	PFG	3.8	17	82.62	+0.91	.78
26.09	16.47	PriviaHealth	PRVA	...	cc	23.96	+1.59	...
11.42	9.64	ProCapAcqnA	PCAP	...	...	10.26	+0.08	...
15.40	5.88	ProficientAuto	PAL	...	dd	6.84	−0.05	...
10.70	3.43	ProFrac	ACDC	...	dd	3.77	+0.18	...
12.76	0.27	Profusa	PFSA	...	dd	.31	−0.03	...
70.56	40.29	ProgressSoftware	PRGS	...	32	42.02	+0.06	...
26.76	13.39	Progyny	PGNY	...	36	21.46	−0.16	...
5.41	2.57	ProspectCapital	PSEC	20.7	dd	2.61	−0.05	.045
68.26	33.31	ProtagonistTherap	PTGX	...	95	67.42	+5.22	...
10.48	1.60	ProtaraTherap	TARA	...	dd	4.25	+1.06	...
20.75	4.32	Prothena	PRTA	...	dd	9.41	+1.34	...
16.70	12.98	ProvidentFin	PROV	3.5	17	16.00	+0.25	.14
17.74	7.01	PubMatic	PUBM	...	dd	8.39	−0.24	...
9.37	1.47	Pulmonx	LUNG	...	dd	1.74	+0.05	...
6.07	2.32	PumaBiotech	PBYI	...	5	4.84	+0.42	...
24.99	13.30	PureTechHealth	PRTC	...	10	16.90	+0.70	...
1.29	0.56	PurpleInnovation	PRPL	...	dd	.95	−0.09	...
5.39	0.83	PyxisOncology	PYXS	...	dd	2.14	−0.11	...
96.08	60.83	QCR Holdings	QCRH	.3	12	76.75	−1.15	.06
48.94	27.64	Qfin	QFIN	4.8	4	29.75	−0.58	.76
107.33	49.46	Qorvo	QRVO	...	cc	93.02	+1.21	...
182.10	120.80	Qualcomm	QCOM	2.1	16	169.20	+2.35	.89
170.00	112.61	Qualys	QLYS	...	27	136.66	+1.10	...
15.64	1.60	QuantaSing	QSG	.0	10	9.23	−0.75	.201
15.67	4.05	Quanterix	QTRX	...	dd	5.19	−0.24	...
90.64	2.88	Quantum	QMCO	...	dd	9.48	−2.40	...
5.77	0.61	Quantum-Si	QSI	...	dd	1.49	−0.01	...
10.15	9.96	QuartzseaAcqn	QSEA	...	...	10.14	+0.01	...
0.34	0.23	QuartzseaRt	QSEAR	...	...	.29	+0.05	...
2.20	1.10	QuettaAcqnRt	QETAR	...	...	1.98	+0.21	...
169.07	3.93	Quhuo	QH	...	dd	5.95	−0.05	...
49.45	22.05	QuidelOrtho	QDEL	...	dd	28.33	−0.45	...
2.45	0.69	QuinceTherap	QNCX	...	dd	1.61	+0.01	...
26.27	14.27	QuinStreet	QNST	...	cc	16.17	−0.52	...
R								
27.00	5.67	RaptTherap	RAPT	...	dd	26.38	+6.52	...
25.30	14.40	RBB Bancorp	RBB	3.4	15	19.06	−0.39	.16

52-Week High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
61.66	25.15	RCI Hospitality	RICK	.9	16	30.03	+2.73	.07
28.27	13.18	RCM Tech	RCMT	...	15	27.01	−0.39	...
12.22	5.04	REGENXBIO	RGNX	...	dd	9.65	+0.76	...
10.64	10.11	RFAcqnII	RFAI	...	44	10.64	+0.02	...
0.13	0.05	RFAcqnIIRt	RFAIR	...	...	.10	+0.01	...
9.56	3.39	RF Industries	RFIL	...	dd	8.60	+0.85	...
24.20	19.06	RGC Resources	RGCO	3.7	17	22.72	+0.02	.2075
3.41	1.00	RackspaceTech	RXT	...	dd	1.39	−0.05	...
93.65	45.00	RadNet	RDNT	...	dd	75.91	−0.53	...
31.57	18.46	Radware	RDWR	...	84	26.90	−0.54	...
13.70	1.75	RainEnhTech	RAIN	...	dd	5.26	+0.02	...
35.55	6.30	RamacoRscsA	METC	...	dd	31.43	+1.01	...
20.56	5.94	RamacoRscsB	METCB	4.5	dd	16.12	−1.45	.179
109.15	39.56	Rambus	RMBS	...	49	102.62	+0.27	...
10.64	9.91	RangeCapAcqn	RANG	...	87	10.29	+0.03	...
0.45	0.12	RangeCapAcqnRt	RANGR	...	...	.42	+0.15	...
3.75	0.39	RaniTherap	RANI	...	dd	.48	−0.03	...
44.48	17.83	Rapid7	RPD	...	46	19.39	−0.90	...
42.27	6.43	RapportTherap	RAPP	...	dd	26.59	+0.23	...
10.29	9.62	RealAssetAcqnA	RAAQ	...	...	10.14	+0.02	...
11.38	2.71	RealReal	REAL	...	dd	10.37	−0.52	...
12.36	3.79	RecursionPharm	RXRX	...	dd	4.72	−0.19	...
68.20	46.33	RedRiverBcshs	RRBI	.9	12	66.02	−0.10	.15
7.89	2.50	RedRobin	RRGB	...	dd	6.98	+0.44	...
63.60	35.09	RedRockResorts	RRR	1.6	24	61.73	+0.97	.25
78.18	63.44	RegencyCtrs	REG	3.9	33	71.52	+1.25	.705
1070.00	476.49	RegenPharm	REGN	.6	14	563.90	−28.09	.88
30.29	15.00	Regis	RGS	...	1	28.64	+0.37	...
7.62	1.78	RelayTherap	RLAY	...	dd	5.17	+0.51	...
27.32	12.43	RemitlyGlobal	RELY	...

DATA

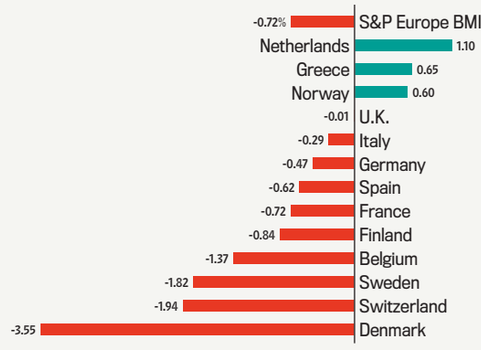
NASDAQ ISSUES

52-Week High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
376.75	96.34	SterlingInfr	STRL	...	37	342.11	-18.14	...
50.01	19.05	StevenMadden	SHOO	2.5	27	33.77	+1.75	.21
6.99	2.51	StitchFix	SFIX	...	dd	4.69	-0.98	...
83.83	57.12	StockYardsBncp	SYBT	1.8	16	71.22	-4.05	.32
24.60	5.35	StokeTherap	STOK	...	29	24.14	+1.24	...
19.62	7.72	StoneCo	STNE	...	dd	18.72	-0.68	...
106.98	53.21	StoneX	SNEX	...	17	99.49	+6.74	...
12.88	6.92	Stratasys	SSYS	...	dd	11.62	+1.09	...
104.51	72.25	StrategicEd	STRA	2.8	18	85.07	+3.06	.60
543.00	157.02	Strategy	MSTR	...	27	309.06	-35.69	...
83.00	31.57	Strattec	STRT	...	15	66.89	-3.56	...
27.82	15.10	StratusProp	STRS	...	dd	22.28	+0.53	...
13.42	0.34	Strive	ASST	...	dd	2.44	-1.86	...
44.72	13.22	StructureTherap	GPCR	...	dd	25.00	+1.42	...
12.60	5.68	SummitStateBk	SSBI	1.3	dd	12.09	+0.14	.04
36.91	15.55	SummitTherap	SMMT	...	dd	20.95	+2.06	...
18.59	8.10	SunCountryAir	SNCY	...	11	11.78	-0.84	...
8.11	3.65	SunOpta	STKL	...	dd	5.88	-0.35	...
19.45	5.38	Sunrun	RUN	...	dd	17.67	+1.09	...
30.00	15.54	SuperHiIntl	HDL	...	21	18.28	-0.88	...
66.44	17.25	SuperMicroComp	SMCI	...	28	45.82	+0.01	...
18.48	9.11	SuperiorGroup	SGC	5.2	21	10.71	-0.55	.14
48.00	29.16	SupernusPharm	SUPN	...	41	47.03	+0.99	...
33.37	18.87	SurgeryPartners	SGRY	...	dd	21.85	+0.23	...
40.39	26.00	Surmodics	SRDX	...	dd	29.94	-2.43	...
9.50	3.86	SuRoCapital	SSSS	11.3	5	8.84	-0.31	.25
4.60	0.52	SutroBioph	STRO	...	dd	.89	...	...
64.16	16.32	Symbotic	SYM	...	dd	52.14	-4.91	...
89.81	41.80	Synaptics	SYNA	...	dd	69.59	-2.23	...
22.50	8.58	SyndaxPharm	SNDX	...	dd	15.68	+0.90	...
651.73	365.74	Synopsys	SNPS	...	38	487.76	-7.74	...
3.72	1.30	SyprisSolutions	SYPR	...	dd	2.14	-0.20	...
T								
3.26	0.86	TelaBio	TELA	...	dd	1.45	-0.17	...
15.00	11.29	TFS Finl	TFSL	8.5	45	13.22	+0.02	.2825
8.63	0.72	TMCthemetals	TMC	...	dd	6.36	+0.57	...
276.49	202.77	T-MobileUS	TMUS	1.5	22	237.47	-0.70	***1.02***
72.98	37.52	TPG	TPG	3.3	dd	58.60	-5.34	.59
125.81	77.85	T.RowePrice	TROW	4.9	12	103.47	-2.52	1.27
6.28	2.67	TTEC	TTEC	...	dd	3.29	-0.45	...
58.74	15.77	TTM Tech	TTMI	...	63	55.78	+3.66	...
36.85	23.52	TWFG	TWFG	...	67	27.01	+1.91	...
4.30	2.50	Taboola	TBLA	...	96	3.51	+0.01	...
21.10	8.61	TactileSystems	TCMD	...	22	13.78	-0.28	...
258.10	146.76	Take-TwoSftwr	TTWO	...	dd	256.12	+5.27	...
430.71	148.02	TalenEnergy	TLN	...	cc	411.23	-12.33	...
45.28	9.98	TandemDiabetes	TNDM	...	dd	12.00	-0.57	...
8.56	1.03	TangoTherap	TNGX	...	dd	8.53	+0.93	...
59.76	31.36	TarsusPharm	TARS	...	dd	56.29	+1.29	...
19.60	10.57	TaskUs	TASK	...	26	17.81	+0.27	...
42.99	16.25	TatTechnologies	TATT	...	33	40.02	-1.27	...
10.72	9.89	TaviaAcqn	TAVI	...	93	10.34	...	...
0.23	0.12	TaviaAcqnRt	TAVIR	...	...	.21	...	...
3.40	1.05	TayshaGene	TSHA	...	dd	3.25	+0.42	...
7.87	1.55	Teads	TEAD	...	dd	1.69	+0.01	...
33.08	5.39	TechTarget	TTGT	...	...	5.68	-1.05	...
61.07	13.70	TectonicTherap	TECX	...	dd	15.20	+0.22	...
8.99	6.64	Ericsson	ERIC	2.4	16	8.19	+0.12	.1423
29.91	10.11	Telesat	TSAT	...	dd	25.26	+1.10	...
30.36	8.93	TelixPharm	TLX	...	cc	9.98	...	...
7.29	1.83	Telos	TLS	...	dd	6.91	+0.12	...
97.79	31.36	TempusAI	TEM	...	dd	78.48	-9.76	...
23.07	6.78	10xGenomics	TXG	...	dd	11.72	-1.32	...
45.44	28.51	Tenable	TENB	...	dd	29.66	-0.57	...
4.01	0.36	TenayaTherap	TNYA	...	dd	1.66	+0.25	...
144.16	65.77	Teradyne	TER	.4	47	135.31	+5.46	.12
9.00	1.87	TernsPharm	TERN	...	dd	7.64	+0.11	...
488.54	212.11	Tesla	TSLA	...	cc	440.40	+14.33	...
51.20	27.27	TetraTech	TTEK	.8	41	33.33	-2.73	.065
3.09	0.26	TevogenBio	TVGN	...	dd	.80	+0.04	...
94.61	59.37	TexasCapBcshs	TCBI	...	34	86.51	-0.47	...
221.69	139.95	TexasInstruments	TXN	2.9	34	184.55	+5.18	***1.42***
206.04	148.73	TexasRoadhouse	TXRH	1.7	25	162.53	+4.29	.68
10.77	9.98	TexasVenturesIII	TVA	...	cc	10.65	+0.52	...
10.50	9.90	ThayerVenturesII	TVAI	...	...	10.04	...	...
0.25	0.12	ThayerVentII Rt	TVAIR	...	...	.19	+0.04	...
80.76	40.51	TheBancorp	TBBK	...	17	77.32	-0.75	...
2.44	0.70	TherapeuticsMD	TXMD	...	dd	1.07	-0.02	...
14.55	7.88	TheravanceBio	TBPH	...	60	14.07	+0.19	...
41.25	25.00	ThirdCoastBcshs	TCBX	...	13	39.41	-0.87	...
218.42	151.60	ThomsonReuters	TRI	1.5	43	157.02	-5.49	.595
12.28	0.50	ThredUp	TDUP	...	dd	9.21	-1.32	...
1.85	0.35	TilrayBrands	TLRY	...	dd	1.15	-0.06	...
38.08	27.51	TimberlandBncp	TSBK	3.0	10	34.20	-0.70	.26
10.38	10.00	TitanAcqnA	TACH	...	cc	10.12	...	...
23.41	12.50	TitanMachinery	TITN	...	dd	17.07	-1.20	...
34.34	13.60	Torm	TRMD	23.9	6	21.32	-1.25	.60
72.13	28.64	TowerSemi	TSEM	...	39	68.50	+1.48	...
38.28	29.43	TowneBank	TOWN	3.0	15	35.59	-0.28	.27
63.99	46.85	TractorSupply	TSCO	1.6	28	56.52	-3.14	.23
141.53	42.96	TradeDesk	TTD	...	57	47.14	+2.67	...
152.65	109.82	Tradeweb	TW	.4	43	110.98	-1.10	.12
0.49	0.10	TrailblazerI Rt	TBMCR	...	...	.26	-0.09	...
12.89	11.00	TrailblazerI A	TBMC	...	dd	11.82	+0.14	...
5.48	3.12	TransActTechs	TACT	...	dd	5.30	+0.47	...
133.40	67.56	Transcat	TRNS	...	51	73.70	-1.75	...
10.37	10.00	TranslationalDev	TDAC	...	75	10.36	+0.02	...
160.80	55.00	TransMedics	TMDX	...	59	113.87	-8.42	...
24.85	9.20	Travelzoo	TZOO	...	11	10.01	-0.20	...
28.69	12.91	TravereTherap	TVTX	...	dd	25.30	+0.45	...
10.79	4.54	TreaceMed	TMCI	...	dd	6.66	-0.23	...
9.92	2.36	TreviTherap	TRVI	...	dd	8.77	+0.62	...
51.06	35.20	TriCoBancshares	TCBK	3.2	13	44.88	-0.32	.36
40.34	19.33	TriMas	TRS	.4	42	38.40	-1.52	.04
87.50	52.91	Trimble	TRMB	...	69	81.24	-1.54	...
3.44	0.48	TrinityBiotech	TRIB	...	dd	1.07	-0.12	...
16.82	12.50	TrinityCapital	TRIN	12.7	7	16.05	-0.42	.51
78.65	51.35	Trip.com	TCOM	.4	21	75.92	-2.60	.30
20.16	10.43	Tripadvisor	TRIP	...	36	17.14	-1.69	...
5.88	3.42	TriSalusLifeSci	TLSI	...	dd	4.70	-0.20	...
5.83	1.60	trivago	TRVG	...	dd	3.45	+0.08	...
32.00	11.39	TruBridge	TBRG	...	dd	20.49	-1.30	...
4.62	1.05	TrueCar	TRUE	...	dd	1.98	-0.34	...
54.68	13.81	TrumpMedia&Tech	DJT	...	dd	16.93	-0.51	...
57.90	31.00	Trupanion	TRUP	...	cc	43.67	-1.52	...
40.96	27.18	TrustcoBank	TRST	4.0	13	37.68	-1.44	.38
41.34	29.77	Trustmark	TRMK	2.4	11	40.28	-0.41	.24
6.23	1.02	TScanTherap	TCRX	...	dd	1.85	+0.06	...
1.76	0.75	Tuniu	TOUR	3.2	26	.91	...	.036
19.50	8.78	TurtleBeach	TBCH	...	16	15.36	+0.07	...
14.93	6.16	TwinDisc	TWIN	1.1	dd	13.99	+0.66	.04
22.20	1.50	TwinHospitality	TWNP	...	dd	4.07	-0.08	...
55.33	24.07	TwistBiosci	TWST	...	dd	26.91	-0.98	...
29.60	6.42	TyraBiosciences	TYRA	...	dd	12.97	+0.47	...
U								
141.33	91.16	UFP Inds	UFPI	1.5	16	92.23	-3.09	.35
129.94	82.00	UMB Fin	UMBF	1.3	14	119.43	-3.11	.40
14.48	4.55	UPFintech	TIGR	...	16	10.16	-0.99	...
20.00	5.56	USARareEarth	USAR	...	dd	17.33	+1.08	...
21.86	13.90	USCB Financial	USCB	2.0	12	17.50	+0.32	.10
159.53	80.47	US Lime&Min	USLM	.2	30	129.78	+2.15	.06
4.19	0.80	uCloudlink	UCL	...	46	2.39	-0.13	...
10.61	5.68	Udemy	UDMY	...	dd	7.04	-0.21	...
552.45	309.01	UltaBeauty	ULTA	...	21	552.00	+30.53	...
41.84	16.66	UltraClean	UCTT	...	dd	26.68	-1.01	...
58.00	25.81	UltragenyxPharm	RARE	...	dd	29.08	+0.95	...
10.09	4.07	Ultralife	ULBI	...	36	6.81	-0.25	...
37.70	24.57	UnionBankshares	UNB	5.7	12	25.24	-1.03	.36
55.11	4.45	uniQure	QURE	...	dd	54.31	+40.44	...
116.00	52.00	UnitedAirlines	UAL	...	10	97.91	-8.40	...
44.43	30.51	UnitedBkshrsWV	UBSI	4.0	13	37.35	-0.18	.37
32.58	19.19	UnitedFire	UFCS	2.1	9	30.78	-0.51	.16
16.00	7.58	UnitedGuardian	UG	6.4	14	7.76	-0.19	.25
10.49	7.32	UnitedSecBcshrs	UBFO	5.0	15	9.59	-0.25	***.12***
442.01	266.98	UnitedTherap	UTHR	...	17	432.66	+15.09	...
10.47	5.69	Uniti	UNIT	...	26	6.19	-0.23	...
54.64	32.23	UnityBancorp	UNTY	1.2	10	49.99	-1.46	.15
214.57	103.70	UnivDisplay	OLED	1.2	29	149.50	+7.49	.45
12.50	4.25	UnvlElectronics	UEIC	...	dd	5.04	+0.45	...
53.29	20.60	UnivLogistics	ULH	1.8	10	23.50	-1.02	.105
32.86	22.83	UnivestFin	UVSP	2.9	11	30.63	-0.58	.22
36.00	19.65	Upbound	UPBD	6.4	14	24.44	-2.12	.39
5.64	1.69	UplandSoftware	UPLD	...	dd	2.53	+0.03	...
96.43	31.40	Upstart	UPST	...	dd	57.35	-10.54	...
29.46	5.14	UpstreamBio	UPB	...	dd	17.26	+0.88	...
20.54	9.93	Upwork	UPWK	...	11	19.15	-0.92	...
80.71	34.76	UrbanOutfitters	URBN	...	14	73.00	+1.59	...
21.71	3.42	UroGenPharma	URGN	...	dd	18.34	+0.39	...
2.92	1.24	Usio	USIO	...	14	1.47	+0.05	...
68.99	51.26	UtahMedProducts	UTMD	1.9	17	62.81	+0.62	.305
3.22	1.84	UTStarcom	UTSI	...	dd	2.48	+0.22	...
7.84	2.92	Uxin	UXIN	...	dd	3.51	-0.37	...
V								
16.13	3.17	VNET	VNET	...	cc	10.80	+1.17	...
174.56	80.61	VSE	VSEC	.2	94	164.48	+3.54	.10
11.14	7.48	ValleyNatlBncp	VLY	4.1	14	10.68	-0.27	.11
12.25	3.62	Valneva	VALN	...	dd	9.71	-0.47	...
5.55	3.81	VandaPharm	VNDA	...	dd	5.10	+0.61	...
16.93	6.76	VarexImaging	VREX	...	dd	12.06	-0.22	...
60.58	36.53	VaronisSystems	VRNS	...	dd	59.54	+1.48	...
5.49	1.60	VastaPlatform	VSTA	...	5	4.95	+0.02	...
118.62	27.66	Vaxcyte	PCVX	...	dd	33.98	+2.23	...
7.26	0.51	Veea	VEEA	...	dd	.72	+0.04	...
34.34	16.92	VeecoInstr	VECO	...	29	29.87	+1.32	...
9.95	9.89	VendomeAcqnI	VNME	...	...	9.94	+0.01	...
3.39	0.78	VentyxBiosciences	VTYX	...	dd	2.98	+0.68	...
5.99	1.71	VeraBradley	VRA	...	dd	2.03	+0.03	...
51.61	18.53	VeraTherap	VERA	...	dd	28.20	+2.61	...
47.32	22.61	Veracyte	VCYT	...	cc	33.44	-0.67	...
63.00	29.24	Vericel	VCEL	...	cc	30.23	-1.45	...
34.80	14.15	VerintSystems	VRNT	...	31	20.26	-0.02	...
310.60	175.62	VeriSign	VRSN	1.1	34	284.42	+2.14	.77
322.92	239.83	VeriskAnalytics	VRSK	.7	38	247.07	+3.60	.45
34.96	20.37	Veritex	VBTX	2.6	16	33.78	-0.52	.22
6.43	1.22	Veritone	VERI	...	dd	5.08	-0.27	...
106.75	27.54	VeronaPharma	VRNA	...	dd	106.69	+0.67	...
17.49	3.82	VerricaPharm	VRCA	...	dd	4.18	-0.21	...
18.38	8.51	VersaBank	VBNK	.5	19	12.76	+0.06	.0181
60.71	23.13	Vertex	VERX	...	dd	24.97	-0.18	...
519.88	362.50	VertexPharm	VRTX	...	28	385.74	+2.62	...
26.33	8.42	ViantTech	DSP	...	cc	8.49	-0.60	...
34.05	6.69	ViaSat	VSAT	...	dd	28.93	-0.68	...
13.55	6.85	Viatris	VTRS	5.0	dd	9.52	-0.38	.12
12.91	8.10	ViaviSolutions	VIAV	...	79	12.21	-0.03	...
65.70	38.92	Vicor	VICR	...	34	48.67	-4.21	...
73.42	47.00	VictoryCapital	VCTR	2.9	16	65.74	-1.31	.49
81.73	18.92	VikingTherap	VKTX	...	dd	25.57	+0.17	...
40.15	28.33	VillageSuper A	VLGEA	2.6	10	37.92	-0.76	***.25***
7.90	3.64	Vimeo	VMEO	...	cc	7.74	+0.01	...
10.99	8.66	VinciCompass	VINP	5.8	23	10.59	+0.14	.15
11.70	9.96	VineHillCapA	VCIC	...	52	10.68	+0.03	...
5.38	2.56	VinFastAuto	VFS	...	dd	3.18	-0.05	...
4.33	1.21	ViomiTech	VIOT	.0	27	3.45	+0.15	.088
56.76	34.71	ViperEnergy	VNOM	3.3	11	39.71	+2.31	.20
14.45	4.16	VirBiotech	VIR	...	dd	5.49	+0.31	...
17.31	7.47	VircoMfg	VIRC	1.3	9	7.80	-0.12	.025
18.41	2.06	VisionWave	VWAV	...	dd	9.55	-1.03	...
129.10	65.10	Visteon	VC	.9	12	123.24	-1.60	.275
42.82	25.79	VitaCoco	COCO	...	37	39.96	+0.23	...
53.13	27.91	VitalFarms	VITL	...	38	42.30	-2.11	...
100.00	14.54	VividSeats	SEAT	...	dd	16.48	+0.37	...
12.06	8.00	Vodafone	VOD	4.1	dd	11.44	+0.03	.2355
65.80	2.62	VorBiopharma	VOR	...	dd	33.62	+6.38	...
11.20	9.95	VoyagerAcqnA	VACH	...	36	10.46	+0.03	...
8.28	2.65	VoyagerTherap	VYGR	...	dd	4.52	+0.25	...
41.36	12.00	Vroom	VRM	...	dd	28.43	+0.97	...
W								
16.74	5.28	WaveLifeSci	WVE	...	dd	6.80	-0.09	...
292.36	196.78	WD-40	WDFC	1.9	31	199.04	-11.32	.94
22.47	6.75	Webtoon	WBTN	...	dd	19.44	-1.87	...
62.75	42.44	WSFS Financial	WSFS	1.2	12	55.10	-0.33	.17
46.95	23.01	WW Intl	WW	...	0	27.58	-2.19	...
38.62	23.75	WaFd	WAFD	3.5	12	30.96	-0.47	.27
20.24	7.25	WarnerBrosA	WBD	...	65	19.51	+0.18	...
36.64	25.56	WarnerMusic	WMG	2.3	59	33.30	-0.24	.19
40.59	24.95	WashTrBcp	WASH	7.7	dd	29.26	-0.61	***.56***
16.86	11.61	WaterstoneFinl	WSBF	3.8	14	15.85	+0.68	***.15***
48.11	26.56	Waystar	WAY	...	79	37.56	-0.24	...
95.58	36.74	WeatherfordIntl	WFRD	1.4	11	69.61	+5.88	.25
12.92	7.10	Weibo	WB	6.5	9	12.33	-0.20	.82
10.40	9.67	WenAcqnA	WENN	...	...	10.11	-0.05	...
20.60	9.04	Wendy's	WEN	6.1	10	9.21	-0.12	.14
4.18	0.60	WerewolfTherap	HOWL	...	dd	2.07	+0.58	...
44.00	6.03	WeRide	WRD	...	dd	10.19	-1.34	...
42.48	23.02	WernerEnterprises	WERN	2.1	31	26.26	-0.75	.14
37.36	26.42	WesBanco	WSBC	4.6	19	32.33	+0.06	.37
24.85	17.31	WestBancorp	WTBA	4.8	12	20.80	+0.36	.25
59.97	42.00	WestamericaBncp	WABC	3.7	10	50.05	+0.93	.46
113.76	28.83	WesternDigital	WDC	.4	21	106.88	+0.25	.10
12.80	7.63	WestNewEngBncp	WNEB	2.3	21	12.22	-0.39	.07
4.81	2.21	WestportFuelSys	WPRT	...	dd	2.35	+0.11	...
8.29	4.58	WestrockCoffee	WEST	...	dd	4.67	-0.41	...
41.05	25.51	WeycoGroup	WEYS	3.6	11	30.23	-0.64	.27
12.18	7.11	WhiteHorseFin	WHF	21.7	46	7.11	-0.93	.385
121.00	30.43	Willdan	WLDN	...	40	96.26	-7.07	...
235.43	124.90	WillisLease	WLFC	.7	8	141.24	-4.57	.25
345.42	286.35	WillisTowers	WTW	1.1	cc	341.89	+5.18	.92
13.15	9.80	WillowLaneA	WLAC	...	84	12.46	+0.82	...
29.20	2.24	WiMiHologram	WIMI	...	9	4.58	-0.27	...
427.00	204.00	Wingstop	WING	.5	41	247.44	-6.11	.30
518.48	295.79	Winmark	WINA	.8	45	502.49	-3.14	.96
10.20	9.74	WintergreenAcqn	WTG	...	...	10.06	...	...
142.04	89.10	WintrustFinl	WTFC	1.5	13	134.04	-1.04	.50
14.00	1.61	WISeKey	WKEY	...	dd	6.69	+0.23	...
247.11	114.89	Wix.com	WIX	...	64	177.42	-4.70	...
267.45	146.82	Woodward	WWD	.4	39	249.09	+10.98	.28
294.00	205.33	Workday	WDAY	...	cc	246.67	+13.05	...
185.07	104.99	WorldAcceptance	WRLD	...	12	184.43	+12.29	...
130.84	65.25	WynnResorts	WYNN	.8	38	128.97	-0.55	.25
X Y Z								
30.47	0.94	XCHG	XCH	...	...	1.31	-0.04	...
8.31	1.19	XIAO-I	AIXI	...	dd	1.33	-0.43	...
38.48	18.35	XOMARoyalty	XOMA	...	dd	36.68	-0.02	...
20.64	10.82	XP	XP	14.0	12	18.78	-0.98	.65
8.32	2.50	XBiotech	XBIT	...	dd	2.70	-0.02	...
79.41	62.12	XcelEnergy	XEL	2.9	22	79.28	+7.17	.57
27.24	6.92	Xencor	XNCR	...	dd	11.57	+1.28	...
46.00	26.74	XenonPharm	XENE	...	dd	37.98	+1.03	...
8.35	2.69	XerisBiopharma	XERS	...	dd	8.18	+0.46	...
11.29	3.45	Xerox	XRX	2.7	dd	3.75	-0.35	.025
1.70	0.62	XilioTherap	XLO	...	dd	.80	+0.02	...
58.03	16.26	Xometry	XMTR	...	dd	55.86	+2.05	...
8.80	1.76	Xunlei	XNET	...	1	8.42	+0.68	...
31.00	5.30	YD Bio	YDES	...	dd	16.00	-3.78	...
0.66	0.11	YHNAcqnIRt	YHNAR	...	...	.15	+0.01	...
5.32	0.47	YXT.COM	YXT	...	4	1.00	+0.05	...
6.05	1.71	Yimutian	YMT	...	...	1.75	-0.50	...
38.50	29.86	YorkWater	YORW	2.9	22	30.75	+0.07	.2192
11.88	10.30	YorkvilleAcqn	MCGA	...	...	10.75	+0.07	...
31.00	14.04	Yuanbao	YB	...	3	20.49	-3.07	...
44.34	23.01	ZaiLab	ZLAB	...	dd	31.62	-1.03	...
427.76	205.73	ZebraTech	ZBRA	...	28	299.77	-18.77	...
26.25	5.83	ZenasBioPharma	ZBIO	...	dd	20.09	+1.15	...
4.44	1.01	ZentalisPharm	ZNTL	...	dd	1.55	+0.03	...
13.16	6.19	ZevraTherap	ZVRA	...	dd	9.77	+2.10	...
60.62	28.55	ZiffDavis	ZD	...	25	36.87	-1.43	...
90.22	55.08	Zillow A	ZG	...	dd	77.16	-6.53	...
93.88	57.00	Zillow C	Z	...	dd	79.49	-7.26	...
19.01	8.15	ZimVie	ZIMV	...	dd	18.91	...	...
63.22	39.32	ZionsBancorp	ZION	3.1	10	57.54	-1.16	.45
92.80	64.41	ZoomComms	ZM	...	22	84.51	+0.35	...
13.39	7.01	ZoomInfoTech	GTM	...	44	11.56	-0.27	...
318.46	164.78	Zscaler	ZS	...	dd	294.65	+0.38	...
32.69	0.99	zSpace	ZSPC	...	dd	1.00	-0.57	...
24.37	11.31	Zumiez	ZUMZ	...	dd	19.97	-0.37	...
17.70	9.03	Zymeworks	ZYME	...	dd	16.60	+0.35	...
9.42	1.23	Zynex	ZYXI	...	dd	1.45	-0.10	...

FOREIGN MARKETS

Europe

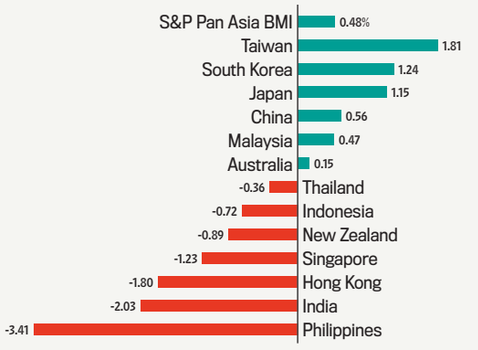
Drugs and Money: Trump wants new tariffs on drugs and trucks. The EU already settled most tariff matters with the U.S.



Indexes based on S&P Global Broad Market Indices

Asia

Branded: Asian makers of branded drugs felt their shares singe, on news of Trump's tariffs. Japan already cut a deal.



Source: S&P DJ Indices

Key Foreign Stock Market Indexes

	Most Recent Close	Week's %Chg.	Year-to-Date Chg.	Year-to-Date % Chg.
Amsterdam AEX	938.35	+0.90	+59.72	+6.80
Athens General	2031.81	+0.07	+562.14	+38.25
Bangkok SET	1278.74	-1.08	-121.47	-8.68
Bombay Sensex	80426	-2.66	+2287.45	+2.93
Brussels Bel-20	4670.47	-0.82	+405.94	+9.52
Buenos Aires Merval	1791045	+6.36	-742589	-29.31
Copenhagen OMX 20	1530.34	-5.50	-572.04	-27.21
Dublin ISEQ	11447	+2.43	+1690.50	+17.33
EURO STOXX SXXE	579.79	+0.53	+74.57	+14.76
EURO STOXX 50 SXSE	5499.70	+0.76	+603.72	+12.33
Frankfurt DAX	23739	+0.42	+3830.33	+19.24
Helsinki OMHX	10997	...	+1522.46	+16.07
Hong Kong Hang Seng	26128	-1.57	+6068.25	+30.25
Istanbul IMKB	11151	-1.27	+1320.64	+13.43
Jakarta Composite	8099.33	+0.60	+1019.43	+14.40
Johannesburg All Share	106700	+0.56	+22605	+26.88
Kuala Lumpur Composite	1609.05	+0.68	-33.28	-2.03
LISBON PSI	5251.60	+3.74	+1105.54	+26.66
London FTSE - 100	9284.83	+0.74	+1111.81	+13.60
Madrid IBEX 35	15350	+0.59	+3755.40	+32.39
Manila Composite	6027.12	-3.79	-501.67	-7.68
Mexico City IPC	62307	+1.81	+12793	+25.84
Milan FTSE All Share	44809	-0.28	+8418.23	+23.13
Oslo Composite	1923.13	+1.41	+278.30	+16.92
Paris CAC	7870.68	+0.22	+489.94	+6.64
Santiago Selective	4697.11	+0.17	+1082.47	+29.95
Sao Paulo Bovespa	145446	-0.29	+25163	+20.92
Seoul Composite	3386.05	-1.72	+986.56	+41.12
Shanghai Composite	3828.11	+0.21	+476.34	+14.21
Shenzhen B Share Idx	1354.32	+0.

DATA

TOP 500 EXCHANGE-TRADED PORTFOLIOS

BARRONS.COM/DATA

NOTICE TO READERS: Listed are the top 500 ETF's based on weekly volume.

Name	Tick Sym	Yld	Last	Chg.	Div Amt.
Bats					
ARKGenomicRev	ARKG	...	26.91	−0.60	...
ARK Innovation	ARKK	...	83.10	−1.86	...
ARK21ShrsBitcoin	ARKB	...	36.28	−1.97	...
AlphaArch1-3M	BOXX	...	113.80	+0.08	...
DimenIntlCore2	DFIC	...	32.59	−0.15	...
FTVestLadBuffer	BUFR	...	33.33	−0.02	...
FTVestUSEqS	GSEP	...	37.97	...	...
FidelityEthereum	FETH	...	40.23	−4.11	...
FidWiseBTC	FBTC	...	95.21	−5.22	...
GlbXUSInfrDevt	PAVE	...	47.07	+0.25	...
GS EW US LC Eq	GSEW	...	84.52	−0.54	...
GS PhysGold	AAAU	...	37.19	+0.81	...
iPathS&P500VIX	VXX	...	32.84	−0.34	...
iShBrdUSDHYCpBd	USHY	...	37.73	−0.06	...
iShCoreMSCIEAFE	IEFA	...	86.53	−0.34	...
iShUSAero&Def	ITA	...	205.70	+2.30	...
iShUSHomeConstrn	ITB	...	106.93	−1.90	...
iShEdgeMSCIMinEM	EEMV	...	63.49	−1.01	...
iShEdgeMSCIMinUSA	USMV	...	94.54	+0.70	...
iShEdgeMSCIUSAMom	MTUM	...	254.66	−2.15	...
iShEdgeMSCIUSAQual	QUAL	...	192.60	−0.11	...
iShExpTechSftwr	IGV	...	114.97	−2.22	...
iShFRBd	FLOT	...	51.08	+0.08	...
iShIntlAggBd	IAGG	...	51.22	−0.06	...
iShMSCIChile	ECH	...	33.17	−0.42	...
iShMSCIEAFEGrw	EFG	...	112.56	−1.11	...
iShMSCIEurozone	EZU	...	61.28	+0.23	...
iShMSCIIndia	INDA	...	52.25	−1.69	...
iShMSCIEAFEValue	EFV	...	67.50	+0.23	...
iShMtgRealEst	REM	...	21.98	−0.30	...
iSh25+YTrStrip	GOVZ	...	9.65	...	...
iSh20+YTrBdBuy	TLTW	16.5	23.26	+0.01	.2579
iShUSTelecom	IYZ	...	32.01	−0.16	...
iShUSTreasuryBd	GOVT	...	23.07	−0.05	...
iShUltShBd	ICSH	...	50.73	+0.03	...
JPMBetaIntl	BBIN	2.9	69.52	−0.60	.6025
JPMBetaJapan	BBJP	2.3	66.49	−0.27	1.5347
JPMCorePlusBd	JCPB	4.9	47.44	−0.13	.199
JPMUltShMuni	JMST	3.0	51.03	−0.02	.1192
NEOSBitcoinHi	BTCI	29.5	56.94	−4.09	1.5718
NeosS&P500Hi	SPYI	11.7	52.10	−0.49	.5167
-1xShVIXFutures	SVIX	...	21.53	+0.15	...
PacerUSCashCows	COWZ	1.6	57.53	+0.30	.2376
PacerUSSCCas	CALF	1.0	44.13	+0.24	.142
ProShShtVIXST	SVXY	...	51.21	+0.32	...
ProShUltVIXST	UVXY	...	10.34	−0.17	...
ProShVIXSTFut	VIXY	...	31.99	−0.35	...
REX-OspreySOL	SSK	5.0	30.89	−5.37	.138
RoundMagSeven	MAGS	...	64.45	−0.66	...
RoundN-1000DTE	QDTE	...	35.38	−0.50	...
T-Rex2XInvrBTC	BTCZ	...	3.13	+0.31	...
T-Rex2XInvrEther	ETQ	...	1.79	+0.28	...
T-Rex2XInvrMSTRDly	MSTZ	...	5.76	+1.01	...
T-Rex2XInvrNVIDIA	NVDQ	...	1.01	−0.03	...
T-Rex2XInvrTesla	TSLZ	...	.73	−0.06	...
T-Rex2XLgCRWV	CRWU	...	19.56	−1.77	...
T-Rex2XLgHOOD	ROBN	...	79.15	−3.97	...
T-Rex2XLgMSTRDly	MSTU	...	4.31	−1.13	...
T-Rex2XLgNVIDIA	NVDX	...	17.47	+0.22	...
T-Rex2XLgTesla	TSLT	...	28.17	+1.60	...
Tradr2XLgASTS	ASTX	...	26.69	+3.41	...
Tradr2XLgCRWV	CWVX	...	16.04	−1.41	...
Tradr2XLgNBIS	NEBX	...	59.25	+8.07	...
Tradr2XLgQUBT	QUBX	...	25.40	−9.62	...
Tradr2XLgSMR	SMU	...	22.13	−11.93	...
Tradr2XLgTEM	TEMT	...	29.53	−8.06	...
Tradr2XLgUPST	UPSX	...	20.12	−8.43	...
2xBitcoinStrategy	BITX	11.8	50.13	−6.90	.0915
2xEther	ETHU	1.0	122.31	−28.22	.0143
2xLongVIXFut	UVIX	...	9.83	−0.23	...
VanEckBitcoin	HODL	...	30.88	−1.68	...
VanEckMstrWd	MOAT	...	98.32	−0.82	...
VanEckVietnam	VNM	...	17.55	−0.13	...
VangdUltShrtBd	VUSB	4.8	49.95	+0.01	.1897
NASDAQ					
CoinBitcoinMining	WGMI	.1	40.61	−0.95	.0493
DefTgt2XLgHIMS	HIMZ	...	23.96	+0.18	...
Def2XLgIONQ	IONX	...	140.99	−15.40	...
DefDlyTgt2xLg	MSTX	...	19.76	−5.26	...
DefTgt2xLgOKLO	OKLL	...	59.26	−32.34	...
DefDlyTgt2XLgORCL	ORCX	...	40.53	−8.11	...
DefTgt2XLgRGTI	RGTX	...	162.46	+23.90	...
DefTgt2XLgRKLB	RKLX	...	79.23	−6.83	...
DefDlyTarget2XLg	SMCX	...	35.63	−0.17	...
DefTgt2xShIONQ	IONZ	...	4.35	+0.26	...
DefDlyTarget2xSh	SMST	...	32.15	+5.70	...
DefTgt2xShPLTR	PLTZ	...	7.56	+0.38	...
DefTgt2XShSMCI	SMCZ	...	4.38	−0.02	...
DefLvgdLgMSTR	MST	50.5	8.32	−2.19	.335
DirexAAPLBear1X	AAPD	3.9	13.95	−0.72	.1606
DirexAAPLBull2X	AAPU	2.8	32.59	+2.20	.0843
DirexAmznBl2X	AMZU	3.0	34.90	−4.23	.2818
DirexGoogleBr1X	GGLS	5.6	8.78	+0.27	.1193
DirexGoogleBl2x	GGLL	1.6	65.03	−4.84	.3403
DirexMETABull2X	METU	2.0	43.81	−4.47	.2572
DirexMUBull2X	MUU	...	36.71	−2.83	...
DirexNVDABear1X	NVDD	4.1	4.10	−0.08	.2932
DirexNVDABull2X	NVDU	1.8	119.80	+1.27	.6505
DirexPLTRBr1X	PLTD	...	6.94	+0.09	...
DirexPLTRBull2X	PLTU	.6	96.61	−5.95	.0335
DirexTSLABr1x	TSLS	6.1	5.42	−0.26	.0665
DirexTSLABl2x	TSLL	1.9	20.71	+1.08	.0896
FT NasdCybersec	CIBR	.2	75.81	−1.10	.0812
FT RisingDivAch	RDVY	1.4	67.23	+0.31	.2956
FT SMID CapRising	SDVY	1.6	38.16	−0.03	.1821
GlbXAI&Tech	AIQ	...	48.92	−0.22	...
GlbXNasd100Cv	QYLD	12.2	16.92	−0.18	.1598
GlbX Robotics&AI	BOTZ	...	34.85	−0.15	...
GSNasd100Prem	GPIQ	9.7	52.17	−0.13	.443
GSS&P500Prem	GPIX	8.0	51.97	−0.07	.3615
GrShr2xLongAMDDly	AMDL	...	10.03	+0.24	...
GrShr2xLgBABA	BABX	...	52.92	+5.11	...
GrShr2xLongCOINDly	CONL	...	32.32	−6.82	...
GrShr2xLgINTCDly	INTW	...	43.79	+12.93	...
GrShr2xLgMARA	MRAL	...	18.36	−5.56	...
GrShr2xLgMRVL	MVLL	...	23.20	+4.54	...
GrShr2xLgNVDA	NVDL	...	85.57	+1.17	...
GrShr2xLgPLTRDly	PTIR	...	30.75	−1.77	...
GrShr2xLgSMCIDly	SMCL	...	13.42	−0.04	...
GrShr2xLgTSLA	TSLR	...	33.36	+1.91	...
GrShr2xShNVDA	NVD	27.3	9.57	−0.23	2.608
GrShr2xShTSLA	TSDD	...	10.24	−0.88	...
GrShrYldCOIN	COYY	30.7	17.31	−2.02	.8413
GrShrYldBOOSTTSLA	TSYY	138.3	8.42	+0.08	2.5432
InvscActMgdETC	PDBC	...	13.59	+0.33	...
InvscBS25CpBd	BSCP	4.1	20.69	−0.05	.0708
InvscBS27CpBd	BSCR	4.3	19.69	−0.10	.0736
InvscKBWBank	KBWB	...	79.03	−0.71	...
InvscNasd100	QQQM	...	245.37	−1.42	...
InvscQQQI	QQQ	.5	595.97	−3.38	.5911
iShBiotech	IBB	...	140.96	−1.76	...
iShBitcoin	IBIT	...	61.94	−3.43	...
iShBrdUSDInvCpBd	USIG	...	52.09	−0.21	...
iShCoreMSCITotInt	IXUS	...	81.83	−0.45	...
iShCoreTotUSDBd	IUSB	...	46.62	−0.10	...
iShEthereum	ETHA	...	30.46	−3.11	...
iShFallAngelUSDBd	FALN	...	27.69	−0.04	...
iSh5-10YIGCpBd	IGIB	...	53.99	−0.22	...
iShGlbCleanEner	ICLN	...	15.21	+0.04	...
iShGlbInfr	IGF	...	61.02	+0.67	...
iShJPMUSDEmBd	EMB	...	95.23	+0.25	...
iShMBS	MBB	...	94.99	−0.20	...
iShMSCIACWI	ACWI	...	137.34	−0.42	...
iShMSCIACWIxUS	ACWX	...	64.39	−0.28	...
iShMSCIChina	MCHI	...	64.32	−0.12	...
iShMSCIEAFESC	SCZ	...	76.20	−0.46	...
iShMSCIEMxChina	EMXC	...	67.00	−0.45	...
iShMSCIEurFinls	EUFN	...	34.14	+0.17	...
iSh1-5YIGCpBd	IGSB	...	52.98	−0.10	...
iSh1-3YTreaBd	SHY	3.9	82.89	−0.07	.2584
iShPfd&Incm	PFF	...	31.79	−0.34	...
iShSemiconductor	SOXX	...	268.83	+2.97	...
iSh7-10YTreaBd	IEF	...	96.22	−0.41	...
iShShortTreaBd	SHV	...	110.47	+0.07	...
iSh3-7YTreaBd	IEI	...	119.32	−0.36	...
iSh20+YTreaBd	TLT	...	88.90	−0.12	...
JPMNasdEqPrem	JEPQ	10.6	57.25	+0.09	.4419
JPMGlblSelEqETF	JGLO	...	67.33	−0.16	...
Lev2XLgADBEDly	ADBG	...	11.40	−0.39	...
Lev2XLgBBAI	BAIG	...	19.79	−1.28	...
Lev2XLgCRCLDly	CRCG	...	8.53	−2.55	...
Lev2XLgCRWVDly	CRWG	...	10.58	−0.93	...
Lev2XLgTSLADly	TSLG	...	10.37	+0.58	...
Lev2XLgUNH	UNHG	...	21.04	+0.82	...
NeosNasd100Hi	QQQI	13.6	53.92	−0.70	.6366
ProShUltPrQQQ	TQQQ	.9	101.25	−1.73	.2754
ProShUltShQQQ	SQQQ	14.8	15.55	...	.8168
Solana	SOLZ	...	21.38	−3.84	...
Tradr1.5XShNVDA	NVDS	30.2	11.88	−0.19	3.5859
Tradr1XShInnov	SARK	21.8	29.90	+0.61	6.5153
Tradr2XShTSLADly	TSLQ	16.1	8.20	−0.70	1.3242
2xSolana	SOLT	.3	21.47	−8.93	.0038
USTrea3mBill	TBIL	4.3	50.00	+0.04	.1736
VanEckDigTrans	DAPP	...	20.58	−1.28	...
VanEckGlFallAngHY	ANGL	6.1	29.63	−0.08	.1497
VanEckSemicon	SMH	...	321.82	+6.11	...
VangdEM GovBd	VWOB	6.1	66.93	+0.20	.314
VangdGlblxUS RE	VNQI	4.3	47.31	−0.42	2.0404
VangdIntrCorpBd	VCIT	4.5	83.93	−0.36	.3279
VangdIntermTrea	VGIT	3.8	59.94	−0.19	.1932
VangdIntlHiDiv	VYMI	4.0	84.20	−0.14	.7001
VangdLTCorpBd	VCLT	5.4	77.34	−0.46	.4247
VangdLongTrea	VGLT	4.4	56.56	−0.12	.2115
VangdMBS	VMBS	4.1	46.90	−0.14	.1652
VangdRuss1000Grw	VONG	.5	119.56	−1.13	.134
VangdRuss1000Val	VONV	1.9	89.08	−0.34	.4009
VangdRuss2000	VTWO	1.1	97.57	−0.98	.2498
VangdSTCpBd	VCSH	4.2	79.82	−0.17	.2901
VangdShtTmInfltn	VTIP	2.7	50.63	−0.06	.426
VangdShortTrea	VGSH	4.1	58.79	−0.05	.1986
VangdTotalBd	BND	3.8	74.21	−0.22	.2428
VangdTotIntlBd	BNDX	4.3	49.39	...	.1092
VangdTotIntlStk	VXUS	2.8	72.75	−0.37	.3597
Vangd0-3MTr	VBIL	3.7	75.60	+0.05	.2544
VicShFreeCashFlow	VFLO	1.4	37.74	+0.29	.0184
VolShrTrXRP	XRPI	...	16.92	−1.29	...
VolShrTrXRP2X	XRPT	...	14.82	−2.53	...
WT USQltyDiv	DGRW	1.4	88.76	−0.38	.085
NYSE					
EtnVncTRBd	EVTR	4.5	51.52	−0.21	.1945
JPMActiveBond	JBND	4.4	54.06	−0.16	.1846

Name	Tick Sym	Yld	Last	Chg.	Div Amt.
NYSE ARCA					
abrdnPhysGold	SGOL	...	35.92	+0.78	...
abrdnPhysPlat	PPLT	...	143.83	+15.37	...
abrdnPhysSilver	SIVR	...	43.94	+2.97	...
AdvShMSOSDlyLvg	MSOX	...	6.06	−0.90	...
AdvShPureUSCan	MSOS	...	4.12	−0.33	...
AlerianMLPETF	AMLP	8.2	47.56	+0.64	.98
AmplifyJrSilver	SILJ	3.2	22.48	+1.48	.7206
AvantisEM	AVEM	2.7	74.17	−0.94	1.2961
AvantisUSLCValue	AVLV	1.6	72.31	−0.06	.3036
AvantisUSSCValue	AVUV	1.6	100.55	−0.16	.4345
BitwiseBitcoin	BITB	...	59.37	−3.24	...
BitwiseEthereum	ETHW	...	28.89	−2.94	...
CapitalGrpCoreBal	CGBL	1.8	34.85	−0.09	.1645
CapitalGrpCoreBd	CGCB	4.2	26.58	−0.08	.0894
CapGrpCore	CGUS	1.0	39.32	−0.30	.0971
CapGrpCorePlus	CGCP	5.0	22.77	−0.10	.0859
CapGrpDivVal	CGDV	1.4	41.84	−0.27	.1295
CapGrpGlbGrw	CGGO	1.3	33.84	−0.15	.304
CapitalGrpGrw	CGGR	.1	43.64	−0.84	.0654
CapGrpUSMult	CGMS	5.8	27.84	−0.12	.127
CapGrpUSSm&MC	CGMM	.2	28.33	−0.24	.0333
CommSvsSPDR	XLC	1.0	118.17	−1.24	.2488
CnsmrDiscSel	XLY	.8	239.71	−1.68	.447
ConsStaplesSPDR	XLP	2.7	77.96	−1.42	.5523
DanIVESWedbushAI	IVES	...	31.79	−0.39	...
DefTarget2XLgLLY	LLYX	...	12.61	−1.04	...
DefTarg2XLgNVO	NVOX	...	3.57	−0.80	...
DimenCoreFxIncm	DFCF	4.5	42.68	−0.29	.1424
DimenEmgCore	DFAE	...	31.16	−0.53	...
DimenEMCore2	DFEM	...	31.72	−0.65	...
DimenIntlCore	DFAI	...	36.07	−0.26	...
DimenIntlValue	DFIV	...	46.16	...	...
DimenUSCore	DFAU	...	45.50	−0.27	...
DimenUSCoreEq2	DFAC	...	38.40	−0.23	...
DimenUSHiProf	DUHP	...	37.39	−0.21	...
DimenUSLCVal	DFLV	...	32.80	+0.02	...
DimenUSSCValue	DFSV	...	32.09	−0.22	...
DimenWorldexUS	DFAX	...	31.11	−0.31	...
DirexChinaBr3	YANG	12.7	22.77	+0.76	.2662
DirexChinaBl3	YINN	1.4	51.32	−2.46	.307
DirexFinlBear3	FAZ	7.0	4.05	+0.01	.4194
DirexGoldMinBr2	DUST	3.4	11.43	−0.94	.3721
DirexGoldMinBl2	NUGT	.5	147.67	+8.44	.2458
DirexHmbldrBull3	NAIL	1.3	72.83	−4.44	.0562
DirexJrGoldMinBr2	JDST	5.4	4.56	−0.54	.1878
DirexRegBksBl3x	DPST	1.7	104.54	−4.39	.2128
DirexS&P500Br3	SPXS	6.5	3.87	+0.01	.4965
DirexS&PBiotBr3	LABD	6.4	4.34	−0.37	1.2639
DirexS&PBiotBl3	LABU	...	87.61	+5.49	...
DirexS&P500Br1	SPDN	5.1	9.68	−0.05	.1374
DirexS&P500Bl3	SPXL	.8	207.99	−2.43	.3207
DirexS&POilBr2	DRIP	4.1	7.97	−1.08	.0338
DirexS&POilBl2	GUSH	2.6	26.53	+2.85	.1804
DirexSemiBr3x	SOXS	14.6	5.31	−0.22	.302
DirexSemiBl3	SOXL	.8	34.02	+1.00	.0768
DirexScBear3	TZA	6.4	8.27	+0.12	.0839
DirexSCBull3	TNA	1.0	44.94	−1.05	.1757
DirexTechBear3	TECS	8.3	20.01	−0.25	.4722
DirexTechBull3	TECL	.4	120.35	+0.13	.0154
Direx20+TreaBr3	TMV	3.3	35.57	+0.01	.1495
Direx20+YrTrBull	TMF	4.1	39.58	−0.73	.5243
EnSelSectorSPDR	XLE	3.1	91.99	+3.47	.7183
FidEnhIntl	FENI	2.5	35.00	−0.03	.344
FidEnhLCCore	FELC	1.0	37.09	−0.07	.091
FidHiDiv	FDVV	3.1	55.63	+0.32	.447
FidMSCIEn	FENY	3.0	25.46	+1.15	.218
FidTotalBd	FBND	4.5	46.28	−0.12	.175
FinSelSectorSPDR	XLF	...	53.86	−0.39	...
FT MstarDiv	FDL	3.9	43.37	−0.14	.4898
FT NaturalGas	FCG	2.7	24.25	+1.26	.121
FT PfdSecs	FPE	5.7	18.26	−0.12	.0931
FT StoxxEurSel	FDD	4.6	16.09	−0.03	.2808
FTSmithUncon	UCON	4.5	25.14	−0.14	.095
FlexiBx3YDurTIPS	TDTT	4.1	24.32	−0.04	.1095
FundGrannyUSLC	GRNY	...	24.71	−0.43	...
GlbXCopperMiners	COPX	1.4	56.99	+3.45	.5303
GlbXDefenseTech	SHLD	.4	68.22	+1.63	.1378
GlbXMSCIArgentina	ARGT	1.4	72.92	+3.30	.9534
GlbXRuss2000Cvr	RYLD	12.6	15.01	−0.15	.1498
GlbXS&P500Cv	XYLD	9.7	39.13	−0.26	.3126
GlbXSilverMiners	SIL	1.2	70.00	+3.48	.7577
GlbX Uranium	URA	1.5	48.41	−1.02	.7414
GSTreasury0-1Y	GBIL	4.3	100.21	+0.07	.3282
GrShrPlatinum	PLTM	...	15.22	+1.63	...
GrayscaleBTCMini	BTC	...	48.34	−2.64	...
GrayscaleBitcoin	GBTC	...	85.65	−4.69	...
GrayscaleEtherMini	ETH	...	37.96	−3.84	...
GrayscaleEthereum	ETHE	...	33.17	−3.41	...
HealthCrSelSect	XLV	1.8	135.50	−1.79	.6304
IndSelSectorSPDR	XLI	1.4	152.58	−0.54	.4317
InvscChinaTech	CQQQ	.2	57.10	+0.24	.1106
InvscDBUSDBull	UUP	.0	27.60	+0.17	1.3171
InvscNatAMTFrMuni	PZA	3.4	22.99	−0.18	.0692
InvscPreferred	PGX	7.0	11.66	−0.18	.0554
InvscS&P500EW	RSP	1.5	188.57	−0.64	.6197
InvscS&P500LowVol	SPLV	1.8	72.80	+0.55	.128
InvscS&P500Mom	SPMO	.5	120.58	−1.35	.2113
InvscS&P500Qual	SPHQ	1.0	72.73	−0.65	.169
InvscS&P500Top50	XLG	.6	57.15	−0.46	.0898
InvscSrLoan	BKLN	7.6	20.90	−0.13	.1192
InvscSolar	TAN	.4	43.42	+0.25	.165
InvscWildClnEngy	PBW	1.1	29.11	+0.72	.0392
iSh AI Innov	BAI	...	33.77	−1.26	...
iShChinaLC	FXI	...	40.33	−0.60	...
iShCoreDivGrowth	DGRO	...	67.75	+0.19	...
iShCoreMSCIEM	IEMG	...	65.19	−0.49	...
iShMSCIIntlDev	IDEV	...	79.50	−0.30	...
iShCoreS&P500	IVV	...	664.89	−1.98	...
iShCoreS&P MC	IJH	...	65.34	−0.27	...
iShCoreS&P SC	IJR	...	118.47	−0.79	...
iShCoreS&PTotUS	ITOT	...	144.84	−0.56	...
iShCoreUSAggBd	AGG	...	100.07	−0.22	...
iShUSMedDevices	IHI	...	59.68	−0.65	...
iShFlexibleIncmAct	BINC	...	53.17	−0.14	...
iShFutureAI	ARTY	...	45.05	−0.52	...
iShGlobalEnergy	IXC	...	42.95	+1.73	...
iShGlobalREIT	REET	...	25.40	+0.07	...
iShGoldTr	IAU	...	70.99	+1.55	...
iShGoldTrMicro	IAUM	...	37.56	+0.83	...
iShiBoxx$HYCpBd	HYG	...	81.08	−0.18	...
iShiBoxx$IGCpBd	LQD	...	111.21	−0.53	...
iShLatinAmer40	ILF	...	28.64	+0.12	...
iShMSCIAustralia	EWA	...	26.67	−0.22	...
iShMSCIBrazil	EWZ	...	30.73	−0.20	...
iShMSCICda	EWC	...	50.02	−0.71	...
iShMSCI EAFE	EFA	...	92.63	−0.37	...
iShMSCI EM	EEM	...	52.71	−0.30	...
iShMSCIGermany	EWG	...	41.20	−0.02	...
iShMSCIHongKong	EWH	...	21.11	−0.36	...
iShMSCIIntlQual	IQLT	...	43.65	−0.20	...
iShMSCIJapan	EWJ	...	80.44	−0.35	...
iShMSCIMexico	EWW	...	67.14	+1.04	...
iShMSCISaudiArabia	KSA	...	39.95	+2.12	...
iShMSCISthKorea	EWY	...	78.87	−1.18	...
iShMSCITaiwan	EWT	...	62.74	−0.64	...
iShMSCIUK	EWU	...	41.58	+0.22	...
iShNatlMuniBd	MUB	...	106.26	−0.21	...
iShRussMC	IWR	...	96.16	−0.23	...
iShRussMCGrw	IWP	...	142.53	−2.13	...
iShRuss1000	IWB	...	363.59	−1.25	...
iShRuss1000Grw	IWF	...	464.84	−3.81	...
iShRuss1000Val	IWD	...	202.98	+0.21	...
iShRuss2000	IWM	...	241.34	−1.64	...
iShS&P500Grw	IVW	...	119.75	−1.03	...
iShS&P500Value	IVE	...	205.47	+0.88	...
iShSilver	SLV	...	41.86	+2.82	...
iShTIPSBond	TIP	...	111.11	−0.33	...
iSh10-20YTreaBd	TLH	...	102.53	−0.25	...
iSh10+YIGCpBd	IGLB	...	51.33	−0.27	...
iShTreaFRBd	TFLO	...	50.58	+0.04	...
iShUSEnergy	IYE	...	48.91	+2.20	...
iShUSEqFactRotat	DYNF	1.0	58.93	−0.14	.1185
iShUSRealEst	IYR	2.3	96.56	+0.43	.615
iShUSTech	IYW	.1	194.05	−0.20	.0596
iShUSThematicRot	THRO	.2	37.65	−0.18	.0318
iSh0-5YHYCpBd	SHYG	...	43.25	−0.06	...
iSh0-5YTIPSBd	STIP	...	103.35	−0.13	...
iSh0-3MTreaBd	SGOV	...	100.69	+0.07	...
JanusHendersonAAA	JAAA	5.6	50.77	+0.04	.2226
JPMActiveGrw	JGRO	...	92.98	−0.97	...
JPM EqPrem	JEPI	8.4	56.94	+0.08	.3683
JPM Income	JPIE	5.7	46.43	−0.02	.226
JPM IntlResearch	JIRE	...	72.99	−0.12	...
JPM USQualFactor	JQUA	1.2	62.72	−0.21	.2402
JPM UltShInc	JPST	5.0	50.74	+0.01	.1888
KraneCSICnInt	KWEB	2.5	41.07	−0.65	1.0249
MatlsSelSector	XLB	1.9	88.84	−1.99	.4379
MicroFang-3xInv	BERZ	...	3.67	−0.01	...
MicroFANG-3XInvr	FNGD	...	5.13	+0.31	...
MicroFANG+3XLvg	FNGU	...	29.08	−2.00	...
MicroGold3XInvr	GDXD	...	.93	−0.15	...
MicroGold3xLvgd	GDXU	...	190.50	+17.13	...
NYLIWinslowLCG	IWLG	...	53.31	−0.87	...
PGIMUltraShBd	PULS	5.0	49.80	+0.03	.2504
PimcoEnhShMat	MINT	4.8	100.62	+0.04	.38
PimcoMultiBd	PYLD	5.9	26.79	−0.07	.14
ProShBitcoin	BITO	56.6	18.74	−1.09	.8611
ProShShBitcoin	BITI	2.4	19.32	+1.01	.0296
ProShShtDow30	DOG	4.9	24.39	−0.15	.4329
ProShShrtQQQ	PSQ	9.4	31.26	−0.18	.6991
ProShShRuss2000	RWM	6.7	16.82	...	.298
ProShShrtS&P500	SH	5.4	37.19	−0.26	.7039
ProShUltBitcoin	BITU	9.4	48.67	−5.79	.4924
ProShUltBlmCrude	UCO	...	24.08	+1.63	...
ProshUltBbgNtGas	BOIL	...	27.31	−0.44	...
ProShUltraCRCL	CRCA	.0	13.49	−4.07	.0205
ProShUltraEther	ETHT	1.9	84.68	−19.50	1.5973
ProShUltraGold	UGL	...	43.90	+1.78	...
ProShUltraQQQ	QLD	.2	135.31	−1.41	.0614
ProShUltraS&P	SSO	.7	110.71	−0.94	.2446
ProShUltSilver	AGQ	...	74.89	+9.49	...
ProShUltDow30	UDOW	1.1	106.10	−1.14	.1485
ProShUltRus2000	URTY	.4	52.62	−1.35	.2466
ProShUltS&P500	UPRO	.8	109.42	−1.39	.2546
ProShUltShDow30	SDOW	2.8	36.07	−0.16	1.1659
ProShShtRus2000	SRTY	10.9	11.84	+0.07	.4496
ProShUltShS&P500	SPXU	10.0	13.77	−0.04	.4817
ProShUltShBitcoin	SBIT	.4	32.15	+3.16	.0465
ProShUltShBbgCrd	SCO	...	16.31	−1.25	...
ProShUltShBlmGas	KOLD	...	38.23	+0.40	...
ProShUltDow30	DXD	3.1	22.13	−0.12	.4658
ProShUltShEther	ETHD	232.9	3.94	+0.61	.0011
ProShUltShGold	GLL	...	17.45	−0.76	...
ProShUltShQQQ	QID	15.4	21.84	...	.5139
ProShUltShS&P500	SDS	8.0	14.63	−0.06	.4232
ProShUltShSilver	ZSL	...	15.63	−2.48	...
PutnamFocLCVal	PVAL	1.2	42.51	−0.18	.14
RealEstSelSect	XLRE	3.3	41.88	+0.03	.3754
SPDRBlackSrLoan	SRLN	7.8	41.55	−0.01	.2638
SPDRBBCpBd	SPBO	5.1	29.57	−0.11	.1241
SPDR Blm HY Bd	JNK	6.5	97.85	−0.24	.5294
SPDRBlmInvGrdFR	FLRN	5.1	30.84	+0.03	.1278
SPDRBbg1-3MTB	BIL	4.3	91.74	+0.06	.322
SPDRBlmSTHYBd	SJNK	7.3	25.56	−0.05	.1524
SPDR DJIA Tr	DIA	1.5	462.28	−0.66	.1807
SPDREuroStx50	FEZ

DATA

MUTUAL FUNDS

DATA PROVIDED BY LIPPER

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About Our Funds
The listings include the top 2500 open-end funds by assets. These funds value their portfolios daily and report net asset values (the dollar amount of their holdings divided by the number of shares outstanding) to the National Association of Securities Dealers. Total returns reflect both price changes and dividends; these figures assume that all distributions are reinvested in the fund. Because Lipper is constantly updating its database, these returns may differ from those previously published or calculated by others. 3 year returns are cumulative. The NAV is the last reported closing price for the week. Footnotes: NA: not available. NE: performance excluded by Lipper editor. NN: fund not tracked. NS: fund not in existence for whole period. e: ex capital gains distributions. f: previous day's quote. n: no front- or back-end sales charge. p: fund assets are used to pay marketing and distribution costs (12b-1 fees). r: fund levies redemption fee or back-end load. s: stock dividend or split of 25% or more. t: fund charges 12b-1 fees (for marketing and distribution) and a back-end load. v: capital-gains distribution may be a return of capital. x: ex cash dividend.

	Net NAV	Chg.	YTD % Ret.	3-Yr. % Ret.
A				
AAM:				
B&GIncGroCll	27.05	0.14	10.2	51.5
AB Funds:				
AlBeGblBndFdClZ	6.97	-0.03	4.2	15.6
AllMktRtrn1	10.19	0.12	16.6	38.0
BFIntStrEqSCB	16.70	-0.05	31.5	88.0
CapFdInc.LCapGow	122.34	-1.71	11.9	97.4
DiscovValFd	20.83	-0.04	2.1	42.7
ImpactMunIncmSh	9.59	-0.04	1.3	17.6
IntlStraEquPtZ	16.77	-0.04	31.7	89.2
MuniIncmShares	11.12	-0.04	3.1	19.5
MuniInfIStr1	10.81	-0.03	4.1	14.9
SmCapGrwPortZCl	75.88	-1.56	2.7	51.7
TxMulSecIncShs	9.86	-0.02	4.3	18.0
AB Funds - A:				
GrowthA	122.11	-2.28	11.1	110.5
HighIncomeA	7.09	-0.03	6.6	37.4
LgCpGrA	107.18	-1.50	11.7	95.6
MuCA A	10.44	-0.04	2.0	14.6
RelatValA	6.66	0.03	7.4	53.4
SmCpGroA	65.11	-1.34	2.5	50.3
SmMdCpGrA	12.14	-0.21	3.2	52.1
SustGlblThemGrA	155.55	-2.29	8.6	46.2
AB Funds - ADV:				
BdFdTxAwFxInOpp	10.57	-0.04	2.9	17.7
CAPtf	10.44	-0.04	2.2	15.5
ConGroAdv	56.51	-0.86	6.9	52.2
GlbBd	6.97	-0.02	4.2	15.7
HiIncmAdv	7.10	-0.03	6.7	38.3
IntlSmCapPtADV	15.11	-0.16	29.1	80.4
IntlStraEquPtADV	16.74	-0.05	31.7	89.4
LgCpGrAdv	122.45	-1.71	11.9	97.1
MuniBdInfl	10.90	-0.03	4.3	15.3
NationalPtf	9.60	-0.03	2.3	14.2
SelectUSLgShrt	16.08	-0.02	8.0	43.6
SmCapCorePortADV	12.84	-0.05	7.1	52.9
SmMdCpGr	13.79	-0.23	3.4	53.2
SmMidCpValAdv	21.99	-0.03	2.1	42.7
SustGlblThemAdv	170.71	-2.50	8.8	47.3
SutbIntlThemat	22.05	-0.41	12.1	43.9
TxMgdWlthAppAdv	25.96	-0.19	17.3	81.5
WlthApprStr	24.41	-0.16	17.4	83.3
AB Funds - C:				
LgCpGrC	65.66	-0.94	11.1	91.2
AB Funds - I:				
GlbBd	6.97	-0.03	4.2	15.4
LgCpGroI	121.36	-1.70	11.9	96.8
Aberdeen Fds:				
EmMktEqty Inst	16.96	-0.12	25.4	50.2
UltStMuniIncInst	10.03	0.00	2.2	11.2
Advisers Inv Trst:				
Balanced n	96.27	-0.33	10.4	53.8
Growth n	133.18	-0.31	13.6	75.4
Muni n	8.17	-0.03	3.5	13.7
AdvisorsInnerCir:				
LSVValEq	29.60	0.05	12.9	65.8
AegisValueFd :				
AegisValueFd	54.73	1.30	52.6	141.7
Akre Funds:				
AkreFocusInst	67.11	-3.58	3.6	68.4
AkreFocusRtl	63.88	-3.41	3.4	67.1
Alger Funds A:				
CapApr	43.71	-0.46	30.1	172.2
SpectraN	36.60	-0.42	28.7	158.6
Alger Funds I:				
CapAppr I-2	152.23	-1.57	31.4	172.8
Alger Funds Inst:				
CapApprI	57.39	-0.61	30.5	172.8
Amana Income:				
AmanaIncm n	70.45	-0.79	10.2	57.9
AmanaGrowth n:				
AmanaGrowth n	90.12	-0.90	13.3	80.3
Amer Beacon Insti:				
LgCapinst	29.23	0.17	11.1	64.7
SmCpInst	25.34	-0.16	2.8	45.9
Amer Beacon Inv:				
LgCapInv	24.97	0.14	10.8	63.2
American Century A:				
EqIncA	8.98	-0.03	9.2	35.6
American Century G:				
EmgMktsDebt	9.30	-0.22	12.6	34.0
FocusDynamGrowth	85.31	-1.42	14.3	120.0
GlBond	8.80	-0.15	4.4	16.2
InfAdjBd	10.80	-0.03	7.0	14.4
NonUSIntrVal	10.63	-0.05	32.0	96.2
SDIPB	10.79	-0.01	6.3	17.5
SmCapGrowth	25.86	-0.34	7.7	58.0
Sustain Equity	58.20	-0.36	9.5	77.3
American Century I:				
CaHYMu	9.54	-0.03	0.7	14.9
DivBnd	9.26	-0.03	5.9	15.1
EmgMkt	14.43	-0.17	26.7	62.3
EqInc	9.00	-0.04	9.7	37.4
FocusDynamGrowth	80.47	-1.35	13.8	115.7
Growth	68.19	-0.76	13.4	105.9
IntTF	10.73	-0.05	2.9	13.5
MdCapVal	16.62	0.00	8.2	40.6
SDIPB	10.77	-0.01	6.0	16.0
ShtDurStrInc	9.06	-0.02	5.0	18.4
SmCapGrowth	24.11	-0.33	7.0	53.5
SmCapVal	10.38	-0.04	-0.9	35.7
Ultra	109.58	-1.00	10.2	100.3
Value	8.49	-0.03	11.4	51.6
American Century Ins:				
Avantis ISCV	16.76	0.09	37.0	106.3
Avantis EMktEq	14.47	-0.23	25.0	70.4
Avantis US Eq	20.77	-0.04	12.5	78.6
Avantis US SCV	18.26	0.07	7.0	64.8
CAIntTF	11.18	-0.04	2.5	12.9
American Century Inv:				
Balanced n	20.94	-0.20	7.7	46.9
CaHYMu n	9.54	-0.04	0.5	14.1
CAIntTF n	11.18	-0.04	2.4	12.2
DiscCoreVal n	39.61	-0.08	9.5	48.9
DivBnd n	9.26	-0.03	5.7	14.4
EqGro n	37.63	-0.13	12.6	81.3
EqInc n	8.98	-0.04	9.4	36.7
FocGlGrwth n	12.26	-0.16	15.0	66.0
FocLgCapVal n	11.13	-0.06	12.2	48.3
FocusDynamGrowth n	78.86	-1.32	13.6	114.5
GlGold n	26.51	1.07	120.1	259.8
Grwth n	65.63	-0.73	13.2	104.7
Heritage n	26.23	-0.53	10.3	75.2
InfAdjBd n	10.81	-0.03	6.8	12.9
Intl Gr n	13.95	-0.08	13.5	52.3
IntTF n	10.73	-0.04	2.7	12.9
MdCapVal n	16.60	0.01	8.0	39.8
OneChAgg n	18.10	-0.11	12.0	55.8
OneChCon n	14.01	-0.09	8.6	35.8
OneChMod n	16.72	-0.11	10.7	46.7
OneChoice2035 n	17.51	-0.07	10.0	42.9
OneChoice2045 n	19.39	-0.10	11.4	50.1
OneChoiceRet n	12.86	-0.10	8.9	36.5
Select n	137.94	-1.45	13.0	93.2
SmCapGrowth n	22.90	-0.31	6.9	52.6
SmCpVal n	10.24	-0.03	-1.1	34.8
Sustain Equity n	57.62	-0.36	8.8	73.2
Ultra n	102.65	-0.94	10.0	99.1
Value n	8.46	-0.02	11.3	50.7
American Century R6:				
AmCentUltraFdR6	111.02	-1.01	10.3	101.2
Growth	68.62	-0.76	13.5	106.8
InfAdjBd PACH R6	10.79	-0.03	6.9	13.7
MdCapVal	16.62	0.00	8.4	41.3
OCPINRET	9.49	-0.11	9.2	37.9
SmCapGrowth	24.68	-0.33	7.1	54.2
SmCpVal	10.39	-0.04	-0.8	36.4
American Century Y:				
EqInc	9.01	-0.05	9.8	38.0
IntTF	10.73	-0.04	3.0	13.8
American Funds Cl A:				
2010TarRetA	12.80	-0.03	10.3	36.3
2015TarRetA	13.52	-0.04	10.6	38.5
2020TarRetA	14.92	-0.05	11.3	41.5
2025TarRetA	16.84	-0.06	11.5	44.4
2030TarRetA	19.33	-0.10	12.4	51.4
2035TarRetA	21.49	-0.13	13.5	59.7
2040TarRetA	23.53	-0.19	15.2	69.2
2045TarRetA	24.38	-0.21	15.8	72.1
2050TarRetA	24.04	-0.21	15.9	73.4
AmcpA	46.59	-0.78	13.8	88.8
AMutlA	61.93	-0.10	13.5	56.0
BondA	11.44	-0.04	5.9	14.5
BalA	38.51	-0.16	13.8	60.1
CapIBA	78.75	-0.10	16.3	53.8
CapWA	16.46	-0.09	8.2	17.5
CapWGrA	74.74	-0.46	18.9	83.8
EupacA	63.88	-0.15	22.2	68.4
FdInvA	92.95	-0.83	18.4	101.9
GBalA	40.81	-0.36	13.3	50.3
GovtA	12.11	-0.05	6.2	11.7
GwthA	87.48	-1.45	17.5	109.8
HITrA	9.94	-0.04	6.7	35.4
HiInMuniA	15.19	-0.06	2.3	20.2
ICAA	66.47	-0.75	17.2	106.2
IncoA	27.44	0.02	14.6	49.2
IntBdA	12.71	-0.05	5.4	15.3
IntlGrInc A	44.61	-0.33	26.8	77.2
LtdTEBdA	15.61	-0.07	4.1	13.0
N PerA	73.04	-0.65	17.6	84.2
NEcoA	73.31	-1.33	19.9	100.8
NwWrldA	93.97	-1.16	21.9	64.0
SmCpA	74.58	-1.44	10.7	45.8
STBFA	9.62	-0.02	3.9	13.7
STTxExBdA	10.09	-0.04	3.7	11.6
TECAA	16.63	-0.07	1.8	14.8
TxExA	12.37	-0.05	2.1	14.6
WshA	66.83	-0.21	14.3	76.5
AMG Funds:				
RRSmCapValI	16.42	NA	NA	NA
TmSqMdCpGw I	19.13	NA	NA	NA
AMG Managers Funds:				
Brandywine I n	43.28	NA	NA	NA
GWKMBd I	11.44	NA	NA	NA
TSSmCapGrFd Z	19.27	NA	NA	NA
YachtmanFocFd I	20.92	NA	NA	NA
YacktFocFd N n	21.00	NA	NA	NA
YacktmanFd I	25.06	NA	NA	NA
Angel Oak Funds Trst:				
AglOkMtiStFdCl n	8.72	NA	NA	NA
AQR Funds:				
DAFR6	12.86	0.02	6.2	15.2
DivArbI	12.85	0.01	6.0	14.8
DivStrI	13.92	0.07	13.1	45.0
EqMktNeut I	12.00	0.18	19.9	97.6
EqMktNeut R6	12.08	0.18	20.0	98.1
GlobEq R	13.40	0.05	26.5	112.1
IntlMultiStyle R	17.16	-0.05	34.1	100.1
LgCapDefStyle I	22.03	0.11	8.8	47.7
LgCapDefStyle R	21.98	0.10	8.9	47.9
LgCpMultiStyle R	22.27	0.00	19.4	97.4
LngShrtEq I	19.93	0.16	24.4	133.6
MacOppFnd R6	10.06	-0.03	5.2	3.6
MgdFutStrI	9.45	0.10	10.7	16.4
MgdFutStrHV R6	9.63	0.11	14.5	16.6
Multi-Asset R6	11.99	0.02	15.0	47.8
RskBalComF I	9.84	0.20	12.8	34.3
StylePremAlt I	8.76	0.03	13.3	70.2
StylePremAlt R	8.82	0.03	13.4	70.6
TMEmgMultStyle R	12.67	-0.11	24.0	71.2
Arbitragel :				
Arbitragel	14.20	-0.02	5.7	16.7
Ariel Investments:				
ApprecInv n	42.18	-0.80	7.6	43.6
Ariel Inv n	79.92	-0.87	10.5	57.9
Aristotle:				
Invest Mgr Ser T	15.66	NA	NA	NA
Aristotle Fd Series:				
PortOptModAggCl A p	13.89	NA	NA	NA
Aristotle Value:				
Equity Fund	22.96	NA	NA	NA
Artisan Funds:				
GblOppInst	36.03	-0.65	9.7	63.5
GblOppInv n	34.75	-0.62	9.5	62.4
Intl Inv n	35.37	-0.23	31.1	94.8
IntlInst	35.61	-0.23	31.3	96.0
IntlVal Inst	54.14	-0.28	16.1	81.9
IntlVal Inv n	53.95	-0.27	15.9	80.6
MidCapInst	47.53	-0.79	14.2	58.1
MidCapInv n	38.64	-0.65	14.0	57.0
SmCpInv n	36.52	-0.88	3.7	42.0
Ave Maria Funds:				
Bond n	12.38	0.01	4.8	21.5
Growth n	50.84	-0.30	7.3	76.0
RisingDivd n	23.35	0.14	3.1	49.6
Values n	28.20	0.40	5.9	59.2
B				
Baird Funds:				
AggBdInst	9.94	-0.05	6.1	17.5
CorBdInst	10.30	-0.06	6.1	19.1
IntBdInst	10.53	-0.06	5.6	17.7
QualIntMunBdInst	11.09	-0.07	3.2	12.4
ShtTBdInst	9.56	-0.04	4.4	17.3
BalanA p:				
BalanA p	30.82	-0.18	11.2	56.5
Baron Funds:				
Asset n	91.18	-0.83	-0.1	45.0
FocGrowth n	51.11	-0.70	8.3	70.2
Growth n	78.87	-0.41	-12.0	19.7
Opportunity n	53.42	-0.69	13.3	126.1
Partners n	215.13	-2.45	4.3	56.2
SmallCap n	30.19	-0.45	-0.1	50.8
Baron Instl Shares:				
AssetInst	98.24	-0.89	0.1	46.1
DiscoveryInst	35.96	-0.51	10.4	60.4
EmergingMktsInst	19.40	-0.25	29.5	62.1
FifthAvenueInst	67.32	-1.61	13.5	129.9
FocGrowthInst	53.65	-0.73	8.5	71.5
GlobalAdvInst	47.28	-0.72	18.8	74.5
GrowthInst	84.26	-0.44	-11.8	20.7
OpptortunityInst	57.31	-0.74	13.6	127.9
PartnersInst	225.26	-2.36	4.5	57.4
RealEstateInst	41.81	-1.59	6.4	57.8
SmallCapInst	33.11	-0.49	0.1	52.0
BBH Funds:				
BdMktN n	10.51	-0.01	4.2	20.9
Bernstein Fds:				
Ca Mu n	13.92	-0.05	3.0	13.5
DivrMuni n	13.94	-0.05	3.1	13.3
EmMkts n	33.12	-0.43	22.7	56.2
IntDurInstl	13.10	-0.05	6.0	16.2
IntmDur n	11.39	-0.04	5.9	15.1
IntmedDivMuni	13.93	-0.05	3.1	13.5
NY Mun n	13.47	-0.04	2.4	12.7
BlackRock Funds:				
CoreBd Inst	8.38	-0.03	6.1	16.2
CoreBd K	8.41	-0.03	6.1	16.3
CreStraInc Inst	9.16	-0.03	6.6	27.6
HiYBlk	7.25	-0.03	7.4	37.5
HiYInvA	7.25	-0.02	7.2	35.9
HiYldBd Inst	7.25	-0.03	7.3	37.3
InflProtBdInst	9.95	-0.04	6.9	14.2
LDurBlk	9.17	-0.02	4.8	18.4
LowDurBdA	9.17	-0.02	4.5	17.3
LowDurI Inst	9.17	-0.03	4.7	18.2
BlackRock Funds A:				
AdvLCGrwA	26.58	-0.27	17.6	117.1
AdvLgCapCore	22.47	-0.09	14.6	90.9
BalCapFd	27.60	-0.21	11.9	56.1
BasicVal	19.99	-0.03	16.4	65.9
CAInsMuni	11.91	-0.04	2.0	13.4
CapAppr	38.55	-0.57	12.7	118.9
EqtyDivd	20.99	-0.01	14.7	57.0
GlblAlloc	20.30	-0.12	15.0	49.2
HlthScOp	59.27	-0.39	1.3	22.7
iSMSCIIntIdx n	18.85	-0.06	24.6	79.8
LgCp Focus Gr	8.20	-0.12	12.8	118.7
MdCpGrA	36.64	-0.80	4.7	57.4
MultiAstIncome	10.58	-0.03	9.3	35.2
NatlMuni	9.96	-0.03	1.6	13.4
ScTechOppA	74.14	-1.06	19.8	130.3
StratMuniOpp	10.39	-0.04	1.7	12.3
StrtIncOpptyInvA	9.77	-0.03	6.5	21.1
TotRet	10.02	-0.04	6.4	16.4
BlackRock Funds III:				
iShS&P500IdxK	779.48	-2.33	14.0	89.8
iShUSAggBdIdxK	9.16	-0.04	5.8	15.4
BlackRock Funds Inst:				
AdvIntl Inst	22.75	-0.01	26.0	90.7
AdvLCGrwInst	28.77	-0.29	17.8	118.7
AdvLgCapCore	24.08	-0.10	14.8	92.4
BalCapFd	27.80	-0.21	12.1	57.4
BasicVal	20.63	-0.02	16.6	67.0
CAInsMun	11.92	-0.04	2.2	14.3
CapAppr	45.64	-0.68	12.9	120.6
EmgMkts	28.49	-0.37	21.3	43.4
EqtyDivd	21.12	-0.01	14.9	58.1
FloRateInc Porlns	9.59	0.00	4.2	30.4
LgCpFocusGwth	9.33	-0.14	12.8	120.4
GlblAlloc	20.51	-0.12	15.1	50.2
GlDnymcEq	15.41	-0.28	10.2	75.9
GlobLg/ShrtCrIns	9.52	0.01	5.9	24.6
HiEqInc	29.29	-0.10	11.4	48.0
HlthScOp	64.27	-0.42	1.5	23.6
Interntnl	21.20	-0.20	9.6	58.5
iShMSCIIntIdx	19.03	-0.06	24.8	81.3
MdCpDvd	24.16	-0.12	10.1	50.9
MdCpGrEq	43.71	-0.95	5.0	58.6
MultiAstIncome	10.59	-0.03	9.5	36.2
NatlMuni	9.95	-0.04	1.8	14.2
NYMUNIOPP	10.40	-0.05	1.3	13.3
ScTechOppInst	82.94	-1.18	20.0	132.0
StratIncOpptyIns	9.77	-0.04	6.7	22.0
StratMuniOppI	10.39	-0.05	1.7	13.0
TacOpp Inst	15.99	0.05	7.7	30.8
TotRet	10.02	-0.04	6.7	17.5
WorldInc	5.39	-0.04	7.2	19.4
BlackRock Funds K:				
CapAppr	46.35	-0.68	12.9	121.1
BNY Mellon Funds:				
ActMidA	64.61	-0.08	10.7	64.2
AMTMunBd	13.21	-0.05	1.3	12.9
AMTMunBdZ n	13.23	-0.04	1.5	13.6
Aprec n	41.23	-0.24	8.1	61.7
AssetAllocM	14.91	NA	NA	NA
Dr500In n	65.47	-0.20	13.6	87.3
Dreyf n	20.65	-0.16	12.6	100.0
DreyMid r Inv n	29.78	-0.15	5.4	53.3
GlbStkI	21.63	-0.17	6.8	57.2
GlFxIncI	20.68	NA	NA	NA
InstS&PStkIdx I	57.69	-0.17	13.9	88.8
IntlStkI	23.62	-0.21	4.2	41.4
IntlStkY	23.31	-0.21	4.2	41.6
ResrchGrA	20.88	-0.29	10.7	101.2
ResrchGrZ n	21.97	-0.30	10.9	102.4
SmCpStk r Inv n	25.05	-0.16	3.6	41.4
SmMidCpGrI	31.65	-0.38	9.9	49.5
StratValA	49.51	0.22	12.3	68.6
StrgVal I	49.96	0.23	12.5	69.9
WWGrA	72.68	-0.36	10.7	61.3
BNY Mellon Funds Tru:				
BondFd	11.14	-0.03	6.1	15.3
MCMultiStrM	15.55	-0.10	8.4	57.7
NtlIntmMuni	13.08	NA	NA	NA
NtlShTMuni	12.81	-0.04	3.4	11.3
Boston Trust Walden:				
BostonBalanced	65.50	-0.48	6.3	42.6
BrandesInstIE I :				
BrandesInstIE I	26.91	NA	NA	NA
Brown Advisory Funds:				
EmrgMktFdInstlSh	14.02	-0.10	21.6	60.1
FlexEq	44.65	-0.53	8.5	91.5
SmallCapFndInst	30.02	-0.17	5.4	53.1
C				
Calamos Funds:				
Convl	21.22	-0.22	16.4	45.5
Gr&IncA	55.52	-0.46	14.3	72.6
Gr&Incl	52.56	-0.42	14.5	73.9
GrowthA	50.40	-0.72	13.7	105.4
MktNeutA	15.83	0.00	5.2	26.0
MktNeutI	15.62	0.00	5.4	27.1
Calvert Group:				
CalLngTrmInFdCll	15.96	-0.06	6.1	16.5
Calvert Investments:				
Bal A	47.73	NA	NA	NA
Eq A	80.45	-0.85	5.0	45.6
LCCoreReIdxA	55.13	-0.33	11.4	83.3
Carillon Eagle:				
MdCpGrA	75.81	-1.18	7.6	50.9
Carillon Reams:				
CoreBd I	10.93	-0.03	6.4	16.4
CorePlBd I	30.39	-0.08	7.4	20.0
UnconstrndBd I	12.93	-0.02	9.1	30.5
Carillon Scout:				
MidCap I	26.10	-0.05	12.6	67.0
CausewayInst :				
CausewayInst	23.67	-0.09	27.5	105.8
CausewayInv n:				
CausewayInv n	23.44	-0.08	27.3	104.2
CIBC Atlas:				
DispEq Inst	33.97	-0.18	9.2	65.2
ClearBridge:				
AggressGrowthA	112.17	-2.42	14.5	64.7
AppreciationA	38.94	-0.16	12.3	77.5
AppreciationI	38.62	-0.16	12.5	79.0
AppreciationIS	38.83	-0.16	12.6	79.5
DividendStrat1 n	31.89	-0.04	10.7	63.6
DividendStratA	31.84	-0.05	10.5	62.2
DividendStratI	33.28	-0.04	10.7	63.6
LargeCapGrowthA	66.13	-0.68	8.5	106.1
LargeCapGrowthI	79.99	-0.83	8.8	107.9
LargeCapValueA	42.30	0.11	7.7	51.3
LargeCapValueI	42.23	0.11	7.9	52.4
MidCapA	36.57	-0.06	8.0	44.4
SmallCapGrowthA	37.94	NA	NA	NA
SmallCapGrowthIS	44.17	NA	NA	NA
SmallCapGrowthI	43.00	NA	NA	NA
Clipper:				
ClipperFd n	15.20	-0.07	18.1	104.5
Cohen & Steers:				
GblInfrI	24.98	0.56	13.0	36.2
GlbRltyI	55.39	0.06	10.3	30.3
InstlRlty	49.52	0.43	5.0	29.2
PrefSecIncmA	12.64	-0.02	6.7	25.4
PrefSecIncmI	12.68	-0.02	7.0	26.5
RltyIncA	16.57	0.15	4.8	29.2
RltyIncI	17.86	0.16	5.1	30.2
RltyShs n	67.93	0.60	4.9	29.2
Colorado BondShares:				
ColoradoBdShs	8.89	-0.03	3.0	21.8
Columbia Class A:				
AcornA	8.76	-0.11	2.5	48.5
AMTTEBd	14.43	-0.06	0.8	16.4
BalancedA	56.39	-0.21	11.1	58.8
BldrAggrsv	14.35	-0.08	15.0	69.5
BldrMod	11.27	-0.11	11.9	48.7
ContCoreA	39.67	-0.14	13.4	91.9
DisplCoreA	16.25	-0.07	10.5	81.3
DivIncA	36.64	0.21	12.4	59.2
DivOpptyA	41.20	0.24	12.2	51.3
EqValA	13.92	-0.02	16.9	64.4
FocEqA	18.29	-0.27	11.7	92.0
GlobEq	20.92	-0.18	12.7	77.9
GlobTech	91.58	-1.91	26.2	138.8
IncmBldr	12.22	-0.06	8.6	29.4
LgCpGrowA	80.14	-0.96	12.8	112.8
LgCpIdx n	59.31	-0.18	13.6	87.6
LgCpVl A	18.40	0.07	14.2	62.5
LiGoBalA	12.71	-0.10	13.1	58.6
MdCpIndx A n	15.00	-0.08	5.5	53.6
MidCapGthA	27.61	-0.50	17.7	90.1
SelgComuInfoA	159.33	-3.22	28.1	141.6
SelMidCpValA	14.79	0.04	10.6	52.9
SmCapGthA	29.76	-0.79	15.4	88.4
SmCpIdxA n	22.55	-0.15	3.7	41.6
StratIncA	22.17	-0.17	6.2	23.8
TaxEA	11.64	-0.05	0.9	14.8
TechA	104.69	-0.80	21.1	149.1
TotReBdA	30.94	-0.14	7.4	18.8
Columbia Class C:				
Balanced	56.10	-0.21	10.5	55.3
DivInc	35.26	0.20	11.7	55.6
Columbia Class I:				
Acorn I	12.84	-0.16	2.6	49.7
AcornIntl I	24.13	-0.49	14.1	51.8
AltBeta I	30.09	-0.09	8.1	18.6
Balanced I	56.22	-0.21	11.3	60.0
ConSec I n	24.95	-0.19	16.2	45.3
ContCore I	40.26	-0.15	13.6	93.3
CorpIncm I	9.30	-0.04	6.4	24.0
DivIncom I	36.67	0.21	12.6	60.4
DivOppty	41.52	0.24	12.4	52.4
FlexCap	14.70	-0.04	10.1	40.1
GlbTechGw I	111.03	-0.84	21.3	151.0
GlobTech	95.72	-2.00	26.4	140.6
LgCpGrow I	86.52	-1.03	13.0	114.3
LgCpIdx I	60.15	-0.18	13.8	89.0
MdCpIdx I	14.89	-0.07	5.7	54.8
MidCapGth I	32.36	-0.59	17.9	91.6
SelComunInfo	190.26	-3.84	28.3	143.4
SelLCVal	40.70	0.28	17.2	60.8
SelMdCpVal I p	14.85	0.04	10.8	54.0
SmCapGth I	32.97	-0.88	15.6	89.8
SmCapVal I

DATA

MUTUAL FUNDS

DATA PROVIDED BY LIPPER

BARRONS.COM/DATA

	NAV	Net Chg.	YTD % Ret.	3-Yr. % Ret.
GlAll2575Inst	14.48	-0.01	6.9	29.4
GlEqInst	39.14	-0.14	15.9	78.2
GlREISec	10.95	0.01	8.4	28.1
InfProtSec	11.34	-0.04	7.1	14.7
IntGvFxdInc	11.28	-0.03	5.9	12.1
IntlCoreEq	19.46	-0.05	28.0	84.5
IntlREst	3.97	-0.06	22.2	34.0
IntlSustCore1	15.50	-0.11	25.9	83.6
IntlVal	27.07	0.14	33.7	100.4
IntlVectorEq	17.27	-0.04	29.7	88.0
IntrLrgCpGroPor	19.04	-0.23	20.7	69.3
IntSmCo	24.79	-0.09	29.5	81.5
IntSmVa	30.23	0.08	40.3	113.3
IntTermMuni	10.12	-0.04	2.7	11.1
IntValIII	23.21	0.12	33.7	100.6
ITExQual	9.89	-0.04	6.8	24.2
LgCo	44.19	-0.13	14.0	89.7
LgCpIntl	33.16	-0.10	25.8	82.0
SclCrEqInst	18.37	-0.07	29.5	88.9
SelHdgGlFxd	9.54	0.00	3.8	17.4
STExQual	10.54	0.01	3.8	17.3
STGov	10.04	0.00	3.0	14.7
STMuniBd	10.21	-0.01	2.3	9.5
US CoreEq1	48.38	-0.11	12.6	81.4
US CoreEq2	43.19	-0.11	12.6	79.7
US Micro	30.96	-0.11	7.4	55.5
US Small	51.76	-0.29	6.4	53.9
US SmCpVal	50.81	-0.08	5.7	56.4
US TgdVal	36.48	-0.05	7.1	57.8
USLCpGr	42.89	-0.38	12.5	90.6
USLgVa	54.15	0.25	11.0	59.2
USLgValIII	34.79	0.16	11.0	59.6
USSmCpGr	30.34	-0.27	5.8	61.4
USSoCoreEq2	32.37	-0.17	13.2	87.8
USSustCorel	51.06	-0.24	12.5	87.7
USVectorEq	30.04	-0.05	10.7	65.8
WexUSGov	8.59	-0.01	3.1	15.5
WrdEXUSTARGETVAL	18.38	-0.09	30.8	88.3
Dodge & Cox:				
Balanced n	110.13	-1.03	11.7	50.9
Dodge & Cox n	11.26	-0.17	10.1	31.0
GblStock n	16.32	-0.10	19.0	71.1
Income n	12.80	-0.17	6.8	20.7
Intl Stk n	64.53	NA	NA	NA
Stock n	276.70	-2.12	10.2	67.5
Domini Funds:				
Intl Eq Instit	10.81	-0.04	23.2	87.7
US Equity Inv n	40.44	-0.24	7.8	73.2
DoubleLine Funds:				
CoreFxdIncml	9.38	-0.02	6.1	17.4
FlexibleIncomel	8.80	-0.01	5.0	23.0
LowDurBdI	9.70	0.00	4.5	18.3
LowDurBdN n	9.69	0.00	4.3	17.5
ShillerEnhCAPEI	16.18	-0.15	9.2	60.4
TotRetBdI	8.92	-0.03	6.3	15.3
TotRetBdN n	8.92	-0.02	6.2	14.6
Driehaus Funds:				
EmMktsGr n	45.62	NA	NA	NA
Dupree Mutual Fds:				
KYTF n	7.15	-0.01	2.0	11.5

E

Eaton Vance Class A:				
AtlCpSMID	32.88	-0.47	-5.2	35.9
Balanced	12.67	NA	NA	NA
DivBldrA	17.21	NA	NA	NA
FloatRt	8.48	0.00	3.1	26.5
FltgRtAdvg	9.81	0.00	3.6	30.6
GblTxMgDivInc	18.65	-0.07	15.4	74.7
Inc Bos	5.28	-0.02	6.3	32.3
LgCpVal	27.07	0.07	7.5	43.3
NatlMunInc	9.02	-0.03	0.7	14.2
ShDurStratIncFd	6.86	NA	NA	NA
TMEAA	39.17	-0.21	9.0	65.9
TMG1.0 n	2919.06	NA	NA	NA
TMG1.1	131.50	NA	NA	NA
TMG1.2	59.34	NA	NA	NA
TxMan Val	43.60	0.07	8.3	51.4
WW Hlth Science	12.54	-0.28	-3.1	18.7
Eaton Vance Class I:				
AtlCpSMID	39.48	-0.58	-5.1	36.9
FloatRtHilnc	8.16	NA	NA	NA
FltgRt	8.20	0.00	3.3	27.3
GblMacAbR	8.76	NA	NA	NA
IncBos	5.29	-0.01	6.6	33.3
LgCpVal	27.21	0.07	7.6	44.3
NatlMunInc	9.02	-0.03	0.9	15.0
Eaton Vance Funds:				
ParTxMgdEmgMktIn	48.48	-0.37	22.2	56.2
Edgewood Growth Instituti:				
EdgewoodGrInst	46.41	-0.65	4.7	86.8

F

Fairholme:				
Fairholme n	32.35	NA	NA	NA
FAM Dividend Focus:				
FAMDivFocFd n	58.71	0.16	5.8	47.4
FAM Value:				
FAMValue n	105.15	-0.12	5.9	55.0
Federated Hermes:				
FedHerMDTGro	42.64	-0.53	15.6	128.2
FedHerMortStratP n	8.51	-0.03	6.8	17.3
FedHerUltBon	9.31	-0.01	4.1	17.8
Federated Hermes A:				
CapIncA	9.22	-0.05	9.0	39.4
EqIncA	24.36	-0.14	11.9	50.6
KaufmannA	6.21	-0.05	12.5	58.4
KaufmnLCA	18.89	-0.27	15.0	99.1
KaufmnSCA	51.71	-0.76	9.6	46.7
MidGrStA	65.17	-0.68	12.9	108.3
MunStkAdvA	15.47	-0.06	6.2	32.5
StockTrA	34.81	0.00	13.7	79.3
StrValDivA p	6.42	0.01	11.7	40.4
Federated Hermes Int:				
GloFinI	44.84	-0.07	27.5	81.4
InsHiYld	9.06	-0.03	6.6	32.9
MDTAllCIS	53.57	-0.35	16.6	109.8
MDTSmCIS	30.06	-0.20	12.1	68.5
TtlRtnBdI	9.57	-0.03	5.8	15.5
Federated Hermes IS:				
CorpBondFdIS	8.49	-0.05	6.2	21.0
GovUltra	9.83	0.00	3.7	16.0
InstlStrVIS	4.37	-0.02	24.1	58.7
IntEq IS	26.29	-0.09	23.2	65.6
KaufmnLCIS	21.20	-0.30	15.2	100.7
KaufmnSCI	53.84	-0.79	10.0	48.7
MDTMrkNIS	21.46	-0.01	5.9	43.0
MidGrStI	70.08	-0.73	13.1	110.2
MunStkAdvI	15.46	-0.06	6.4	33.5
ShtIncIS	8.56	-0.02	4.7	17.4
StockTrIS	34.83	0.00	13.9	80.5
StraValDivIS	6.47	0.01	12.0	41.3
UltraShortI	9.31	-0.01	4.1	17.8
FedMuniUl A	10.04	-0.02	2.7	11.5
Federated Hermes R:				
KaufmnR	6.23	-0.05	12.5	58.2
Federated Hermes R6:				
FedInstHYBondL	9.07	-0.02	6.7	33.1
GrStratF	59.97	-0.62	13.1	110.3
KaufmnSCL	53.37	-0.78	10.0	48.7
StrValL	6.47	0.01	11.8	41.7
TtlRtnBdL	9.56	-0.04	5.8	15.4
Fidelity:				
500IdxInstPrem n	231.37	-0.70	14.0	90.0
AdvFree2050ClZ	15.15	-0.09	18.2	76.4
AdvFreedom2040	18.48	-0.09	17.1	72.5
BalancedK6	17.62	-0.07	11.5	64.8
Contrafund K6	36.97	-0.55	19.1	131.1
EmgMktIdxInstPren	13.24	-0.09	26.6	59.8
ExtMktIdxInstPren	101.01	-1.17	11.1	72.3
FAMultAssIncFdZ	15.57	-0.16	13.7	45.2
FidAdAsset	14.28	-0.03	7.5	25.7
FidAdAsset	12.66	-0.04	9.0	31.7
FidAdAsset	14.10	-0.04	10.4	37.8
FidAdEm	47.55	0.00	24.1	65.9
FidAdJapan	20.78	-0.04	26.5	74.8
FidBlend2025 n	12.23	-0.05	12.8	47.1
FidFreeBlend	12.30	-0.05	12.9	48.2
FidFreeBlend	12.71	-0.05	13.7	53.0
FidFreeBlend	13.52	-0.05	14.8	61.9
FidFreeBlend	14.72	-0.07	17.7	76.5
FidFreeBlend	14.43	-0.06	16.7	72.7
FidFreeBlend	14.69	-0.07	17.7	76.7
FidFreeBlend	14.78	-0.06	17.8	76.6
FidFreeBle2050Fun	14.58	-0.06	17.6	75.3
FidFreedoK	15.31	-0.08	18.3	78.5
FID Intl Value Z	13.55	0.08	34.6	105.2
FidSAI	9.50	-0.04	8.4	35.4
FidSAIEmerg	16.13	-0.15	23.3	77.1
FidSAIIntern	13.73	-0.17	12.0	58.6
FidSer5	7.82	-0.04	7.4	11.0
FidSer0-5	10.09	-0.01	5.7	17.3
FIDSerEmgMkt	11.39	-0.05	31.2	67.4
FidSerInt	8.70	0.00	1.2	12.0
FidSerToMarket	21.76	-0.09	13.7	87.6
FIDSerTresIndxFd	9.95	0.00	3.2	15.3
FIDZroExtMktIx n	14.97	-0.12	10.0	58.1
FIDZroLgCpIx n	23.89	-0.08	14.2	92.3
Flex 500 Index	28.43	-0.09	14.0	90.0
FlexCsvtIncBnd	10.05	0.00	3.6	17.2
FlexIntIdx	16.26	-0.08	25.7	75.2
FlexMidCapIdx	20.98	-0.17	11.8	64.6
FlexMuniInc	9.84	-0.04	2.6	16.6
FlexSmCpIdx	17.50	-0.13	9.5	53.1
FlexUSBdIdx	9.23	-0.04	5.9	15.4
FreedBld2060K6	14.94	-0.07	17.7	76.4
Freedom2010K6	14.95	-0.04	9.5	32.5
Freedom2060K	16.77	-0.08	18.4	78.5
FreeInd2065Prem	17.13	-0.07	17.0	73.7
GlexUSIdxInstPren	18.09	-0.09	25.5	74.9
GrowthCompanyK6	36.13	-0.48	18.8	146.2
InfIPrBdIndInsPr n	9.38	-0.03	6.7	14.1
IntDiscoveryK6	16.32	-0.06	24.6	80.3
InterBondIndexCL n	9.37	-0.01	2.0	14.8
IntlIdxInstPrem n	59.34	-0.17	24.8	81.4
IntlIndex n	14.28	-0.07	26.0	77.2
IntlSusIdxFd n	14.99	-0.06	24.0	71.8
IntrTresBdIxPrem n	9.85	-0.04	6.8	13.4
LgCpGwIdInstPren	45.53	-0.39	16.2	121.0
LgCpVlIdxInstPrem n	20.08	0.02	11.3	57.8
LTTrsBdIdxInstPrn	9.38	-0.02	5.2	-0.3
MidCapK6	17.01	-0.16	8.1	54.1
MidCpGrwthIndx n	36.54	-0.54	12.9	86.3
MidCpInxInstPrem n	37.04	-0.11	9.9	61.9
MidCpValIndex n	29.07	0.03	8.8	52.1
NewMkt I	13.50	0.04	10.7	44.0
OTCK6Port	29.19	-0.28	15.0	122.0
PuritanK6	17.40	-0.11	8.6	63.1
RealEstIdxInst n	16.72	0.03	5.1	27.5
SAIIntlIMon	17.69	0.02	29.7	102.0
SAIIntlSmComplet	14.07	-0.09	20.7	63.2
SAIUSLgCpIndxFd	26.48	-0.08	14.0	90.0
SeriesBondFd	9.13	-0.03	5.9	15.7
SeriesOverseas	16.01	-0.07	19.1	79.2
SerLTTreBdIdx	5.44	-0.01	5.3	0.0
smallcpvInd n	30.81	-0.31	11.3	61.7
SmallCapValIndx n	27.62	-0.03	9.2	46.0
SmCpIdxInstPrem n	30.54	-0.17	10.3	54.3
STBdIdx InstPrem n	10.13	-0.02	4.7	15.7
STTreIdx InstPren	10.40	-0.02	4.5	14.0
SubBdIdx Inst n	9.40	-0.03	5.8	15.2
TMktIdxInstPrem n	183.17	-0.74	13.7	87.5
TotalMarketIndex n	23.17	-0.09	13.7	88.0
TtlIntIdxInstPr n	16.84	-0.10	25.4	74.0
USBdIdxInstPrem n	10.54	-0.03	5.9	15.5
USSusIdx n	29.37	-0.04	13.2	91.6
Fidelity Advisor A:				
HthCarA	55.81	0.30	0.4	16.4
TechA	141.57	0.02	18.7	153.1
UtlA	49.64	1.30	14.3	48.2
Fidelity Advisor Focus M:				
Tech	127.22	0.01	18.5	151.2
Fidelity Advisor:				
EqtyDvdIncFndCl A	29.97	-0.04	NS	NS
EqtyDvdIncFndCl M	29.94	-0.05	NS	NS
DvdGrwthFndCl A	41.56	-0.20	NS	NS
DvdGrwthFndCl M	41.54	-0.20	NS	NS
FidAdBlncdFnd	32.54	-0.14	10.9	NS
FidAdBlncdFnd	32.49	-0.14	10.4	NS
FidAdBlncdFnd	32.55	-0.14	11.0	NS
FidAdBlncdFnd	32.58	-0.14	11.3	NS
FidAdBlncdFnd	32.58	-0.13	11.3	NS
FidAvLvrgStckFnd	44.76	-0.77	19.6	NS
FreedBlnd2020 K	16.12	-0.07	15.2	61.8
MultiAstIn Retain	15.57	-0.16	13.5	45.0
Semiconductors A	107.59	-0.36	31.1	253.8
SrsAdvIntlCapApp	37.57	-0.32	17.8	83.5
StragInc n	12.08	-0.02	7.3	28.2
Tech Z	161.67	0.03	19.0	155.9
TotBdFdClZ	9.66	-0.03	6.3	19.4
Fidelity Advisor A:				
GrwthIncFnd	67.03	-0.05	NS	NS
AdvMdCpIIA	23.73	-0.17	6.7	58.7
AdvStrDivInA	18.08	-0.04	9.6	42.4
BioTech	32.20	1.05	18.3	50.8
DivStkA	37.61	-0.31	10.4	90.7
DivIntlA	29.93	-0.05	20.7	72.7
EqGrA p/r	22.21	-0.28	12.5	102.5
FF2030A	15.60	-0.07	13.8	51.4
FltRateA	9.17	-0.01	3.8	28.9
GrOppA	211.81	-3.55	19.0	136.8
HilncAdvA	12.58	-0.05	9.7	41.1
IntCpApA	34.81	-0.30	17.5	82.1
LgeCapA	57.19	-0.19	20.0	108.8
NwInsghtA	48.18	-0.73	17.6	125.5
SmlICapA	29.67	-0.12	8.1	58.3
StkSelMC	44.70	-0.15	6.7	55.7
StrInA	11.90	-0.03	6.9	27.1
TotalBdA	9.68	-0.03	6.0	18.0
Fidelity Advisor C:				
GrOppC	167.61	-2.83	18.3	131.5
NwInsghtC	34.35	-0.52	17.0	120.4
Fidelity Advisor Fun:				
EqGrCIZ	26.80	-0.34	12.8	104.7
InterDiscZ	58.77	-0.23	23.4	78.1
IntlGrwZ	23.11	-0.09	16.2	70.8
MegaCapStockZ	29.92	-0.10	20.7	118.3
Semiconductors I	117.39	-0.39	31.3	256.5
fedadvcons	10.08	-0.01	3.4	NS
Fidelity Advisor I:				
Biotechl	35.44	1.17	18.6	52.1
ConsvIncmMuniIn	10.07	-0.02	2.5	10.6
DivIntl	30.69	-0.05	20.9	73.9
EmgMktDiscovery	18.89	-0.55	23.6	58.9
EqGrI	26.31	-0.33	12.7	104.0
FAEmgMktI	40.41	0.01	31.1	72.8
FAIntDiscI	58.78	-0.23	23.3	77.5
FAInvGrdI	7.31	-0.03	6.1	16.4
Fidelity Invest	47.06	0.00	23.9	65.1
FltgRatel	9.15	-0.01	4.0	29.9
GrOppI	235.99	-3.94	19.2	138.6
HilncAdvI	11.72	-0.05	10.0	42.0
HthCarI	63.14	0.34	0.5	17.3
IntlGr	23.08	-0.09	16.1	70.1
IntlSmCp	37.50	-0.39	21.7	69.9
LgeCapI	61.74	-0.20	20.3	110.4
LmtdTrmBdFd	11.62	-0.04	5.2	19.0
MegCpStkInst	30.17	-0.09	20.7	117.5
MultiAssetInc	15.57	-0.15	13.6	44.9
MuniInd	10.20	-0.04	3.4	13.4
MuniIncome	12.19	-0.05	2.3	14.9
NwInsghtI	50.79	-0.77	17.9	127.2
REIncmInst	12.30	-0.02	5.8	26.0
SmallCapI	35.15	-0.14	8.3	59.5
SmCapGrwI	34.40	-0.27	6.9	63.3
StkSelMC	48.32	-0.16	6.9	56.8
StkSelSCp	40.68	0.06	8.5	63.3
StrInI	12.08	-0.03	7.3	28.1
Total Bd	9.66	-0.03	6.2	18.9
Utilitiesl	51.02	1.34	14.6	49.3
Fidelity Advisor M:				
EqGr	21.17	-0.28	12.2	101.0
GrOppM	207.13	-3.48	18.8	135.1
NwInsghtM	44.39	-0.68	17.4	123.9
SmlICapM	25.47	-0.10	7.9	57.1
StkSelMC	45.17	-0.15	6.5	54.5
StrInM	11.90	-0.02	7.0	27.2
Fidelity Advisor Z:				
AdvIntlSmCpZ	37.47	-0.39	21.8	70.6
AssetManager50%Z	22.50	-0.08	11.7	44.2
AssetMngr85	30.45	-0.14	16.0	67.6
AsstMngr70	31.08	-0.13	14.1	57.1
CorporateBond	10.77	-0.05	6.8	22.8
EmMkt Z	40.34	0.02	31.2	73.5
FidAdvFree2045	14.97	-0.08	18.3	76.4
FidAdvOTC	255.12	-3.47	14.7	NS
FloatRateHighInc	9.16	0.00	4.0	30.4
GrOpp	239.84	-3.99	19.3	139.5
HighIncAdZ	11.72	-0.05	10.0	42.4
IntCpAp	37.70	-0.31	17.9	84.2
IntlSmCpOppFdZ	23.89	-0.38	22.7	72.9
InvestGradeBd	7.32	-0.02	6.2	16.9
MuniIncFdZ	12.19	-0.05	2.3	15.3
NewMktsIncFdZ	13.49	0.03	10.8	44.3
RE Income	12.29	-0.02	5.9	26.6
SmallCapValue	20.27	-0.07	6.4	50.5
StkSelAllCap	89.17	-0.45	13.5	82.7
StkSelSmCap	40.64	0.05	8.6	64.0
StrgInc	12.09	-0.02	7.3	28.6
Magellan Fund	15.91	-0.21	12.9	NS
Fidelity Freedom:				
2025 Z	13.73	-0.06	13.2	48.1
2030 Z	15.53	-0.06	14.0	52.8
2060 K6	16.78	-0.08	18.5	79.4
FAFree2045A	15.06	-0.08	18.0	74.6
FAFree2050A	15.14	-0.08	18.0	74.6
FdFrmIdxFndII	26.43	-0.10	13.9	NS
FdFrmIdxFndII	28.43	-0.11	15.9	NS
FdFrmIdxFndII	30.27	-0.13	17.0	NS
FdFrmIdxFndII	30.34	-0.13	17.0	NS
FdFrmIdxFndII	24.97	-0.11	17.0	NS
FF2010 n	15.05	-0.04	9.4	31.6
FF2015 n	12.40	-0.04	10.7	37.4
FF2020 n	15.72	-0.06	11.9	43.4
FF2020A	12.70	-0.05	11.8	41.6
FF2025 n	15.12	-0.06	13.2	48.7
FF2025A	13.73	-0.06	13.0	46.6
FF2030 n	19.61	-0.08	14.0	53.7
FF2035 n	17.67	-0.07	15.1	62.7
FF2035A	16.13	-0.07	14.9	60.0
FF2040 n	13.19	-0.06	17.1	74.0
FF2040A	18.49	-0.10	16.8	70.7
FF2045 n	15.58	-0.08	18.3	77.9
FF2050 n	15.80	-0.08	18.2	77.9
FidAdvFree2030R n	12.63	-0.05	13.5	52.1
FidAdvFree2035 n	13.42	-0.05	14.5	60.7
FidAdvFree2040 n	14.30	-0.06	16.5	71.4
FidFreeBle2045Fun	14.60	-0.07	17.5	75.2
FidFree2065	15.37	-0.08	18.5	79.5
FrdmBlen2025 K6	12.33	-0.05	12.9	48.1
Free2055 n	18.32	-0.09	18.3	78.0
Free2060InstPrem	21.16	-0.09	16.9	74.3
Free2060Investor	21.16	-0.09	16.9	73.3
Freedom2010 K	15.04	-0.04	9.4	31.9
Freedom2015 K	12.38	-0.04	10.7	37.7
Freedom2015 K6	12.32	-0.04	10.8	38.4
Freedom2020 K	15.71	-0.06	12.0	43.7
Freedom2020K6	15.63	-0.06	12.2	44.5
Freedom2025 K	15.07	-0.06	13.2	49.0
Freedom2025K6	15.02	-0.06	13.4	49.7
Freedom2030 K	19.57	-0.08	14.0	54.0
Freedom2030K6	19.49	-0.08	14.2	54.9
Freedom2035 K	17.62	-0.07	15.2	63.1
Freedom2035K6	17.56	-0.08	15.3	64.0
Freedom2040 K	13.19	-0.06	17.2	74.4
Freedom2040K6	13.14	-0.06	17.3	75.5
Freedom2045 K	15.55	-0.07	18.3	78.6
Freedom2045K6	15.50	-0.08	18.5	79.5
Freedom2050 K	15.77	-0.08	18.3	78.5
Freedom2050K6	15.76	-0.07	18.5	79.5
Freedom2055 K	18.27	-0.09	18.3	78.6
Freedom2055K6	18.26	-0.09	18.5	79.5
Freedom2060 n	16.83	-0.08	18.3	78.0
Idx2010InsPre	13.78	-0.03	8.4	30.7
Idx2015InsPre	15.50	-0.04	9.7	36.0
Idx2020InsPre	17.34	-0.06	10.9	41.6
Idx2025InsPre	20.64	-0.07	12.1	46.4
Idx2030InsPre	22.65	-0.08	12.9	51.1
Idx2035InsPre	26.45	-0.10	13.9	59.3
Idx2040InsPre	28.43	-0.11	15.9	69.6
Idx2045InsPre	30.28	-0.13	17.0	73.4
Idx2050InsPre	30.35	-0.13	17.0	73.5
Idx2055InsPre	24.98	-0.10	17.0	73.5
Idx2055Investor	24.96	-0.11	16.9	73.2
Idx2020 Premier	17.34	-0.05	11.0	41.8
Idx2025 Premier	20.63	-0.07	12.1	46.6
Idx2030 Premier	22.64	-0.08	12.9	51.2
Idx2035 Premier	26.45	-0.10	13.9	59.4
Idx2040 Premier	28.42	-0.11	15.9	69.8
Idx2045 Premier	30.28	-0.13	17.0	73.6
Idx2050 Premier	30.34	-0.13	17.0	73.5
Idx 2055 Premier	24.97	-0.11	17.0	73.6
Idx 2060 Premier	21.17	-0.09	17.0	73.6
Idx2065 InstPrem	17.13	-0.07	17.0	73.4
IdxIncInsPre	12.39	-0.03	7.6	26.0
Income n	11.30	-0.03	8.6	26.5
Income K	11.28	-0.03	8.6	26.7
Income K6	11.26	-0.03	8.7	27.2
Index Income Fnd	12.38	-0.03	7.6	NS
Index2020Fund	17.34	-0.05	10.9	NS
Index2025Fund	20.62	-0.08	12.1	NS
Index2030Fund	22.63	-0.09	12.8	NS
Index2065Fund	17.12	-0.07	17.0	NS
Index2060Fund	21.16	-0.09	17.0	NS
Fidelity Invest:				
AdvSrsGroOpport	19.73	-0.34	19.2	144.6
AllSectEq	14.32	-0.08	16.6	104.9
AMgr20% n	14.29	-0.03	7.5	25.5
AMgr50% n	22.57	-0.08	11.6	43.8
AMgr70% n	31.13	-0.13	14.0	56.7
AMgr85% n	30.65	-0.14	16.0	67.2
AstMgr30R n	12.66	-0.04	8.9	31.6
Balanc n	32.59	-0.13	11.3	63.7
BalancedK	32.59	-0.14	11.3	63.9
BluCh n	255.41	-3.48	14.7	141.5
BluChpGr K6	42.53	-0.65	16.5	144.5
BluChpGrK	257.03	-3.49	14.7	142.1
BlueChipVal n	24.72	-0.16	4.1	32.5
CALmtTrmTFB n	10.54	-0.06	3.9	11.7
CAMun n	12.23	-0.05	2.8	15.0
Canad n	78.06	-1.55	18.8	63.1
CapAp n	47.93	-0.35	13.7	92.9
CapDevA	27.24	-0.10	20.4	111.8
CapDevO n	28.88	-0.10	20.6	113.7
ChinaReg n	53.66	0.50	38.0	87.2
CnvSc n	39.19	-0.49	15.7	51.8
Contra n	24.64	-0.37	18.1	131.0
ContraK	24.73	-0.38	18.1	131.4
CorpBd n	10.77	-0.05	6.6	22.4
CpInc n	10.81	-0.05	10.0	43.1
DisEq n	76.48	-1.14	13.9	98.3
DivGrowK	41.52	-0.20	16.0	91.1
DivGth n	41.58	-0.20	16.0	90.5
DivIntl n	50.99	-0.09	20.9	75.0
DivIntl K6	17.13	-0.03	21.0	74.9
DivIntlK	50.90	-0.09	21.0	75.5
DivStkO n	39.65	-0.32	10.6	92.7
Emerg Asia n	64.46	-0.36	32.5	100.7
EmrgMktK	47.23	-0.01	24.0	65.8
EmrgMktsDebt	8.38	0.02	10.9	43.6
EmrMkt n	47.19	-0.01	23.9	65.1
Eq Inc n	83.21	-0.01	14.0	62.4
EqDivIncm n	30.00	-0.04	7.8	51.4
EqIncK	83.14	-0.02	14.0	62.8
Europ n	45.43	-0.15	31.0	86.3
Fidel n	108.08	-1.50	14.4	96.6
FIDEMDLCF	9.85	-0.06	15.2	38.6
FltRateHi n	9.16	-0.01	4.0	30.1
FocsdStk n	42.05	-0.61	11.1	101.7
FournOne n	65.89	-0.27	16.2	69.5
GNMA n	10.33	-0.03	6.3	16.9
GovtInc n	9.24	-0.03	5.3	12.0
GroCo n	47.15	-0.51	16.9	136.8
GroInc n	67.09	-0.06	16.7	90.3
GrowCoK	47.49	-0.51	16.9	137.2
GrowDiscK	68.81	-0.88	13.3	105.9
GrowIncK	67.06	-0.06	16.7	90.8
GrowStrat K6	20.80	-0.34	16.1	93.3

DATA

MUTUAL FUNDS

DATA PROVIDED BY LIPPER

BARRONS.COM/DATA

	NAV	Net Chg.	YTD % Ret.	3-Yr. % Ret.
Gotham:				
AbsRt Inst	22.25	-0.17	12.3	71.2
GothamIdxPl Inst	32.00	-0.34	15.7	100.2
Guggenheim Funds Tru:				
FloRaStraFdInst	23.66	-0.02	3.0	27.8
MacOppFdClInstl	25.00	-0.03	5.9	27.7
TotRtnBdFdClInst	24.14	-0.08	6.9	19.6
TotRtnBondFdClA	24.12	-0.08	6.7	18.6
GuideMark Funds:				
LgCpCorServ n	36.43	-0.20	11.1	81.8
GuideStone Funds:				
AggrAllGS4 n	14.88	NA	NA	NA
BalAllGS4 n	12.65	NA	NA	NA
EqindxGS2	65.46	NA	NA	NA
EqIndxGS4 n	65.41	NA	NA	NA
GrAllGS4 n	14.28	NA	NA	NA
GrEqGS2	30.25	NA	NA	NA
GrEqGS4 n	29.26	NA	NA	NA
IntEqGS2	16.82	NA	NA	NA
IntEqGS4 n	16.76	NA	NA	NA
LowDurGS2	12.97	NA	NA	NA
MedDurGS2	12.87	NA	NA	NA
MedDurGS4 n	12.87	NA	NA	NA
SmCapGS2	18.31	NA	NA	NA
ValEqGS2	19.66	NA	NA	NA
H				
Harbor Funds:				
Bond	10.32	-0.03	6.1	18.1
CapApInst	127.56	-1.99	12.2	118.3
CapApInv n	115.63	-1.81	11.9	116.0
IntlInst	55.12	-0.01	24.5	80.3
SmCpGwth	15.00	-0.18	7.4	53.0
SmCpValInst	43.12	-0.02	1.4	42.7
Harding Loevner:				
EmgMktsAdv n	44.17	-0.39	23.1	45.4
IntlEq	29.72	-0.25	21.3	63.6
Hartford Funds A:				
BalIncA	14.95	-0.15	7.3	31.5
CapAppA	45.82	-0.39	7.5	68.4
Chks&Bal	10.74	-0.03	8.2	45.9
DiscpEqA	58.66	-0.41	11.5	77.6
DivGthA	36.40	0.01	10.2	54.3
EqInc	21.66	-0.04	9.8	43.9
FltRateA	7.75	-0.03	3.3	26.1
GrOppty	67.05	-1.35	12.4	132.9
GrowAllA	16.64	-0.09	13.6	61.9
HlthcareA	33.78	-0.02	-2.9	12.9
IntOppA	22.27	-0.14	22.6	69.9
MidCap A	26.14	-0.52	3.9	38.1
MidValueA	15.84	-0.13	2.0	45.5
Muti-AstIncGw	19.87	-0.17	9.4	34.1
ShtDur	9.86	-0.02	4.8	20.0
TotRBdA	9.27	-0.03	5.8	18.0
Hartford Funds C:				
BalIncC	14.67	-0.13	6.8	28.6
Hartford Funds I:				
BalInc	14.95	-0.16	7.4	32.3
CapAppI	46.29	-0.38	7.7	69.7
DivGthI	36.13	0.00	10.3	55.3
EmrgMktEqInv	21.69	-0.04	30.6	65.9
EqInc	21.44	-0.05	9.9	44.8
GrowOppI	74.79	-1.49	12.6	134.7
InterValue	23.91	-0.02	35.3	102.8
IntlAlphaInv	21.47	-0.09	21.8	80.2
MidCap	28.08	-0.56	4.1	39.2
MunOpptI	8.36	-0.03	3.0	15.7
ShtDur	9.80	-0.02	5.1	21.0
StrInc	8.07	-0.07	7.3	31.1
WorldBond	10.19	-0.12	3.8	15.2
Hartford Funds Y:				
DiscpEq	59.84	-0.41	11.7	79.0
GrwthOppY	84.57	-1.69	12.6	134.8
IntlValY	24.56	-0.02	35.3	102.9
IntOppY	23.64	-0.16	22.8	71.6
Hartford HLS Fds IA:				
Balanced	29.03	-0.21	8.3	46.0
CapApp	52.14	-0.53	9.4	74.4
DiscEqui	22.70	-0.16	11.5	77.6
Div&Grwth	22.22	0.05	10.6	56.3
IntlOpp	19.39	-0.12	22.9	71.9
MidCap	24.52	-0.49	4.2	39.7
Stock	91.40	-0.49	4.2	35.7
TotRetBd	9.48	-0.03	6.1	19.2
UltraShBd	10.22	0.00	3.4	15.3
Hartford Schroders:				
USMdCpOp I	19.71	0.03	1.4	42.7
Heartland Funds:				
Val Inv n	54.02	-0.12	13.1	68.1
Hennessy Funds:				
CorMidCap30Inst	24.22	-0.18	1.8	104.9
CrnrMdCp30Inv	22.93	-0.17	1.5	102.7
GasUtilIndInv	29.69	0.98	12.0	44.4
Homestead Funds:				
ShtTmBd n	5.00	-0.01	4.6	16.3
Value n	55.13	-0.23	11.1	64.5
Hotchkis and Wiley:				
HiYldI	10.73	-0.04	6.1	33.3
SmCpVal	77.19	0.35	3.8	48.1
ValOppI	42.88	0.44	14.7	84.8
I				
IFP US Equity Fund:				
IFP US EquityFd	22.86	-0.31	22.4	96.2
Inv Mgrs Ser Trst II:				
Inv Mgrs Ser Trs	24.52	0.00	5.0	24.2
Invesco Fds Investor:				
DivrsDiv n	19.66	-0.09	11.5	52.3
GlHltCr n	37.29	-0.19	5.1	25.6
Tech n	72.04	-1.72	16.8	123.3
Invesco Funds A:				
500InxA	70.27	-0.21	13.6	87.0
ActiveAllA	15.22	-0.07	12.2	49.6
AMTFrNY	10.07	-0.06	-0.1	12.8
BalancedRiskAllA	8.26	0.03	5.9	19.9
CapApprA p	95.08	-1.55	13.4	103.9
Chart	22.36	-0.12	13.2	84.7
CmstA	31.61	-0.08	11.9	64.9
CoreBdA p	5.71	-0.02	5.4	15.7
CpBdA	6.33	-0.03	6.3	21.7
DevMktA	46.93	-0.01	21.0	45.6
DiscFdA p	106.17	-1.29	10.1	64.8
DisMdCpGrA	29.53	-0.45	5.8	52.6
DivIncm p	28.29	0.03	11.8	49.0
DivrsDiv p	19.67	-0.09	11.4	52.0
EqIncA	11.15	-0.10	8.5	44.0
EqInvA	15.98	-0.08	12.6	54.5
EqWtdA p	77.89	0.08	8.8	52.9
FltgRate p	6.57	-0.01	4.0	27.2
GblAllocA	21.23	-0.08	10.3	41.6
GblStrIncmA p	3.24	-0.01	9.5	31.5
GlbOppA p	50.49	-0.89	7.4	26.4
Glcoreeq p	17.55	-0.11	13.2	78.3
GlHltCr	37.28	-0.19	5.1	25.6
GrIncA	23.21	-0.18	9.7	60.0
GrowAlloc p	16.85	-0.08	12.0	49.6
Hyld	3.58	-0.01	5.8	30.3
HYMuA	8.28	-0.03	1.0	14.0
IntlDivA	17.36	-0.12	15.9	48.5
IntlGrow	23.91	-0.28	12.1	49.7
IntlGrowA p	35.92	-0.38	12.9	54.3
IntlSmCoA	42.37	-0.92	16.1	42.8
IntTMIA p	10.39	-0.03	2.6	14.6
InvescoFd p	51.47	1.64	100.5	219.9
InvGlobIFdA	102.88	-2.11	9.9	86.0
LmtdTrmMunInc p	10.96	-0.03	2.7	11.4
MnStFndA	66.31	-0.53	14.2	85.2
MnStOpA p	31.05	-0.19	16.0	96.0
MnStSmCpA p	31.13	-0.22	8.2	57.2
ModInvA	12.25	-0.04	10.3	41.8
MunInA	11.64	-0.05	0.2	13.1
RchHiYldMuniA	6.57	-0.03	0.1	16.7
RealEst p	16.79	0.04	1.1	13.8
RisingDivA	27.82	-0.11	14.2	75.9
RochAMTFrMuni	6.71	-0.03	0.8	13.1
RochCAMuni	7.82	-0.03	0.0	14.7
RochLmtTrNYMuni p	2.79	0.00	2.6	12.6
RochPAMuni	10.00	-0.04	0.1	12.3
RoMu A p	14.39	-0.07	-1.3	14.2
SenFltRtA	6.51	-0.01	4.4	29.3
ShortTerm p	8.13	-0.02	4.1	17.4
SmCpEq p	15.75	-0.18	7.8	60.8
SmCpGr	30.52	-0.56	3.2	44.1
SmCpValA t	25.84	-0.06	9.9	103.2
SP AlphaA	8.45	0.17	3.4	105.3
SP IncomeA	5.97	0.11	6.4	87.4
SP40 A	9.08	0.24	7.4	102.9
Tech p	72.02	-1.72	16.7	122.5
ComstkSel	34.44	0.08	11.9	63.2
Invesco Funds C:				
500InxC	66.75	-0.21	12.9	82.8
RchHiYldMunC	6.55	-0.02	-0.3	14.6
StlpathMLPAlphFd	4.71	0.09	5.8	83.5
Invesco Funds Instl:				
SmCpGr	39.74	-0.73	3.5	45.7
Invesco Funds P:				
Summit P p	33.70	-0.73	13.0	108.2
Invesco Funds R:				
EuroEquityFd	36.49	-0.08	16.4	71.2
Invesco	24.68	-0.29	12.5	51.5
Invesco Funds Y:				
500InxY	71.55	-0.22	13.8	88.4
AlphaY	9.09	0.18	3.5	106.7
CoreBdY	5.68	-0.02	5.6	16.6
DevMktY	46.16	0.00	21.2	46.7
DiscovY	133.41	-1.61	10.3	66.0
EqWtdY	79.39	0.09	9.0	54.0
GlobIY	105.12	-2.14	10.1	87.4
IncomeY	6.51	0.12	6.5	88.8
IntGrowY	35.71	-0.38	13.1	55.4
IntlBdY	4.64	0.01	11.4	36.5
IntlSmCoY	42.00	-0.91	16.3	43.8
MnStFndY	65.77	-0.52	14.5	86.5
RocMuniY	14.39	-0.07	-1.1	15.0
Sel40Y	9.85	0.26	7.7	104.5
Ivy Funds:				
AssetStrA p	23.96	-0.19	13.7	63.9
BalancedA p	25.82	-0.21	10.7	55.5
CoreEqA t	19.49	-0.15	14.4	89.8
GlGrFundClA p	40.70	-0.37	15.6	81.8
HiIncA p	5.98	-0.02	4.3	29.9
HiIncI r	5.98	-0.02	4.5	30.9
IntlCorEqI r	25.08	-0.36	21.7	74.6
IntlValA	24.79	-0.36	21.5	73.3
LgCpGwthA p	38.98	-0.26	7.3	88.1
LgCpGwthI r	43.08	-0.28	7.5	89.6
MidCapI	30.73	-0.57	4.7	37.1
MdCpGwthA p	26.26	-0.49	4.5	36.1
ScTechA p	66.00	-1.22	28.8	144.1
ScTechI r	90.76	-1.67	29.0	145.9
SmCapGrA t	13.73	-0.17	9.8	46.5
J				
Janus Henderson:				
Balanced C	49.98	-0.39	11.8	52.2
Balanced Inst	55.18	-0.42	12.6	56.7
Balanced T n	50.89	-0.39	12.4	55.9
Contrarian T n	30.72	-0.41	11.0	74.5
Enterprise Inst	81.28	-1.27	4.6	55.2
Enterprise T n	145.64	-2.22	4.5	53.9
Forty A p	62.08	-1.17	17.0	116.7
Forty Inst	58.91	-1.11	17.1	118.9
Forty S	57.47	-1.08	16.9	115.7
GlbEqIncA	7.03	-0.03	21.5	65.0
GlbResch T nr	127.75	-0.95	17.6	101.8
GblResh Inst	77.76	-0.57	17.8	102.8
GlbSel T n	21.00	-0.02	16.7	81.8
GlLifeSci T nr	69.15	0.10	2.5	31.8
GlTech T nr	75.37	-0.91	22.8	158.1
Grw&Inc T n	80.12	-0.48	16.3	72.1
MdCpVal T n	16.18	-0.06	3.9	45.4
Overseas T nr	54.95	0.13	21.7	69.3
ResearchPort Ins	63.77	-0.73	16.3	133.0
Resh T n	98.43	-1.13	16.3	131.6
Venture T n	84.85	-0.67	4.6	47.6
Jensen I :				
Jensen I	60.61	-0.54	4.7	43.7
JensenQualGrJ n:				
JensenQualGrJ n	60.73	-0.55	4.5	42.8
JHF III DispVal:				
DispVal	26.73	NA	NA	NA
DispVal I	25.39	NA	NA	NA
DispValMCI	30.11	-0.05	11.7	62.5
DispValMdCp	28.35	-0.05	11.5	61.3
DispValMdCpR6	30.12	-0.06	11.8	63.0
DispValR6	25.49	NA	NA	NA
JHITFunLgCpCorFd:				
FunLgCpCorA	71.79	-0.43	7.3	73.8
FunLgCpCorI	77.07	-0.45	7.5	75.1
John Hancock:				
500Index1	69.17	-0.21	13.8	88.2
BondI	13.70	-0.06	6.3	18.0
BondR6	13.73	-0.05	6.4	18.4
GblShrhYldI	13.34	-0.05	19.1	71.3
IntlGrwI	33.60	-0.44	24.0	74.5
MdCpIdxI	22.41	-0.12	5.5	53.5
Science&TechI	29.54	-0.41	18.9	167.7
TotalStkMktIdxI	32.60	-0.15	13.5	84.9
John Hancock Class 1:				
BlueChipGrw	69.51	-0.90	14.9	124.1
EqIncm	20.18	0.08	9.5	48.6
LSAggr	16.46	-0.06	13.8	65.8
LSBalncd	14.62	-0.04	10.9	46.9
LSConserv	12.39	-0.03	7.6	29.4
LSGwth	15.79	-0.05	12.7	57.8
LSModer	13.11	-0.04	9.2	37.3
RetLiv2025	9.98	-0.02	11.0	43.7
RetLiv2030	10.88	-0.02	12.2	50.5
RetLiv2035	11.57	-0.03	13.2	57.2
RetLiv2040	12.01	-0.04	13.8	63.0
RetLiv2045	12.01	-0.05	14.4	68.0
RetLiv2050	14.20	-0.06	14.7	70.6
John Hancock Funds A:				
BalA	31.40	-0.39	11.1	56.7
BondA p	13.70	-0.06	6.1	17.0
InvGrBdA	9.21	-0.03	6.0	15.6
IntlGrw	33.30	-0.43	23.7	72.9
LifeAggr	16.55	-0.06	13.4	64.1
LifeBal	14.77	-0.04	10.6	45.3
LifeConsv	12.41	-0.04	7.3	28.1
LifeGrw	15.87	-0.04	12.4	56.1
LifeMod	13.21	-0.04	8.9	35.9
TFBdA	9.00	-0.04	2.7	14.8
USGlobLdrs	65.11	-0.57	2.2	63.6
John Hancock Instl:				
BalancedI	31.36	-0.41	11.4	58.2
StratIncmOpplI	10.32	NA	NA	NA
USGlbLdrsGrwI	74.75	-0.66	2.4	64.8
JPMorgan A Class:				
CoreBond	10.41	-0.07	5.9	14.8
CorePlusBd p	7.30	-0.05	6.1	16.7
EqInc p	25.81	0.04	11.5	45.8
EqIndx p	99.53	-0.50	13.7	87.5
GroInc p	83.81	-0.23	8.9	52.3
GwthAdv p	43.38	-0.42	14.9	110.1
HighYld p	6.52	-0.04	6.2	32.3
IntlEq	22.20	0.05	21.7	70.9
Inv Bal p	17.12	-0.06	10.3	44.4
InvCon p	13.18	-0.03	8.6	31.9
InvG&I p	21.48	-0.08	11.6	54.2
InvGrwt p	28.69	-0.12	13.8	67.5
LgCpGwth p	88.93	-1.03	15.0	109.6
MdCpGrw p	43.61	-0.66	11.1	65.3
MdCpVal p	36.43	0.31	3.4	42.7
ShrtDurBd p	10.90	-0.05	4.1	15.8
SmlCapBlen A p	27.29	-0.06	2.4	36.9
SR2030 p	20.38	-0.06	11.5	48.6
SR2040A p	24.28	-0.07	13.4	62.4
USEquity	27.94	-0.12	13.1	84.2
ValAdv t	39.58	0.10	6.4	49.7
JPMorgan C Class:				
USEq t	26.31	-0.10	12.7	81.6
JPMorgan I Class:				
CoreBond	10.40	-0.07	6.1	15.7
CorePlusBd	7.30	-0.05	6.5	17.8
EmMktEq I	39.51	-0.27	31.3	58.9
EqInc	26.40	0.04	11.7	46.9
EqIndx	99.68	-0.56	13.9	88.9
GrAdv r	46.37	-0.45	15.1	111.7
GvBd	9.71	-0.04	5.8	13.1
HighYld	6.58	-0.04	6.5	33.4
IntlEq	22.65	0.05	22.0	72.3
IntlVal	19.27	0.10	35.7	116.8
IntmdTFBd	9.90	-0.06	2.8	13.6
InvConGw	13.29	-0.04	8.8	32.9
InvGrwth	29.67	-0.12	14.0	68.7
LgCapVal	21.45	-0.10	10.2	58.8
LgCpGwth	91.82	-1.05	15.2	111.2
MdCpGrw	55.49	-0.83	11.3	66.5
MdCpVal	37.27	0.32	3.6	43.8
MidCapEq	67.26	0.09	6.0	51.8
ShtDurBnd	10.91	-0.05	4.2	16.6
SmCap	53.07	-0.68	-2.6	31.1
SmCapGrw	21.80	-0.02	4.7	36.2
USEquity	28.07	-0.13	13.3	85.6
USLgCpCorPls	23.52	-0.16	11.5	100.0
USRechEnhEq	48.80	-0.29	13.0	90.0
ValAdv	40.02	0.10	6.5	50.8
JPMorgan Inst Class:				
ValAdv L	40.10	0.11	6.7	51.5
JPMorgan L Class:				
FlEmMktEq L	39.83	-0.27	31.4	59.4
MdCpVal L	38.12	0.33	3.7	44.4
JPMorgan R Class:				
CoreBond	10.42	-0.07	6.2	16.3
CorePlusBd	7.31	-0.05	6.6	18.0
HighYld r	6.59	-0.04	6.8	34.2
ShtDurBnd	10.91	-0.05	4.3	16.8
SmCpVal	29.37	-0.20	7.3	43.9
USEqR5	28.17	-0.14	13.5	86.5
USRechEnhEq	48.72	-0.30	13.1	90.6
JPMorgan R5 Class:				
SR2030 R5	20.59	-0.06	11.8	50.1
SR2040 R5	24.56	-0.08	13.7	64.1
SRIncome R5	16.93	-0.05	10.1	38.4
JPMorgan Select Cls:				
SmCpGrL	22.95	-0.02	4.8	36.9
JPMorgPrm:				
USEquity L	28.15	-0.14	13.5	86.5
K				
Kinetics Funds:				
Pdm n	126.72	5.33	-5.3	90.8
L				
Laudus Funds:				
USLgCpGr nr	29.14	-0.33	12.2	117.4
Lazard Instl:				
EmgMktEq	22.81	-0.41	27.3	84.8
GlbLstInfr	17.25	0.08	16.4	45.9
IntlEq	19.99	-0.07	28.2	84.2
IntlStrtEq r	16.22	-0.08	22.5	62.4
Legg Mason I:				
CMValueTrl	132.58	-0.51	6.9	66.7
IntlGrTrl	77.51	-0.57	19.9	71.5
OpporTrl	51.19	-1.46	20.8	118.9
LKCM Funds:				
LKCMEqInst	40.89	-0.42	10.9	53.9
Longleaf Partners:				
IntlI n	18.14	-0.17	20.4	63.9
Partners n	24.22	-0.18	-0.4	44.9
Sm-Cap n	29.17	-0.09	6.6	47.5
Loomis Sayles Fds:				
LSBondI	12.16	NA	NA	NA
LSBondR pn	12.07	NA	NA	NA
LSFixInc	12.33	NA	NA	NA
LSStrIncA p	12.55	-0.08	8.3	28.2
SmCpGl	29.90	-0.01	2.8	44.9
Lord Abbett A:				
AffiltdA p	20.79	0.01	12.6	61.7
BdDeb p	7.27	-0.03	6.6	23.8
CalibrDivGr	25.36	-0.08	12.8	75.0
CoreFxdIncA p	9.35	-0.04	5.7	15.8
DevGt p	25.02	-0.64	11.6	51.5
FloatRt p	8.07	NA	NA	NA
FundlEq p	17.04	0.11	13.1	71.2
HiYldA t	6.41	-0.02	5.9	30.6
HYMuniBd p	10.62	-0.04	0.6	17.2
IncomeA p	2.47	-0.01	6.7	22.5
IntrTxFr	10.23	-0.04	2.8	14.6
MidCapStk	34.04	0.07	4.9	56.4
MultiAstBalOppty	13.37	-0.06	10.7	48.6
MultiAstInc	17.14	-0.05	9.3	35.2
ShDurTxFr	15.20	-0.05	3.0	11.0
ShtDurIncmA p	3.89	-0.01	4.3	16.8
TaxFr p	10.27	-0.04	0.9	15.2
TotRet p	8.83	-0.04	5.8	17.0
ValOpps p	18.93	-0.10	0.2	44.0
Lord Abbett C:				
BdDeb	7.29	-0.03	6.1	21.5
ShtDurIncmC t	3.92	0.00	4.1	14.9
Lord Abbett F:				
ShtDurIncm	3.89	-0.01	4.7	17.4
Lord Abbett I:				
Affiliated	20.92	0.00	12.9	63.0
BdDebentr	7.23	-0.03	6.8	24.5
CalibrDivGr	25.71	-0.10	13.0	76.3
DevlpGro	33.08	-0.85	11.8	52.6
FloatRt	8.08	NA	NA	NA
FundlEq	17.21	0.11	13.3	72.5
HiYld	6.44	-0.02	6.0	31.4
ShtDurInc p	3.89	-0.01	4.8	17.8
TotRet	8.85	-0.04	6.0	17.9
M				
MainStay Fds:				
FltgRateA t	8.79	-0.01	4.2	29.0
MainStay Fds A:				
ConvtA	20.61	-0.19	11.2	36.8
HiYldBdA	5.26	-0.01	5.3	29.8
IncBldr	22.32	-0.02	12.9	50.0
LgCpGrA p	10.82	-0.22	13.3	120.4
MAPA p	31.86	-0.16	8.7	44.5
TxFrBdA	9.26	-0.03	2.2	13.8
USInfstBd	7.61	-0.03	6.6	17.4
MainStay Fds I:				
EpochGlb r	25.26	0.04	17.0	72.0
MacKaySTMuni	9.37	-0.03	4.0	12.6
S&P500IdxA	71.08	-0.22	13.6	87.1
Mairs&Power:				
MairsPwrBal n	114.43	-0.48	5.9	38.4
MairsPwrGr n	183.78	-1.42	8.8	73.9
Marsico Funds:				
MarsMidCap n	62.53	-0.71	26.0	121.3
Focus pn	32.96	-0.31	12.0	123.9
Mass Mutual:				
SelBluChipGroCll	26.88	NA	NA	NA
MassMutual Premier:				
CoreBdI	9.26	NA	NA	NA
MassMutual Select:				
IdxEqI	16.42	NA	NA	NA
MCGrEqIII	19.93	-0.11	3.1	48.0
MCpGrEqIIS	19.39	-0.10	3.0	47.5
Matthews Asian Funds:				
IndiaInv nr	24.76	-0.95	-2.3	35.0
PacTigerInv nr	21.85	-0.25	23.6	29.7
Metropolitan West:				
LowDurBdI	8.46	-0.02	4.8	17.6
TotRetBd n	9.20	-0.04	6.3	15.6
TotRetBdI	9.20	-0.03	6.5	16.5
TRBdPlan	8.63	-0.03	6.5	16.7
UnconstrBdI	10.47	-0.02	6.4	23.6
MFS Funds:				
IIE	39.78	-0.12	17.6	70.6
MFS Funds Class A:				
AgGrAIA	33.42	-0.23	12.6	60.2
CoEqyA	55.80	-0.44	10.4	72.5
GlEqA	46.84	-0.61	8.6	47.9
GlTotA	18.02	-0.13	12.3	41.8
GrowthA	200.22	-3.31	11.9	103.7
IntlVA	44.77	-0.04	25.8	80.4
IntNwDA	33.34	-0.50	16.7	51.4
LtdMA	5.91	-0.01	4.4	17.6
MCapA	30.91	-0.81	8.6	61.3
MCapValA	32.06	-0.03	4.5	48.7
MIGA	44.83	-0.24	7.1	65.1
MITA	38.83	-0.19	10.7	69.8
MuHiA	7.36	-0.03	1.3	17.8
MuInA	8.11	-0.03	1.5	15.2
MuLtdA	8.07	-0.04	3.8	13.6
NewDA	26.79	-0.51	7.6	39.5
ReInA	26.06	-0.23	16.3	57.1
ResBdA	9.64	-0.03	5.9	18.2
RschA	63.67	-0.48	10.2	70.6
TechA	69.52	-1.19	12.1	134.6
TotRA	20.15	0.02	8.3	38.4
UtilA	25.07	0.58	13.3	28.9
ValueA	52.72	0.24	10.2	48.7
MFS Funds Class C:				
GrowthC	135.05	-2.25	11.3	99.1
MFS Funds Class I:				
BondI	12.57	-0.05	6.7	23.3
GrowthI	222.02	-3.66	12.2	105.2
IntNwDI	34.76	-0.52	16.8	52.5
MCapI	33.69	-0.88	8.8	62.5
MCapValI	33.22	-0.04	4.7	49.8
MIGI	47.03	-0.25	7.3	66.3
MITI	36.78	-0.17	11.0	71.0
ResBdI	9.64	-0.03	6.0	18.7
RschI	66.27	-0.50	10.4	71.8
TotRI	20.15	0.02	8.5	39.4
ValueI	53.12	0.20	10.4	49.8
Miller Convertible B:				
MillerConvBndFd	12.84	-0.08	4.4	21.4
Mondrian:				
IntlValEq n	17.72	-0.02	26.1	84.5
Morgan Stanley Inst:				
CapGrI	75.15	-3.20	34.1	166.6
CapGrP p	67.09	-2.86	33.8	164.5
DiscoveryI	27.25	-1.45	26.3	129.6
DiscoveryA p p	18.40	-0.98	26.1	127.7
GloFranI t	34.55	-0.31	2.9	42.3
InsightI	62.99	-2.58	31.6	161.7
InsightA p	50.45	-2.07	31.4	159.8
MorganStanleyPathway:				
CoreFxIcm n	6.87	-0.02	6.0	15.6
EmgMkt n	16.76	-0.15	25.7	59.6
Munder Funds:				
MndrIntlSmCpInv r	19.81	-0.20	33.4	88.5
Munder Funds Cl A:				
MndrGwthOpptA p	64.24	-0.03	17.5	94.1
Munder Funds Cl Y:				
MndrSCVClY p	32.23	-0.25	3.2	44.0
Mutual Series:				
BeacnZ	18.47	-0.10

DATA

MUTUAL FUNDS

DATA PROVIDED BY LIPPER

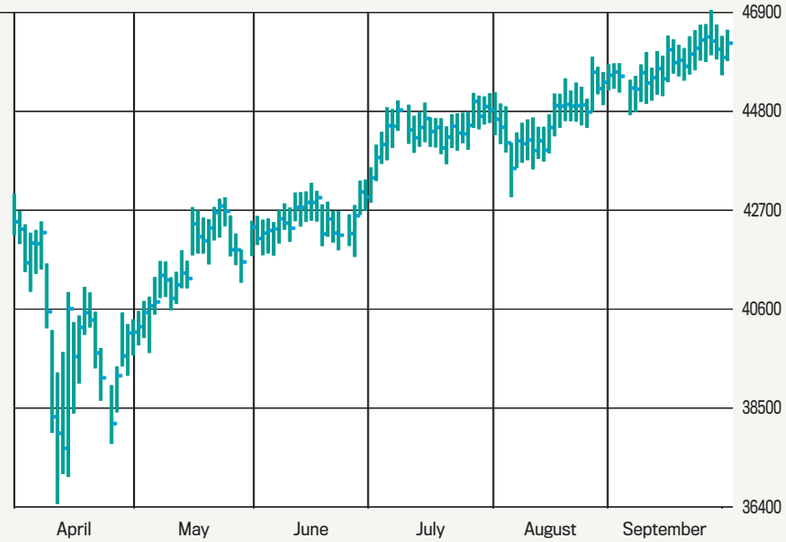
BARRONS.COM/DATA

	NAV	Net Chg.	YTD % Ret.	3-Yr. % Ret.
IncomeFd	10.87	NA	NA	NA
InflRespMulAsset	9.09	NA	NA	NA
Pioneer Funds A:				
BondA	8.52	NA	NA	NA
CoreEqA	24.88	NA	NA	NA
DiscGrA	21.67	NA	NA	NA
EqIncA	25.27	NA	NA	NA
MdCapVa	24.93	NA	NA	NA
PioFdA	45.56	NA	NA	NA
SelMCGrA	55.34	NA	NA	NA
StratIncA p p	9.85	NA	NA	NA
Pioneer Funds Y:				
BondY	8.44	NA	NA	NA
PionFdY	46.73	NA	NA	NA
StratIncY p p	9.86	NA	NA	NA
ShortTermIncY	8.88	NA	NA	NA
Price Funds:				
2050RetFd n	21.74	-0.04	14.8	70.6
BalnancedFd n	29.16	-0.19	12.2	56.6
BdEnhIdx nr	9.72	-0.03	5.7	15.0
BlChip n	214.55	-2.77	15.2	124.1
Communica&Tech n	175.86	-3.02	14.1	111.2
DivGro n	84.98	0.07	11.1	56.1
DvsfMCGr n	51.92	-0.78	13.9	81.0
EmMktS n	41.53	-0.27	22.4	33.1
EqInc n	37.75	0.05	9.9	50.1
EqIndex n	174.67	-0.99	13.6	88.5
Europe n	26.59	-0.21	16.2	73.3
FinSvcs n	48.83	-0.29	14.5	92.3
GlbStk n	72.37	-0.95	15.1	81.2
GlbTech n	25.59	-0.11	22.7	136.8
GMS-Fd n	10.06	-0.01	5.0	22.3
Growth n	119.43	-1.33	13.2	103.9
HelSci n	79.50	-0.25	0.0	15.7
HiYield n	6.02	-0.02	6.9	34.3
InstEmMEq	38.36	-0.24	22.9	34.0
InstFLRFd r	9.44	-0.01	4.9	31.9
InstHiYld	7.98	-0.03	7.1	35.1
LgCapGow l	94.57	-1.10	15.0	115.9
InstLCCoreGr	83.27	-1.07	15.4	125.1
LgCpVal	24.82	0.10	7.4	44.8
InstSmCap	26.45	-0.03	6.3	45.7
IntDis n	75.61	-1.25	20.3	58.4
IntEqIdx nr	19.54	-0.07	24.5	79.8
IntlStk n	22.66	-0.26	16.0	58.8
IntlValEq n	22.73	0.00	33.8	106.1
MCapVal n	33.25	-0.13	4.2	63.3
MCEqGr	62.14	-0.20	2.8	47.5
MD Bond n	9.98	-0.04	1.6	14.6
MidCap n	102.34	-0.33	2.6	46.0
N Asia n	20.32	-0.20	21.4	43.0
N Inc n	8.04	-0.02	5.7	13.8
NAmer n	84.34	-0.47	14.7	97.8
New Era n	43.24	1.19	16.4	45.9
NHoriz n	56.41	-0.63	1.1	28.4
OverS SF nr	15.53	-0.04	23.8	73.3
QMUSSmCpGrEq n	46.72	-0.14	8.5	61.7
SpectConsAllo n	21.06	-0.14	8.6	36.5
SpectModerAllo n	26.09	-0.14	10.8	47.1
SpectModerGwAllo n	44.01	-0.06	13.2	59.1
R2005 n	13.08	-0.01	9.3	37.5
R2010 n	16.61	-0.02	9.6	39.4
R2015 n	13.82	-0.01	9.9	41.2
R2020 n	20.50	-0.03	10.2	42.9
R2025 n	18.29	-0.02	10.5	46.1
R2030 n	28.59	-0.04	11.5	52.0
R2035 n	23.76	-0.04	12.8	59.0
R2040 n	34.78	-0.06	13.8	65.1
RealEst n	11.42	0.01	0.7	20.3
Ret2025A p	18.11	-0.02	10.3	45.1
Ret2045 n	25.50	-0.05	14.6	69.1
Ret2045R	24.69	-0.05	14.1	66.7
Ret2055 n	22.86	-0.04	14.9	70.9
Ret2055	22.55	-0.05	14.7	69.5
RetBal Inc n	14.22	NA	NA	NA
SciTec n	61.57	-0.83	19.0	162.6
Sht-Bd n	4.65	0.00	4.3	16.1
SmCap n	56.03	0.09	6.1	37.6
SmCapStk n	59.70	-0.07	6.2	45.2
SpecGr n	28.51	-0.10	11.8	69.5
SpecInc n	11.42	-0.04	6.3	23.8
SpecIntl n	17.45	-0.10	23.4	68.6
SuMulnc n	11.11	-0.03	1.4	14.6
SuMulnt n	11.37	-0.04	3.2	13.4
TaxEfEqty nr	86.18	-0.94	14.9	110.9
TF Incom n	10.99	-0.04	1.9	17.3
TF Incom n	9.31	-0.03	1.7	14.6
TFSI n	5.55	-0.02	3.8	12.1
TotIndex n	70.40	-0.26	13.5	87.1
U.S.EqResch n	65.86	-0.28	12.6	94.3
USLrgCpCore n	45.65	-0.09	10.8	79.0
VABond n	11.07	-0.05	1.2	14.2
Value n	49.12	0.21	10.2	54.6
Price Funds - Adv Cl:				
BlChip p	206.98	-2.68	15.0	122.3
CapAppA p	37.34	-0.08	9.7	51.7
Growth p	114.23	-1.28	13.0	102.3
R2020A p	20.23	-0.02	9.9	41.8
R2030A p	28.14	-0.04	11.3	50.9
R2035	23.53	-0.03	12.6	57.9
R2040A p	34.25	-0.06	13.6	63.8
Ret2045-A p	25.19	-0.04	14.4	68.0
Ret2050-A p	21.39	-0.03	14.6	69.3
Price Funds - R Cl:				
BlChipR p	192.67	-2.51	14.7	120.6
ExtIndex nr	36.36	-0.42	10.9	72.0
GrowthR p	107.32	-1.20	12.8	100.7
R2020R p	19.85	-0.03	9.7	40.8
R2030R p	27.67	-0.04	11.1	49.7
R2040R p	33.77	-0.06	13.3	62.6
Ret2025-R p	17.73	-0.03	10.1	43.9
Ret2035-R	23.06	-0.04	12.4	56.7
Ret2050-R	21.05	-0.03	14.4	68.1
PRIMECAP Odyssey Fds:				
AggGrowth r nr	51.86	-0.17	17.7	81.3
Growth r nr	41.91	-0.14	21.4	90.2
Stock r nr	38.83	-0.22	15.5	80.3
Principal Investors:				
CapApprA p	88.14	-0.53	11.1	87.5
ConBalA p	13.34	-0.05	9.3	37.8
EqIncIA p	42.88	-0.13	11.2	56.2
FlIncA p	12.81	-0.04	7.9	29.1
InfProIN	8.03	-0.02	6.6	13.3
LgCpStA p	32.21	-0.10	13.8	87.8
LgIndxI	32.26	-0.10	14.0	89.1
LgIndxJ tn	31.74	-0.10	13.8	88.1
LT2020 In	13.10	-0.05	9.3	37.9
LT2020J tn	12.98	-0.05	9.2	37.3
LT2030 In	15.34	-0.07	10.8	47.1
LT2030J tn	15.25	-0.08	10.6	46.4
LT2040I	17.83	-0.10	12.6	59.5
LT2040J tn	17.57	-0.10	12.5	58.8
LT2050I	19.33	-0.12	14.1	68.8
MdVall In	16.46	0.05	6.0	47.5
MidCpBldA	44.91	-0.63	5.4	69.4
PreSecI	9.41	-0.06	6.6	26.5
Ptr LGI J tn	10.94	-0.12	11.3	98.1
PtrLGI In	18.38	-0.20	11.4	98.7
PtrLV In	20.54	0.01	8.1	51.8
RealEstSecI	28.41	0.20	3.0	24.9
SAMBalA p	17.82	-0.09	11.1	51.8
SAMGrA p	21.47	-0.12	12.3	63.4
SmCpBldIN	31.50	-0.28	10.8	45.4
StrGrw A p	25.28	-0.14	13.4	72.7
ProFunds Inv Class:				
SemicndUltsecPro n	57.33	0.35	41.3	718.4
UltNASDAQ-100 n	139.10	-1.53	24.7	247.4
Putnam Funds:				
GrOpp R6	85.52	-1.11	12.6	116.5
Putnam Funds Class A:				
CATx p	7.22	-0.03	0.8	14.9
DvrIn p	5.05	-0.04	7.3	22.3
DynAABalA	17.41	-0.05	11.8	60.6
DynAAGthA	22.25	-0.07	14.6	75.9
PutLargCap p	38.69	-0.03	12.9	72.0
PutFocIntEq p	18.53	-0.15	27.2	82.4
GeorgePutBal	28.38	-0.05	10.9	62.4
GlbHlthCare p	56.37	-0.56	1.1	28.5
GrOppp p	78.01	-1.02	12.3	114.3
HiYld A p	5.40	-0.04	6.9	33.1
IntlEq p	32.17	-0.10	30.3	88.5
NYTx p	7.79	-0.04	0.7	14.4
Research p	60.01	-0.05	13.7	96.6
ShtDurBd	9.99	-0.01	4.3	18.1
SmCapGr p	81.43	-0.62	10.7	77.1
StDurInc	10.14	0.00	3.7	17.0
SustainLdrsFd p	129.63	-1.43	5.9	71.2
TxEx p	7.71	-0.04	1.4	15.3
Putnam Funds Class C:				
PutLargCap t	37.93	-0.03	12.3	68.2
Putnam Funds Class Y:				
DynAABal	17.48	-0.06	12.0	61.8
FxInAbsIRt	8.26	-0.06	6.0	16.8
GeorgePutBal	28.35	-0.04	11.1	63.7
GrOpp Y	84.30	-1.10	12.5	115.9
Incm	5.25	-0.03	6.2	18.7
PutLargCap	38.71	-0.03	13.1	73.3
RetRdy2030Y	17.17	-0.08	6.8	28.9
ShtDurBd	10.00	-0.02	4.5	19.0
SmCapGr	86.72	-0.66	10.9	78.4
StDurInc	10.15	-0.01	3.7	17.3
SustainLdrsFd	147.22	-1.61	6.1	72.5
R				
RBB Fund:				
BPSmVal2Inst	28.25	-0.18	8.7	57.5
RBC Funds:				
AccCpCommInvI	7.78	NA	NA	NA
RiverNorth Funds:				
RNDLIncomeI	8.92	NA	NA	NA
RiverPark:				
StrtgcIncmFndIns	8.78	NA	NA	NA
Royce Funds:				
Opprty I nr	17.03	0.02	9.9	64.0
PAMut I nr	9.63	-0.10	6.6	60.1
PremierI nr	11.31	-0.22	3.9	44.2
TotRet I nr	7.64	-0.05	1.7	53.9
Russell Funds S:				
EmerMkts	20.26	-0.25	27.2	60.9
GblEq	11.62	-0.05	16.2	81.4
IntlDvMkt	50.33	-0.36	22.4	73.1
InvGrdBd	18.51	-0.05	6.1	14.0
StratBd	9.30	-0.03	6.1	13.5
TaxExBd	21.84	-0.08	2.8	14.3
TMUSMdSmCp	42.86	-0.35	3.5	40.8
TxMngUSLgCp	94.12	-0.40	11.4	78.9
USSmCpEq	26.64	-0.22	4.6	40.2
Rydex Dynamic Fds:				
NasdaqStratH p	686.77	-7.53	24.8	248.0
Rydex Investor Class:				
NasdaqInv n	95.64	-0.48	16.2	115.2
S				
Schwab Funds:				
1000 Inv nr	14.33	-0.06	13.8	89.0
Balanced n	18.33	NA	NA	NA
CATxFrBd n	11.01	-0.04	1.9	12.3
CoreEq n	25.45	-0.08	9.2	76.3
DivEqSel n	17.98	0.10	12.2	56.9
FunIntlLgInst nr	13.42	0.03	29.5	87.1
FunUSLgInst nr	31.38	0.15	12.6	72.5
HlthCare n	23.77	-0.35	2.3	17.9
InflProSel n	10.55	-0.03	6.7	14.1
Intl Sel nr	28.19	-0.10	24.7	80.7
IntlMstr nr	24.55	-0.21	24.4	63.6
LrgCpGrSel nr	41.83	-0.43	16.6	111.1
MT AllEq n	26.98	NA	NA	NA
MT Bal n	20.68	NA	NA	NA
MT Gro n	28.27	NA	NA	NA
S&P Sel n	17.16	-0.05	14.1	89.9
SmCp Sel nr	39.39	-0.23	10.3	54.0
SmCpEqSel nr	21.44	-0.21	10.3	62.4
Trgt2030 nr	17.93	NA	NA	NA
Trgt2040 nr	20.38	NA	NA	NA
TSM Sel nr	16.09	-0.06	13.7	87.3
TxFrBd n	10.86	-0.04	2.1	13.1
USSmCoIdx nr	18.83	-0.11	6.1	53.0
SEI Portfolios:				
CoreFxIn F	9.67	-0.03	5.9	15.2
EMktDbt F	9.38	NA	NA	NA
HiYld F	5.40	NA	NA	NA
IntlEmg F	13.92	NA	NA	NA
IntlEq F	14.10	NA	NA	NA
IntlMuni F	11.10	NA	NA	NA
LgCapGr F	49.74	NA	NA	NA
LgCVal F	28.38	NA	NA	NA
S&P500 F	106.13	NA	NA	NA
ShtGov F	10.22	-0.01	3.9	14.3
TaxMgdLC F	39.83	NA	NA	NA
TaxMgdSmMdCp F	24.32	NA	NA	NA
Selected Funds:				
AmShD n	40.49	-0.06	18.4	103.8
AmShS pn	40.30	-0.07	18.1	101.9
Shelton Funds:				
CoreVal n	17.75	-0.02	8.1	62.7
SmeadFds:				
SmeadValueInstl	83.23	0.75	5.4	49.4
SoundShoreInv n:				
SoundShoreInv n	41.53	0.18	8.9	75.3
Sprott Funds Trust:				
GoldEq Inv p/r tn	105.67	3.97	105.2	228.0
SSgA Funds:				
SP500 n	290.64	-1.64	13.9	89.2
State Street Institu:				
SmCapEq (ICL)	17.35	-0.20	1.0	41.2
State Street V.I.S.:				
TR V.I.S. Cl 1	17.65	-0.07	12.7	54.1
TR V.I.S. Cl 3	17.62	-0.07	12.4	52.9
Sterling Capital Fds:				
TotRetBdI	9.42	-0.04	5.5	15.8
Strategic Adviser:				
StratAdFdEmr	15.29	-0.08	26.7	66.6
StratAdMunBond	8.78	NA	NA	NA
StratAdShrtDur	10.02	NA	NA	NA
StratAdFidUS	19.32	-0.09	14.0	90.9
StratAdIntlFnd	14.08	NA	NA	NA
StratAdCorInFnd	9.27	NA	NA	NA
StratAdInOpFnd	9.01	NA	NA	NA
StratAdvFidIntl	14.71	-0.03	24.6	81.5
StratAdAltFund	10.17	NA	NA	NA
StratAdFidCoreS	9.27	-0.03	6.2	17.7
T				
TCW Funds:				
EmMktInc n	6.92	0.02	11.5	42.0
SelEqtyI n	33.85	-0.71	11.3	113.8
TotRetBondI n	7.87	-0.02	7.3	16.0
Templeton Advisor:				
DvMk Adv	24.83	-0.21	33.4	79.3
Frng Adv	9.15	0.05	22.2	76.9
The Ambassador:				
The Ambassador	10.25	0.03	8.2	39.3
Third Avenue:				
ValueInst	72.55	1.06	25.8	86.5
Thompson IM:				
Bond n	10.61	-0.14	6.0	24.4
Thornburg Fds:				
IncBuildA t	31.78	0.07	27.6	91.5
IncBuildC p	31.73	0.07	27.0	87.0
IntValI	33.17	-0.03	27.0	93.5
IntValA p	31.69	-0.04	26.8	92.0
LtdTIn	13.20	-0.03	5.4	18.5
LtdTInc	13.20	-0.03	5.6	19.5
LtdTMu I	13.65	-0.06	4.1	12.8
LtdTMuA	13.65	-0.06	3.9	11.9
Thrivent Funds A:				
DivrIncPlus	7.41	-0.01	7.5	29.6
LgCpGwth p	20.62	-0.23	13.7	110.4
LgCpStk	30.74	-0.09	16.1	76.0
MidCapStk	31.15	-0.09	2.6	36.6
MuniBd	10.01	-0.04	0.4	12.9
SmCapStk p	23.58	-0.21	0.8	37.8
Thrivent Funds S:				
LgCpStk n	31.32	-0.09	16.3	77.6
LgCpVal n	32.91	0.15	14.0	62.9
MidCapStk n	37.22	-0.10	2.8	37.5
OppIncmPl n	9.25	-0.02	6.5	24.7
TIAA-CREF/Instl Cl:				
CoreBond Inst	9.26	-0.03	5.9	17.7
CorePlsBd	9.29	-0.03	5.9	18.9
TIAA-CREF/Retail Cl:				
EqIdx	47.46	-0.19	13.4	85.4
Gro&Inc	29.34	-0.18	9.9	95.5
LrgCpGro	32.13	-0.42	12.6	114.1
MgdAlloc	13.72	NA	NA	NA
SocChEq	24.75	0.00	13.1	77.3
TIAA/CREF Funds:				
BdIdxInst	9.77	-0.04	5.8	15.6
EqIdxInst	46.62	-0.18	13.7	86.9
EqIdxRet	47.31	-0.19	13.5	85.5
Gr&IncInst	16.50	-0.13	10.2	97.1
Gr&IncRet	17.17	-0.12	10.0	95.7
HgYldInst	8.90	-0.03	6.3	34.9
InflLkdBdInst	10.87	-0.13	6.9	16.3
IntlEqIdxInst	27.43	-0.10	24.7	80.8
IntlEqIdxRet	28.12	-0.10	24.5	79.5
IntlEqInst	16.39	-0.06	24.2	78.5
LC2020Ret	14.48	NA	NA	NA
LC2025Ret	15.54	NA	NA	NA
LC2030Ret	16.71	NA	NA	NA
LC2035Ret	18.16	NA	NA	NA
LC2040Inst	12.43	NA	NA	NA
LC2040Ret	19.67	NA	NA	NA
LC2045Ret	15.82	NA	NA	NA
LCIdx2010Inst	17.83	NA	NA	NA
LCIdx2020Inst	20.90	NA	NA	NA
LCIdx2025Inst	23.79	NA	NA	NA
LCIdx2035Inst	30.33	NA	NA	NA
LCIdx2040Inst	33.56	NA	NA	NA
LCIdx2045Inst	35.67	NA	NA	NA
LifeStkIdx	50.67	-3.08	13.6	86.8
LrgCpGrIdxInst	77.83	-0.66	16.2	120.8
LrgCpGrIdxRet	78.42	-0.67	16.0	119.2
LrgCpGrInst	32.40	-0.42	12.9	116.0
LrgCpVIIdxInst	28.47	0.04	11.3	57.7
LrgCpVIIdxRet	29.05	0.03	11.0	56.4
LrgCpVIInst	24.88	0.06	12.7	68.0
LrgCpVIRet	24.72	0.05	12.5	66.8
MdCpGrInst	23.62	-0.33	9.5	54.0
MdCpVIInst	19.08	0.14	8.0	51.9
MdCpVIRet	18.85	0.13	7.8	50.7
QuantSmCpEqInst	20.53	-0.19	11.8	69.0
QuantSmCpEqRet	19.56	-0.19	11.6	67.6
RealSecInst	18.03	0.00	2.8	25.1
RealSecRet	19.02	0.02	2.6	24.2
S&P500IdxInst	73.07	-0.22	14.0	89.7
S&P500IdxRet	72.38	-0.22	13.8	88.3
ShTrmBdInst	10.20	-0.02	4.5	17.2
SmCpBIIdxInst	26.26	-0.15	10.2	53.9
SmCpBIIdxRet	26.37	-0.15	10.0	52.7
SocChEqInst	29.79	0.01	13.3	78.7
SocChEqRet	30.46	0.01	13.1	77.4
Tocqueville Funds:				
Tocqueville n	53.56	-0.01	14.6	76.0
Tortoise Capital:				
TorMLPPipInsCl	19.83	0.55	6.3	96.7
Touchstone Family Fd:				
FlexIncY	10.49	-0.02	5.4	19.9
FocEqY	84.05	-0.70	13.4	78.8
GlbESGEq A	30.43	0.02	24.0	90.7
GlbESGEq Y	31.98	0.03	24.1	92.2
MdCpGrwY	45.52	-0.64	11.9	74.1
SandsCapGrY	21.77	-0.45	21.6	133.1
SandsCpSelGrwA	19.18	-0.40	21.4	131.4
SmCoA p	6.39	-0.02	6.9	55.2
UlShDurFxdIncY	9.25	0.00	3.7	18.2
Touchstone Funds Gro:				
MdCpY	55.92	-0.78	1.3	46.8
Touchstone Strategic:				
LagCapFoc A p	80.70	-0.59	14.0	82.6
Transamerica A:				
AsAIGrow p	17.31	NA	NA	NA
AsAIMod p	12.85	NA	NA	NA
AsAIModGr p	14.55	NA	NA	NA
Balanced	36.77	NA	NA	NA
FocusA	48.24	NA	NA	NA
Trust for Professional Ma:				
PerfTrstMuniInst	22.47	-0.05	1.6	15.7
PrfTrtStrtBdIns	19.91	-0.04	5.5	18.6
Tweedy Browne Fds:				
GblValue n	30.06	-0.18	17.7	49.1
Value n	19.38	-0.03	15.2	52.1
U				
Ultimus:				
LyricalUSVlEql	30.00	-0.04	16.2	86.2
UM Funds:				
BehavVal	86.19	-0.74	2.5	45.4
BehavValA t	82.99	-0.72	2.2	43.9
V				
VALIC:				
CoreVal	13.31	-0.01	13.4	59.7
GlobEq	7.58	-0.08	23.4	65.5
SysCore	36.27	-0.16	11.9	81.5
InflPro	8.88	-0.02	5.9	13.0
IntlEq	9.56	-0.01	24.1	77.6
LgCpGro	17.72	NA	NA	NA
MdCpStGr	23.12	-0.44	13.0	79.1
MidCpIdx	25.52	-0.13	5.4	53.6
SciTech	39.85	-0.68	21.9	145.8
SmCpIdx	17.20	-0.10	9.8	51.8
SocAware	28.56	-0.02	21.5	75.9
StckIdx	65.83	-0.20	13.8	88.1
ValUltra	19.24	-0.26	14.0	118.1
Value Line Funds:				
Fund n	35.20	-0.15	2.4	49.7
LrgCoCllnv n	47.01	-0.97	29.7	158.4
VanEck Funds:				
IInvGldA	22.73	0.83	118.6	260.0
IntlInvGoldY r	23.63	0.86	119.0	263.2
VANGUARD ADMIRAL:				
400MCpIdxInst	440.78	-3.77	5.8	55.3
500Adml n	614.82	-1.85	14.0	89.8
BalAdml n	52.49	-0.18	11.0	55.6
CAITAdml n	11.46	-0.05	3.3	15.2
CALTAdml n	11.35	-0.04	1.9	16.8
CapOpAdmInr	218.54	-1.74	15.5	82.4
CoDilxAd n	205.67	-1.64	6.4	70.3
CoStIxAd nr	104.88	-1.87	2.3	28.6
DivAppIdxAdm n	58.47	-0.18	11.0	64.8
EMAdmr n	44.30	-0.40	21.5	57.3
EnergyAd nr	64.75	2.47	9.5	48.5
EnergyAdmr nr	94.50	3.42	17.0	64.3
EqIncAdml n	97.63	0.23	12.8	57.7
EuropeAdml n	98.78	-0.25	26.8	90.1
ExplrAdml n	112.14	-1.00	5.0	49.7
ExtndAdml n	158.73	-2.30	11.2	72.2
FinlxdAd nr	65.93	-0.65	12.7	86.5
GNMAAdml n	9.42	-0.03	6.2	17.1
GrolncAdml n	115.97	-0.76	14.3	90.2
GrwthAdml n	245.27	-2.01	16.4	121.1
HltCIxAd nr	126.61	-1.41	0.9	18.4
HlthCareAdml nr	75.10	-0.66	-0.4	18.9
HYCorAdml nr	5.55	-0.02	7.3	33.3
IndustAd n	150.44	-0.68	16.0	92.0
InfProAd n	23.70	-0.07	6.7	13.9
InfTechIdx n	378.39	-1.08	19.3	138.3
IntlGrAdml n	122.12	-1.82	20.2	69.3
ITBondAdml n	10.53	-0.05	7.1	18.0
ITCorpIx n	22.63	-0.11	7.8	25.3
ITIGradeAdml n	8.91	-0.05	8.0	25.4
ITSryAdml n	10.02	-0.04	6.1	13.9
ITTresIx n	20.24	-0.07	6.0	13.9
LarCapAd n	154.91	-0.51	14.5	91.7
LTGradeAdml n	7.76	-0.05	7.0	16.5
LTSryAdml n	8.04	-0.03	5.2	-0.3
LTTresIdx n	19.02	-0.03	5.2	-0.2
MatIdx nr	103.19	-2.12	9.2	45.2
MidCpAdml n	362.22	1.07	11.7	61.8
MrgBkIdx n	18.74	-0.05	6.6	17.6
MuHYAdml n	10.55	-0.04	2.0	18.1
MuIntAdml n	13.67	-0.05	3.2	15.0
MuLTAdml n	10.74	-0.04	1.9	16.3
MuLtdAdml n	11.01	-0.04	3.9	13.4
MuShtAdml n	15.90	-0.03	3.3	12.1
NJLTAdml n	11.26	-0.05	1.8	17.0
NYLTAdml n	10.75	-0.05	1.9	17.0
PacifAdml n	108.39	-0.89	25.3	65.2
PALTAdml n	10.67	-0.04	1.8	15.7
PrmcpAdml nr	194.31	-0.91	16.8	89.0
RealEstatAdml n	129.00	-0.96	5.2	27.3
S&PSC600Idx	443.67	-2.84	4.0	43.2
SmCapAdml n	122.14	-1.31	6.8	56.2
SmGthAdml n	104.83	-2.05	6.8	57.6
STBondAdml n	10.31	-0.03	4.7	15.4
STCorpIx n	21.73	-0.05	5.3	19.6
STFedAdml n	10.32	-0.02	4.5	14.1
STIGradeAdml n	10.51	-0.03	5.5	19.8
STIPSIxAdm n	25.38	-0.03	5.6	17.0
STsryAdml n	9.92	-0.02	4.2	13.0
STTresIdx n	19.61	-0.01	3.9	13.6
TotBdAdml n	9.76	-0.03	5.9	15.5
TotIntBdIdxAdm n	19.73	-0.02	2.2	15.4
TotIntlAdmIdx nr	39.02	-0.26	25.0	73.5
TotStAdml n	159.25	-0.64	13.7	87.0
TxMBal nr	48.55	-0.17	8.6	47.0
TxMCapAdml n	341.56	-2.04	13.8	88.2
TxMIn nr	19.08	-0.10	26.4	79.5
TxMSC nr	96.83	-0.93	4.0	43.0
USGroAdml n	213.30	-3.34	15.3	116.8
UtilIxAd nr	94.48	1.75	17.6	36.5
ValAdml n	72.77	0.32	11.4	59.9
WdsrlIAdml n	88.10	-0.08	13.2	71.4
WellsIAdml n	63.39	-0.16	8.5	30.5
WelltnAdml n	81.75	-0.46	12.4	56.9
WndsrAdml n	75.03	-0.43	7.5	53.6
VANGUARD FDS:				
CAIT n	11.46	-0.05	3.3	15.0
CALT n	11.35	-0.04	1.8	16.6
CapOp nr	94.67	-0.75	15.4	82.1
DivdGro n	36.60	-0.19	4.4	36.8
DivrEq n	56.88	-0.50	11.8	81.5
EmgMktSelStk n	27.16

The Dow Jones Averages

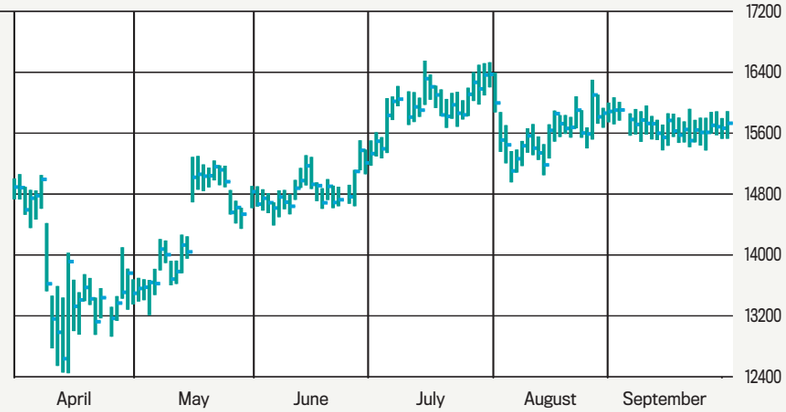
Industrials

Components	Week's Change
3M	-3.79
Amazon.com	-11.70
American Express	0.56
Amgen	-12.43
Apple	9.96
Boeing	5.61
Caterpillar	-0.78
Chevron	3.95
Cisco Systems	-0.99
Coca-Cola	-0.76
Disney	-0.29
Goldman Sachs	-2.49
Home Depot	-5.60
Honeywell International	-1.18
IBM	17.91
Johnson & Johnson	3.52
JPMorgan Chase	1.28
McDonald's	2.86
Merck	-2.95
Microsoft	-6.47
Nike Cl B	-1.58
NVIDIA	1.52
Procter & Gamble	-3.54
Salesforce	-3.66
Sherwin-Williams	-4.89
Travelers	0.76
UnitedHealth Group	7.39
Verizon Communications	0.13
Visa Cl A	-4.24
Walmart	0.83



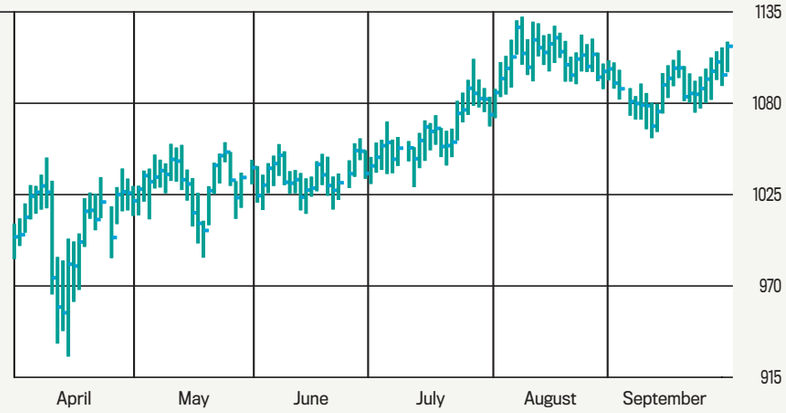
Transportation

Components	Week's Change
Alaska Air Group	-6.37
American Airlines Group	-1.14
Avis Budget Group	3.61
CH Robinson Worldwide	-4.26
CSX	1.03
Delta Air Lines	-2.56
Expeditors Intl of Wash	1.69
FedEx	6.07
JB Hunt Transport	1.94
Kirby Corp	0.68
Landstar System	-2.57
Matson	-0.98
Norfolk Southern	13.78
Old Dominion Freight Line	-2.25
Ryder System	3.99
Southwest Airlines	0.01
Uber Technologies	-0.06
Union Pacific	14.59
United Airlines	-8.40
United Parcel Service B	-0.34



Utilities

Components	Week's Change
American Elec Power	2.08
American Water Works	1.30
Atmos Energy	5.52
Consolidated Edison	3.29
Dominion Energy	0.48
Duke Energy	1.94
Edison International	-0.63
Exelon	0.68
FirstEnergy	2.22
NextEra Energy	4.77
Public Svc Enterprise	0.70
Sempra	5.39
Southern	2.73
Vistra	-4.06
Xcel Energy	7.17



Note: Theoretical highs and lows are shown. A red chart indicates a lower price than the starting period. Green means it's higher than the starting period.

DJ Half-Hourly Averages

Dow Jones 30 Industrial (divisor: 0.16268413125742)

Daily	Sep 22	23	24	25	26
Open (t)	46143.84	46421.74	46369.43	46004.36	46148.20
Open (a)	46206.69	46364.11	46368.94	46097.43	46101.45
10:00	46203.55	46675.70	46354.77	45967.30	46333.48
10:30	46224.20	46592.95	46348.32	46058.07	46109.08
11:00	46335.71	46587.38	46335.68	46109.91	46081.94
11:30	46324.12	46525.57	46255.67	45982.32	46183.92
12:00	46334.13	46419.55	46144.93	46046.40	46116.06
12:30	46349.42	46413.00	46176.79	46000.63	46230.01
1:00	46372.16	46393.99	46153.92	45987.30	46295.04
1:30	46400.83	46311.09	46192.99	45949.57	46310.01
2:00	46371.55	46280.03	46133.58	45849.81	46288.60
2:30	46381.50	46253.46	46139.89	45915.74	46307.82
3:00	46400.98	46243.78	46153.67	45951.57	46305.47
3:30	46410.02	46269.91	46136.36	45924.55	46261.24
Close	**46381.54**	**46292.78**	**46121.28**	**45947.32**	**46247.29**
High (t)	46654.06	46954.67	46645.79	46402.13	46532.50
Low (t)	45847.58	45992.07	45901.62	45567.04	45869.32
High (a)	46447.13	46714.27	46453.07	46122.42	46353.03
Low (a)	46035.83	46217.58	46096.39	45785.17	46051.92
Change	+66.27	−88.76	−171.50	−173.96	+299.97

Theoretical (t): High 46954.67 Low 45567.04
Actual (a): High 46714.27 Low 45785.17

Dow Jones 20 Transport (divisor: 0.15395808703479)

Open (t)	15576.71	15657.83	15731.29	15656.47	15696.74
Open (a)	15602.85	15638.77	15699.47	15668.42	15689.30
10:00	15519.03	15697.34	15759.09	15591.81	15775.58
10:30	15583.16	15809.29	15758.63	15638.19	15798.74
11:00	15565.22	15793.02	15684.97	15650.85	15753.58
11:30	15633.24	15797.85	15679.36	15652.26	15731.71
12:00	15648.59	15771.21	15702.54	15659.74	15771.99
12:30	15621.81	15741.99	15640.54	15664.40	15735.72
1:00	15601.42	15771.01	15693.43	15672.36	15695.64
1:30	15604.99	15772.96	15686.73	15696.21	15673.45
2:00	15607.47	15727.58	15675.26	15649.92	15710.87
2:30	15580.19	15679.64	15681.36	15637.50	15722.86
3:00	15614.48	15701.38	15682.55	15668.13	15738.81
3:30	15632.32	15692.01	15674.58	15644.24	15746.84
Close	**15610.94**	**15703.36**	**15684.53**	**15664.98**	**15730.52**
High (t)	15802.87	15879.65	15887.73	15798.78	15889.49
Low (t)	15372.17	15595.58	15571.96	15524.84	15526.17
High (a)	15660.40	15819.56	15833.61	15700.85	15855.93
Low (a)	15508.41	15638.77	15636.36	15585.90	15598.19
Change	+.33	+92.42	−18.83	−19.55	+65.54

Theoretical (t): High 15889.49 Low 15372.17
Actual (a): High 15855.93 Low 15508.41

Dow Jones 15 Utilities (divisor: 1.31844753190630)

Open (t)	1088.52	1089.14	1098.51	1106.62	1100.31
Open (a)	1088.67	1087.89	1098.70	1102.95	1098.67
10:00	1086.70	1091.22	1099.95	1103.76	1107.66
10:30	1088.40	1090.85	1098.13	1106.04	1110.26
11:00	1084.58	1091.19	1100.52	1106.09	1108.02
11:30	1084.68	1092.51	1098.46	1102.17	1107.11
12:00	1085.31	1093.79	1100.26	1101.82	1106.92
12:30	1086.31	1092.92	1103.25	1101.76	1107.07
1:00	1090.37	1094.21	1102.68	1101.31	1107.58
1:30	1095.84	1094.40	1104.18	1099.71	1108.80
2:00	1094.76	1095.74	1103.60	1099.01	1110.00
2:30	1094.31	1097.00	1105.35	1098.10	1109.15
3:00	1095.35	1098.84	1104.17	1101.49	1110.46
3:30	1097.49	1098.17	1103.53	1099.89	1110.46
Close	**1094.56**	**1099.31**	**1104.93**	**1097.06**	**1114.36**
High (t)	1100.85	1107.60	1111.31	1113.66	1117.11
Low (t)	1080.20	1082.06	1094.04	1090.43	1098.70
High (a)	1098.26	1101.09	1105.94	1108.29	1114.66
Low (a)	1083.40	1087.89	1096.56	1096.91	1098.67
Change	+5.67	+4.75	+5.62	−7.87	+17.30

Theoretical (t): High 1117.11 Low 1080.20
Actual (a): High 1114.66 Low 1083.40

Dow Jones 65 Composite (divisor: 0.79633160203387)

Open (t)	14240.52	14314.01	14333.05	14257.43	14284.15
Open (a)	14258.68	14296.48	14327.11	14272.67	14270.45
10:00	14256.57	14395.97	14329.22	14236.93	14365.58
10:30	14251.91	14370.44	14326.42	14267.35	14307.25
11:00	14276.75	14384.87	14326.97	14278.46	14289.36
11:30	14281.59	14367.26	14301.27	14238.39	14318.47
12:00	14284.04	14337.12	14277.95	14258.50	14295.94
12:30	14288.27	14339.50	14289.94	14245.48	14324.92
1:00	14298.24	14340.89	14284.83	14245.21	14320.76
1:30	14313.04	14316.60	14295.92	14238.09	14339.43
2:00	14303.24	14307.74	14279.71	14204.77	14330.85
2:30	14303.49	14302.99	14282.75	14229.84	14338.99
3:00	14316.91	14300.15	14288.63	14239.23	14348.25
3:30	14317.88	14305.12	14288.14	14223.96	14330.41
Close	**14305.71**	**14313.31**	**14283.94**	**14231.58**	**14334.18**
High (t)	14408.91	14496.34	14440.95	14377.85	14427.73
Low (t)	14126.69	14202.48	14199.28	14115.83	14191.53
High (a)	14329.54	14406.48	14371.70	14280.08	14373.65
Low (a)	14205.53	14286.78	14270.25	14190.12	14270.45
Change	+22.99	+7.60	−29.37	−52.36	+102.60

Theoretical (t): High 14496.34 Low 14115.83
Actual (a): High 14406.48 Low 14190.12

Trading Diary

Market Advance/Decline Volumes

Daily	Sep 22	23	24	25	26
NY Up	654,597	702,282	480,345	378,783	804,683
NY Off	626,508	565,369	696,878	791,736	257,273
NY Up - Comp.	3,045,277	3,245,586	2,176,574	2,028,049	3,407,082
NY Off - Comp.	2,496,209	2,303,171	3,213,005	3,807,985	1,558,691
NYSE Amer UP	28,154	20,116	15,097	14,258	18,252
NYSE Amer Off	13,034	17,648	16,222	11,185	6,986
NASD Up	6,202,767	4,839,053	5,212,400	4,298,939	5,057,302
NASD Off	3,475,095	4,904,185	3,924,653	5,557,315	3,376,748
NYSE Arca UP	161,312	135,395	99,162	117,425	216,627
NYSE Arca Off	140,286	181,459	205,165	245,017	98,758
% (QCHA)	+.17	−.02	−.21	−.80	+.58
% (QACH)	+.97	−.27	+.31	−.96	+.22
% (QCHAQ)	...	−.44	+.25	−1.05	+.69

Market Advance/Decline Totals

Weekly Comp.	NYSE	NYSE Amer	Nasdaq	NYSE Arca
Total Issues	2,860	299	4,996	2,419
Advances	1,092	132	1,968	629
Declines	1,724	156	2,933	1,777
Unchanged	44	11	95	13
New Highs	312	51	692	748
New Lows	107	11	209	78

Week ended last Friday compared to previous Friday

NYSE Composite Daily Breadth

Daily	Sep 22	23	24	25	26
Issues Traded	2,852	2,851	2,853	2,845	2,828
Advances	1,388	1,291	1,027	744	1,914
Declines	1,373	1,468	1,757	2,023	834
Unchanged	91	92	69	78	80
New Highs	141	209	79	44	80
New Lows	48	46	43	72	25
Blocks - primary	4,237	4,093	3,734	4,256	3,948
Total (000) - primary	1,303,785	1,286,896	1,194,800	1,180,421	1,086,693
Total (000)	5,642,623	5,633,623	5,459,182	5,874,675	5,103,114

NYSE American Composite

Daily	Sep 22	23	24	25	26
Issues Traded	294	292	296	293	293
Advances	170	121	134	98	167
Declines	114	159	151	189	110
Unchanged	10	12	11	6	16
New Highs	31	38	15	9	23
New Lows	2	2	5	7	4
Blocks - primary	362	350	328	280	249
Total (000) - primary	41,748	38,427	31,411	26,648	25,968
Total (000)	625,575	691,175	1,082,016	654,643	782,730

Nasdaq

Daily	Sep 22	23	24	25	26
Issues Traded	4,809	4,799	4,824	4,796	4,798
Advances	2,657	1,803	1,992	1,183	2,841
Declines	1,987	2,829	2,677	3,468	1,780
Unchanged	165	167	155	145	177
New Highs	373	380	160	91	119
New Lows	78	68	72	117	83
Blocks - primary	64,649	66,706	67,614	69,525	58,450
Total (000)	9,736,275	9,822,622	9,184,038	9,960,333	8,488,409

NYSE Arca Composite

Daily	Sep 22	23	24	25	26
Issues Traded	2,355	2,357	2,351	2,356	2,358
Advances	1,474	972	522	359	1,827
Declines	838	1,334	1,790	1,980	486
Unchanged	43	51	39	17	45
New Highs	535	453	58	28	59
New Lows	40	41	24	22	20
Blocks - primary	1,948	1,724	1,960	2,060	1,732
Total (000) - primary	307,464	321,078	307,489	364,217	316,941
Total (000)	1,916,831	2,080,396	1,896,811	2,285,048	2,008,018

Other Market Indexes

Daily	9/22	9/23	9/24	9/25	9/26
NYSE Amer Comp	7028.50	7072.71	7072.35	7066.83	7089.76
BNY ADR Idx	224.60	225.46	225.68	223.77	223.85
Europe	195.47	195.35	194.89	192.56	194.07
Latin Am	216.11	219.95	218.27	215.89	215.99
Asia	305.79	307.99	309.75	308.33	305.91
Emerg M	502.94	509.06	512.95	508.41	503.55
DJ US TSM Float	66300.08	65941.01	65705.05	65342.69	65753.15
Nasdaq Cmp	22788.98	22573.47	22497.86	22384.70	22484.07
100 Index	24761.07	24580.17	24503.57	24397.31	24503.85
Indus.	12832.96	12682.78	12729.54	12572.69	12707.03
Insur.	15374.64	15349.93	15431.64	15273.58	15445.52
Banks	4538.13	4533.07	4523.72	4523.16	4536.99
Computer	22137.44	21912.15	21789.36	21762.15	21796.75
Telecom	500.41	502.78	499.59	500.37	499.34
NYSE Comp.-z	21542.47	21548.22	21483.48	21336.99	21477.51
Financial-z	13914.39	13878.43	13810.13	13751.23	13854.36
Health Care-z	24216.87	24237.06	24171.49	23752.49	23985.55
Energy-z	13862.01	14071.21	14231.56	14301.69	14398.60
Russell 1000	3663.52	3643.32	3631.20	3611.92	3634.33
2000	2463.34	2457.51	2434.98	2411.04	2434.32
3000	3812.54	3792.05	3778.45	3757.65	3781.53
Value-v	1994.45	1995.96	1992.28	1982.05	1999.14
Growth-v	4759.17	4707.63	4685.35	4659.15	4678.29
MidCap	3852.78	3851.43	3831.51	3799.33	3839.81
S&P 100 Index	3344.90	3318.84	3311.59	3298.52	3312.52
500	6693.75	6656.92	6637.97	6604.72	6643.70
Ind.	9691.74	9629.34	9599.66	9548.17	9598.48
MidCap	3281.03	3279.09	3254.51	3234.68	3267.79
SmallCap	1459.44	1456.60	1444.05	1431.27	1446.73
Value Line(A)	12112.14	12088.30	12031.58	11920.57	12038.00
Value Line(G)	634.95	633.58	630.47	624.54	630.61
DJ US Small TSM	16706.60	16663.98	16545.99	16395.95	16567.27

(A)-Arithmetic Index. (G)-Geometric Index.
(v)-Value 1000 and Growth 1000. (y)-Dec. 31,1965=50. (z)-Dec. 31,2002=5000.

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DATA **MARKET LABORATORY** BARRONS.COM/DATA

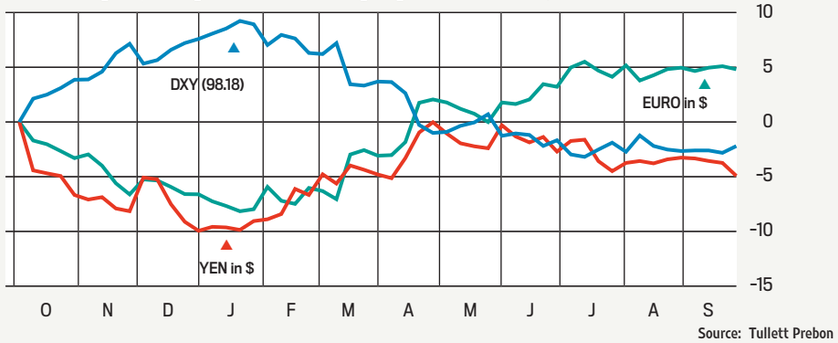
The Week In Stocks For the Major Indexes

12-Month High	12-Month Low		Weekly High	Weekly Low	Friday Close	Friday Chg.	Weekly % Chg.	12-Month Chg.	12-Month % Chg.	Change From 12/31	Change From % Chg.
Dow Jones Indexes											
46381.54	37645.59	30 Indus	46381.54	45947.32	46247.29	−67.98	−0.15	3934.29	9.30	3703.07	8.70
17754.38	12637.04	20 Transp	15730.52	15610.94	15730.52	119.91	0.77	−455.38	−2.81	−165.23	−1.04
1125.79	953.88	15 Utilities	1114.36	1094.56	1114.36	25.47	2.34	59.30	5.62	131.62	13.39
14373.96	11713.15	65 Comp	14334.18	14231.58	14334.18	51.46	0.36	824.07	6.10	942.47	7.04
Dow Jones Indexes											
66300.08	49067.76	US TSM Float	66300.08	65342.69	65753.15	−273.15	−0.41	8921.54	15.70	7353.90	12.59
1631.16	1208.95	US Market	1631.16	1608.05	1617.85	−6.61	−0.41	223.33	16.01	184.24	12.85
1316.48	915.89	Internet	1311.83	1285.08	1289.12	−27.36	−2.08	322.01	33.30	176.38	15.85
New York Stock Exchange											
21548.22	17188.46	Comp-z	21548.22	21336.99	21477.51	−16.46	−0.08	1976.30	10.13	2380.41	12.46
13917.12	10972.75	Financial-z	13914.39	13751.23	13854.36	−62.76	−0.45	2198.69	18.86	1811.06	15.04
27783.27	22462.29	Health Care-z	24237.06	23752.49	23985.55	−238.36	−0.98	−3564.20	−12.94	−346.31	−1.42
14480.04	11686.49	Energy-z	14398.60	13862.01	14398.60	560.55	4.05	899.93	6.67	1271.52	9.69
NYSE American Stock Exchange											
7089.76	4390.16	NYSE Amer Comp	7089.76	7028.50	7089.76	160.51	2.32	1999.55	39.28	2403.49	51.29
Standard & Poor's Indexes											
3344.90	2405.92	100 Index	3344.90	3298.52	3312.52	−14.95	−0.45	555.27	20.14	422.29	14.61
6693.75	4982.77	500 Index	6693.75	6604.72	6643.70	−20.66	−0.31	905.53	15.78	762.07	12.96
9691.74	7032.71	Indus	9691.74	9548.17	9598.48	−42.54	−0.44	1348.68	16.35	1143.69	13.53
3390.26	2560.93	MidCap	3281.03	3234.68	3267.79	−16.54	−0.50	148.55	4.76	146.85	4.71
1544.66	1106.12	SmallCap	1459.44	1431.27	1446.73	−9.34	−0.64	28.59	2.02	38.56	2.74
Nasdaq Stock Market											
22788.98	15267.91	Comp	22788.98	22384.70	22484.07	−147.41	−0.65	4364.48	24.09	3173.28	16.43
24761.07	17090.40	100 Index	24761.07	24397.31	24503.85	−122.40	−0.50	4495.23	22.47	3491.67	16.62
12842.39	9648.61	Indus	12832.96	12572.69	12707.03	−135.36	−1.05	2038.21	19.10	801.10	6.73
16820.36	14633.79	Insur	15445.52	15273.58	15445.52	64.89	0.42	−869.86	−5.33	−196.40	−1.26
4952.58	3605.97	Banks	4538.13	4523.16	4536.99	−53.63	−1.17	399.05	9.64	130.33	2.96
22137.44	13524.30	Computer	22137.44	21762.15	21796.75	−92.18	−0.42	5126.69	30.75	4075.09	22.99
515.18	443.29	Telecom	502.78	499.34	499.34	−1.75	−0.35	53.15	11.91	35.73	7.71
Russell Indexes											
3663.52	2719.99	1000	3663.52	3611.92	3634.33	−14.92	−0.41	501.25	16.00	413.28	12.83
2467.70	1760.71	2000	2463.34	2411.04	2434.32	−14.45	−0.59	209.62	9.42	204.16	9.15
3812.54	2826.03	3000	3812.54	3757.65	3781.53	−15.83	−0.42	512.52	15.68	424.71	12.65
2000.25	1643.26	Value-v	1999.14	1982.05	1999.14	1.97	0.10	133.65	7.16	175.18	9.60
4759.17	3225.04	Growth-v	4759.17	4659.15	4678.29	−40.10	−0.85	915.60	24.33	636.00	15.73
3883.70	2991.07	MidCap	3852.78	3799.33	3839.81	−11.74	−0.30	318.67	9.05	306.25	8.67
Others											
12163.82	9141.06	Value Line-a	12112.14	11920.57	12038.00	−42.21	−0.35	991.83	8.98	1006.80	9.13
656.04	495.50	Value Line-g	634.95	624.54	630.61	−2.86	−0.45	8.17	1.31	19.66	3.22
16782.16	12129.52	DJ US Small TSM	16706.60	16395.95	16567.27	−87.51	−0.53	1300.12	8.52	1184.74	7.70
1321.74	1019.88	Barron's Future Focus	1321.74	1298.89	1309.00	−11.62	−0.88	144.86	12.44	105.20	8.74
1405.16	1058.38	Barron's 400	1400.43	1377.74	1390.85	−6.68	−0.48	168.74	13.81	138.96	11.10

High/Low's are based upon the daily closing index. a-Arithmetic Index. G-Geometric Index. V-Value 1000 and Growth 1000 y-Dec. 31,1965=50 z-Dec. 31,2002=5000

U.S. Dollar Index vs Euro and Yen

Still It Moves: Every former Fed chair urged the Supreme Court to stop President Trump from firing Fed Governor Lisa Cook. Other obstacles to Trump's campaign for lower rates included continued signs of inflation. The dollar edged up through the week. Measuring it against six currencies, the ICE U.S. Dollar Index rose 0.6%.



Source: Tullett Prebon

Yearly Hi/Lo Barron's Gold Mining Index

Year	High	Date		Low	Date	
2025	1584.16	Sept	11	934.66	Jan	02
2024	1108.41	Sept.	26	751.77	Feb	29

Coming U.S. Auctions

Monday		Yields (%) When Issued*	Last Auction
$82.0 bil	3-month	3.956	3.953
$73.0 bil	6-month	3.853	3.828
Tuesday			
$50.0 bil	1-year	3.668	3.817

* As of Friday afternoon.

144 Filings

SEC Form 144 must be filed by holders of restricted securities (also called letter stock) who intend to sell shares. Shares Indicated: the number to be sold. Sales Date: the approximate date of the sale. (Sometimes shares aren't sold, even though their owner has filed a Form144.) Source: LSEG Data and Analytics

Company	Sym	Shares Indicated	$ Value	Sale Date	Seller	Title
Precigen	PGEN	5,000,000	19,625,000	9/18/25	Kirk, Randal	DO
Tmc The Metals Company	TMC	1,591,485	9,185,980	9/22/25	Ilves, Erika	O
Samsara	IOT	1,020,000	39,739,200	9/23/25	Bicket, John	H
Samsara	IOT	960,000	37,401,600	9/23/25	Biswas, Sanjit	H
Rocket Lab Usa	RKLB	874,588	41,985,297	9/19/25	Spice, Adam	O
Roivant Sciences Ltd	ROIV	683,818	10,220,412	9/19/25	Venker, Eric	O
Technipfmc Plc	FTI	632,539	24,426,557	9/22/25	Pferdehirt, Douglas	OD
Roivant Sciences Ltd	ROIV	611,079	9,129,520	9/23/25	Venker, Eric	O
Gap	GAP	500,000	11,448,149	9/24/25	Fisher, Robert	DO
Oscar Health	OSCR	395,000	7,280,996	9/22/25	Schlosser, Mario	OD

Indexes' P/Es & Yields

DJ latest 52-week earnings and dividends adjusted by Dow Divisors at Friday's close. S&P Dec. 4-quarter's GAAP earnings as reported and indicated dividends based on Friday close.S&P 500 P/E ratios based on GAAP earnings as reported. For additional earnings series, please refer to www.spglobal.com. DJ latest available book values for FY 2024 and 2023, and S&P latest for 2023 and 2022. r-Revised data

	Last Week	Prev. Week	Last Year
DJ Ind Avg	**46247.29**	**46315.27**	**42313.00**
P/E Ratio	25.49	25.53	26.01
Earns Yield %	3.92	3.92	3.84
Earns $	1814.07	1814.07	1626.83
Divs Yield %	1.60	1.60	1.75
Divs $	739.35	739.35	742.41
Mkt to Book	5.79	5.80	5.31
Book Value $	7981.11	7981.11	7964.47
DJ Trans Avg	**15730.52**	**15610.61**	**16185.90**
P/E Ratio	33.18	32.93	18.94
Earns Yield %	3.01	3.04	5.28
Earns $	474.09	474.09	854.45
Divs Yield %	1.57	1.58	1.45
Divs $	246.50	246.50	235.26
Mkt to Book	3.91	3.88	4.13
Book Value $	4022.00	4022.00	3914.65
DJ Utility Avg	**1114.36**	**1088.89**	**1055.06**
P/E Ratio	20.52	20.05	22.82
Earns Yield %	4.87	4.99	4.38
Earns $	54.30	54.30	46.23
Divs Yield %	2.76	2.82	3.05
Divs $	30.74	30.74	32.18
Mkt to Book	2.45	2.39	2.23
Book Value $	455.54	455.54	472.26
S&P 500 Index	**6643.70**	**6664.36**	**5738.17**
P/E Ratio	30.66	30.76	29.98
Earns Yield %	3.26	3.25	3.34
Earns $	216.69	216.69	191.39
Divs Yield %	1.18	1.18	1.30
Divs $	78.40	78.64	74.60
Mkt to Book	5.64	5.65	5.19
Book Value $	1178.57	1178.57	1106.21
S&P Ind Index	**9598.48**	**9641.02**	**8249.80**
P/E Ratio	34.67	34.82	33.45
Earns Yield %	2.88	2.87	2.99
Earns $	276.86	276.86	246.62
Divs Yield %	1.03	1.03	1.15
Divs $	98.86	99.30	94.87
Mkt to Book	7.54	7.58	6.90
Book Value $	1272.56	1272.56	1195.42

Per Share Values of Stocks In the Dow Jones Averages

This is a list of the Dow Jones trailing 52-week diluted share earnings, dividends and book values as reported by the company. Bolded numbers indicate new values. Sources Barron's Stats and FactSet.

Industrial Stocks

	Earns	Divs.	Book Value		Earns	Divs.	Book Value
Am Exp	14.25	3.04	43.11	McDonalds	11.67	7.08	(5.31)
Amgen	12.23	9.39	10.95	Merck Co	6.49	3.24	18.32
Apple	6.59	1.02	3.77	Microsoft	13.64	3.32	46.20
Boeing	(16.51)	Nil	(5.22)	NVIDIA	3.51	0.04	3.24
Caterpillar	19.66	5.74	40.78	Nike Inc	2.16	1.60	8.95
Chevron Corp	7.77	6.76	86.10	Proc Gam	6.39	4.13	21.88
Cisco Sys	2.62	1.62	11.34	3M Co	7.19	2.89	7.12
Coca Cola	2.82	2.02	5.78	Salesforce.com	6.88	1.65	63.59
Disney Walt	6.38	1.00	55.57	Sherwin-Williams	10.08	3.09	16.12
Goldman Sachs	45.38	13.00	350.00	Travelers Cos	22.60	4.25	122.97
Home Depot	14.72	9.15	6.68	UnitedHealth Grp	23.08	8.62	101.27
Honeywell	9.08	4.52	28.65	Verizon	4.29	2.71	23.57
IBM	5.81	6.70	29.48	Visa	10.31	2.36	19.38
Johnson & Johnson	9.35	5.08	29.70	Amazon	4.18	Nil	27.00
JPMorganChase	19.49	5.30	116.07	Wal-mart	2.66	0.91	11.34

Transportation Stocks

Alaska Air Group	2.46	Nil	35.51	Kirby Corp	5.29	Nil	58.54
American Airlines	0.80	Nil	(6.05)	Landstar Sys	4.77	1.52	27.54
Avis Budget Grp	(63.26)	Nil	(66.49)	Matson Inc	14.79	1.38	80.36
C.H. Robinson	4.39	2.48	14.51	Norf Southern	14.80	5.40	63.21
CSX Corp	1.62	0.51	6.58	Old Dominion	5.12	1.10	19.93
Delta Air Lines	6.90	0.64	23.66	Ryder Sys	11.98	3.34	74.07
Expeditors Int'l	6.12	1.50	16.11	Southwest Air	0.66	0.72	17.44
FedEx	17.13	5.66	117.96	Un Pacific	11.51	5.40	27.95
Hunt (JB)	5.50	1.75	39.92	UPS	6.72	6.55	19.58
Uber Technologies	5.71	Nil	10.23	United Airlines	10.97	Nil	38.66

Utility Stocks

American Elec Power	6.84	3.72	50.56	FirstEnergy	2.26	1.74	21.60
American Water Works	5.55	3.19	53.01	NextEra Energy	2.86	2.21	24.36
Atmos Energy	7.28	3.48	78.31	Pub Sv Ent	3.96	2.49	32.36
Con Ed	5.53	3.38	63.29	Sempra Energy	4.14	2.53	46.62
Dominion Energy	2.90	2.67	30.82	Southern Co.	3.90	2.92	30.27
Duke Energy	6.15	4.20	63.34	Vistra	7.15	0.90	9.11
Edison Int'l	6.83	3.26	36.18	Xcel Energy	3.61	2.26	33.99
Exelon	2.63	1.58	26.79				

Stock Volume

	Last Week	Prev. Week	Year Ago	YOY % Chg
NYSE(a)	6,052,594	8,815,365	4,917,678	23.08
30 Dow Inds (b)	2,544,982	2,834,484	1,924,884	32.21
20 Dow Trans (b)	871,579	1,024,831	541,935	60.83
15 Dow Utils (b)	305,967	327,427	258,302	18.45
65 Dow Stks (b)	3,722,529	4,186,742	2,725,121	36.60
NYSE American (a)	164,202	400,609	84,804	93.63
Nasdaq(d)	47,191,677	51,933,086	26,480,085	78.22
NYSE 15 Most Active				
Average Price	13.42	18.61	22.88	-41.35
% Tot Vol	20.59	17.58	15.38	33.88
Stock Offerings $(z,v)	670,000	r3,965,700	3,309,900	-79.76

Daily Stock Volume	9/22	9/23	9/24	9/25	9/26
NYSE(a)	1,303,785	1,286,896	1,194,800	1,180,421	1,086,693
30 Inds (b)	627,459.1	552,041.9	421,042.4	509,189.1	435,249.7
20 Trans (b)	207,238.5	164,849.1	163,898.9	182,184.0	153,408.7
15 Utils (b)	58,814.8	55,324.1	64,288.2	67,922.1	59,618.3
65 Stks (b)	893,512.3	772,215.1	649,229.4	759,295.2	648,276.7
NYSE Amer(a)	41,748	38,427	31,411	26,648	25,968
Nasd(d)	9,736,275	9,822,622	9,184,038	9,960,333	8,488,409
NYSE 15 Most Active					
Avg. Price	35.97	14.93	26.36	24.73	13.40
% Tot Vol	19.44	19.10	21.89	24.16	20.94

Numbers in thousands save price and percentages. (a) Primary volume. (b) Composite volume. (d) as of 4:10 pm. (r) Revised. (v) W/E Thursday. (z) Source: LSEG.

NYSE HALF-HOURLY VOLUME

Daily	9/22	9/23	9/24	9/25	9/26
9:30-10:00	130,912	111,427	115,339	139,278	101,165
10:00-10:30	51,738	58,803	50,191	56,911	53,823
10:30-11:00	43,580	43,727	41,121	44,744	43,296
11:00-11:30	41,066	39,855	38,354	42,365	38,272
11:30-12:00	37,912	35,004	39,420	37,411	34,828
12:00-12:30	36,393	33,338	34,272	34,274	29,546
12:30-1:00	34,325	34,708	30,039	28,994	27,170
1:00-1:30	32,476	32,722	28,543	33,116	29,386
1:30-2:00	31,684	45,361	29,170	31,317	27,635
2:00-2:30	31,655	34,871	29,789	38,439	27,309
2:30-3:00	32,003	37,672	31,108	34,710	37,133
3:00-3:30	43,461	41,708	37,783	41,055	38,361
3:30-4:00	756,579	737,701	689,672	617,807	598,768

Selected IPOs

	Ticker	Initial Offer Price	IPO Date	Recent Price	%Chg
Megan	MGN	4.00	9/26	4.85	21.3%

Investor Sentiment Readings

High bullish readings in the Consensus stock index or in the Market Vane stock index usually are signs of Market tops; low ones, market bottoms.

	Last Week	2 Weeks Ago	3 Weeks Ago
Consensus Index			
Consensus Bullish Sentiment	69%	68%	67%
AAII Index			
Bullish	41.7%	41.7%	28.0%
Bearish	39.2	42.4	49.5
Neutral	19.1	16.0	22.5
Market Vane			
Bullish Consensus	69%	68%	64%
TIM Group Market Sentiment			
Indicator	42.0%	49.3%	46.0%

Sources: Consensus Inc.; American Association of Individual Investors; Market Vane; TIM Group

Arms Index

The Arms index, also known as the short term trading index, is a number derived by dividing one quotient into another quotient. The numerator in the index is the number of advancing stocks divided by the number of declining stocks. As of 3/14/11, the denominator in the index is now the composite volume of advancing stocks divided by the composite volume of declining stocks.

Daily	9/22	9/23	9/24	9/25	9/26
NYSE	.83	.62	.86	.69	1.05
NYSE American	.74	.61	.47	.33	.79
Nasdaq	.75	.65	.56	.44	1.07

New Listings

NYSE
CompoSecure (CMPO)
Resolute Holdings (RHLD)

NYSE American
None

Nasdaq
BTQ Technologies (BTQ)
Megan (MGN)
VirnetX (VHC)

Trading Suspended

NYSE
BRF (BRFS)
VirnetX (VHC)
WK Kellogg (KLG)

Nasdaq
CompoSecure (CMPO)
Couchbase (BASE)
DallasNews (DALN)
LakeShore Biopharma (LSB)
Resolute Holdings (RHLD)
SpartanNash (SPTN)
Theratechnologies (THTX)

Name Changes

NYSE
None

NYSE American
None

Nasdaq
Kodiak AI (KDK), formerly Ares II (AACT)
Q/C Technologies (QCLS), formerly TNF Pharma (TNFA)

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Dow Jones U.S. Total Market Industry Groups

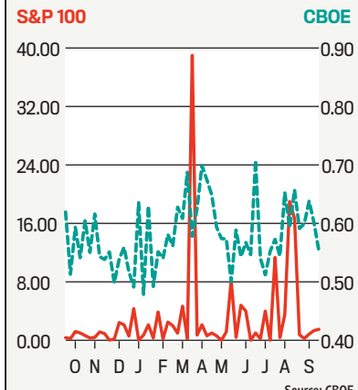
Top 20 Weekly Ranked	IG-Sym	Close	Net Change Wkly	Net Change YTD	% Change and Ranking Week	Rank	Yr Ago	Rank	YTD	Rank	3 Yr	52 Week High	52 Week Low
Exploration & Production	DJUSOS	1067.15	+54.51	80.62	+5.38	[1]	+5.04	[66]	+8.17	[54]	+6.83	1,115.30	842.11
Computer Services	DJUSDV	276.28	+11.40	22.44	+4.30	[2]	+8.50	[58]	+8.84	[51]	+19.03	302.18	237.23
Railroads	DJUSRR	3444.02	+137.98	239.62	+4.17	[3]	+1.49	[77]	+7.48	[58]	+6.45	3,594.16	2,835.90
Computer Hardware	DJUSCR	12892.16	+508.11	534.43	+4.10	[4]	+14.08	[43]	+4.32	[71]	+20.10	12,894.64	8,522.99
Oil Equipment & Svcs	DJUSOI	264.72	+9.67	7.93	+3.79	[5]	+.46	[80]	+3.09	[77]	+10.15	290.42	203.58
Oil & Gas Producers	DJUSOG	872.86	+31.30	65.53	+3.72	[6]	+4.31	[69]	+8.12	[56]	+6.93	910.12	723.99
Oil Equip, Svcs & Distri	DJUSOQ	476.11	+16.52	3.98	+3.59	[7]	+9.91	[51]	+.84	[89]	+17.40	535.14	409.69
Pipelines	DJUSPL	1069.54	+36.06	–3.99	+3.49	[8]	+16.31	[37]	–.37	[94]	+20.34	1,223.40	890.66
Medical Supplies	DJUSMS	1630.94	+41.85	94.95	+2.63	[9]	+9.80	[52]	+6.18	[65]	+12.27	1,740.30	1,472.04
Integrated Oil & Gas	DJUSOL	769.22	+19.44	57.16	+2.59	[10]	+3.70	[71]	+8.03	[57]	+6.86	801.03	656.01
Gas Distribution	DJUSGU	375.54	+8.06	56.51	+2.19	[11]	+20.57	[32]	+17.71	[31]	+7.92	377.73	305.55
Industrial Transportation	DJUSIT	1441.60	+29.47	–104.93	+2.09	[12]	–10.52	[103]	–6.79	[112]	+2.27	1,739.78	1,261.97
Reinsurance	DJUSIU	520.06	+9.86	–26.67	+1.93	[13]	–8.77	[98]	–4.88	[107]	+15.71	595.17	477.30
Drug Retailers	DJUSRD	1153.55	+19.16	267.82	+1.69	[14]	+36.24	[17]	+30.24	[14]	+15.01	1,208.32	849.57
Health Care Providers	DJUSHP	2602.82	+37.64	–248.68	+1.47	[15]	–23.30	[130]	–8.72	[116]	–5.95	3,465.09	2,120.40
Multiutilities	DJUSMU	283.77	+3.98	21.38	+1.42	[16]	+6.50	[64]	+8.15	[55]	+3.98	291.78	254.69
Technology Hardware & Equip	DJUSTQ	9504.40	+128.85	1,665.48	+1.37	[17]	+30.18	[22]	+21.25	[25]	+42.79	9,624.87	5,573.80
Mining	DJUSMG	190.67	+2.54	105.51	+1.35	[18]	+60.38	[3]	+123.91	[1]	+29.67	193.64	84.61
Apparel Retailers	DJUSRA	1847.57	+23.44	167.84	+1.29	[19]	+11.97	[47]	+9.99	[46]	+27.65	1,875.41	1,499.39
Gold Mining	DJUSPM	214.01	+2.23	118.15	+1.05	[20]	+59.90	[4]	+123.25	[2]	+31.67	218.14	95.26

Top 20 Yr Ago Ranked	IG-Sym	Close	Net Change Wkly	Net Change YTD	% Change and Ranking Week	Rank	Yr Ago	Rank	YTD	Rank	3 Yr	52 Week High	52 Week Low
Toys	DJUSTY	1886.17	–43.54	634.65	–2.26	[93]	+64.78	[1]	+50.71	[3]	+28.90	1,943.86	1,108.23
Recreational Svcs	DJUSRQ	198.38	–1.73	41.14	–.87	[62]	+60.77	[2]	+26.16	[19]	+49.38	215.61	119.56
Mining	DJUSMG	190.67	+2.54	105.51	+1.35	[18]	+60.38	[3]	+123.91	[1]	+29.67	193.64	84.61
Gold Mining	DJUSPM	214.01	+2.23	118.15	+1.05	[20]	+59.90	[4]	+123.25	[2]	+31.67	218.14	95.26
Automobiles	DJUSAU	1436.35	–4.91	79.24	–.34	[48]	+58.75	[5]	+5.84	[68]	+14.01	1,587.00	780.26
Automobiles & Parts	DJUSAP	1577.40	–6.44	96.69	–.41	[52]	+55.03	[6]	+6.53	[62]	+13.08	1,720.28	867.38
Leisure Goods	DJUSLE	1146.26	–27.60	337.53	–2.35	[97]	+48.68	[7]	+41.74	[5]	+23.09	1,181.02	733.86
Electronic Equipment	DJUSAI	1677.58	–28.73	474.02	–1.68	[83]	+47.99	[8]	+39.38	[7]	+30.21	1,719.08	951.64
Specialty Retailers	DJUSRS	4719.63	–73.60	1,001.36	–1.54	[75]	+45.12	[9]	+26.93	[17]	+35.71	4,902.65	3,195.52
Internet	DJUSNS	6382.45	–236.89	1,437.90	–3.58	[122]	+44.31	[10]	+29.08	[15]	+44.08	6,619.33	3,978.59
Electronic & Electrical Equip	DJUSEE	1154.12	–28.32	277.86	–2.39	[101]	+41.59	[11]	+31.71	[11]	+30.03	1,196.30	676.38
Semiconductor	DJUSSC	26216.22	+63.24	6,512.69	+.24	[35]	+40.62	[12]	+33.05	[9]	+68.45	26,727.80	13,886.65
Electrical Comps & Equip	DJUSEC	996.98	–27.92	220.33	–2.72	[108]	+38.72	[13]	+28.37	[16]	+31.23	1,042.32	593.31
Aerospace	DJUSAS	2993.57	–10.98	908.88	–.37	[50]	+38.69	[14]	+43.60	[4]	+33.68	3,044.92	1,973.22
Heavy Construction	DJUSHV	2066.51	–8.52	483.49	–.41	[53]	+38.01	[15]	+30.54	[12]	+36.96	2,116.83	1,199.23
Banks	DJUSBK	787.01	–6.11	136.72	–.77	[60]	+37.93	[16]	+21.02	[26]	+21.93	793.12	542.15
Drug Retailers	DJUSRD	1153.55	+19.16	267.82	+1.69	[14]	+36.24	[17]	+30.24	[14]	+15.01	1,208.32	849.57
Airlines	DJUSAR	222.33	–13.00	–8.77	–5.53	[129]	+35.79	[18]	–3.79	[104]	+19.23	253.29	141.42
Investment Svcs	DJUSSB	2973.28	–46.77	498.38	–1.55	[76]	+33.31	[19]	+20.14	[27]	+21.96	3,045.32	2,145.35
Tobacco	DJUSTB	1130.47	+6.63	277.31	+.59	[25]	+32.53	[20]	+32.50	[10]	+19.64	1,206.92	829.48

Groups are weighted by capitalization. 52-week highs and lows are based on daily closes. Dec. 31, 1991=100. In the U.S. listings, % vol chg column shows the change from previous 65-day moving average. Volume figures do not reflect extended trading hours.

CBOE Put / Call Ratio vs. S&P 100

Readings in the CBOE equity put-call ratio of 60:100 and in the S&P 100 of 125:100 are considered bullish, for instance. Bearish signals flash when the equity put-call level reaches the vicinity of 30:100 and the index ratio hits 75:100.



Source: CBOE

Coming Earnings

	Consensus Estimate	Year ago
M		
Carnival (Q3)	$1.32	$1.27
T		
Nike (Q1)	0.27	0.70
Paychex (Q1)	1.20	1.16
W		
Cal-Maine Foods (Q1)	4.61	3.06

Foreign Exchange

Country	Foreign Currency in U.S.$ Fri.	Foreign Currency in U.S.$ Last Fri.	U.S. $ in Foreign Currency Fri.	U.S. $ in Foreign Currency Last Fri.
Argentina (Peso)-y	.0008	.0007	1329.4436	1475.0956
Australia (Dollar)	.6547	.6593	1.5274	1.5168
Bahrain (Dinar)	2.6522	2.6521	.3770	.3771
Brazil (Real)	.1871	.1878	5.3441	5.3259
Bulgaria (Lev)	.5983	.6007	1.6714	1.6646
Canada (Dollar)	.7172	.7256	1.3943	1.3781
Chile (Peso)	.001041	.001047	960.94	955.04
China (Renminbi)	.1402	.1405	7.1338	7.1156
Colombia (Peso)	.0002563	.0002569	3901.56	3892.32
Denmark (Krone)	.1568	.1574	6.3782	6.3547
EcuadorUS Dollar	1.0000	1.0000	1.0000	1.0000
Egypt (Pound)-y	.0208	.0208	48.1250	48.1865
Hong Kong (Dollar)	.1285	.1286	7.7797	7.7748
Hungary (Forint)	.002995	.003009	333.85	332.34
Iceland (Krona)	.008254	.008214	121.16	121.75
India (Rupee)	.01128	.01135	88.677	88.100
Indonesia (Rupiah)	.0000600	.0000601	16678	16644
Israel (Shekel)	.2981	.2999	3.3546	3.3340
Japan (Yen)	.006689	.006758	149.51	147.97
Kazakhstan (Tenge)	.001837	.001847	544.36	541.30
Kuwait (Dinar)	3.2728	3.2738	.3055	.3055
Macau (Pataca)	.1247	.1248	8.0170	8.0115
Malaysia (Ringgit)-b	.2369	.2377	4.2215	4.2070
New Zealand (Dollar)	.5774	.5856	1.7319	1.7077
Norway (Krone)	.1002	.1006	9.9768	9.9408
Oman (Rial)	2.6007	2.5989	.3845	.3848
Pakistan (Rupee)	.00354	.00352	282.365	283.873
Philippines (Peso)	.01720	.01753	58.123	57.056
Poland (Zloty)	.2743	.2755	3.6463	3.6300
Qatar (Rial)	.2747	.2744	3.6402	3.6448
Saudi Arabia (Riyal)	.2666	.2666	3.7506	3.7506
Singapore (Dollar)	.7742	.7784	1.2917	1.2847
South Africa (Rand)	.0577	.0577	17.3352	17.3439
South Korea (Won)	.0007094	.0007157	1409.68	1397.21
Sri Lanka (Rupee)	.0033	.0034	301.6200	292.5300
Sweden (Krona)	.1063	.1063	9.4091	9.4117
Switzerland (Franc)	1.2533	1.2569	.7979	.7956
Taiwan (Dollar)	.03283	.03308	30.459	30.231
Thailand (Baht)	.03103	.03140	32.230	31.850
Turkey (New Lira)-d	.0241	.0242	41.5750	41.3837
Ukraine (Hryvnia)	.0241	.0241	41.4500	41.4500
U.K. (Pound)	1.3402	1.3472	.7462	.7423
Euro	1.1703	1.1746	.8544	.8513

Special Drawing Rights (SDR) are based on exchange rates for the U.S., British, and Japanese currencies. Source: International Monetary Fund. a-Russian Central Bank rate. b-government rate. d-rebased as of Jan. 1, 2005. y-floating rate.

Consensus Estimate

Day		Consensus Est	Last Period
T	September Consumer Confidence	96.5	97.4
	August JOLTS Job Openings	7,100,000	7,181,000
W	August Cosntruction Spending	0.10%	-0.10%
TH	August Durable Orders	-0.20%	0.40%
	August Factory Orders	0.20%	-1.3%
F	September Nonfarm Payrolls	50,000	22,000
	September Unemployment Rate	4.3%	4.3%

Unless otherwise indicated, times are Eastern. a-Advanced; f-Final; p-Preliminary; r-Revised Source: FactSet

For more information about coming economic reports - and what they mean - go to Barron's free Economic Calendar at www.barrons.com

Conference Call Calendar

Company	Date	Time	Earnings-Related Period
Carnival	September 29	10:00AM	Q3
Conagra Brands	October 1	9:30AM	Q1
Lamb Weston	September 30	10:00AM	Q1
Nike	September 30	5:00PM	Q1
Paychex	September 30	9:30AM	Q1

Source: LSEG

Money Rates

	Latest Week	Prev. Week	Yr Ago
Discount Rate (NY)	4.25	4.25	5.00
Prime Rate (base)	7.25	7.25	8.00
Fed Funds Rate			
Avg effective offer	4.09	4.08	4.83
Avg weekly auction-c	4.23	4.33	5.13
T-Bills Rate			
13 weeks, Coupon Yield	3.953	3.999	4.656
13 weeks, Auction Rate	3.860	3.905	4.540
26 weeks, Coupon Yield	3.828	3.839	4.425
26 weeks, Auction Rate	3.705	3.715	4.270
Avg weekly auction-c	3.89	3.94	4.66
Broker Call Rate	6.00	6.00	6.75
Bankers Acceptances			
1 month	4.13	4.28	4.88
2 months	4.10	4.25	4.85
3 months	4.08	4.25	4.77
6 months	4.03	4.23	4.57
Foreign Prime Rates			
Canada	4.70	4.95	6.45
Germany	2.15	2.15	3.65
Japan	1.88	1.88	1.625
Switzerland	0.50	0.50	1.75
Britain	4.00	4.00	5.00
Other Money Rates			
Bank money market-z	0.56	0.56	0.51
Interest Checking-z	0.04	0.05	0.07
6-Month Certif-z	1.92	2.01	1.81
12-Month Certif-z	1.96	1.96	1.95
30 Month Accounts-z	1.40	1.42	1.30
5-Year Certificates-z	1.67	1.69	1.40
U.S. Savings EE Bonds:			
Long-Term (5yrs+)	2.70	2.70	2.70

c-Annualized yields, adjusted for constant maturity, reported by the Federal Reserve on a weekly average basis. Sources: Tullett Prebon information, Ltd. Factset. z-Bankrate.com.

Delta Market Sentiment Indicator

The Delta MSI measures the position of a representative set of stocks relative to an intermediate-term moving average crossover (MAC) point. When greater than 50% of the stocks are above this MAC point, the market is bullish. When the indicator is below 50%, the market is bearish and risk is elevated. Manager uses discretion on asset allocation when MSI is at 50% +/- 3%.

Bullish

Current Sentiment

59.6%

Last Week

61.8%

2 Weeks ago

63.2%

3 Weeks ago

Current Market Exposure: 100% Equities, 0% Bonds, 0% Hedged Equity, 0% Cash

Source: Delta Investment Management www.deltaim.com, (415) 249-6337

Pulse of the Economy

Only includes new reports. Economic Growth and Investment	Latest Date	Latest Data	Preceding Period	Year Ago	YroYr % Chg
Gross domestic product	2nd Qtr	3.8	r–0.6	3.6	2.10
Personal income, (bil. $)	Aug	26,279.9	r26,184.2	25,013.0	5.06
Personal Savings Rate, St.Louis Fed	Aug	4.6	r4.8	5.2	–11.54
All fixed investment, (bil. $)	2nd Qtr	4,380.5	r4,333.6	4,264.9	2.71
Non–residential investment, (bil. $)	2nd Qtr	3,659.3	r3,595.4	3,517.5	4.03
Residential investment, (bil. $)	2nd Qtr	778.5	r788.8	792.2	–1.73
Gross Output, (bil. $) All Industries	2nd Qtr	40,890.4	r40,770.7	40,278.8	1.52
Production					
Electric power, (mil. kw hrs) (EEI)	Sept 20	85,663	81,346	83,729	2.31
Petroleum, related capacity, %	Sept 19	93.0	93.3	90.9	2.31
Rotary rigs running, U.S. & Can., (Hughes)	Sept 26	739	731	805	–8.20
Steel, (thous. tons)	Sept 20	1,754	1,764	1,707	2.75
Steel, rated capacity, % (AISI)	Sept 20	77.4	77.9	76.9	0.65
Consumption and Distribution					
Consumer spending, (bil. $)	Aug	21,111.9	r20,982.7	20,001.3	5.55
Durable goods (bil. $)	Aug	307.5	r308.0	289.1	6.36
Instinet Research Redbook Avg. (monthly %)	Sept 20	0.90	–0.15	–0.29	....
Baltic Dry Index	Sept 26	2,259	2,203	2,091	8.03
New home sales, (thous. units)	Aug	800	r664	693	15.44
Personal consumption, (bil. $)	2nd Qtr	16,445.7	r16,345.8	16,009.6	2.72
Inventories					
Domestic crude oil, (thous. bbls) Comm. (Excl. Lease Stck)	Sept 19	414,754	415,361	413,042	0.41
Gasoline, (thous. bbls)	Sept 19	216,569	217,650	220,083	–1.60
Orders					
Durable goods, (bil. $)	Aug	312.1	r303.2	287.0	8.75
Trade					
Balance of payments (including services), (bil $)	2nd Qtr	–251.3	r–439.8	–286.3	–12.22
Exports, (bil. $)	2nd Qtr	2,647.3	r2,659.5	2,608.0	1.51
Imports, (bil. $)	2nd Qtr	3,705.3	r4,040.2	3,640.2	1.79
Inflation					
ECRI Industrial Price Index f	Sept 26	113.49	113.49	119.18	–4.77
Gross domestic product deflator	2nd Qtr	2.1	r3.6	2.6	–19.23
Employment					
Initial jobless claims (thous.)	Sept 20	218	r232	221	–1.36
Continuing claims (mil.)	Sept 13	1.926	r1.928	1.831	5.19
Construction					
Building contracts, F.W. Dodge, (bil. $)	Aug	1,225.00	r1,205.00	1,167.11	4.96
Other Indicators					
Citi Research Panic–Euphoria Reading	Sept 26	0.59	0.56	0.27	....

a-1997 equals 100. b-1982-84 equals 100. c-1982 equals 100. f-1996 equals 100. h-benchmark revision, 2016 equals 100. r-Revised.

American Debt and Deficits

	Latest Report	Preceding Report	Year Ago Report	Yr over Yr % Chg
Federal Budget Deficit (bil. $)-a	1,510FY'27	1,547FY'26	1,781FY'25	....
Budget Surplus/Deficit (bil. $)-b, August	–344.79	–291.14	–380.08	-9.28
Trade Deficit (bil. $, sa)-c, July	–78.31	r-59.09	–78.64	-0.42
Treasury Gross Public Debt. (bil. $)-d	37,454.5	37,492.6	35,304.0	6.09
Treasury Statutory Debt Limit (bil. $)-d	41,104.0	36,104.0	☆	....
Consumer Installment Debt (bil. $)-e, July	5,060.1	r5,044.1	5,088.7	-0.56

Sources: a-Office of Management and Budget, b-Monthly Treasury Statement, c-Monthly Commerce Dept. Report, d-Daily Treasury Statement, e-Monthly Federal Reserve Release.

Adjustable Mortgage Rates

	Sep 26	Sep 19	Yr. Ago	YOY % Chg
1 Year Treas Bills	3.61	3.65	3.95	-8.61
2 Year Treas Notes	3.54	3.53	3.58	-1.12
3 Year Treas Notes	3.52	3.48	3.46	1.73
5 Year Treas Notes	3.63	3.60	3.46	4.91
10 Year Treas Notes	4.08	4.05	3.69	10.57
20 Year Treas Bds	4.65	4.65	4.06	14.53
FHFA PMMS+ Sept	6.71	6.83	6.88	-2.47

Fed annualized yields adjusted for constant maturity.

Yearly High/Lows Silver Prices

The yearly Silver price; with a high/low range based on the daily close.

Year	High	Date		Low	Date	
2025	46.24	Sept	26	29.60	Jan	02
2024	34.57	Oct	22	22.12	Feb.	13
2023	25.92	May	04	20.07	Mar	08
2022	26.87	Mar	08	17.80	Sept	01
2021	28.65	Feb	01	21.55	Sept	29
2020	28.99	Aug	10	12.13	Mar	18
2019	19.40	Sept	04	14.36	May	28
2018	17.57	Jan	25	14.07	Nov	14
2017	18.52	Apr	17	15.39	July	07
2016	20.69	Aug	02	13.78	Jan	12
2015	18.41	Jan	22	13.72	Dec	17
2014	22.12	Feb	24	15.42	Nov	06

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Barron's Gold Mining Index

12-Month High	12-Month Low		9/25	9/18	Year Ago	Week % Chg.
1584.16	904.59	Gold mining	1552.45	1575.37	1108.41	–1.45

Gold & Silver Prices

DJ Energy	9/26	9/19	Year Ago
Gold, troy ounce front month futures price	3775.30	3671.50	2644.30
Silver, troy ounce	46.22	42.54	31.52

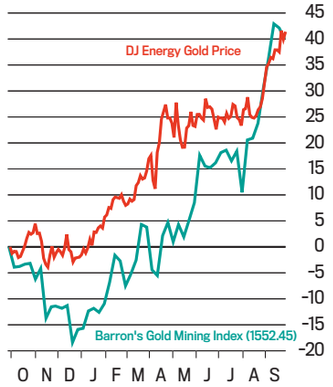
Base for pricing gold and silver contents of shipments and for making refining settlement.

Coins	Price	Premium $	Premium %
Krugerrand	3929.00	151.12	4.00
Maple Leaf	3966.77	188.89	5.00
Mexican Peso	4562.99	8.00	0.18
Austria Crown	3706.08	3.00	0.08
Austria Phil	3966.77	188.89	5.00
U.S. Eagles	3966.77	188.89	5.00

Premium is the amount over the value of the gold content in the coin. Source Manfra, Tordella & Brookes, Inc. Bullion spot gold price 3777.88

Gold Performance

Broken Record: Despite Fed ambiguity, ETFs lifted gold 2.8%, to $3,775 an ounce.



Weekly Bond Statistics

New Offerings, (mil $) (v)	Last Week	Prev. Week	Yr Ago
Corporate (z)	45,126	r33,481	33,927
Municipal (z)	7,660	r7,969	16,222
Best Grade Bonds-y			
(Barron's index of 10 high-grade corporate bonds.)	4.33	4.28	3.38
Interm-Grade Bonds-y			
(Barron's index of 10 medium-grade corporate bonds.)	4.93	4.88	4.23
Confidence Index			
(High-grade index divided by intermediate-grade index; decline in latter vs. former generally indicates rising confidence, pointing to higher stocks.)	87.8	87.7	80.0
Other Confidence Indicators:			
Bloomberg Barclays US Long Treasury☆			
(This index measures the performance of fixed-rate, nominal US Treasuries with at least 10 years to maturity. Jan. 1, 1973=100.)	3199.29	3205.43	3348.82
Bloomberg Barclays US Credit			
(This index includes all publicly issued, fixed-rate, non-convertible, investment-grade, dollar-denominated, SEC-registered corporate debt.)	3337.91	3352.85	3224.02
Bond Buyer 20 Bond Index			
(Index of yields of 20 general obligation municipal bonds.)	4.90	4.88	3.81
Bond Buyer Municipal Bond Index			
(Index of 40 actively-traded tax-exempt bonds; component issues are changed regularly to keep the index a current picture of the market. Source: The Bond Buyer	4.66	4.65	4.23
Stock/Bond Yield Gap-s			
(Difference between yield on highest-grade corporate bonds and yield on stocks on the DJIA.)	-2.73	-2.68	-1.63
Yield on DJ Equal Weight US Corp Bond Idx:			
Corp Bonds, (y)	5.01	4.93	4.87

y-Week ended Thursday. y-Yield to maturity, week ended Thursday. z-Source: LSEG.☆Barclays T-Bond Index discontinued by firm.

Dividend Payment Boosts

Company Name-Ticker Symbol (Exchange)	Adjusted Yield	Period	To	From	% Increase	Record Date	Ex-Div Date	Payment Date
Accenture Cl A-ACN (NYSE)	2.5	Q	1.63	1.48	10.1	10-10	10-10	11-14
City Holding Co.-CHCO (Nasdaq)	2.5	Q	.87	.79	10.1	10-15	10-15	10-31
Concentrix-CNXC (Nasdaq)	2.6	Q	.36	.33275	8.2	10-24	10-24	11-04
Cross Timbers Royalty Tr-CRT (NYSE)	9.8	M	.031753	.013424	136.5	9-30	9-30	10-15
First United-FUNC (Nasdaq)	2.3	Q	.26	.22	18.2	10-17	10-17	11-03
Millrose Properties Cl A-MRP (NYSE)	5.2	Q	.73	.69	5.8	10-03	10-03	10-15
OGE Energy-OGE (NYSE)	3.7	Q	.425	.42125	0.9	10-06	10-06	10-31
Permian Basin Royalty Tr-PBT (NYSE)	1.7	M	.115493	.016418	603.5	9-30	9-30	10-15
PermRock Royalty Trust-PRT (NYSE)	10.6	M	.031139	.027737	12.3	9-30	9-30	10-15
Philip Morris Intl-PM (NYSE)	3.6	Q	1.47	1.35	8.9	10-03	10-03	10-20
TIM ADR-TIMB (NYSE)	6.1	Q	.148459	.118922	24.8	10-03	10-03	1-28

Dividend Payment Reductions

Company Name-Ticker Symbol (Exchange)	Adjusted Yield	Period	To	From	% Decrease	Record Date	Ex-Div Date	Payment Date
Cadiz Pfd. A-CDZIP (Nasdaq)	11.6	Q	.55	.56	-1.8%	10-04	10-03	10-15
MS Emerging Mkts Debt-MSD (NYSE)	10.1	Q	.17	.19	-10.5%	9-30	9-30	10-15

Yearly High/Lows Dow Jones Stock Averages

Dow Industrials

Year	High	Date	Low	Date
2025	46381.54	Sept 22	37645.59	Apr. 8
2024	45014.04	Dec 4	37266.67	Jan. 17
2023	37710.10	Dec 28	31819.14	Mar. 13
2022	36799.65	Jan. 4	28725.51	Sept. 30
2021	36679.44	Dec 30	29982.62	Jan. 29
2020	30606.48	Dec 31	18591.93	Mar. 23
2019	28645.26	Dec 27	22686.22	Jan. 3
2018	26828.39	Oct 3	21792.20	Dec. 24
2017	24837.51	Dec. 28	19732.40	Jan. 19
2016	19974.62	Dec. 20	15660.18	Feb. 11
2015	18312.39	May 19	15666.44	Aug. 25
2014	18053.71	Dec. 26	15372.80	Feb 3
2013	16576.66	Dec. 31	13328.85	Jan. 8
2012	13610.15	Oct. 5	12101.46	Jun. 6
2011	12810.54	Apr. 29	10655.30	Oct. 3
2010	11585.38	Dec 29	9686.48	July 2
2009	10548.51	Dec. 30	6547.05	Mar. 9
2008	13058.20	May 2	7552.29	Nov 20
2007	14164.53	Oct 9	12050.41	Mar. 5

Dow Transportation Cos.

Year	High	Date	Low	Date
2025	16848.55	Jan. 27	12637.04	Apr 8
2024	17697.09	Nov 26	14781.56	May 29
2023	16695.32	July 28	13398.03	Jan. 3
2022	16718.54	Mar 29	11999.40	Sept 26
2021	17039.38	Nov 2	12087.99	Jan. 29
2020	12803.02	Dec. 9	6703.63	Mar. 23
2019	11098.99	Apr. 24	8881.49	Jan. 3
2018	11570.84	Sept. 14	8637.15	Dec. 24
2017	10697.21	Dec. 28	8783.74	May 18
2016	9421.08	Dec. 8	6625.53	Jan. 20
2015	9178.48	Feb. 24	7364.04	Dec. 18
2014	9217.44	Dec. 29	7053.75	Feb. 3
2013	7400.57	Dec. 31	5435.74	Jan. 2
2012	5368.93	Feb. 3	4873.76	May 18
2011	5618.25	July 7	4038.73	Oct. 3
2010	5108.60	Dec. 30	3792.89	Feb. 8
2009	4188.16	Dec. 29	2146.89	Mar. 9
2008	5492.95	Jun 5	2988.99	Nov. 20
2007	5446.49	Jul 19	4366.60	Nov. 21

Stock Splits/Dividends

Company Name-Ticker Symbol (Exchange)	Amount	Record Date	Ex-Div Date	Pay Date
Interlink Electronics-LINK (NCM)	50%	10-14	10-14	10-28

Special Dividends

Company Name-Ticker Symbol (Exchange)	Amount	Record Date	Ex-Div Date	Pay Date
NONE				

Top 5 Insider Purchases by Company in 2025

Company	Sym	Number of Insiders	Number of Shares	$ Value	Avg. Price
Townebank	TOWN	35	31,109	1,083,041	$34.81
Cstsouth	COSO	24	328,350	7,059,525	$21.50
Smithfield Foods	SFD	24	202,719	4,165,702	$20.55
Hudson Pacific Properties	HPP	14	1,150,217	2,564,984	$2.23
Matador Resources	MTDR	14	25,950	1,221,455	$47.07
Top 5 Insider Sales by Company in 2025					
Carvana	CVNA	54	2,170,214	682,791,584	$314.62
Doordash	DASH	46	1,294,425	278,665,055	$215.28
Airbnb	ABNB	43	4,214,756	547,549,176	$129.91
Datadog	DDOG	42	2,369,317	283,898,134	$119.82
Astera Labs	ALAB	35	4,067,313	455,218,779	$111.92

Federal Reserve Data Bank

One week ended Sep 24:

Member Bank Reserve Chgs. (Mil. $)		Prev. Week Change	Year Ago Change
U.S. Gov't securities:			
Bought outright	6,304,759	-1,418	-376,200
Federal agency secur:			
Bought outright	2,347	....	....
Reserve bank credit:			
Primary Credit	5,907	+1,255	+4,521
Secondary Credit	....	....	....
Seasonal Credit	73	+9	-25
Float	-288	+49	-24
Other F.R. Assets	37,323	+2,447	-1,519
Total Fed Credit #	6,560,487	+1,233	-495,428
Gold stock	11,041	....	....
SDR Certif. Accounts	15,200	....	+5,000
Treas. Curr. Outst.	52,682	+14	+228
Total	6,659,052	+1,223	-489,445
Currency in circ	2,408,831	-656	+59,516
Treas. Cash Hldgs	363	-8	+38
Treas. Fed Deposits	804,856	+48,480	-1,915
Foreign Fed Deposits	9,435	-1	-246
Other Fed Deposits	237,834	+15,397	+69,597
Other FR liab/cap	-190,160	-3,242	-41,163
Total factors	3,656,834	+72,360	-322,514
Reserves F.R. banks	3,002,218	-71,137	-166,931
Fgn hold U.S. debt	3,122,444	+2,552	-194,492

Reserve Aggr (Mil. $) Month Ended Aug:	Latest Month	Prev. Month	Month % Chg.	Year Ago
Total Reserves:	3,281,900	3,340,300	-1.75	3,321,100
Nonborrowed Res	3,275,500	3,333,000	-1.73	3,215,400
Borrowed Reserves	6,368	7,288	-12.62	105,679
Monetary Base	5,686,400	5,740,300	-0.94	5,669,700

Week's Dividend Payment

This list includes payouts on common stocks.

NASDAQ

Monday (September 29)

Aebi Schmidt Holding	.025
Gilead Sciences	.79
Meta Platforms	.525
T. Rowe Price Group	1.27
Teradyne	.12

Tuesday (September 30)

Bentley Systems	.07
Booking Holdings	9.60
Broadcom	.59
Domino's Pizza	1.74
Enterprise Finl Services	.31
Epsilon Energy	.062
First Guaranty Bancshares	.01
Global Water Resources	.025
Hooker Furnishings	.23
Interparfums	.80
Iridium Communications	.15
JAKKS Pacific	.25
James River Group Hldgs	.01
Marriott International	.67
Marten Transport	.06
Marzetti	.95
Methanex	.185
NorthWestern Energy	.66
PepsiCo	1.423
Power Integrations	.21
Qfin Holdings ADR	.76
RCI Hospitality Holdings	.07
Red Rock Resorts Cl A	.25
Ross Stores	.405
Seacoast Banking of FL	.18
Texas Roadhouse	.68
Universal Display	.45
Verisk Analytics	.45
Veritex Holdings	.22
Weyco Group	.27

Wednesday (October 1)

Automatic Data	1.54
C & F Financial	.46
Chemung Financial	.34
Community Trust Bancorp	.53
First Fincl Bankshares	.19
Hawthorn Bancshares	.20
Huntington Bancshares	.155
Northern Trust	.80
Paramount Skydance	.05
Pathward Financial	.05
Phillips Edison	.108
Popular Inc.	.75
Simmons First Natl Cl A	.213
Stock Yards Bancorp	.32
Trustco Bank	.38
UMB Financial	.40
United Bankshares WV	.37
Universal Logistics	.105
Valley National Bancorp	.11
WesBanco	.37

Thursday (October 2)

CH Robinson Worldwide	.62
Financial Institutions	.31
Kimberly-Clark	1.26
NVIDIA	.01
Smith & Wesson Brands	.13
Utah Medical Products	.305

Friday (October 3)

Bruker	.05
CSG Systems International	.32
Golden Entertainment	.25
Hackett Group	.12
Heartland Express	.02
NAPCO Security Techs	.14
QCR Holdings	.06

Saturday (October 4)

NONE

Sunday (October 5)

NONE

Week's Dividend Payment

This list includes payouts on common stocks.

NYSE

Monday (September 29)

Assurant	.80
Brookfield	.06
Brookfield Asset Mgmt	.438
Brookfield Business	.062
Brookfield Infrastructure	.43
Brookfield Infrastructure	.43
Brookfield Renewable	.373
Brookfield Wealth Solns	.06
Camping World Cl A	.125
Canadian National Railway	.651
Cenovus Energy	.144
Corning	.28
First American Financial	.55
Goldman Sachs	4.00
ITT	.351
Newmont	.25
Nordic American Tankers	.10
Ovintiv	.30
SandRidge Energy	.12
SFL	.20
Sun Life Financial	.639
Teck Resources Cl B	.092
Williams Cos	.50

Tuesday (September 30)

Allegion	.51
Ameren	.71
American Intl Group	.45
Ametek	.31
Ares Management	1.12
Becton Dickinson	1.04
BGSF	2.00
BGSF	2.00
Cannae Holdings	.15
Corebridge Financial	.24
Devon Energy	.24
Diversified Energy	.29
Douglas Dynamics	.295
Ellington Financial	.13
Entravision Comms	.05
Eversource Energy	.752
F & G Annuities & Life	.22
Fed Agric Mtg Cl A	1.50
Fed Agric Mtg Cl C	1.50
Fidelity National Finl	.50
GATX	.61
Gray Media	.08
Gray Media Cl A	.08
HCA Healthcare	.72
Hillenbrand	.225
Hilton	.15
Horace Mann Educators	.35
Huntsman	.25
Installed Bldg Products	.37
Intercontinental Exchange	.48
Leidos Holdings	.40
M & T Bank	1.50
Martin Marietta	.83
Meritage Homes	.43
OUTFRONT Media	.30
Permian Resources	.15
Public Svc Enterprise	.63
Quanex Building Products	.08
RenaissanceRe Hldgs	.40
Renasant	.22
Service Corp Intl	.32
Stellar Bancorp	.14
Stewart Info Svcs	.525
STMicroelectronics	.09
Telephone & Data Sys	.04
TKO Group Holdings	.76
Trane Technologies	.94
Travel + Leisure	.56
Travelers	1.10
Union Pacific	1.38
Venture Global	.017
Vistra	.226
Vitesse Energy	.562
Wesco International	.454
Western Union	.235
WR Berkley	.09
Wyndham Hotels	.41

Wednesday (October 1)

Albemarle	.405
Allstate	1.00
Banc of California	.10
Baxter International	.17
Brown-Forman Cl A	.227
Brown-Forman Cl B	.227
Cadence Bank	.275
Coca-Cola	.51
Comerica	.71
FedEx	1.45
First Horizon	.15
Greif A	.56
Greif Cl B	.84
HP	.289
J.Jill	.08
Macy's	.182
Marriott Vacations	.79
McKesson	.82
New Jersey Resources	.475
NewMarket	2.75
Nike Cl B	.40
PPL Corp	.273
Prosperity Bancshares	.58
Regions Financial	.265
Synovus Financial	.39
TEGNA	.125
TELUS Corp.	.302
Textron	.02
Transalta	.047
Transalta	.047
UGI	.375
Westwood	.15

Thursday (October 2)

ADT	.055
Broadridge Finl Solutions	.975
Genuine Parts	1.03
Hartford Insurance Group	.52
InterContinental Htls ADR	.566
Myers Industries	.135
PulteGroup	.22
Spire	.785
Utz Brands	.061

Friday (October 3)

Chubb	.97
CONMED	.20
North Amer Construction	.087
Rogers Communications B	.367
Tronox Holdings	.05
United Community Banks	.25

Saturday (October 4)

NONE

Sunday (October 5)

NONE

Week's Dividend Payment

This list includes payouts on common stocks.

NYSE American

Monday (September 29)

Network-1 Technologies	.05
NovaBay Pharmaceuticals	.80

Tuesday (September 30)

BrilliA	.133
Evolution Petroleum	.12
New England Realty	.40

Wednesday (October 1)

Imperial Oil	.52

Thursday (October 2)

NONE

Friday (October 3)

Bluerock Homes Trust	.125

Saturday (October 4)

NONE

Sunday (October 5)

NONE

Week's Ex-Dividend Dates

This list includes payouts on common stocks.

NYSE

Tuesday (September 30)

Agilent Technologies	.248
Ameris Bancorp	.20
AXIS Capital Holdings	.44
B & G Foods	.19
Benchmark Electronics	.17
Deere	1.62
DigitalBridge Group	.01
Dillard's	.30
Ellington Financial	.13
Equity Bancshares	.18
FMC	.58
Franklin Resources	.32
Granite Construction	.13
Greystone Housing Impact	.30
Grupo Aval Acciones ADR	.008
Illinois Tool Works	1.61
Kennedy-Wilson Holdings	.12
Ladder Capital Cl A	.23
Lennox International	1.30
National Fuel Gas	.535
Nucor	.55
OFG Bancorp	.30
PermRock Royalty Trust	.031
PG & E	.025
Primoris Services	.08
Regal Rexnord	.35
ReposiTrak	.02
Stryker	.84
Tecnoglass	.15
U.S. Bancorp	.52
Veralto	.11
World Kinect	.20
Xenia Hotels & Resorts	.14
Zimmer Biomet Holdings	.24
ZTO Express (Cayman) ADR	.29

Wednesday (October 1)

AECOM	.26
Air Products & Chemicals	1.79
Banco Bradesco Ord ADR	.051
BGSF	2.00
Cardinal Health	.511
Choice Hotels Intl	.287
Encompass Health	.19
Ingredion	.82
Park Aerospace	.125
Quanta Services	.10
Raymond James	.50
Sempra	.645
ServisFirst Bancshares	.335
State Street	.84
TriNet Group	.275
Wolverine World Wide	.10

Thursday (October 2)

ABM Industries	.265
ESCO Technologies	.08
Marsh & McLennan	.90
Progressive	.10
Republic Services	.625
Simpson Manufacturing	.29
Wabash National	.08

Friday (October 3)

Banco Bradesco Ord ADR	.002
Bristol Myers Squibb	.62
British Amer Tobacco ADR	.749
Designer Brands	.05
ESAB	.10
Globe Life	.27
HA Sustain Infr Cap	.42
Philip Morris Intl	1.47
Quest Diagnostics	.80
Smith & Nephew ADR	.285
Sylvamo	.45
Sysco	.54
Titan America	.04

Saturday (October 4)

NONE

Sunday (October 5)

NONE

Monday (October 6)

JPMorgan Chase	1.50
PagSeguro Digital	.12

Week's Ex-Dividend Dates

This list includes payouts on common stocks.

NASDAQ

Tuesday (September 30)

Advanced Flower Capital	.15
Amdocs	.527
ATN International	.275
BancFirst	.49
Calavo Growers	.20
Canterbury Park Holding	.07
Chicago Atl Real Est Fin	.47
Ensign Group	.062
Fifth Third Bancorp	.40
First Bancorp NC	.23
First Internet Bancorp	.06
Investar Holding	.11
Lincoln Electric	.75
Mondelez Intl Cl A	.50
Monolithic Power Systems	1.56
Seagate Technology	.72
Steel Dynamics	.50
Trinity Capital	.51
Upbound Group	.39
Willis Towers Watson	.92
Xerox Holdings	.025
York Water	.219

Wednesday (October 1)

Andersons	.195
Comcast Cl A	.33
Consolidated Water	.14
CVB Financial	.20
First Financial	.51
Fulton Financial	.18
Pegasystems	.03
Preformed Line Products	.20
Washington Trust Bancorp	.56

Thursday (October 2)

Campbell's	.39
Village Super Market A	.25

Friday (October 3)

Cisco Systems	.41
Horizon Bancorp	.16
Match Group	.19
Morningstar	.455
NetApp	.52
Roper Technologies	.825
Royal Gold	.45

Saturday (October 4)

NONE

Sunday (October 5)

NONE

Monday (October 6)

Erie Indemnity Cl A	1.365
Escalade	.15
Magic Software Ents	.296
Werner Enterprises	.14

Week's Ex-Dividend Dates

This list includes payouts on common stocks.

NYSE American

Tuesday (September 30)

National Healthcare	.64
NovaBay Pharmaceuticals	.80

Wednesday (October 1)

NONE

Thursday (October 2)

NONE

Friday (October 3)

Acme United	.16

Sat. (October 4)-Mon. (October 6)

NONE

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Week's New Highs and Lows

NYSE

312 New Highs | **107** New Lows

Nasdaq

692 New Highs | **209** New Lows

NYSE American

51 New Highs | **11** New Lows

Only includes COMMON and REIT stocks

NYSE American

NEW HIGHS

AmerGold&Silver
ArisMining
AvinoSilver
BK Tech
B2Gold
BlueRidgeBkshs
CaledoniaMining
CentrusEnergy
ContangoOre
CoreMoldingTech
DenisonMines
DollyVardenSilver
EMX Royalty
EVI Industries
EnergyFuels
Envela
EquinoxGold
FuryGoldMines
GoldResource
IdahoStratRscs
IntegraResources
IntlTowerHill
LineageCell
MetallaRoyalty
MovingiMage
NewGold
NewPacificMetals
NovaGoldRscs
ParamountGoldNV
PicardMedical
PlatinumGrpMtls
SilvercorpMetals
SolarisResources
StandardLithium
Stereotaxis
TRX Gold
TasekoMines
US Antimony
Ur-Energy
UraniumEner
Vantage
VizslaSilver
WesternCopper

NEW LOWS

AmbiparEmergency
Azitra
CalidiBiotherap
CanFiteBiopharm
CatheterPrec
HyperscaleData
NE Realty
Northann

Nasdaq

NEW HIGHS

17Educ&Tech
908Devices
ACM Research
AdaptiveBiotech
AdvEnergyInds
AehrTestSys
AeroVironment
Agric&NatSolnsA
AmerBatteryTech
AmericanRscs
AmerPubEduc
AmesNational
AmtechSystems
AmylyxPharm
AnfieldEnergy
AParadiseAcqn
AppliedDigital
AppLovin
AquaBountyTech
AquestiveTherap
ArchimedesII
ArrowheadPharm
AsiaPacificWire
ASML
ASP Isotopes
AstecIndustries
ATAI Life
AuraMinerals
AuriniaPharm
AveannaHealth
AXT
Backblaze
Baidu
BakerHughes
BallardPower
BankwellFinl
BetterHome&Fin
BioHarvestSci
BleichroederI A
BlueBird
BowmanConsult
BRBI BR Ptrs
CantorEqPtrsIV A
CavcoIndustries
CB FinSvcs
Cellectis
CentessaPharm
CenturyAluminum
ChurchillCapX
CidaraTherap
CipherMining
CirrusLogic
ClearPtNeuro
CoastalFinl
CoeptisTherap
CogentBio
Cognex
ColumbusAcqn
CommScope
ConsldWater
ConstructionPtrs
CPS Tech
CraneHarborAcqn
CyberArkSoftware
CytomXTherap
D.BoralARC I A
Daxor
Diginex
DiversifiedHlthcr
Domo
Dreamland
DrugsMadeInAm
DuneAcqnII
EagleFinlSvcs
eGain
ElectronicArts
Electrovaya
ElevraLithium
Empro
EnteroTherapeutics
EosEnergy
ESGL
EsquireFinancial
EtoilesCapital
EupraxiaPharm
Euroseas
Evergy
EverspinTech
Exagen
Ezcorp
Ferrovial
FifthEraAcqnI
FirstCash
FirstComSC
FirstSavingsFin
FirstSeacoastBncp
FitLifeBrands
FiveBelow
Flex
FluxPower
FortressBiotech
FourLeafAcqn
FoxA
FriedmanInds
Frontdoor
FTAI Aviation
FulcrumTherap
Galapagos
GalaxyDigital
GarrettMotion
Genmab
GeospaceTech
GilatSatellite
GlobaTerraA
GoPro
Grab
GrandCanyonEduc
HalozymeTherap
HangFengTech
HarborOneBncp
HCMIIAcqn
HealthcareSvcs
Hesai
HycroftMining
IES Holdings
IF Bancorp
Immuneering
ImperialPetrol
IndigoAcqn
InfoSvcs
InhibrxBiosci
Innodata
Intel
Inter
InterDigital
InterlinkElec
IperionX
IREN
JFrog
KandalMVenture
KeenVisionAcqn
KodiakSciences
KratosDefense
KymeraTherap
LamResearch
LatticeSemi
LaureateEduc
LigandPharm
Lightbridge
LightpathTech
LightwaveLogic
Mama'sCreations
Masonglory
MaywoodAcqnA
MazeTherap
MDxHealth
Medpace
MegaFortune
Megan
MercurityFintech
Metsera
Mobilicom
MonoparTherap
MoonLakeImm
MotorcarParts
Nanobiotix
Napco Security
NationalVision
NatlEnerSvs
NCS Multistage
Nebius
NektarTherap
Netskope
NewAmstPharma
NewsCorp A
Nextracker
NioCorpDevts
nLIGHT
NMP Acqn
NorthernTrust
Nova
Nusatrip
NVIDIA
OakWoodsAcqnA
Ocugen
OdysseyMarine
Ondas
OpenText
OptimizeRx
OpusGenetics
OriginInvttl
OvidTherap
ParamountSkydance
PatriaInvts
Pegasystems
PelicanAcqn
PenguinSolutions
PerdoceoEduc
PerpetuaRscs
PlatinumAnalytics
PopCulture
Popular
Porch Group
Potbelly
PreformedLine
Prenetics
PriceSmart
PrimeMedicine
ProtagonistTherap
RamacoRscsA
Rambus
RaptTherap
RaveRestaurant
RedRiverBcshs
ReNewEnergy
Rezolute
RF Industries
RFAcqnII
RichmondMutBncp
RichtechRobotics
RigettiComp
RiotPlatforms
RisingDragon
Robinhood
RoyalGold
Sandisk
Seagate
ShoalsTech
Shopify
SifyTech
SiliconMotion
SilverPegasusA
SIMAcqnIA
SionnaTherap
SiTime
SoFiTech
SolarEdgeTech
SolariusCapA
Sonos
SouthernFirstBcsh
SparkIAcqnA
SpringValleyII A
SR Bancorp
SSR Mining
StellarVCapA
SterlingInfr
SunriseNewEner
SupernusPharm
Take-TwoSftwr
TalenEnergy
TangoTherap
Telos
TempusAI
TeraWulf
TexasVenturesIII
TheBancorp
TigoEnergy
Tiptree
TourmalineBio
TransActTechs
TranslationalDev
TriMas
TTM Tech
TwinDisc
UltaBeauty
uniQure
UnitedTherap
Upwork
UraniumRoyalty
US GlobalInv
US Gold
ValleyNatlBncp
Veritone
VeronaPharma
VoxRoyalty
WarnerBrosA
WesternDigital
WhereFoodComes
WhiteFiber
WillisTowers
WillowLaneA
WorldAcceptance
WrapTech
XcelEnergy
XOMARoyalty
Xometry

NEW LOWS

22ndCentury
AlgomaSteel
AlignTech
AmerCarMart
ApreaTherap
ARS Pharm
aTyrPharma
authID
BaldwinInsurance
bioAffinityTech
BioceresCrop
BioMarinPharm
BlackRockCoffee
Bluemount
BollingerInnov
BorealisFoods
BRBI BR Ptrs
CanterburyPark
CatalystPharm
Cemtrex
ChemomabTherap
ChimeFinl
CIDHoldCo
Copart
Corvel
CuranexPharm
DentsplySirona
DermataTherap
DirectDigital
ECDAutoDesign
Elutia
EnvoyMedical
EpicQuestEduc
ErieIndemnity
ErnexaTherap
EssaPharma
eToro
FG Nexus
FibroBiologics
FireflyAerospace
Fitell
FitnessChamps
Founder
Freshpet
FRP Holdings
GeminiSpace
GEN Restaurant
GladstoneComm
GoHealth
GooseheadIns
Grande
GrowHub
HackettGroup
HarmonyBio
HighPeakEner
ImageneBio
INLIF
InsightEnt
IntelligentBio
IvedaSolutions
J&JSnackFoods
JackHenry
JanuxTherap
JasperTherap
KeurigDrPepper
KimberlyClark
KodiakAI
LandstarSystem
LB Pharm
LiBangIntl
LiminatusPharma
Lineage
LinkersIndsA
Lipocine
LunaiBioworks
MarketAxess
MartenTransport
Megan
MeritMedical
MGP Ingredients
MisterCarWash
Mobile-health
Morningstar
MSP Recovery
N2OFF
NationalBeverage
NauticusRobot
Neonode
Netskope
Nuwellis
Nyxoah
OldDomFreight
OMSEnergyTech
Onconetix
ONE GroupHosp
OrchestraBioMed
PathfinderBncp
Pattern
Paychex
PetMedExpress
Pilgrim'sPride
Playtika
PowerIntegrations
PrairieOperating
ProceptBio
ProgressSoftware
ReToEco-Solutions
RevelationBio
RoperTech
Rubico
Sadot
SalariusPharm
ScageFuture
Scienjoy
ScinaiImmun
SilverPegasusA
SimplyGoodFoods
SkycorpSolar
SkyQuarry
SmartDigital
Sonder
STAK
Tiptree
TNL Mediagene
Tradeweb
TruGolf
U-BX Tech
UFP Inds
UnitedGuardian
VCIGlobal
Vericel
VeriskAnalytics
ViantTech
Vivakor
Vyome
WD-40
Wendy's
WestportFuelSys
WestrockCoffee
WheelerREIT
WillScot
WorkMedTech
XIAO-I
Yimutian
ZhengyeBiotech
zSpace

NYSE

NEW HIGHS

AAR
ASE Tech
AbbVie
Acuity
Acuren
AdtalemGlbEduc
Aegon
AffiliatedMgrs
AgnicoEagleMines
AlamosGold
Alibaba
AlliedGold
AmericaMovil
AmExceptionalism
AmerExpress
AmerIntegrityIns
Amphenol
AmpriusTech
AngloGoldAsh
AnteroMidstream
AnywhereRealEst
Aptiv
ArcelorMittal
Argan
AspenInsurance
AtmosEnergy
AvidiaBancorp
BP
Babcock&Wilcox
BancoBradesco
BcoSantChile
BancoSantander
BankofAmerica
BankNY Mellon
Barclays
BarrickMining
BloomEnergy
BrookdaleSrLiving
BrookfieldBus
Brookfield
BrookWealth
CRH
CS Disco
CVR Energy
CVS Health
Cameco
CIBC
CareTrustREIT
Caterpillar
Celestica
Cencora
CenterraGold
CentraisElBras
ChainBridgeBncp
CheetahMobile
ChinaYuchai
Ciena
Citigroup
CitizensFin
ClearSecure
Cloudflare
CoeurMining
ComfortSystems
SABESP
CEMIG
COPEL
COPEL
Buenaventura
CompoSecure
Copa
Corning
Costamare
Cummins
Curtiss-Wright
DRDGOLD
D-WaveQuantum
DaqoNewEnergy
DelekUS
Dillard's
DycomInds
ENI
ElancoAnimal
EldoradoGold
Enbridge
EncompassHealth
EndeavourSilver
Enerflex
EnergyVault
EnerSys
EnovaIntl
EversourceEner
Fabrinet
FirstMajSilver
FirstEnergy
FordMotor
FortunaMining
ForumEnergyTech
Franco-Nevada
GATX
GE Aerospace
GencoShipping
GeneralDynamics
GeneralMotors
GenworthFin
Gildan
GlobeLife
GoldFields
GoldmanSachs
Gorman-Rupp
HCA Healthcare
HCI Group
HF Sinclair
HSBC
HaymakerAcqn4
HeclaMining
HewlettPackard
HimalayaShipping
HoulihanLokey
HowmetAerospace
HudbayMinerals
IDACORP
ING Groep
Invesco
IamGold
Imax
IonQ
ItauUnibanco
JPMorganChase
Jabil
Karman
KilroyRealty
KinrossGold
KnotOffshore
Knowles
LG Display
L3HarrisTech
Labcorp
Lemonade
LeviStrauss
LithiumAmericas
LithiumArgentina
Loews
MSG Ent
MarathonPetrol
MasTec
McEwen
McKesson
MercuryGeneral
MiamiIntl
MirionTech
MitsubishiUFJ
MizuhoFin
MorganStanley
MuellerIndustries
MyersIndustries
NPK Intl
NationalFuelGas
Newmont
NexGenEnergy
NorfolkSouthern
NorthwestNat
NuHoldings
NuSkinEnts
nVentElectric
OR Royalties
OilStatesIntl
Oklo
OldRepublic
OneConnectFin
OsiskoDevelopment
PBF Energy
PanAmerSilver
ParPacific
Phillips66
PhoenixNewMedia
PlanetLabs
PrimorisSvcs
ProtoLabs
PureStorage
Pyrophyte II A
QuestDiag
RTX
RaymondJames
RoyalBkCanada
RushStreetInt
SallyBeauty
SandstormGold
SaversValue
SeabridgeGold
Sibanye-Stillwater
SolarisEnergy
SonidaSrLiving
SoulpowerAcqn
SouthBow
SoCopper
Spire
Sprott
Stevanato
SturmRuger
TC Energy
TD Synnex
TE Connectivity
TIM
TaiwanSemi
Tapestry
TeledyneTech
TenetHealthcare
TetraTech
TutorPerini
UBS Group
Uber
Ubiquiti
UltraparPart
ValeroEnergy
Vistra
WEC Energy
WellsFargo
Welltower
WheatonPrecMtls
Williams
WisdomTree

NEW LOWS

ACV Auctions
Accelerant
Accenture
Alcon
Alight
AmbiqMicro
Amcor
AmExceptionalism
AmericanWell
AmericoldRealty
AngelStudios
Aptargroup
ArrayDigitalInfr
AxaltaCoating
BoiseCascade
BoozAllen
Bowhead
Braskem
CAVA
CBIZ
CGI A
CSW Industrials
CTO Realty
CarMax
ChoiceHotels
Church&Dwight
ClearwaterAnalytic
ClearwaterPaper
Cohen&Steers
ColgatePalm
ConagraBrands
Conmed
ConstBrands A
Diageo
Endava
FactSet
FidNatlInfo
Fiserv
FlowersFoods
FourCornersProp
GenerationEssen
GettyRealty
GraphicPkg
Haemonetics
Haleon
Huntsman
IndepRealty
InfinityNatrlRscs
Ingredion
IntlFlavors
InvitatHomes
JamesHardie
Kellanova
Kenvue
Kirby
Klarna
KnifeRiver
KukeMusic
MNTN
Magnera
McCormickVtg
McCormick
MolsonCoorsB
NIQGlbIntel
NomadFoods
OneLiberty
Orion
PLDT
ParTechnology
Perrigo
QuanexBldg
RLI
SITE Centers
SaulCenters
SilganHoldings
SixFlags
StubHub
Sunoco
Sweetgreen
Target
TreeHouseFoods
U-Haul
U-Haul N
UMH Prop
UnderArmour A
UnderArmour C
WPP
WestFraserTimber
WesternUnion
WestlakeChemPtrs
Wipro
Zoetis

Distributions & Offerings

Secondary Distributions of common stocks

Company	Shares Offered	Offer Price	Deal Value USD
BitMine Immersion Technologies	5,217,715	$70.00	$365,240,050
Envoy Medical	1,908,402	$0.66	$1,250,003
Hyperion DeFi	9,196,276	$6.94	$115,930,602
Immuneering	18,959,914	$9.23	$175,000,006
MBX Biosciences	11,108,055	$18.00	$199,944,990
Monopar Therapeutics	1,034,433	$67.67	$70,000,081
PepGen	31,250,000	$3.20	$100,000,000
Sadot Group	44,370	$6.14	$272,432
Sierra Nevada Gold	321,666,694	$0.02	$6,359,703

Source: LSEG Data & Analytics

Barron's 50-Stock Average

This index is a weighted average of 50 leading issues. Useful in security valuation. Source: Barron's Stats

	Sep 25 2025	Sep 18 2025	Sept 2024	Yr-to-Yr % Chg
S&P 500 Index	6604.72	6631.96	5639.55	17.11
Barron's 50 Index	15127.85	15037.42	14182	6.67
Projected quarterly earn	163.53	161.73	144.38	13.27
Annualized projected earn	654.13	646.92	577.52	13.27
Annualized projected P/E	23.13	23.24	24.6	–5.83
Five-year average earn	579.61	578.89	531.92	8.97
Five-year average P/E	26.10	25.98	26.7	–2.11
Year-end earn	567.53	565.73	627.27	–9.52
Year-end P/E	26.66	26.58	22.6	17.90
Year-end earns yield, %	3.75	3.76	4.4	–15.20
Best grade bond yields, %	4.33	4.28	3.36	28.87
Bond yields/stock yld, %	1.15	1.14	0.76	51.94
Actual year-end divs	275.51	275.51	254.46	8.27
Actual yr-end divs yld, %	1.82	1.83	1.79	1.50

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OTHER VOICES

Illiquidity and opacity are big risks you face with private investments. The biggest risk, however, is that your retirement suffers as a result.

My Hard-Knocks Lesson in Private Investing

Lots of financial advisors and pundits are throwing their two cents into the debate about private investments and their coming role in millions of investors' portfolios and retirement accounts.

But given their unabashed cheerleading, I'm betting that most have little to no personal experience investing in the private sector. By contrast, I have put my money in dozens of private deals—and I have the profits, the losses, and the K-1s to prove it. After decades of managing money for countless others as the founder and former chairman of an $18 billion-asset wealth management firm, I can count on fewer than 10 fingers the number of people I think would be able to stomach the ride I've been on.

BY DANIEL P. WIENER

The writer is the founder and former CEO and chairman of RWA Wealth Partners, a registered investment advisor. His comments and opinions are his own.

Private equity, venture capital, private debt, real estate investment trusts, and their deformed spawn are the current rage, in large measure because the gates are opening for smaller investors. At the same time, the thrill seems to be gone for many institutional investors who have had their fill of these illiquid, opaque, and often poorly performing alternatives to equities, bonds, mutual funds, and exchange-traded funds.

Even the institutional leader in the alternatives investing arena, Yale Investments, is selling. Under the direction of David Swensen in the mid-'80s, Yale plowed a good chunk of its endowment into "privates." It earned stellar returns. Alternative investments became a must-have for universities and pension funds.

But today, Yale's $41.4 billion endowment is selling almost $3 billion of its alternative stakes. That is 7% of its portfolio and probably an even higher percentage of its alternatives' value. Yale is putting a positive spin on the sale. But others have suggested that it reflects a belief that private equity and its ilk have seen their best days.

Here's the thing: While the discussion around making alternative investments available to the little guy—something proponents call "democratizing"—is in the news, little is said about the risks that mom-and-pop investors could face.

Let me give you a front-row seat on how these investments work in the real world.

First, private debt. The reality is that some of the investments I've made, despite big promises and quality teams behind them, didn't pay me back for many, many years. One private-debt group that I thought had a smart and proprietary loan structure estimated it could generate a 30% internal rate of return, or IRR, and deliver a two-to-three times cash-on-cash return over six years, with invested cash returned by the end of year three.

More than three years in, we had received only 65% of our capital back. Ten years on, the general partners said that we had earned a cash-on-cash multiple of less than two times and a net IRR of 14.3%, and that they were establishing a liquidating trust to hold a handful of remaining investments that may never pay out.

Venture capital? I've been lucky, and I've been unlucky. The unlucky investments went to zero—full stop. Others were better. One in particular is up more than 70 times since I invested eight years ago. (Before you get too excited, the same group that got me involved in that investment also got me into two others that returned zero.)

I used to say that no advisors were worth their salt if they didn't eat their own cooking. I took that to heart when I got into the restaurant game. It's an old saying that most restaurant investors are happy if they get a return of their money and ecstatic if they see a return on their money. I've experienced both. The pizza was tasty, and the shrimps *a la plancha* were marvelous, but the greatest return I got was supporting some incredible entrepreneurs, regardless of whether they made me a profit.

With all of these private investments, the bad ones went bad fast or just meandered. The good ones took much longer to come to fruition than expected. Over the course of each, the amount of information I received ranged from detailed quarterly accountings to one-page letters and sometimes nothing but a K-1 at tax time. I still have money tied up in private companies I barely hear from. Whether I will ever see a dime back is an open question.

As far as my returns go, my winners have more than outpaced my losers. But taxes have also taken their toll. I still have lots of money riding on my "alternatives," and if some of them hit home runs I'll be thrilled. But if most of them end up so-so, I might have been better off sticking with good old mutual funds and ETFs.

If you think that I have simply had some bad luck and the "experts" will somehow do better, I've got a bridge available. The thing is, you won't know where the pros went wrong until the numbers are produced years down the road.

The pundits who say that investors will improve their returns and reduce their risks by adding alternatives to their portfolios are working with numbers that I believe are highly suspect and have no basis in the reality that most investors face.

If anything is true, it's that illiquidity and opacity are big risks you face with private investments. The biggest risk, however, is that your retirement suffers as a result. That's a surety you can take to the bank. B

Illustration by Matt Williams

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RETIREMENT

A New Reason to Consider Concierge Medicine

BY ELIZABETH O'BRIEN

Mark Epstein is paying $3,300 this year to his doctor's office to be treated more like a VIP than a patient. He says it's well worth it.

When the retired business consultant, 78, had a major medical procedure this year, his doctor offered "lots of handholding" during the process. When his Part D drug plan declined to cover one of his medications, the office staff called the insurance company and got it straightened out, saving him time and frustration. "They focus like a laser beam on me," says Epstein, of Napa Valley, Calif.

Epstein belongs to one of the country's growing number of concierge practices—subscription plans that turn doctors' offices into membership clubs.

For fees ranging from about $1,000 to $30,000 a year, patients typically receive round-the-clock access to their doctors. Many practices offer more-comprehensive primary care and streamline patients' access to outside specialists.

Kicking around for decades, concierge medicine now encompasses 9% of primary care physicians and 1.5% to 3% of physicians overall, according to estimates from the American Academy of Family Physicians. The business looks poised to get a lift from Republicans' tax and healthcare policies.

Starting next year, patients in some direct primary-care practices will be able to use their health savings accounts to pay membership fees, up to $150 a month for an individual and $300 for a family.

Many patients, like Epstein, join concierge practices when their doctor makes the switch. Others actively seek out practices where money buys the kind of timely, personalized, and coordinated care that has largely been wrung out of the U.S. healthcare system.

Doctors have good reasons to join these tony practices. In recent decades, lower insurance reimbursements and mounting paperwork requirements have ratcheted up pressures on doctors' offices. To cope, many independent practitioners have sold their practices to hospitals and other conglomerates. Those who continue with a fee-for-service model have had to squeeze more patients into their workday, limiting the time they can spend with each patient.

In the current system, "it's hard to keep the lights on and give your patients the care they deserve," says Dr. Erick Eiting, regional medical director of New York for Sollis Health, which provides concierge urgent and acute emergency care through plans starting at $333 a month.

Insurance coverage varies widely. Membership fees aren't covered. And direct primary-care practices, which tend to have a fixed menu of services, generally don't take insurance. Some concierge practices bill insurance for services their membership fees don't cover. Patients still need insurance to pay for hospital visits and other services.

For patients to use their HSA funds, a "direct primary-care practice" has to meet certain criteria. For example, the business can't offer general anesthesia, prescription drugs other than vaccines, or laboratory services that aren't typically delivered in a primary-care setting.

Dr. Carolyn McClanahan, a physician and financial planner in Jacksonville, Fla., says patients generally benefit from doctors who have more time to see them. "That's what concierge medicine does," she says. "It restores family medicine to what it used to be."

That said, there isn't much evidence that the concierge approach contributes directly to improved health outcomes.

Whether it's worth the cost is up to individual choice and financial resources. Peace of mind, pampering, and convenience have a price—and if your longtime doctor switches to a concierge service, it may well be worth it. B

MAILBAG

Day-Trade the IPO—And Be Quick

To the Editor:
When I worked at a Wall Street firm, shares of initial public offerings were allocated to the brokers based on how much "syndicate" business (secondaries, in-house products, etc.) they conducted ("The IPO Stock Frenzy Is Just Getting Started. Don't Get Burned," Cover Story, Sept. 19). It was then up to the brokers to allocate the shares as they saw fit—usually to their best clients and surely the ones who did syndicate business. Before I retired, things were tweaked it a bit to include high-net-worth clients. If you don't get actual IPO shares on the offer, your best bet is to day-trade the IPO—and be quick.
Ray Noack
On Barrons.com

Just Call Me

To the Editor:
Regarding "Quarterly or No? How to Argue About the Frequency of Financial Reports" (Streetwise, Sept. 19), let's put it this way: I'm lending you my money. You better tell me what you're up to. Call me every three months. Is that too much to ask?
Robert Lucke
On Barrons.com

Nice While It Lasted

To the Editor:
The biggest mistake that investors can make in a falling interest-rate environment is reaching for yield ("Cash Yields Are Going Down. Here's Where to Move Your Money," Sept. 17). There's a tendency to take cash designated for near-term expenses and move those funds into longer-duration bond funds or more-speculative asset classes in an effort to generate a higher return. This is the wrong approach. A 4%-to-5% yield on cash was nice while it lasted, but it's important not to lose sight of why this money is sitting in cash equivalents to begin with—mainly for liquidity and short-term obligations. Risking this capital for a higher potential return could disrupt your finances.
Jonathan I. Shenkman
West Hempstead, N.Y.

Crony Capitalism

To the Editor:
While Brian Gross feels that taking equity stakes (in return for investments) is crossing a line into crony capitalism, it's the only practical option the government has to guarantee that critical domestic manufacturing capacity remains in the U.S. ("Crony Capitalism Stages a Comeback. U.S. Exceptionalism Will Take a Hit," Other Voices, Sept. 19). As a national-security imperative, it can certainly be justified and may outweigh the potential risk of political interference. There are only a handful of American companies that manufacture advanced chips in the U.S.

It isn't "anointing winners" to ensure that capacity remains here, just as with steel production. In general, companies don't make business decisions based on national-security concerns. We shouldn't sacrifice national security on the altar of free-market orthodoxy—"fostering a competitive market" by itself doesn't guarantee that a company would remain in the U.S.
Edward Taussig
Brooklyn, N.Y.

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Sicilian Splendor: Palazzos & Gardens of Palermo

Renowned for its Greek temples, its Baroque cities and its dazzling multicultural churches, Sicily appeals to history and architecture connoisseurs who want to better understand its rich heritage.

Step back in time and experience the best of Italy's Palermo with expert art historian and horticulturist Amy Kupec Larue.

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